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透過社區參與建立可持續能源發展的未來模型：以香港兩個潛在太陽能社區為案例

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POLICY INNOVATION AND CO-ORDINATION OFFICE  
Public Policy Research Funding Scheme  
(Project Number: 2017.A2.027.18B)

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以香港兩個潛在太陽能社區為案例

FINAL REPORT

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## LIST OF ABBREVIATIONS

|       |                                                                                                                   |                    |
|-------|-------------------------------------------------------------------------------------------------------------------|--------------------|
| CLP   | China Light and Power Hong Kong Limited                                                                           | 中華電力有限公司           |
| C&SD  | Census and Statistics Department,<br>The Government of the<br>Hong Kong Special Administrative Region             | 香港特別行政區統計處         |
| DMC   | Deed of Mutual Covenant                                                                                           | 大廈公契               |
| EMSD  | Electrical and Mechanical Service Department,<br>The Government of the<br>Hong Kong Special Administrative Region | 香港特別行政區政府<br>機電工程署 |
| ENB   | Environment Bureau, The Government of the<br>Hong Kong Special Administrative Region                              | 香港特別行政區政府<br>環境局   |
| FiT   | Feed-in Tariff                                                                                                    | 上網電價               |
| FP    | Fairview Park                                                                                                     | 錦綉花園               |
| GW    | Gigawatts                                                                                                         | 吉瓦                 |
| GWh   | Gigawatt hours                                                                                                    | 吉瓦時                |
| HKE   | The Hongkong Electric Company, Limited                                                                            | 香港電燈有限公司           |
| HLY   | Hong Lok Yuen                                                                                                     | 康樂園                |
| kW    | Kilowatts                                                                                                         | 千瓦                 |
| kWh   | Kilowatt hours                                                                                                    | 千瓦時                |
| LegCo | Legislative Council of the<br>Hong Kong Special Administrative Region                                             | 香港特別行政區立法會         |
| MO    | Management Office                                                                                                 | 管理處                |
| MW    | Megawatts                                                                                                         | 兆瓦                 |
| MWh   | Megawatt hours                                                                                                    | 兆瓦時                |
| PV    | Photovoltaic(s)                                                                                                   | 光伏                 |
| RE    | Renewable Energy                                                                                                  | 可再生能源              |
| SCAs  | The Scheme of Control Agreements                                                                                  | 管制計劃協議             |

## EXECUTIVE SUMMARY

### 1. Abstract of the research

Urban solar has become a global trend as solar photovoltaic (PV) costs continue to decline and policy-makers seek effective post-Fukushima climate/ energy strategies. Community-based solar initiatives have emerged in many major cities including Seoul, Tokyo, Singapore, London, and New York. In Hong Kong, the introduction of a feed-in tariff (FiT) Scheme in October 2018 presents opportunities to realise the underexploited solar PV potential in this city. This, however, raises various questions: Are solar communities a viable energy option for Hong Kong? Can Hong Kong pursue sustainable energy futures that partly depend on solar communities? What can Hong Kong learn from the experience of leading PV cities elsewhere? How can Hong Kong manage the technical, economic, and socio-political and institutional challenges to solar development, including the new opportunities offered by the FiT policy?

This is a one year, interdisciplinary, scenario-based research project, involving a comparative study of two prospective solar communities: Fairview Park (FP; 錦綉花園) in Yuen Long and Hong Lok Yuen (HLY; 康樂園) Tai Po. The potential of solar communities as an energy transition pathway will be analysed by tracking and explaining the ex ante and ex post responses of prospective solar households and solar-powered schools in response to the introduction of the FiT policy. A policy model has been developed to examine, and explain how and to what extent community inputs in solar development can contribute to energy transitions.

The study is based on data collected from a sample of approximately 76 households and two schools from the two case communities as well as 21 stakeholder meetings. Face-to-face interviews, deliberative and engagement events (involving interactive online solar maps, scenario narratives, deliberative workshops) were utilised to generate an extensive original database. A multi-disciplinary research team has been assembled to integrate expertise in the fields of energy policy and governance, solar resource assessment, geographical information systems, and deliberative participation.

Our study has seven major findings:

- (1) The FiT Scheme is an effective policy in stimulating a substantial growth of new solar projects in Hong Kong and arousing some solar interests in our case communities, but it has not yet mainstreamed solar at both city and community levels;
- (2) Our multi-method solar assessment results find that the two case communities have rich solar resources. They alone have the potential to contribute to 1/10 of the government estimates of 660 MW of solar that could be realised by 2030;
- (3) The two communities have seven types of community capitals and a number of high-capacity residential actors. These community capacities can help the government to realise more ambitious solar targets;
- (4) The FiT is perceived as an effective policy of shortening payback period, among other perceived benefits;

- (5) The FiT is however effective only to a certain extent in fostering solar development in Hong Kong. The FiT is insufficient to address the multi-facet barriers faced by interested households;
- (6) The introduction of FiT Scheme is a missed opportunity for the government to utilise community platforms for accelerating low-carbon transitions through urban solar; and
- (7) Hong Kong's recent solar policy are initiatives in line with a global trend, but Hong Kong is in general lagging behind in setting a clear solar target and an advanced energy policy framework. There is a need for Hong Kong to accelerate the deployment of solar.

Project outputs include a guiding model for engaging communities in solar development, a guide book of solarised communities, one working paper, and two papers to be submitted for publication in top-tiered journals. The project contributes to enhancing energy literacy in Hong Kong and promotes rational debates about local energy options and transitions.

## 2. Policy implications and recommendations

We have two major policy recommendations with sub-sets of suggestions as follows:

### (1) **The government needs to develop a community solar policy in Hong Kong**

- i. In the *long-term decarbonisation strategies up to 2050 planned to be drawn by the Hong Kong Government by 2020*(LegCo, 2018b)(LegCo, 2018b), the Hong Kong Government needs to strategically prioritise community solar development as a viable local low-carbon option, rather than prioritising the option of importing more low-carbon electricity from Guangdong;
- ii. The government needs to set a *clear and meaningful solar target* to provide guidance for solar development in Hong Kong;
- iii. The government needs to *better develop and utilise solar resource assessment, to support evidence-based target-setting* for solar power;
- iv. The government needs to *strengthen the FiT Scheme*. Revisiting FiT rates, opening up the option of net metering, improved transparency of the permitting process; reconsidering the role of the two power utilities as the primary agents for solar deployment, are the four key areas that worth particular attention;
- v. The government needs to deploy an intelligent mix of policy instruments beyond the FiT to effectively address the multiple barriers perceived by prospective solar householders. Four prioritised policies include: a green technology policy, a community solar empowerment policy, regulatory measures (to target building-related institutional barriers), and economic measures; and
- vi. The government needs to revisit and consider revamping SCAs to enable community solar as a viable resource for Hong Kong in meeting low-carbon energy challenges.

**(2) In a broader perspective, the government needs to develop a community-based energy planning and policy-making system which should be underpinned by the following five elements:**

- i. *A citizen centered approach*: which fully recognises the values and potentials of engaging the public and communities in energy policy-making;
- ii. Utilising “community” as a governing platform in which the government can garner and mobilise rich, critical, and unique capacities that exist in communities to enhance its governing power to deliver rapid and deep low-carbon transitions;
- iii. An emphasis on *local (community scale) energy system optimisation* of local consumption patterns, solar generation, and local electricity storage systems;
- iv. Community as an innovation, demonstration, and trialling site for low-carbon transitions for the advancements of technologies, as well as policies; and
- v. *A participatory policy-making system* as an unpinning mechanism: to enable community inputs to be fed into each stage of energy policy-making, from agenda setting, to policy formulation, policy implementation, policy monitoring, and to policy evaluation.

隨着太陽能成本持續下降及福島事故引發對能源安全的關注下，發展太陽能社區逐漸成為全球趨勢。2018年10月開始推行的上網電價將對本港發展太陽能提供機遇，亦帶來疑問：太陽能社區是否可行的能源選項？香港是否可依靠太陽能社區作可持續發展？香港可從其他先進城市汲取甚麼經驗？香港可怎樣處理從發展太陽能帶來的技術、經濟、社會及政制上的挑戰和機遇？

本研究為期一年，旨在探討上網電價實施前後，社區參與對能源轉型決策過程的作用。我們訪問了元朗錦綉花園及大埔康樂園兩個社區約76家潛在太陽能發電戶及2間學校、以及相關持分者進行訪問，並舉行了兩場太陽能社區工作坊。本研究綜合能源政策管治、太陽能評估技術、地理信息系統及商議式民調等專業作跨學科分析。

## 1. 我們的七個研究結果如下：

- (1) 香港的上網電價政策能有效增加興建太陽能發電系統，而且能激發社區居民對太陽能的關注及興趣，但太陽能仍然未能在社區和香港成為主流發電模式；
- (2) 我們採用多種太陽能評估方法，發現錦綉花園及康樂園有豐富的太陽能資源，有潛力達致政府之前的預計，太陽能發電在2030年可達到660兆瓦的十分之一；
- (3) 兩個社區分別有七種重要的社區資本，這些資本都有助政府將來訂立更進取的太陽能發展目標；
- (4) 在上網電價所帶來的眾多好處中，上網電價被視作縮短安裝可再生能源系統回本期的一項有效政策；
- (5) 然而，上網電價在推動太陽能發展的成效有限，仍然不足以解決對安裝太陽能系統有興趣的住戶所面對的多重問題；
- (6) 雖然政府推出上網電價計劃，但卻錯失了一個透過社區發展太陽能來加快實現低碳轉型的機會；
- (7) 香港的太陽能發展雖然能跟上全球的趨勢，但在設立太陽能目標以及能源政策框架仍然相對落後，香港有必要加快發展太陽能發電。

這研究的成果將用作發表：社區參與發展太陽能的指導模型、太陽能社區指南、前期工作文件及兩篇學術文章。本研究將會對加深公眾能源知識及促進本地能源轉型作出貢獻。

## 2. 對政策的影響及建議

本研究提出兩項重點建議及有關的子建議如下：

- (1) 香港政府有需要制定社區太陽能發展政策，當中包括以下範疇：
  - i. 香港政府在 2020 年將推出的至 2050 年的長遠減碳策略中，政府需優先將發展社區太陽能設施列為一個可行的低碳方案。同時，相比從廣東省進口低碳電源，政府需將重點放在發展香港本土的太陽能社區上；

- ii. 香港政府需設立一個清晰及有意義的太陽能目標，為未來太陽能發展訂立指引；
  - iii. 香港政府需發展及充分利用太陽能潛力評估，提供理據支持訂立太陽能目標；
  - iv. 香港政府需在以下四個方面優化上網電價計劃，包括：檢視上網電價的電價水平、在毛電價之外增加淨電價的選項、在審批過程上增加透明度、檢視兩家電力公司在發展太陽能設施所扮演的角色；
  - v. 香港政府在上網電價以外需落實一系列的政策，幫助解決潛在太陽能發電戶的困難。四個需優先考慮的範疇包括：制定綠色科技政策、制定太陽能授權社區的相關的政策、改革有關建築物安裝太陽能系統的規定及經濟方面的政策。
  - vi. 香港政府需重新審視及修改現行《管制計劃協議》，確立發展太陽能社區作為一項應對香港未來低碳能源轉型的可行方案。
- (2) 在更廣泛的層面上，政府需發展一個以社區為中心的能源規劃及政策制定的系統，以下五點為相關的建議：
- i. 一個以市民為中心的方法：讓決策者能充分了解公眾及社區參與能源規劃及政策制定的價值及潛力；
  - ii. 善用社區群體作為管治平台，充分利用社區擁有的豐富、重要及獨特的資源來加速及深化低碳轉型；
  - iii. 優化社區規模的能源系統：綜合社區的能源使用、太陽能發電系統、電力儲存裝置等；
  - iv. 社區能作為一個低碳轉型的創新科技及政策的試點及示範場地；
  - v. 以一個公眾參與的政策制定系統為中心：讓社區人士在政策制定的各個階段，從政策的制定、落實、到檢討，均可參與。

## 1. INTRODUCTION

The urgency to develop effective climate/ low carbon strategies and the rapid decline in solar photovoltaic (PV) costs has given rise to a global trend of urban solar developments in recent years. New York, London, Seoul, Tokyo, and Singapore are among the leading international megacities which have set ambitious solar targets supported by major solar policies and programmes. In Hong Kong, how to deliver rapid and deep cut in greenhouse gas emissions to address climate impacts and to meet with the global commitment to the Paris Agreement have heightened the policy attention on the potential of solar as a viable low-carbon energy option in this city.

In Hong Kong, solar PV has played a minor role in our energy sector. The current solar PV installation in Hong Kong is only approximately 6.29 megawatts (MW), contributing to the minute 0.05% of the total installed capacity of the city's electricity system (C&SD, 2019; Meinhardt, 2019). Hong Kong does face some major challenges in increasing its solar PV capacity: it is a highly urbanised city with a cityscape of high-rise buildings with limited roof space; costs are still a major concern as the public appears to be highly sensitive to tariff impacts associated with any supportive policies to solar.

It is however important to note that many other leading cities have increasingly recognised the value of urban solar. London has set a solar PV target of 1 gigawatts (GW) by 2030 and Seoul 1 GW by 2022 (Chung, 2017; Energy Policy Division of Environment Bureau, 2015; Mah et al., 2017; Mayor of London, 2018; Meinhardt, 2019). These cities have adopted a great variety of approaches for accelerating the deployment of solar power with an increasing attention on involving communities in it. The solar cooperatives and social enterprises in Sungdaegol in Seoul, Solar Loans for Roof Power in Tokyo, crowded funded solar projects in social housing estates in Brixton in suburban London, and collective tendering practice in social housing in Singapore, a council-operated community-funded solar farm in Lismore in Australia are some good examples of these great diversity of projects with different level of community engagement (H. Kim, 2017; Mah et al., 2018b; Tarhan, 2013).

These cities are motivated to use more solar partly because this technology has become substantially cheaper and more mature. It is also because solar PV is one of the most inclusive energy options, in which governments value the importance of engaging communities as a way to enhance policy legitimacy, make the actual implementation of policy more effective, to build up public trust (or to reduce public distrust) – all are important to enhance a government's governing capacity to deliver a transition to a more sustainable futures in a timely and socially robust manner. This study focuses on solar PV. In Hong Kong, solar energy is widely considered to have much greater development potential than other forms of

renewable energies (RE) such as wind power, due to our access to solar radiation and its convenient application (LegCo, 2018a).

It is in these global and local contexts that the first major RE policy, the feed-in tariff (FiT) Scheme, was introduced by the Hong Kong Government and the two local power companies first in 2018. This study is set out to answer these questions: Are solar communities a viable energy option for Hong Kong? Can Hong Kong pursue sustainable energy futures that partly depend on solar communities? What can Hong Kong learn from the experience of leading PV cities elsewhere? How can Hong Kong manage the technical, economic, and socio-political and institutional challenges to solar communities, including the new opportunities offered by the FiT policy?

We aim to assist energy policy development in Hong Kong by offering a better understanding of the prospects, barriers, and possible strategies in regard to engaging communities to develop solar energy as a viable energy option in meeting our climate and energy challenges.

## 2. OBJECTIVES OF THE STUDY

This project aims:

- (1) to assist energy policy development in Hong Kong by offering a better understanding of the prospects, possible scenarios, barriers, and possible strategies in regard to engaging the community to develop solar energy;
- (2) to develop a policy model of understanding and explaining how solar development can be facilitated in Hong Kong through the active engagement of communities in critical processes of energy transitions and policy-making; [Who, what types of resources, key processes + policy mixes]
- (3) to apply our model in two prospective solar communities, Fairview Park (FP) in Yuen Long and Hong Lok Yuen (HLY) in Tai Po. Our comparative study of the two communities will help identify the technical, economic as well as socio-political and institutional barriers that need to be addressed, and develop possible solutions to overcome the barriers;
- (4) to provide analysis of first-movers' response to Hong Kong's FiT policy that will facilitate policy adaptations to the responses and practices of solar first-movers;
- (5) to develop and test a set of engagement and deliberative methods. We will develop alternative scenarios of solar community development, and organise deliberative workshops as engagement tools with which to present a series of alternative scenarios of solar community developments for Hong Kong community stakeholders to consider, to debate, and to facilitate them to make informed decisions regarding the future of solar community in Hong Kong;
- (6) to develop a set of good-practice guidelines on solar community, setting down principles and indicators, and sharing case examples; and
- (7) to promote energy literacy, rational energy debates, and evidence-based energy policy-making in Hong Kong.

The findings and implications of our case communities are, to a certain extent, generalisable to similar types of residential properties, such as village houses and low-rise residential, and on a wider scale to communities in other parts of Hong Kong. The prospects and barriers of developing solar communities could also be replicated to other types of residential buildings, such as subsidised apartment buildings. Our policy recommendations and policy model of community engagement in RE policy-making can be replicated into other contexts of energy transitions, in particular energy mix, smart grids, time-of-use pricing, energy saving, and electric vehicles as energy storage systems.

### **3. RESEARCH METHODOLOGY**

#### **3.1. Research questions**

Through conducting a review of the implementation and effects of the Hong Kong FiT with a particular reference to our two case communities, FP and HLY, this study addresses the following research questions:

- (1) What is the solar energy potential of the two case communities?
- (2) What kind of resources and capacities do the case communities possess in the developments of community solar?
- (3) What are the impacts of the Hong Kong FiT policy on the developments of community solar in our case communities?
- (4) To what extent and how the FiT can address the barriers confronting prospective solar adopters in the two case communities?
- (5) What are the policy implications of the observed phenomenon?

#### **3.2. Case selection and case community characteristics**

Two prospective solar communities, FP and HLY, are selected to examine the extent to which FiT could facilitate community solar development. FP and HLY worth study for three reasons. First, FP and HLY share a number of common features, which enhance the comparability of the cases. They, for example, are both low density-communities characterised by: (1) semi-detached and garden housing design; (2) tilted rooftops with ceramic tiles and non-competing uses that can maximise sunlight exposure; (3) relatively flat and widening terrains; as well as (4) relatively high-income level (Figures 3-1, 3-2 and 3-3). The two case communities thus have favourable conditions for large scale solar deployment. Second, based on our three previous publications in 2017 and 2018, including *the Hong Kong's Solar PV Future: Stakeholder Perspectives (A Study Report)*, *Barriers and Policy Enablers for Solar Photovoltaics (PV) in Cities: Perspectives of Potential Adopters in Hong Kong*, and *Study Report for the Renewable Dialogue Workshop for Hong Kong* (Mah et al., 2018a; Mah et al., 2017; Mah et al., 2018b), some residents in these two case communities expressed interests in installing solar PV on their rooftops, indicating their communities as potential first-movers responding to the new FiT Scheme. Third, FP and HLY differ in some important aspects. They, for example, differ in their approaches to overcoming barriers. Some FP residents had actively pursued their management office (MO) to permit rooftop solar PV installations and the company responded by issuing guidelines and later relaxation of the permitted rooftop areas for installation before the launch of the FiT Scheme. In HLY, residents and their MO invited prospective solar installers to a meeting to share market information. An overview of

FP and HLY are provided in Table 3-1.



Figure 3-1, 3-2 and 3-3: Panoramic view of Fairview Park (FP; top left) and Hong Lok Yuen (HLY; top right); tilted rooftops with ceramic tiles of Hong Lok Yuen (HLY; bottom).  
Photo credits: (left) Chun-hei Wong and Bethel High School (2017);<sup>1</sup> (right and bottom) Mondo Ching (2019).

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<sup>1</sup> A drone video of Fairview Park: <https://drive.google.com/file/d/1NdK4TzAMpo-zkS2aru00rGqTlVuUoPXb/view?usp=sharing> (Source: Chun-hei Wong and Bethel High School)

Table 3-1: An overview of FP and HLY.

| Case community                                                  | FP                                                                                | HLY                                                                      |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| Year of completion (1 <sup>st</sup> phase)                      | Late 1970s                                                                        | Early 1980s                                                              |
| Number of buildings                                             | 5,024 semi-detached houses                                                        | 1,132 garden houses and 58 apartments                                    |
| Number of Schools                                               | 3                                                                                 | 1                                                                        |
| Developer (Largest landowner)                                   | Fairland Resources Limited (formerly Canada Overseas Development)                 | Hong Lok Yuen Estates Ltd                                                |
| Unique geographical features                                    | Adjoining Mai Po Inner Deep Bay Ramsar Site (Wetland of international importance) | Hilly landscape                                                          |
| Median monthly household income (Hong Kong median: HK\$25,000)  | HK\$65,000                                                                        | HK\$121,160                                                              |
| Educational attainment (Highest level attended; % of residents) | Primary and below : 17.5%<br>Secondary : 40.4%<br>Post-secondary : 42.1%          | Primary and below : 15.2%<br>Secondary : 38.2%<br>Post-secondary : 46.7% |

Sources: Data compiled from the Deed of Mutual Covenant of Fairview Park, Fairview Park Property Management Ltd. (2017), "Hong Lok Yuen" 2011), (LandsD (n.d.)), and 2016 Population By-census (2016)

### 3.3. An interdisciplinary and multi-method research approach

This is an interdisciplinary research that combines expertise in solar resource assessment, RE policies, and energy governance. We adopt a multi-method approach by conducting solar potential assessment, in-depth semi-structured interviews, and stakeholder workshops to examine the impact of the FiT to community solar development in our two case communities. We conducted solar potential assessment with 51 households; 99 in-depth, semi-structured interviews (78 household interviews and 21 stakeholder interviews), and ex-post stakeholder workshops with 57 householders to examine household responses on community solar development before and after the launch of FiT Scheme.

#### 3.3.1. Solar potential assessment

We adopted a multi-method approach to estimate the potential solar resource of FP and HLY by conducting on-site household solar assessment, GIS analysis on the community-wide rooftop areas suitable for solar PV installation, site observations, and household interviews. First, we conducted onsite potential assessment on the rooftops of 32 FP and 19 HLY households between September 2018 and January 2019. We use hemispherical photography technique, the Meternorm software, Horicatcher tool and historical climate data to estimate

the annual and monthly solar irradiation (kWh/m<sup>2</sup>) of the surveyed household rooftops. Second, we conducted GIS analysis to estimate the community-wide solar resource potential in the FP and HLY. We estimated the total rooftop areas of FP (5,024 semi-detached houses) and HLY (1,190 houses) from the digitalised rooftops from satellite images. The entire community solar potentials of FP and HLY were projected utilising the onsite assessment results as proxy for the roofs in a similar direction. Third, we conducted site observations in FP in April 2019 by driving along all the streets to identify the number of existing solar households. Fourth, we obtained solar electricity generation data from interviewed solar households to cross-check the solar potential assessment results.

### 3.3.2. Household interviews

In-depth, semi-structured interviews were conducted with 44 FP and 32 HLY households between August 2018 and June 2019. One FP and one HLY household were interviewed for a second time to collect updated information of community solar development. Two interviewed FP households and three interviewed HLY households had solar panel installed on their rooftops. A snowball sampling was used to recruit existing and prospective solar households. The number of interviewed solar and non-solar households are provided in Table 3-2, and the full list of household interviews is provided in Appendix 3-1a and 3-1b. Household interview questions comprised conditions and electricity generation information of solar panels (if applicable), motivations and perceived barriers to install solar panels, opinions on different solar community models including group-purchasing, rooftop leasing, community-owned solar project, third-party owned solar projects, public-private partnership, and crowdfunding. All interviews were conducted face-to-face (except for three which were conducted by telephone), audio-recorded and supplemented with transcripts or interview notes.

Table 3-2: An overview of the interviewed households in FP and HLY.

| Case community                                    | FP | HLY |
|---------------------------------------------------|----|-----|
| Number of interviewed <i>non-solar</i> households | 42 | 29  |
| Number of interviewed <i>solar</i> households     | 2  | 3   |

### 3.3.3. Stakeholder interviews

To supplement our household interviews, this study conducted 21 semi-structured stakeholder interviews between August 2018 and November 2019. Stakeholders were carefully selected informants of Hong Kong FiT policy, comprising representatives from utilities, solar industry,

two schools within FP,<sup>2</sup> the district councillor in FP,<sup>3</sup> MO, residents' associations, one NGO, and Heung Yee Kuk (a statutory advisory body for indigenous inhabitants in the New Territories). Stakeholders were invited to share views on the development of the FiT Scheme and the prospects of and barriers to community solar development. Interviews were conducted either face-to-face, by telephone or by emails, audio-recorded (for face-to-face interviews), and supplemented with transcripts or interview notes. The list of stakeholder interviews is provided in Appendix 3-1c.

### **3.3.4. Solar community workshops**

We conducted two half-day solar community workshops in FP in March 2019 and HLY in June 2019 respectively. 24 householders and eight stakeholders participated in the FP workshop and 33 householders and nine stakeholders participated in the HLY workshop.

The two workshops aimed to vision, explore the feasibility, pros and cons on different scenarios of community solar development and provide suggestions. The discussion in the workshops mainly focused on three aspects which were concerned by most of our interviewed households. These include: (1) high initial cost, long payback period and limited financing source; (2) lack of technological and market information; and (3) weak environmental awareness.

The workshops adopted similar deliberative design modified from the Stanford University's Center of Deliberative Democracy trademarked Deliberative Pollings. Before the workshop, participants were deliberated by a briefing document, comprising a positive scenario "Smooth and Engaging Solar Community (順風順水太陽能社區起動)"; and a negative scenario "Troublesome and Hopeless Solar Development (麻麻煩煩太陽能發展無望)" of community solar development (Appendix 3-3; Appendix 3-4). In the workshops, community solar experiences were first shared by community leaders (Sungdaegol Energy Self-Reliant Village representative from South Korea for the FP workshop; Heung Yee Kuk representative for the HLY workshop) to participants. The sharing sessions were followed by small group discussions and plenary discussions with experts. Households were invited to share their views on community solar development and discuss on community solar options during the workshops, with reference to the briefing document, positive and negative scenarios. Panel experts consisted of representatives from utility, solar industry, NGO, academia and community representatives. Participants were asked to fill in pre- and post-workshop questionnaires to check on their change in attitudes and perceptions towards solar development.

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<sup>2</sup> One school in FP and the school in HLY did not accept our interview invitations.

<sup>3</sup> The district councillor in HLY did not respond to our interview invitation.

### 3.4. An integrated model of engaging communities in solar development

To guide our investigation and analysis, our study has developed a policy model to understand, examine and explain the extent to which community inputs can affect the six critical energy transition processes, and the key stages the policy cycle of the Hong Kong's FiT Scheme. This model has several characteristics. First, it suggests that the interactions of the community stakeholders may create conducive conditions for the six critical processes of community energy transitions, namely envisioning, community leadership, experimentation, networking, social learning and scaling up niche innovations. Second, communities, if given an opportunity to provide inputs into the policy-making process of the Hong Kong FiT policy, may achieve some normative processes and impacts in each stage of policy-making. Integrating end-user perspectives in the framing of issues and the use of end-user data to assess policy effectiveness are some of the examples. Policy evaluation can obtain feedback to agenda setting to reprioritise issues that require policy attention.

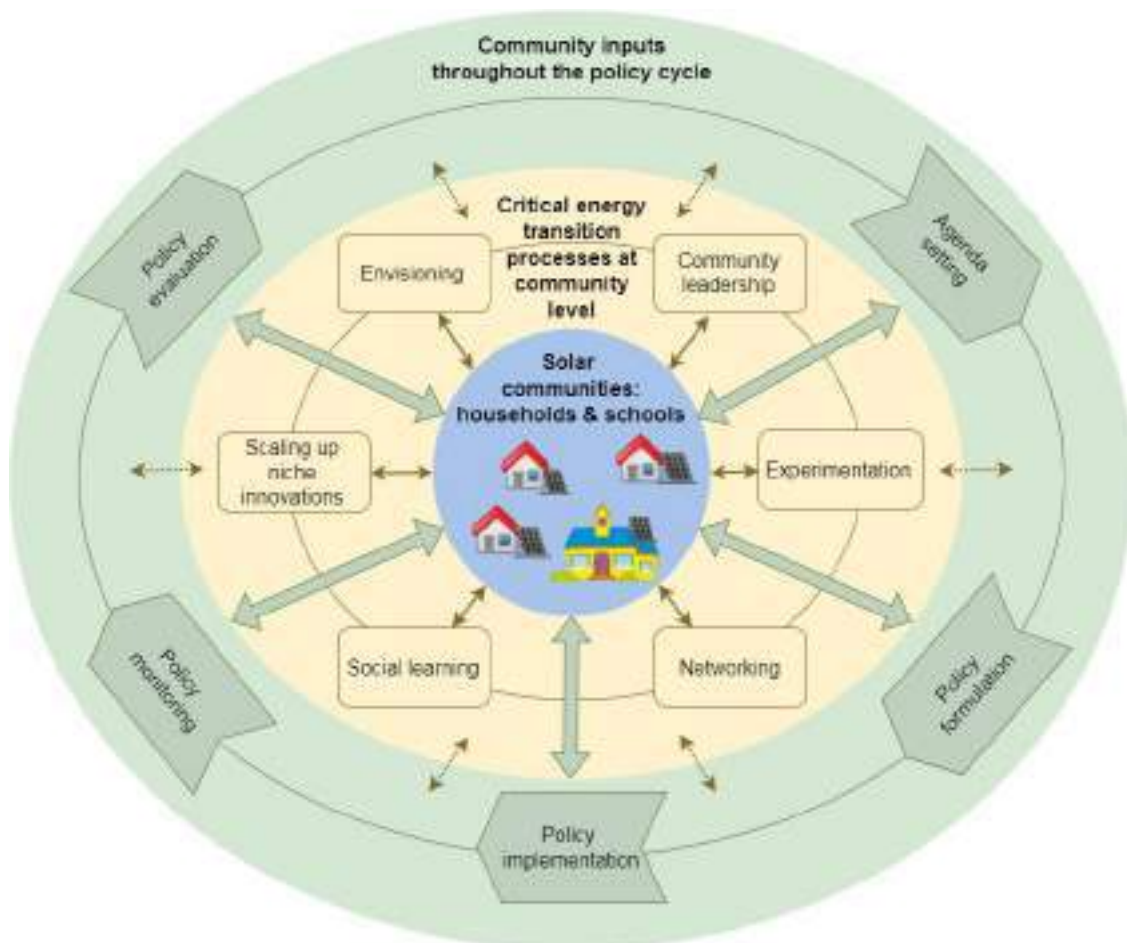


Figure 3-4: A policy model of engaging communities in solar development.

## **4. THE HONG KONG CONTEXT**

### **4.1. Energy mix and the electricity sector in Hong Kong**

Hong Kong has been relying heavily on energy imports and fossil fuels (mainly coal and natural gas) in electricity generation. While Hong Kong obtained 99.8% of the primary energy sources by imports in 2015 (C&SD, 2016), coal (48%), natural gas (27%) and nuclear energy (around 25%) were the three major fuels in electricity generation (ENB, 2017). To reduce reliance on fossil fuels, Hong Kong aimed at reducing coal in the fuel mix from 48% in 2015 to 25% by 2050, and increasing natural gas from 27% in 2015 to 50% by 2050 (ENB, 2017). In the latest long-term decarbonisation strategy consultation, Hong Kong suggested importing more nuclear and RE from mainland China to offset the reduction in fossil fuels (Council for Sustainable Development, 2019).

The current electricity infrastructure in Hong Kong relies on a centralised generation, transmission, and distribution system. Two privately owned, vertically integrated utilities, China Light and Power (CLP) and Hongkong Electric (HK Electric) operate as geographical monopolies which are governed by a regulatory framework known as the Scheme of Control Agreements (SCAs).

### **4.2. Hong Kong's RE policies**

Since the early 2000s, the Hong Kong Government has started to introduce RE initiatives. In 2002, the Electrical and Mechanical Services Department (EMSD) commissioned a study titled “Study on the Potential Applications of Renewable Energy in Hong Kong” and set one of the first RE targets for Hong Kong (EMSD, 2002). Since then, the Government has launched different policies, including RE incentive factors under the Scheme of Control Agreements (SCAs; in 2008 and 2018) with the electricity companies, consultative documents (in 2010, 2014, 2015, and 2019) and energy plans (in 2017) to engage public discussion on the policy development of RE (Figure 4-1; Appendix 4-1).

In October 2018, the Government introduced its first major RE policy, the FiT Scheme in Hong Kong to promote solar adoption in both residential and private sectors. In the Policy Address announced in the same year, the government emphasised that it would take the lead to develop RE by introducing measures for private, public, and school sectors (LegCo, 2018b). An overview of the major RE measures announced in the 2018 Policy Address is provided in Appendix 4-2, and a chronology of major RE policy initiatives in Hong Kong is provided in Appendix 4-1.

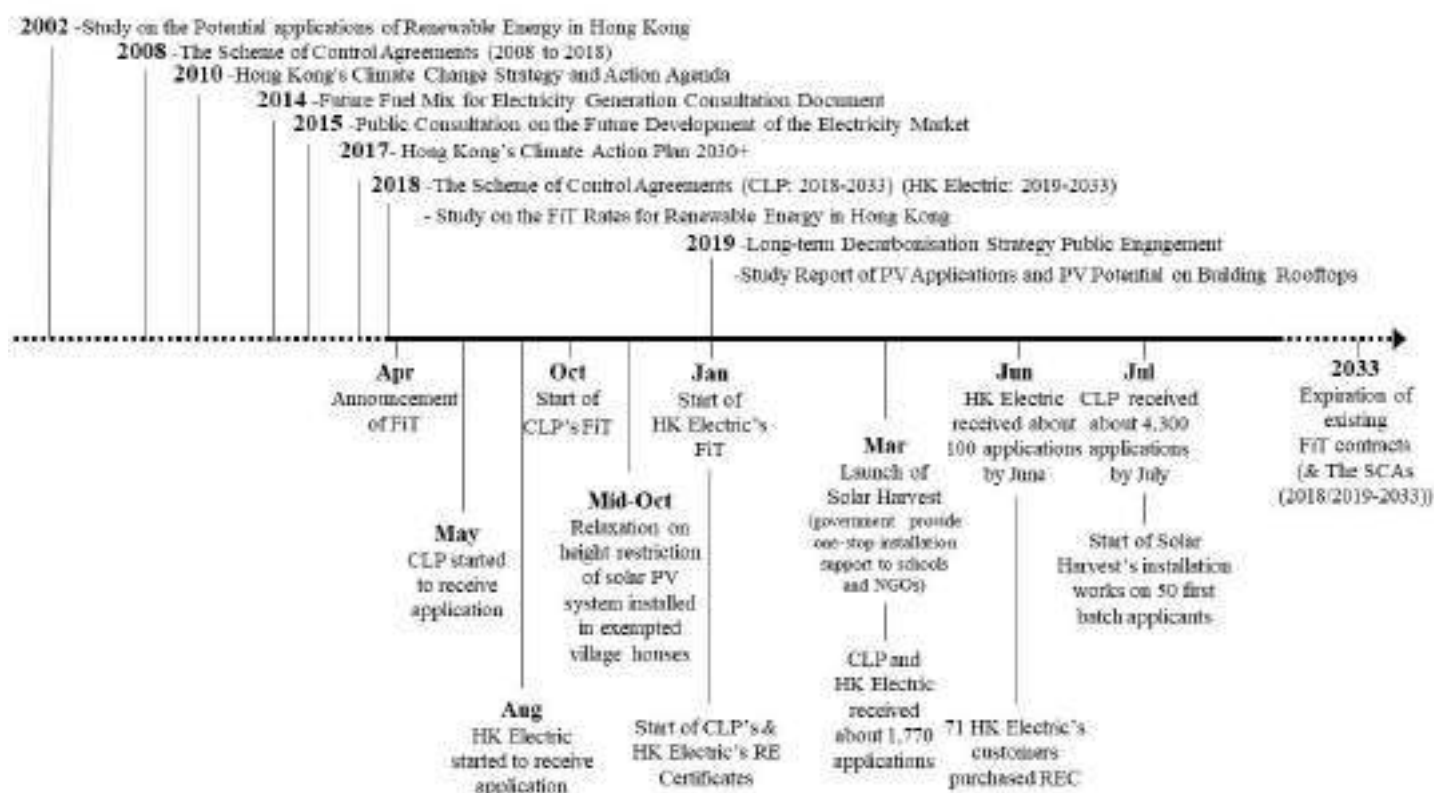


Figure 4-1: Timeline of the government's RE-related public consultations, studies, SCAs and the FiT Scheme.

Sources: Data compiled from Chan (2019) and ENB and EMSD (2019)

The Hong Kong Government currently does not have an explicit RE target (LegCo, 2019b). In the Hong Kong's Climate Action Plan 2030+ published in January 2017, the government estimates that Hong Kong has modest realisable RE potential arising from wind, solar and waste-to-energy at about 3-4% from 2017 to 2030; and only 1-1.5% of Hong Kong's electricity consumption could be powered by solar (ENB, 2017). This government estimate is equivalent to about 440 – 660 million kWh which requires an installed capacity of about 440 – 660 MW of solar PV systems to generate.<sup>4</sup>

In a recent Legislative Council's document, the government states that in consideration of many technical and financial challenges regarding the scaling up RE deployment and the way in which there is limited local experience on FiT, "it is not yet appropriate to specify a target of RE (including that for solar energy) in the fuel mix for electricity generation at this stage" (LegCo, 2019b).

<sup>4</sup> We assume 1 MW of solar PV systems could generate 1 million kWh of solar electricity annually.

#### **4.3. The pre-FiT development of solar power in Hong Kong**

Before the implementation of the FiT Scheme, installed solar PV capacity contributed to about 0.05% of the total installed capacity in Hong Kong with a total installed capacity of no more than 6.29 MW in 2017. For electric generation, solar power has generated about 6,289 MWh of electricity, which is 0.014% of the total electricity use in 2016 (C&SD, 2019; Meinhardt, 2019). Hong Kong had made some initial attempts to deploy solar PV. There were approximately 165 solar PV projects in Hong Kong in 2014 [44, 45]. Some of the major local solar projects before the FiT Scheme included a 1 MW solar PV system on Lamma Island, a rooftop solar PV system at the headquarters of the government's Electrical and Mechanical Services Department in Kowloon Bay, and the building-integrated PV systems in Wanchai Tower.

#### **4.4. The Hong Kong's FiT**

The Hong Kong Government introduced its first major RE policy, the FiT, under the current SCAs with two electricity companies: First with CLP starting from October 2018 and HK Electric starting from January 2019 (HKSAR, 2017). A FiT is a subsidising policy which generally offers long-term contracts (e.g. 10 to 20 years) to RE producers with a fixed and favourable subsidy.

The FiT Scheme in Hong Kong has several design features as follows:

- (1) A fixed-priced FiT with high FiT rates: Hong Kong FiT Scheme guarantees that RE can be sold to the grid at fixed price within the contract period. This means that a “premium tariff” or bonus will not apply in the FiT Scheme in Hong Kong. The current FiT rate is between HK\$3-5/kWh (USD0.38-0.64/kWh) in Hong Kong, depending on installed capacity; this is one of the highest rates among all former and existing FiT policies in the world (Appendix 4-3). The FiT rates are subject to an annual review by the government and the two utilities.
- (2) Gross metering: Hong Kong FiT Scheme adopts gross metering (paid for every unit of generated electricity) instead of net metering (paid for the excess electricity exported to the grid only) (EMSD, 2018). All RE electricity generated under the FiT Scheme is directly transmitted to the grid rather than for self-consumption by the RE system owners.
- (3) Duration of contract until 2033: Under the current SCAs, the FiT contracts between RE producers and utilities will expire in 2033. The maximum contract duration can be up to 15 years depending on the start date of the respective contract.

- (4) Utility administered RE certificates: A RE certificate system is introduced where public can buy certificates to support RE generation. The revenue from the sales of RE certificates is used to cover the additional costs borne by the two power companies in procurement of solar electricity. If the revenues from RECs cannot cover the costs, a surcharge is applied in the tariff implying that the additional costs are shared by all electricity consumers of a utility.
- (5) No official capacity limits: The Hong Kong Government and the two electricity companies have not capped the total installed capacity or total amount of tariffs each year. CLP and HK Electric review and scrutinise applications on a case-by-case basis.

Since the launch of the FiT Scheme in October 2018, the Hong Kong Government has subsequently implemented a number of complementary policies to support RE development, most notably the relaxation of the height limit for RE system installation on village houses, introduced in late 2018,<sup>5</sup> along with the Solar Harvest Scheme – an initiative introduced in February 2019 that provides a one-stop service solar support scheme for subsidised schools and welfare NGOs.<sup>6</sup>

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<sup>5</sup> In order to encourage village houses to install RE system, the height limit for installing RE system has been relaxed from 1.5 metres from the roof level to 2.5 metres since late 2018 (EMSD, 2019a; LandsD, 2018). The exempted village houses in Hong Kong are regulated of maximum 3-storeys with total height not exceeding 27 feet (8.23 metres).

<sup>6</sup> In February 2019, Hong Kong Government announced the “Solar Harvest” Scheme to subsidise and assist schools and welfare NGOs to install small-scale solar photovoltaic (PV) system. The Scheme will conduct feasibility study of solar PV installation and system design, fully subsidise the installation costs of system under 10 kW and provide technical assistance to applicants. The applicants are urged to use the FiT income to finance RE system maintenance and repairing costs (EMSD, 2019b).

## **5. FINDINGS**

### **5.1. The FiT Scheme is an effective policy in regard to stimulating the substantial growth of new solar projects in Hong Kong and arousing some interests in solar energy in our case communities, but has not yet made solar energy a mainstream form of energy at both city and community levels**

#### **5.1.1. Since the introduction of the FiT Scheme, there has been a substantial growth of new solar projects in Hong Kong**

CLP received over 5,200 FiT applications between May 2018 and end of September 2019, and approved some 4,500 applications. The CLP approved RE systems generated about 3,500,000 kWh of RE during this period (LegCo, 2019b). HK Electric received 110 FiT applications between August 2018 and the end of September 2019, and approved 73 applications (S20). The HK Electric RE systems generated 250,000 kWh of RE during this period (LegCo, 2019b).

The average FiT application processing time for CLP and HK Electric was about three weeks and two weeks respectively. About 20% of CLP's applicants and 40% of HK Electric's applicants installed on-grid RE systems and started receiving FiT income (LegCo, 2019b). As of the end of September 2019, in approximately 400 of the over 5,200 FiT application (i.e. approximately 8%) received by CLP, the installed capacity approved was lower than that applied for. HK Electric has not adjusted the installed capacity of any of the applications (LegCo, 2019b).

Most of the approved FiT applicants involve small-scale RE systems. In total about 86.6% of the approved FiT applicants install systems with an installed capacity of 10 kW or below. Most of the FiT applicants came from residential customers, while 83% of CLP FiT applicants and 52% of HK Electric FiT applicants were residential customers (LegCo, 2019b).

In terms of RE certificates, CLP and HK Electric sold 143 and 113 RE certificates, equivalent to over 2,500,000 and about 900,000 kWh of RE respectively (LegCo, 2019b).

Table 5-1: Breakdown of applications of the FiT Scheme and RE Certificates (as at end of September 2019).

|                                                                                                     | CLP             | HK Electric                |
|-----------------------------------------------------------------------------------------------------|-----------------|----------------------------|
| <b>Overview of Feed in Tariff Scheme (FiT)</b>                                                      |                 |                            |
| <b>Applications received</b>                                                                        | Over 5,200      | 110                        |
| <b>Applications approved</b>                                                                        | 4,513           | 73                         |
| <b>Average time to process applications</b>                                                         | Three weeks     | Two weeks                  |
| <b>Percentage of customers who have successfully installed RE systems and started receiving FiT</b> | 20%             | 40%                        |
| <b>RE purchased (kWh)</b>                                                                           | About 3,500,000 | About 250,000              |
| <b>FiT figures' breakdown by installed capacity</b>                                                 |                 |                            |
| ≤10 kW                                                                                              | 3,913           | 57                         |
| >10 kW to ≤200 kW                                                                                   | 595             | 16                         |
| >200 kW                                                                                             | 5               | 0                          |
| <b>FiT figures' breakdown by building types</b>                                                     |                 |                            |
| Residential customers                                                                               | 83%             | 52%                        |
| Commercial and industrial customers                                                                 | 8%              | 24%                        |
| Schools                                                                                             | 4%              | 17%                        |
| Other customers                                                                                     | 5%              | 7%                         |
| <b>Overview of RE Certificates</b>                                                                  |                 |                            |
| <b>Applications Received</b>                                                                        | 143             | 113                        |
| <b>Electricity sold (kWh)</b>                                                                       | Over 2,500,000  | About 900,000 <sup>7</sup> |

Source: (LegCo, 2019b) and S20.

### 5.1.2. Major developments of solar in FP and HLY in response to the introduction of FiT policy

In our two case communities, there were several important developments regarding solar PV in response to the FiT Scheme as discussed below:

In FP:

- (1) The FP MO first issued an application form for solar installation in September 2017 (about one year before the implementation of the FiT in October 2018), and a revised version in May 2018. The MO issued the forms to formalise panel installation procedures and to define the liabilities for system owners (S9). The original version was however widely perceived by residents who were interested in installing solar as unreasonable. The most controversial issue related to a clause in the application form that stated the maximum size of the permitted rooftop solar panel area would be limit to 4m<sup>2</sup>. After a meeting was hold between the MO, some residents, the project team of this study, and CLP representatives in May 2018, the MO issued a revised solar

<sup>7</sup> This number includes the RE generated by Lamma Winds.

application form basically sets no explicit limits regarding the size of the solar panels, requiring only an area of no less than 300 mm from the roof edges not be covered by panels.

- (2) As of November 2019, 41 applications were made to the MO and 22 applicants have had their solar PV systems installed. These residential solar systems in FP typically involve 24 solar panels installed on rooftops, with an installed capacity of 6.6 kW (S19).
- (3) A school that is affiliated with Hong Chi Association (匡智會), located within the vicinity of FP, has received funding support from a charity to install solar PV systems. The installation work is planned to be completed in 2020.
- (4) CLPe Solutions, a subsidiary of CLP, proposed to the MO of FP to build a floating solar PV system on Shan Pui River (山貝河) which runs across FP, with a planned installed capacity of 1 MW and an estimated upfront costs of approximately HK\$ 3 million. The proposed project has encountered some technical and environmental concerns, and has been put on hold.

In HLY:

- (1) In late September 2019, a few days before the FiT Scheme became effective, an owners' association (業主會) of HLY organised a solar sharing session for residents, and invited two solar installers to attend. The sharing session stimulated a number of solar-related initiatives in HLY: The owners' association invited eight solar installers to provide quotation, set up a WhatsApp group, and started to develop group purchasing arrangements.
- (2) The MO issued a solar application form in mid-2019.
- (3) The MO has received no more than 20 applications for solar installation. Before the implementation of the FiT, there were only two to three solar houses in HLY (S12),
- (4) The MO of HLY plans to build a solar PV system on the rooftop of a two-storey apartment building in HLY, and would make the FiT application in early 2020.
- (5) Three school buildings, which are affiliated with Hong Chi Association (匡智會), located in Pinehill Village (approximately 4.6 km travel distance away from HLY) have received funding support from a charity to install solar PV systems. The installation work is planned to start in early 2020.

# Solar Developments in communities... *before and after FiT*

## HONG KONG...



## FAIRVIEW PARK




## HONG LOK YUEN

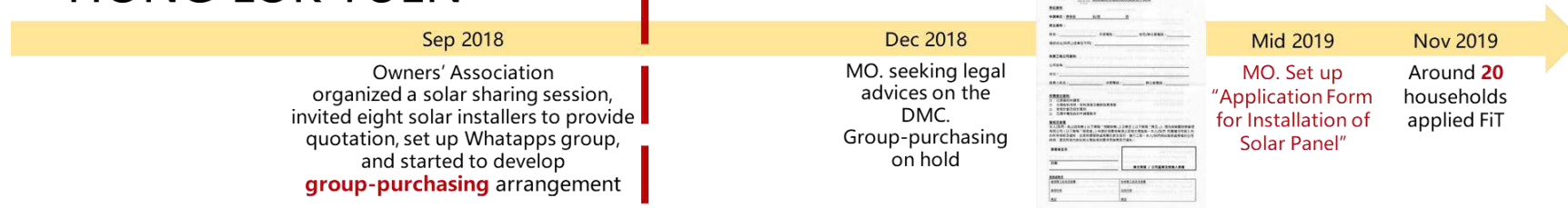


Figure 5-1: Solar development in FP and HLY before and after the launch of the FiT Scheme.

### 5.1.3. Seven key observations of the FiT implementation

- (1) The FiT is highly effective in *shortening the estimated payback period* of solar PV projects in Hong Kong. Before the implementation of the FiT, the estimated payback period of a rooftop solar PV system of a typical exempted village house would be approximately 35 years in the absence of any governmental subsidies (Mah et al., 2018b). After the introduction of FiT, taking into account FiT income, the payback period has been reduced to less than ten years in general (CLP, 2019). Among the interviewed householders who have joined the FiT, none of the estimated payback period of their solar investment is longer than eight years (H31).
- (2) The FiT has stimulated *a substantial increase in new solar PV projects in the residential sector*. Before the launch of the FiT Scheme, there were only about 50 on-grid RE systems between 2008 and 2017, including 46 solar PV systems and four wind systems (LegCo, 2018a). Most of the pre-FiT solar projects in Hong Kong were non-residential projects in government buildings and schools with some in commercial buildings (Mah et al., 2018b). Since the introduction of the FiT, CLP and HK Electric have received a total of 5,317 FiT applications (before the end of September 2019), which is approximately 440 new applications per month in the first 12 months of the implementation of the FiT Scheme in Hong Kong.
- (3) Most of the new residential solar projects are in village houses, which can benefit from a relaxation of the height limit of solar system installations. *New solar projects in other residential areas, such as our two case communities, are however few in number.*
- (4) The FiT and the Solar Harvest Scheme have led to a *surge of solar schools* in Hong Kong. The Solar Harvest Scheme has received approximately 210 applications in the first two rounds of applications, which closed in early April and at the end of May 2019 respectively. Approximately 50 of these applications have been approved with FiT.
- (5) The FiT Scheme has received *modest responses from the business sector* (S15).
- (6) *The RE Certificate Scheme* has received *lukewarm responses* from the market. Some companies were motivated to buy the RE certificates to fulfil their corporate social responsibility. But generally RE certificates as a market instrument to finance the FiT was ineffective due to its lack of attractiveness and competition of similar products from other regions to the private sector (S15).
- (7) *The FiT Scheme has not yet caused solar energy to become a mainstream form of energy* in Hong Kong. The total RE purchased by the two power companies under the FiT Scheme amounted to approximately 3,750,000 kWh as of the end of September,

2019 (3,500,000 from CLP; 250,000 from HK Electric) (Table 5-1), which is equivalent to approximately 0.0085% of the total electricity consumption in Hong Kong.<sup>8</sup> In our two case communities, solar householders are also low in number. As of November 2019, the numbers of solar applications in FY was only 41 households – a minute of 0.8% of the 5,024 households. About 20 applications in HLY represent approximately 2% of the 1,132 households there.

## **5.2. Our multi-method solar assessment results found that the two case communities have rich solar resources; they alone have the potential to contribute to 1/10 of the government estimate of 660 MW**

This study found that solar resources in these two communities are plentiful. According to our GIS-based solar assessment (Table 5-2), the projected annual solar energy potential of the *entire* FP community (including all 5,024 households) amounted to 42,138 – 44,424 MWh with an installed capacity of 42.5 MW.<sup>9</sup> This amount of electricity is equivalent to the annual electricity consumption of about 12,800 – 13,500 three-person households.

The projected annual solar energy potential of the *entire* HLY community (including 1,190 households) amounted to 16,926 – 18,093 MWh.<sup>10</sup> This amount of electricity is equivalent to the annual electricity consumption of about 5,100 – 5,500 three-person households.

To put these estimates into context, 42.5 MW + 17.2 MW = 59.7 MW, which is already equivalent to nearly 10% of the Hong Kong Government's estimate of 660 MW of solar that could be realised by 2030.

To supplement the community-wide solar assessment, we also conducted onsite solar assessment in households in these two residential estates (Appendix 5-1). The estimated annual solar energy potential of the 32 onsite assessment FP households amounted to 222 MWh, with an estimated rooftop area of 1,078 m<sup>2</sup>. This amount of solar energy could yield about HK\$ 1.2 million, equivalent to the monthly management fee of about 800 FY households (at an average monthly rate of HK\$ 1,500). The estimated annual solar energy potential of the 19 onsite assessment HLY households amounted to 210 MWh, with an estimated rooftop area of 984 m<sup>2</sup>. This amount of solar energy could yield about HK\$ 930,000 FiT income annually, equivalent to the monthly management fee of about 373 HLY households (at an average monthly rate of HK\$ 2,500).

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<sup>8</sup> 1% electricity consumption in Hong Kong is equivalent to approximately 440 million kWh (ENB, 2017).

<sup>9</sup> We assume an estimated total rooftop area of about 240,811 m<sup>2</sup> are fully equipped with solar PV systems.

<sup>10</sup> We assume an estimated total rooftop area of about 97,544 m<sup>2</sup> are fully equipped with solar PV systems.

Table 5-2: An overview of solar resources in FP and HLY.

|                                                                                                         | <b>FP</b>                                                                                                                                                  | <b>HLY</b>                                                                                                                                              |
|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Solar installed capacity from projection</b>                                                         | 42.5 MW<br>(assuming an estimated total rooftop area of about 240,811 m <sup>2</sup> are fully equipped with solar PV systems)                             | 17.2 MW<br>(assuming an estimated total rooftop area of about 97,544 m <sup>2</sup> are fully equipped with solar PV systems)                           |
| <b>Solar resources from projection</b>                                                                  | 42,138 – 44,424 MWh/year<br>(240,811 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 12,800 – 13,500 3-person households) | 16,926 – 18,093 MWh/year<br>(97,544 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 5,100 – 5,500 3-person households) |
| <b>Solar resources from onsite assessment</b>                                                           | 222 MWh/year<br>(32 households; 1,078 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 67 3-person households)             | 210 MWh/year<br>(19 households; 984 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 63 3-person households)            |
| <b>Estimated FiT income (HK\$)</b>                                                                      | About 1,200,000                                                                                                                                            | About 930,000                                                                                                                                           |
| <b>Actual solar electricity generation</b><br>(data collected from solar households' electricity bills) | Households A: 2,027 kWh<br>(60 days from August to October 2019 with a capacity of 8.0 kW)                                                                 | Households B: 1,029 kWh<br>(61 days from August to October 2019 with a capacity of 5.2 kW)                                                              |

\* Data of actual solar electricity generation and FiT incomes of four interviewed/ surveyed households are provided in Appendix 5-2.

### 5.3. The two communities have seven types of community capitals and a number of high-capacity residential actors. These community capacities can help the government to realise more ambitious solar targets.

#### 5.3.1. A dynamic stakeholder landscape of the two prospective solar communities

This study mapped out a stakeholder landscape of the case communities with the aim of identifying key actors in FP, HLY and beyond these communities with a stake or interest in community solar deployment. It is important to identify solar stakeholders in the case communities because they may contribute to a solution, can be the source of a problem, or might be affected by activities related to solar deployment.

Our study found that there are 12 types of stakeholders, which can be divided into two groups, namely stakeholders *within* a community (shown in the inner circle in Figure 5-2) and

stakeholders *outside* a community (the outer circle of Figure 5-2). For Group 1 stakeholders within a community, this group comprised: (1) Residents (of various interests and perceptions of household and community solar PV installations); (2) developers (landowners) in the community; (3) MO; (4) residents' associations; (5) district councillors; and (6) schools located within the communities.

For Group 2 stakeholders outside a community, this group consisted mainly (1) utilities; (2) utilities' subsidiary; (3) solar installers and solar technology suppliers; (4) decoration workers; (5) Government agencies; and (6) NGOs. This group of stakeholders influenced the developments of solar in these communities in various ways, ranging from administering the FiT Scheme, handling FiT applications for community residents, solving technical problems for solar PV system installations, and implementing the regulations related to the FiT Scheme. The roles of stakeholders are summarised in Table 5-3.



Figure 5-2: A stakeholder landscape of the two case communities.

Table 5-3: An overview of solar resources in FP and HLY.

|                                                                                                                                                | FP                                                                                                                                                                                                           | HLY                                                                                               |
|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| <b>Group 1: Stakeholders within a community</b>                                                                                                |                                                                                                                                                                                                              |                                                                                                   |
| <b>1. Residents</b>                                                                                                                            |                                                                                                                                                                                                              |                                                                                                   |
| <b>1.1. Residents – first-movers of solar PV adopters</b>                                                                                      | F3; F11; F45                                                                                                                                                                                                 | H8, H32                                                                                           |
| <b>1.2. Residents – interested in solar PV adoption, but acted as observers</b>                                                                | F4, F5, F8, F9, F12, F19, F22, F23, F31                                                                                                                                                                      | H1, H2, H3, H4, H6, H8, H9, H10, H18, H19, H22, H26                                               |
| <b>1.3. Residents – indifferent to solar PV adoption</b>                                                                                       | F13, F21, F22, F24, F26, F29, F30, F37, F41, F42                                                                                                                                                             | H5, H7, H11, H12, H13, H14, H15, H21                                                              |
| <b>1.4. Residents –concerned about the potential negative impacts of solar PV (reflection, negative impacts on the aesthetic values, etc.)</b> | F20, F40, F42                                                                                                                                                                                                | Participant of WH3 (whose wife is an artist)                                                      |
| <b>1.5. Residents – who are also solar installers</b>                                                                                          | S16                                                                                                                                                                                                          | H32                                                                                               |
| <b>2. Developer (or the landowner of public space of the respective residential estate; commonly known as “the large landowner (大業主)”</b>      | Fairland Resources Limited (formerly Canada Overseas Development)                                                                                                                                            | Hong Lok Yuen Estates Ltd                                                                         |
| <b>3. MO</b>                                                                                                                                   | Fairview Park Property Management Limited                                                                                                                                                                    | Kai Shing – Hong Lok Yuen Property Management Co. Limited                                         |
| <b>4. Residents’ associations</b>                                                                                                              | Owners’ association of Fairview Park                                                                                                                                                                         | Two owners’ associations                                                                          |
| <b>5. District councillors</b>                                                                                                                 | Mr. To Ka Lun                                                                                                                                                                                                | Mr. Tang Ming Tai                                                                                 |
| <b>6. Schools</b>                                                                                                                              | <ul style="list-style-type: none"> <li>▪ Bethel High School</li> <li>▪ Hong Chi Morninglight School, Yuen Long</li> <li>▪ Hong Kong and Macau Lutheran Church Wong Chan Sook Ying Memorial School</li> </ul> | <ul style="list-style-type: none"> <li>▪ International College Hong Kong Hong Lok Yuen</li> </ul> |
| <b>Group 2: Stakeholders outside a community</b>                                                                                               |                                                                                                                                                                                                              |                                                                                                   |
| <b>7. Utility</b>                                                                                                                              | CLP                                                                                                                                                                                                          | CLP                                                                                               |
| <b>8. Utility’s subsidiary</b>                                                                                                                 | CLPe Solutions                                                                                                                                                                                               | Not applicable                                                                                    |
| <b>9. Solar installers and solar technology suppliers</b>                                                                                      | Existing market players                                                                                                                                                                                      | Existing market players                                                                           |
| <b>10. Decoration workers</b>                                                                                                                  | Existing market players                                                                                                                                                                                      | Existing market players                                                                           |
| <b>11. Government agencies</b>                                                                                                                 | including Electrical & Mechanical Service Department, Environment Bureau, Lands Department, etc.                                                                                                             | including EMSD, Environment Bureau, Lands Department, etc.                                        |
| <b>12. NGOs</b>                                                                                                                                | <ul style="list-style-type: none"> <li>▪ World Wide Fund for Nature Greenpeace</li> <li>▪ Hong Chi Association</li> </ul>                                                                                    | <ul style="list-style-type: none"> <li>▪ Greenpeace</li> <li>▪ Hong Chi Association</li> </ul>    |

Table 5-4: Roles of stakeholders within and outside a community in fostering solar deployment.

| <b>Group 1: Stakeholders within a community</b>  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|--------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Residents                                        | <p>Comprising different types of residents:</p> <ul style="list-style-type: none"> <li>- First movers in solar PV installation</li> <li>- Prospective solar households who are interested in solar PV installation, but act as observers</li> <li>- Households who are indifferent in solar PV installation</li> <li>- Residents who are not interested; but concerned about the potential negative impacts of solar panels (reflection, negative impacts on the aesthetic values, etc.)</li> <li>- Residents who are solar installers</li> </ul> |
| Developers (landowners)                          | <ul style="list-style-type: none"> <li>- Hold ownership of the public space of the communities</li> <li>- The interests of the developer in solar PV projects in public space would affect solar deployment of the communities</li> </ul>                                                                                                                                                                                                                                                                                                         |
| MO                                               | <ul style="list-style-type: none"> <li>- Seek legal advices for the rights and obligations of property owners and residents in solar PV installation according to the Deeds of Mutual Covenant and relevant legal documents</li> <li>- Issue guidelines for property owners and residents in solar PV installation</li> <li>- Coordinate community development and manage co-owned solar PV projects of the community</li> </ul>                                                                                                                  |
| Residents' associations                          | <ul style="list-style-type: none"> <li>- Collect and reflect householders' views on solar PV installations</li> <li>- Promote and support solar households</li> <li>- Coordinate community development and manage co-owned solar PV projects of the community</li> </ul>                                                                                                                                                                                                                                                                          |
| District councillors                             | <ul style="list-style-type: none"> <li>- Promote stakeholders to setup solar community projects</li> <li>- Provide supporting platform for solar households</li> </ul>                                                                                                                                                                                                                                                                                                                                                                            |
| Schools                                          | <ul style="list-style-type: none"> <li>- Possess space (schools' rooftops), incentives (environment education values), and resources (support from the government or school sponsoring bodies) to install solar PV systems</li> <li>- Schools' solar PV projects could serve as demonstration for prospective solar communities</li> </ul>                                                                                                                                                                                                        |
| <b>Group 2: Stakeholders outside a community</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Utility                                          | <ul style="list-style-type: none"> <li>- Administer and operate the FiT Scheme</li> <li>- Review the FiT applications; negotiate with applicants on the size of installed capacities</li> <li>- Examine the technical safety of grid connection of the solar PV systems</li> <li>- Install smart meters for on-grid solar PV systems</li> </ul>                                                                                                                                                                                                   |
| Utility's subsidiary which is a solar installer  | <ul style="list-style-type: none"> <li>- Identify and seek investment opportunities on solar PV projects in common areas of the communities</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                            |
| Solar installers and solar technology suppliers  | <ul style="list-style-type: none"> <li>- Handle FiT applications, installation design and solar PV systems installations for prospective solar households</li> </ul>                                                                                                                                                                                                                                                                                                                                                                              |
| Decoration workers                               | <ul style="list-style-type: none"> <li>- Work closely with solar installers and solar householders to jointly develop technological solutions (e.g. screw design, colour options for solar tiles) that fit community-specific constraints</li> </ul>                                                                                                                                                                                                                                                                                              |
| Government agencies                              | <ul style="list-style-type: none"> <li>- Negotiate and sign the Scheme of Control Agreements (SCAs) with the utilities</li> <li>- Require the utilities to launch FiT Scheme</li> <li>- EMSD responsible for solar PV system safety compliance</li> <li>- Buildings Department responsible for the structural safety of solar houses</li> <li>- Lands Department responsible for the compliance of land leases</li> </ul>                                                                                                                         |
| NGOs                                             | <ul style="list-style-type: none"> <li>- Promote solar PV installation in communities</li> <li>- Focus on sustainable development, environment issues, RE policies, community participation</li> </ul>                                                                                                                                                                                                                                                                                                                                            |

### 5.3.2. “High-capacity actors” and “influential actors” existed in the communities

When this study conducted the stakeholder mapping exercise, we found that there existed some high-capacity actors and influential actors in the two case communities.

It is important to note that the residents in the two case communities possess higher levels of incomes and education, and there also exist some first-movers who have a high capacity in terms of technical knowledge as well as political networks. In FP, a retired senior government official, a retired senior engineer of Motorola, and a solar installer who is also a resident of FP, were among the first-movers of prospective solar households. In HLY, a resident who is a retired engineer and currently a senior executive of Engineers Without Borders (HK), a solar installer who is also a resident of HLY, a senior executive of an IT unit of a local university are some examples of high-capacity residents (Table 5-5).

We also found that the MOs, homeowners’ associations, and CLP were often regarded by interviewed householders in the two communities as influential actors. It is evident that communications and dialogue between residents’ associations, MOs and CLP are important to enhance action for solar in communities.

As a resident in HLY noted:

“業主會同居民喺推動太陽能發展一件事上呢，喺唔喺有互動呀咁。好 positive 㗎我哋，喺絕對互動。反而嘅就喺我哋責任，就喺牽引啲居民喺呢方面嘅表述咯，同埋睇法… 都同管理處好密切溝通㗎…就喺希望呢個管理處嗰邊，盡早落實佢對太陽能板嘅指引，暫時喺咁。唔可以咁高，唔可以咁矮，太多… …” (S11)<sup>11</sup>

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<sup>11</sup> English translations: “Our residents’ association definitely interacted with the MO. We have responsibility to facilitate residents to voice out their views on this matter, and we have close communications with the MO.” (S11).

Table 5-5: List of high-capacity residential actors in FP and HLY (selected examples).

|                                                                                                                                                                                                                                                                                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>In FP:</b>                                                                                                                                                                                                                                                                                                                                                                                             |
| <ul style="list-style-type: none"> <li>▪ A retired senior government official who has extensive political network with senior government officials in a number of government bureaux and departments, and with the “large landowner (大業主)” of FP.</li> <li>▪ A resident who is also a solar installer; a former senior office of a local NGO.</li> <li>▪ A retired senior engineer of Motorola</li> </ul> |
| <b>In HLY:</b>                                                                                                                                                                                                                                                                                                                                                                                            |
| <ul style="list-style-type: none"> <li>▪ a resident who is a retired engineer and currently a senior executive of Engineers Without Border (HK)</li> <li>▪ a resident who is a solar installer, and a distributor of a multi-national supplier company of solar equipments</li> <li>▪ a senior executive of an IT unit of a local university</li> </ul>                                                   |

### 5.3.3. Seven types of community capitals existed in FP and HLY which could foster the growth of more solar PV

FP and HLY possess various community capitals for solar deployment at both the household and community levels. This study adapts Emery and Flora (2006)’s Community Capitals Framework to analyse the community capitals of FP and HLY. Seven forms of capitals in a community (natural capital, cultural capital, human capital, social capital, political capital, financial capital, and built capital) were identified in these two case communities and summarised in Figure 5-4 and Table 5-6.

Both FP and HLY possess the *natural capital* of rich sunlight exposure and a favourable landscape for solar PV installation, which is atypical in Hong Kong. Situated on a flat basin terrain, FP adjoins the wetland conservation area of the Mai Po Inner Deep Bay Ramsar Site, low-density, low-rise villages, agricultural areas and a river. HLY, on the other hand, is surrounded by hilly natural landscape and a highway at the front. These landscapes minimise sunlight blockage and shading effects in terms of solar generation.

Both communities have rich *cultural capital*. FP has good resources in terms of relatively strong environmental awareness and pre-existing eco-friendly initiatives prior to this study (Figure 5-4). The young and professional residents of FP were perceived as having strong environmental awareness (S10). To formalise solar panel installation procedures, the FP MO issued application form for solar PV system installation and defined the liability involved for system owners (S9). FP possesses its own decentralised wastewater treatment plant to reduce water pollution and has experience of a shoes recycling campaign under the District Councillor, collecting about 700 pairs of old shoes within one hour (S2). FP also has resident-initiated messenger groups to connect second-hand goods donors and receivers (F3).



Figure 5-3: Horticulture of FP neighbourhood as a sign of environmental awareness.  
Photo credits: Asian Energy Studies Centre, Hong Kong Baptist University (2019).

HLY has good resources of cultural capital from its experience of organising a community-wide environmental programme. HLY turned their environmental awareness into actions through the MO administered food waste collection project which had been running for five years (S12). In response to solar PV installation, HLY MO sought legal advices to clarify the rights for solar PV installation in the Deed of Mutual Covenant. The MO also implemented a communication channel for the residents to exchange ideas and define problems (S12). Strong environmental awareness and willingness to take actions were favourable for the two communities in promoting solar energy.

The most prominent *human capital* in FP and HLY is their post-secondary education attainment and professional skills. 42.1% of FP residents aged over 19 and 75% of FP interviewees attained post-secondary education (2016 Population By-census, 2016). About 43% of FP interviewees worked as executives or professionals including senior engineers and solar installers, etc. In HLY, 46.7% of the residents aged over 19 and over 90% of the interviewees attained post-secondary education (2016 Population By-census, 2016). About 62% of HLY interviewees worked as executives or professionals including former government officials and solar installers.

FP and HLY showed their *social capital* in building community bonds and organising community activities. Online platforms and social media served as the “glues between actors” in FP and HLY (Emery & Flora, 2006). Facebook pages were actively used by resident groups and a district councillor in FP (S10). However, FP interviewees reported distrust between residents who were pro-democrats and pro-establishments (F2), and between residents and the district councillor. One registered participant in our FP workshop called the organiser, and after confirming that the district councillor would be participating in that

workshop, withdrew her registration, saying she would not come. HLY was also active in building reciprocal relationship through opening several interest groups in mobile messaging apps, with one group focusing on solar community (H30). They were also interested in working together, such as considering group purchases of solar PV panels.

FP and HLY possess *political capital* in their ability to influence community standards and increase influence over other residents. FP residents influenced their MO in relaxing a regulation stated in a solar application form that originally limited the size of a rooftop covered by solar PV panels from 4 m<sup>2</sup> to a revised one that specifies no maximum size but require a 30-cm space to be reserved from the edge of roof (Appendix 5-3). HLY residents, on the other hand, urged their MO to promptly clarify the rights of solar PV installation on the Deed of Mutual Covenants. The resident association in HLY had also self-initiated talks about solar PV installation and contacted contractors to provide quotations in September 2018, one month before the FiT Scheme was implemented (S11).

Financial capital is prominent in FP and HLY as reflected by their household incomes and even potential in FiT revenue. The median monthly household income was HK\$65,000 in FP and \$121,160 in HLY which were much higher than the Hong Kong regional median (HK\$ 25,000; 2016 Population By-census, 2016). All interviewees had monthly household income above \$20,000 and about one-third of them had monthly household income above HK\$100,000. The financial power from household income enriched the investment capitals in the two communities to install solar PV.

The built capital of FP and HLY is enabled by their building design. Apart from the low-density, low-rise housing design which enriches solar potential, the tilting and ceramic rooftops mean that there is no competitive use of rooftops. FP and HLY contain public spaces within their communities, such as public carpark, clubhouse, water areas which could be used for solar PV deployment. In addition, shuttle bus services are present in both communities.

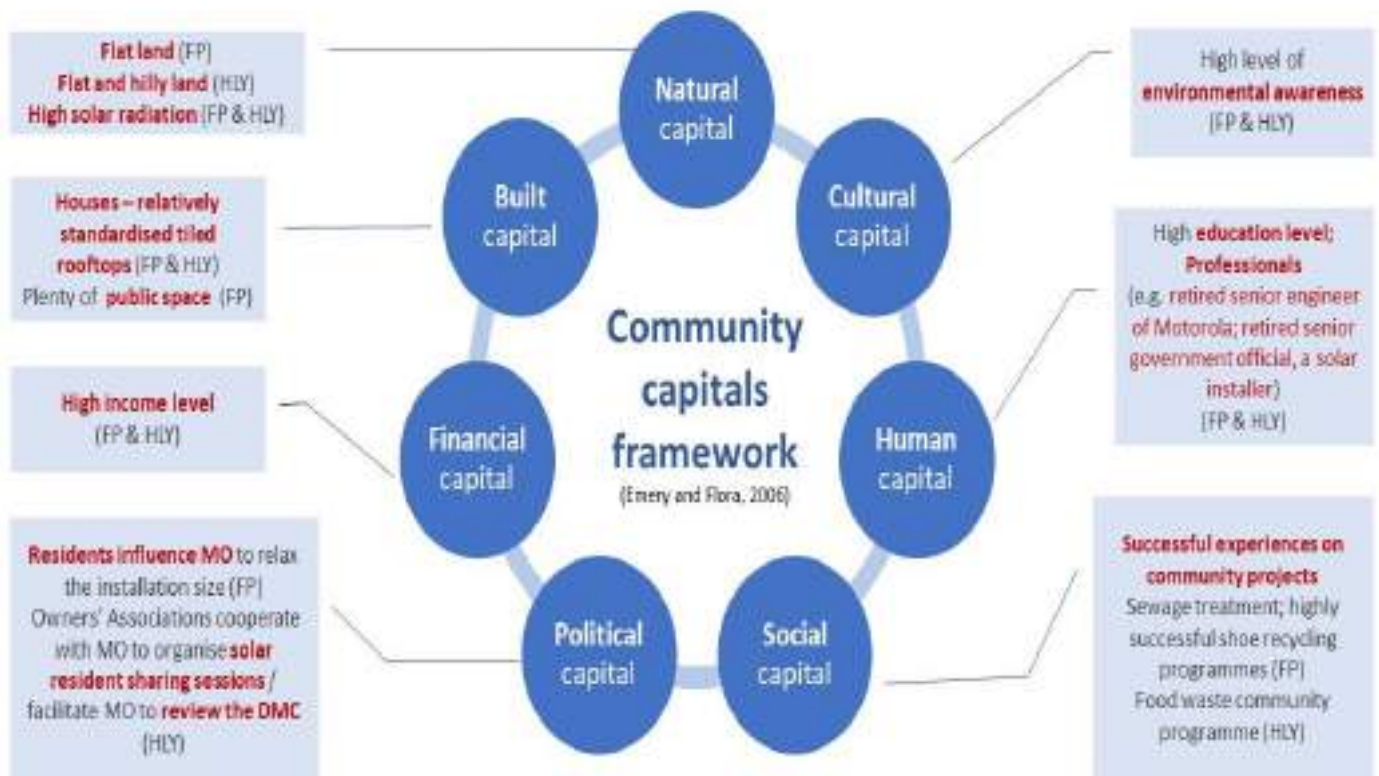


Figure 5-4: The seven types of community capitals of FP and HLY.

Table 5-6: A comparison of community capitals in FP and HLY.

| Types of community capitals | Indicators                                                                                                                                                                                                                                                                   | FP                                                                                                                                                                                                                                                                                                                                                                                                                              | HLY                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Natural capital          | 1.1. Air quality<br>1.2. Sun and wind<br>1.3. Water<br>1.4. Soil<br>1.5. Biodiversity – Wildlife and plants<br>1.6. Landscape                                                                                                                                                | <ul style="list-style-type: none"> <li>Rich sunlight exposure [1.2]</li> <li>Large area of water surface [1.3]</li> <li>Ramsar site [1.5]</li> <li>Flatland [1.6]</li> </ul>                                                                                                                                                                                                                                                    | <ul style="list-style-type: none"> <li>Rich sunlight exposure [1.2]</li> <li>a mix of flat and hilly topography [1.6]</li> </ul>                                                                                                                                                                                                                                                                         |
| 2. Cultural capital         | 2.1. How we value<br>2.2. What things we think are possible to change<br>2.3. Sense of place<br>2.4. Ways of acting<br>2.5. Definition of what is problematic                                                                                                                | <ul style="list-style-type: none"> <li>Strong environmental awareness – but only among young professional households (S10) [2.1]</li> <li>Management culture: MO considered solar PV systems problematic only when they receive complaints (S9) [2.5]</li> </ul>                                                                                                                                                                | <ul style="list-style-type: none"> <li>Strong environmental awareness – food waste recycling project organised by MO has been fully utilised over the past 5 years (S12) [2.4]</li> <li>Residents were active in voicing out opinion through MO's complaint system (S12) [2.4]</li> </ul>                                                                                                                |
| 3. Human capital            | 3.1. Leadership<br>3.2. Education<br>3.3. Skills<br>3.4. Health<br>3.5. Self-esteem<br>3.6. Self-efficacy                                                                                                                                                                    | <ul style="list-style-type: none"> <li>42.1% of the population aged over 19 attained post-secondary education (HK: 25.9%) [3.2]</li> <li>75% of the interviewees attained post-secondary education or above [3.2]</li> <li>43% of the interviewees worked in executive level or professional (including engineers and former senior government official) [3.3]</li> <li>Age issue: "aging community" (S9, S10) [3.4]</li> </ul> | <ul style="list-style-type: none"> <li>46.7% of the population aged over 19 attained post-secondary education (HK: 25.9%) [3.2]</li> <li>90% of the interviewees attained post-secondary or above [3.2]</li> <li>62% of the interviewees worked in executive level or professional [3.3]</li> <li>Chairman of one of the owners' associations was enthusiastic in community works (H30) [3.1]</li> </ul> |
| 4. Social capital           | 4.1. Mutual trust<br>4.2. Reciprocity<br>4.3. Collective identity<br>4.4. Sense of shared future<br>4.5. Working together (collective action)                                                                                                                                | <ul style="list-style-type: none"> <li>Facebook groups initiated among residents and owners' associations or district councillor (S10) [4.2]</li> <li>Distrust among residents with different political views; distrust between some residents and the current district councillor [4.1]</li> </ul>                                                                                                                             | <ul style="list-style-type: none"> <li>Different Whatsapp groups for variety of interests within community – solar group had about 40-50 people (H30) [4.2]</li> <li>Planning of group-purchasing for solar PV systems [4.5]</li> <li>Experiences of government-funded community food waste recycling project [4.5]</li> </ul>                                                                           |
| 5. Political capital        | 5.1. The ability of a group to influence standards, regulations and enforcement of those regulations that determines the distribution of resources and the ways they are used<br>5.2. Increased voice and influence of people (e.g. organisation, connections, voice, power) | <ul style="list-style-type: none"> <li>Residents influenced MO to revise solar application form – which enlarged the scale of solar resources that could be used in the community [5.1]</li> </ul>                                                                                                                                                                                                                              | <ul style="list-style-type: none"> <li>Residents' enquiries on solar PV installation facilitated MO to set up guidelines and regulations [5.1]</li> <li>Residents' association initiated solar talks in collaboration with MO [5.2]</li> </ul>                                                                                                                                                           |
| 6. Financial capital        | 6.1. A health economy if financial capitals are distributed fairly (e.g. saving, debt capital, investment capital, subsidies, tax revenues, tax abatements, grants)                                                                                                          | <ul style="list-style-type: none"> <li>Median monthly household income: \$65,000 (HK: \$25,000) [6.1]</li> </ul>                                                                                                                                                                                                                                                                                                                | <ul style="list-style-type: none"> <li>Median monthly household income: \$121,600 (HK: \$25,000) [6.1]</li> <li>Community Saving: MO had HK\$10 million savings [6.1]</li> </ul>                                                                                                                                                                                                                         |
| 7. Built capital            | 7.1. Human-constructed infrastructure used as tools for production of other capitals (e.g. sewers and water systems, electronic communication, transportation, housing)                                                                                                      | <ul style="list-style-type: none"> <li>Housing had standardised tilted rooftop with ceramic tiles - minimal shading effect [7.1]</li> <li>Lots of public space, such as community parks and Shan Pui River [7.1]</li> <li>Shuttle bus service available within community [7.1]</li> </ul>                                                                                                                                       | <ul style="list-style-type: none"> <li>Housing had standardised tilted rooftop with ceramic tiles - minimal shading effect [7.1]</li> <li>A few public spaces, such as the rooftops on three common buildings [7.1]</li> <li>Shuttle bus service available within community [7.1]</li> </ul>                                                                                                             |

#### **5.4. The FiT was perceived as an effective policy in terms of shortening payback period, among other perceived benefits.**

Most interviewed households perceived the FiT as an effective policy that could motivate them to install solar PV systems. About 55% and 63% of the interviewees in FP and HLY regarded FiT as effective in terms of motivating them to consider installing solar PV systems. This finding is consistent with data derived from stakeholder interviews.

FP and HLY household and stakeholder interviewees were also asked to comment on the perceived positive outcomes of the FiT. A summary of the major perceived positive outcomes of FiT is provided in Table 5-7.

The most direct perceived outcome of FiT was the shortening of the payback period for solar PV system installation. Before the implementation of the FiT Scheme, the payback period of installed solar PV systems could be about 35 years (Mah et al., 2018b), while EMSD's study published in July 2019 found that the payback period for solar PV systems ranged from 42 to 108 years (Meinhardt, 2019). After the implementation of the FiT Scheme, the payback period of installing solar PV systems was reduced to around ten years (CLP, 2019).

According to our interviewed solar households, the payback period is expected to be less than 10 years. Feedback from solar households suggested that FiT would cover the installation costs in the long run and shorten the payback period to between three to eight years (F3, F44, F11, H30). Although the income levels of the two case communities were higher than the Hong Kong average, the financial incentive from FiT was perceived as “the last push” needed for households to take action; FiT was regarded as “not critical but of course better than none.” (H30) In addition, interviewed households expected the FiT incomes to be sufficient to cover the maintenance and insurance costs of their solar PV systems.

Enhancing environmental awareness through facilitating RE use was another commonly stated positive output of the FiT. Some interviewed households agreed that the FiT was a good start to arousing interest and generating discussions about RE in society (F34). The peer effect of solar households could also draw neighbours' attention and awareness to RE use (F44).

The FiT encourages solar deployment in the business sector. Enterprises could make use of this opportunity to develop solar at their premises and improve their companies' image. The FiT also incentivises the business sector to respond to their corporate social responsibility by installing solar PV systems and take action in regard to environmental protection (H8).

Some interviewees perceived the FiT implementation as a means of building trust on behalf of the government (H30; H32). To them, The FiT symbolised the determination of and promise

made by the Government to develop solar energy. They perceived the return of investing in solar to be assured and secured by the Government and utilities under the FiT Scheme.

Promoting solar industry development was perceived by interviewees to be another positive output of the FiT. Expecting more solar PV system installations may create a feedback loop and prompt market reformation, resulting in the emergence of solar system contractors. The increasing supply of contractors was perceived as making it easier to find a trustworthy contractor and enhancing system standards (H26; S13), while market competition will sort out the substandard contractors.

In addition, the FiT resolved the technical issue regarding RE storage. With the FiT, solar electricity generated by solar households can be fed into the grid instead of being stored in batteries. Not only did the RE grid connection eliminate the environmental pollution resulting from battery waste, but the FiT Scheme also helped to reduce battery replacement costs considerably; they could cost up to \$100,000 every two years before the FiT Scheme was launched (H32).

Table 5-7: Perceived positive outcomes of FiT by FP and HLY interviewees

| <b>Positive policy outcomes</b>                               | <b>Prospective solar householders in Fairview Park</b>                                                                                                                                    | <b>Prospective solar householders Hong Lok Yuen</b>                                                |
|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| (i) Shorten payback period                                    | Provide financial returns that (1) cover the upfront cost [F8; F16; F19; F32; F23]<br>(2) subsidize electricity fee [F40; S3; S4]<br>(3) support system's insurance and maintenance [F14] | Provide financial returns that cover the upfront cost [H1; H3; H6; H10; H13; H14; H19]             |
| (ii) Enhance environmental awareness                          | Promote RE [F4; F31; F44; S3]                                                                                                                                                             | Promote RE [H9; H10]                                                                               |
| (iii) Increase the proportion of RE in electricity generation | Increase deployment of solar energy [F3; F14; F24; F34]                                                                                                                                   | Increase deployment of solar energy [H23; H26]                                                     |
| (iv) Encourage deployment in business sector                  | Facilitate deployment to (1) improve business image [F16; F18]<br>(2) fulfil social responsibility [F39]                                                                                  | Facilitate deployment to (1) improve business image [H24]<br>(2) fulfil social responsibility [H7] |
| (v) Build up public trust                                     | /                                                                                                                                                                                         | FiT indicate the political commitment of the government to develop solar energy [H30; H32]         |
| (vi) Eliminate electricity storage concern                    | /                                                                                                                                                                                         | Provide alternative to store electricity on-grid instead of using batteries [H32]                  |
| (vii) Enhance industry development                            | /                                                                                                                                                                                         | Improve quality of solar energy system when more people install [H26]                              |

**5.5. The FiT is however effective only to a certain extent in fostering solar development in HK. The FiT was insufficient to address the multi-facet barriers faced by interested households.**

Despite the fact that the FiT was widely welcomed by the interviewed householders and workshop participants, there remained ten major types of barriers to solar deployment in the two case communities. These include: technical, financial (economic), market, institutional (internal), institutional (external), administrative, social, geographical and physical, a lack of personal interest, and split incentives. The barrier of split incentives was relatively minimal as most of them are homeowners, rather than tenants (Figure 5-5 and Table 5-8 – Table 5-11). Their views on the major barriers are illustrated as follows:

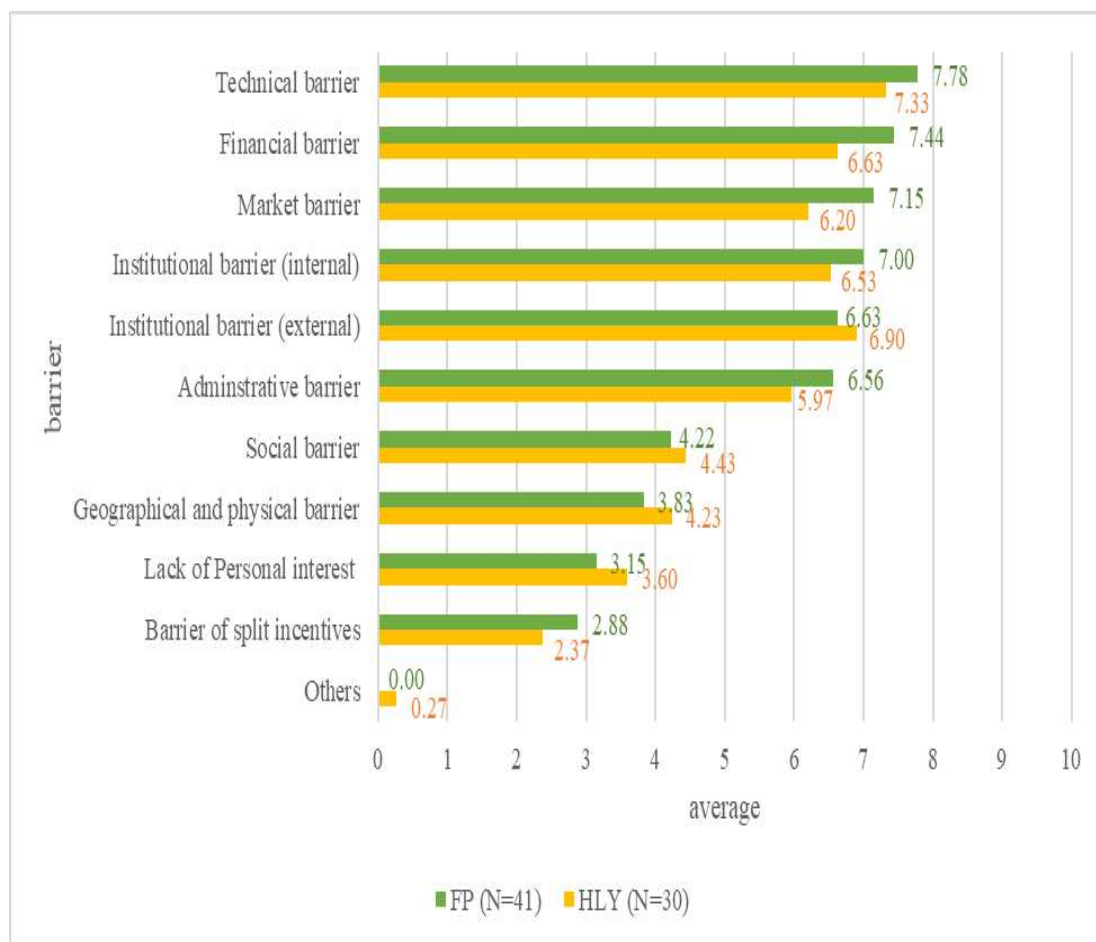


Figure 5-5: Perceived barriers from FP (n=41) and HLY (n=30) interviewee

- (1) **Technical barriers.** Technical barriers, such as water seepage and concerns regarding house structure, were highlighted by both case communities. Houses in FP were ageing and had water seepage issues even without solar PV installation (F40). Households were concerned about the time-consuming process involved in installation and the complicated maintenance process, not only “how” but also “who” could deal with the maintenance beyond the warranty (F35; H15). HLY households expressed concerns regarding scaffolding and the removal of roofing tiles during maintenance (H7; H8). Some were concerned about the ability of the PV panels to withstand typhoons. The efficiency and lifespan of current solar PV system were also questioned by the households. Other concerns included health issues arising from radiation and the potential fire hazard.
- (2) **Financial (economic) barriers.** In the absence of direct subsidies provided by the government, the FiT cannot address households’ concerns over high upfront costs of solar PV systems. According to households and solar installers we interviewed (F3; S16), the upfront costs of residential solar PV systems ranged from HK\$100,000 to 200,000 in FY, and from HK\$300,000 to HK\$500,000 in HLY (S17). Even with the introduction of the FiT, some interviewed households note that the

payback period was generally too long for households. Interviewees also concerned about the additional costs for maintenance and repair (F26; F29; H24).

- (3) **Market barriers.** A lack of market information, standardisation, accreditation of products, and insurance systems added to the market obstacles in both case communities. Some households reported that they could hardly find reliable contractors (H29; WF2). Some noted that they had encountered solar contractors who varied greatly in terms of the level of professionalism, including some who overstated the efficiency of PV systems, and some who were unfamiliar with the installation requirements imposed by MO and CLP (F5). Some worried that solar companies may not be able to deliver after-services when needed or may even close down (F21; F32; H13; WF3).

- (4) **Institutional barriers.** Institutional barriers were found to be a critical factor affecting householders' decisions in regard to installing solar PV systems. Institutional barriers came from both internal and external sources associated with solar application and permitting procedures. Internally, MO were perceived by many interviewees and workshop participants as playing a passive, if not restrictive and inhibitive, role in regulating the installation of residential solar PV in the case communities. In FP, it took some eight months for residents to convince the MO to relax a condition stated in the MO's solar application form, which originally set a limit of the permitted rooftop solar panel area to only 4m<sup>2</sup>; this was regarded by some interested householders as a decision made by the MO out of ignorance of the solar technology (F3). Many interviewed householders perceived the MO as having authority over individual households to approve or reject a solar PV installation application with little justification (F8; F21; F32). Many interviewed households in FP and HLY also expressed their concerns that their solar PV installations would be deemed as illegal structure by the MOs.

Externally, utilities' permitting procedures were perceived to exert external institutional barriers. Uncertainty over the time needed to make a successful application of grid connection was a significant factor in deterring interested householders from installing solar PV. Householders raised concerns over the lack of transparency and consistency in the permitting procedures, resulting in widespread uncertainty among prospective solar householders in our two case communities.

Interviewed householders raised the following specific concerns: (i) unexpected additional requests in system upgrades; (ii) case-by-case inspections (in some cases, utility would carry out more than 10 inspections); and (iii) case-by-case capacity reduction requests from the utilities contributed to the lengthy permission process.

First, interviewed householders perceived that there to be a lack of transparency in utilities' inspection of technical issues such as system designs and household grid connection conditions. Our interviewees reported that the inspection could vary from two weeks to over four and a half months. Often, the utilities required solar household applicants to spend several additional months changing from single-phase to three-phase installation.<sup>12</sup> Second, some householders perceived that there to be a lack of consistency in utilities' inspection processes. One solar household interviewee mentioned that the utility staff members examined and inspected her solar PV installation as many as ten times before permitting the FiT contract (WH1). In addition, while utilities state that proposed projects need to fulfil technical and safety requirements (LegCo, 2019), some householders complained that the utility appeared to be arbitrarily "force" applicants to scale down their proposed installed capacity in order to obtain permission (WF3; WH5). This lack of transparency and inconsistency complicated and lengthened the application time and constituted a significant barrier to prospective solar households.

Other concerns perceived by households included the social barrier of neighbours' complaints about solar PV panel reflection (F4; F40; H10). In HLY, potential aesthetic impacts of solar panels appeared to be a major concern. Many residents in HLY emphasised that some 1,000 rooftops covered by red ceramic tiles had contributed to a unique landscape that was highly valued by many residents; they were concerned that solar panels would spoil this valuable landscape (S12; WH3). A lack of personal interests in environmental action was also perceived as a barrier among the two case communities. Split incentives and geographical and physical constraints were barely mentioned by the households, due to the fact that most interviewees owned their own properties and the two case communities had prospective solar resources.

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<sup>12</sup> Utilities' guidelines of customers' single-phase and three-phase installations: [https://www.clp.com.hk/en/customer-service-site/open-and-close-account-site/meter-installation-guideline-site/Documents/GuideToSupplyMetering\\_\(v8\)\\_Eng\\_Final.pdf](https://www.clp.com.hk/en/customer-service-site/open-and-close-account-site/meter-installation-guideline-site/Documents/GuideToSupplyMetering_(v8)_Eng_Final.pdf). In some cases, households are advised to change from single-phase to three-phase installation to ensure grid stability.

Table 5-8: Perceived technical barriers by FP and HLY interviewees.

| Technical Barriers                               | FP                                                                                                                                                                                                                         | HLY                                                                                                                                                                                                                        | Other stakeholders                                                                                                               |
|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| <b>Technical barriers:</b>                       |                                                                                                                                                                                                                            |                                                                                                                                                                                                                            |                                                                                                                                  |
| (a) Concern on water seepage and water proofing  | - Risk of water seepage caused by installation<br>[F1; F3; F9; F10; F13; F14; F16; F18; F19; F32; F40]                                                                                                                     | - Risk of water seepage caused by installation<br>[H2; H3; H6; H13; H18; H19; S14]<br>- Technical difficulties in simulating water seepage resistibility on tilted roof under heavy rain condition [WH2]                   | - Concern on water seepage by residents [S11]                                                                                    |
| (b) Concern on structural loading on roof        | - Concern on the weakening of structural support with additional loading<br>[F18; F40; F3; F12; F14; F22; F24; F26; F36; F40; F43]                                                                                         | - Concern on the weakening of structure with additional loading<br>[H6; H7; H12; H13; H21; H22]                                                                                                                            | - Concern on the weakening of structure with additional loading [S11]                                                            |
| (c) Unknown in equipment efficiency and lifespan | - Uncertainty on the efficiency and lifespan of products [WF1]<br>- Concern on substantial energy loss during transmission e.g. transformer required by utility companies as a safety measure had led to energy loss [F44] | - Uncertainty on the efficiency of products [H5; H3; H23; H24]<br>- Perception that the current technology was of low efficiency [H20]                                                                                     | - Uncertainty on the lifespan of products [S15]                                                                                  |
| (d) Complexity in installation                   | - Perceived difficulty and lengthy process for installing solar PV system<br>[F22; F12; F42]<br>- Lack of understanding about the installation requirement<br>[F25; F26]                                                   | - Perceived difficulty and lengthy process for installing solar PV system<br>[H2; H14; H21; H27]<br>- Lack of understanding about the installation requirement [H21]                                                       | /                                                                                                                                |
| (e) Complexity in maintenance                    | - Lack of understanding on the maintenance requirement<br>[F6; F14; F35; WF3]                                                                                                                                              | - Warranty was too short [H2]<br>- Concern on the need for scaffolding, or damage of rooftop during maintenance<br>[H6; H7; H8]<br>- Lack of access or contact for technicians to maintain the system [H10; H15; H19; H28] | /                                                                                                                                |
| (f) Unknown in ability to withstand typhoon      | - Risk of typhoon lead to concerns on:<br>(1) destruction that may require additional repair<br>[F3; F9; F23; F26; F28]<br>(2) the legal responsibility on destruction [F27; WF2]                                          | - Risk of typhoon lead to concern on:<br>(1) destruction that may require additional repair [H13; WH1]<br>(2) the legal responsibility on destruction [H18; H19]                                                           | - Increased risk of typhoon due to the relaxation of height limit for solar PV installation in exempted village houses [S8, S11] |
| (g) Degradation of current power supply quality  | - Interruption or instability of electricity supply [F2; F28]                                                                                                                                                              | - Potential damage on the current electricity facilities [H19; H21]                                                                                                                                                        | /                                                                                                                                |
| (h) Concern on reflection                        | - Cause of nuisance from reflection [F4]                                                                                                                                                                                   | - Cause of nuisance from reflection [H10]                                                                                                                                                                                  | - Cause of nuisance from reflection [S11]                                                                                        |
| (i) Concern on radiation                         | - Health concern on the harmful radiation emitted from panel<br>[F12; WF2]                                                                                                                                                 | /                                                                                                                                                                                                                          | /                                                                                                                                |
| (j) Concern on fire hazard                       | - Risk of fire hazard [F14; F28]                                                                                                                                                                                           | /                                                                                                                                                                                                                          | /                                                                                                                                |
| (k) Lack of waste treatment for solar panels     | - Problem of waste pollution and lack of recycling system for abandoned solar panels [F20]                                                                                                                                 | - Problem of waste pollution and lack of recycling system for abandoned solar panels<br>[H28; WH2; WH4]                                                                                                                    | - Increase of solar panel waste due to the rapid technological improvement of panels' quality and lifespan [S1]                  |

Table 5-9: Perceived financial (economic) and market barriers perceived by FP and HLY interviewees.

| Financial and Market Barriers                                         | FP                                                                                                                                                                                                                                                                                                                                                                                       | HLY                                                                                                                                                                                                                                                                         | Other stakeholders                                                                                                                                                                                                          |
|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Financial (economic) barriers:</b>                                 |                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| (a) High upfront cost                                                 | - Quotation reached about \$150,000 generally; acceptable cost was under \$100,000                                                                                                                                                                                                                                                                                                       | - Quotation might be up to \$200,000; considered the installation as economically ineffective [H29]                                                                                                                                                                         | /                                                                                                                                                                                                                           |
| (b) Long payback period                                               | - 10 years was too long; expected payback in 5-6 years.<br>- Possibility of moving out before getting the payback.                                                                                                                                                                                                                                                                       | - 10 years was too long; expected payback in 3-5 years [H28]<br>- Possibility of moving out before getting the payback.                                                                                                                                                     | /                                                                                                                                                                                                                           |
| (c) Uncertainty in maintenance and repair                             | - Concern on:<br>(1) the frequency for maintenance or repair [F29]<br>(2) the costs for maintenance and repair [F18; F39]<br>(3) the additional costs to unknown risk (e.g. typhoon) [F26]                                                                                                                                                                                               | - Concern on the substantial costs [H2; H8; H22]<br>- Unknown in maintenance and repair costs [H24]                                                                                                                                                                         | /                                                                                                                                                                                                                           |
| (d) Lack of subsidies                                                 | - Lack of subsidies to support installation or maintenance [F6; F1]                                                                                                                                                                                                                                                                                                                      | - Lack of subsidies to support installation or maintenance [H12; H20]                                                                                                                                                                                                       | /                                                                                                                                                                                                                           |
| <b>Market barriers:</b>                                               |                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| (a) Lack of market information                                        | - Lack of network or access to find contractors [F14; F16; F33]<br>- Lack of contractors in the market [F19; F26; WF2]                                                                                                                                                                                                                                                                   | - Lack of experienced professional technicians in market [H29; WH1]<br>- Lack of time to search for contractors [H2]<br>- Irresponsive contractors for enquiry [H2]                                                                                                         | /                                                                                                                                                                                                                           |
| (b) Lack of standards                                                 | - Lack of standards for comparison [F18; F23; F25; F28]<br>- Lack of proven track records of contractors [F3]                                                                                                                                                                                                                                                                            | - Lack of proven track records of contractors [H16; H20]                                                                                                                                                                                                                    | - Variation of contractors' credibility in the bloom of contractors in market after the launch of FiT [S13]<br>- Lack of expert knowledge to identify trustworthy contractors by the residents [S1]                         |
| (c) Immaturity of local market                                        | - Unfamiliar with utilities' requirement of the contractors [F5]<br>- Lack of credibility of contractors (e.g. some may exaggerate the system efficiency [F14]) [F41; F24; F14; WF3]<br>- Concern on the close down of contractor firm [F21; F28; F30; F32; F3; WF2; WF3]<br>- Pendency due to the expectation on product development and improvement in the near future [F27; F34; WF2] | - Lack of references or information about the quality of contractors [H4]<br>- Lack of credibility of contractors [H31]<br>- Lack of experience and knowledge to install solar panels of the contractors [H31]<br>- Concern on the close down of contractor firm [H13; WH2] | - Huge variation of quotation given by contractors [S10]<br>- Failure in keeping promise and meeting the installation standard of contractors [S13]<br>- Lack of supervision of product quality at the importing stage [S1] |
| (d) Lack of insurance system                                          | - Uncertainty on the availability of home insurance to cover the solar PV systems and the amount of additional insurance costs [F25; F21; F22]                                                                                                                                                                                                                                           | - Uncertainty on the availability of home insurance to cover the solar PV systems [H22]                                                                                                                                                                                     | /                                                                                                                                                                                                                           |
| (e) Delay of financial sector – irresponsive to new market needs      | /                                                                                                                                                                                                                                                                                                                                                                                        | /                                                                                                                                                                                                                                                                           | - Excessively high entrance barriers for new market players to get loans [S8]                                                                                                                                               |
| (f) Delay of innovation on product technology and market in Hong Kong | /                                                                                                                                                                                                                                                                                                                                                                                        | - Risk of typhoon and lack of new technology and construction method to withstand bad weather conditions [H31]<br>- Absence of local market supply for some parts for solar PV system installation [H31]                                                                    | /                                                                                                                                                                                                                           |
| (g) Delay of energy market reformation                                | /                                                                                                                                                                                                                                                                                                                                                                                        | /                                                                                                                                                                                                                                                                           | - Levelised cost of solar energy too high while the cost of energy tariff from utility company low; not attractive to people to transit to solar energy. [S8]                                                               |

Table 5-10: Institutional barriers perceived by FP and HLY interviewees.

| <b>Institutional barriers (internal):</b>                                                  |                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                  |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (a) Restrictions on open space                                                             | - Bureaucratic obstacles<br>e.g. car park could be a good site for a community solar project, but required “discretion” to be exercised by the Lands Department                                                                                                                                                                                                             | - Lack of suitable open space [S12]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | - Might require change in use from the Government for alternative use of open space [S9]                                                                                                                                         |
| (b) Ambiguous regulations and guidelines from MO                                           | - MO was passive in promote solar [F1; F6; F7; F8; F13; F20; F27]<br>- Lack of standard from MO to justify decisions for approving/rejecting installation [F8; F21; F22; F28]<br>- Complexity in application procedure [F32]<br>- Strict regulations on illegal structures [F12; F35; F41; F43]<br>- Irresponsive attitude of MO to the households’ demand [WF1]            | - Complication in DMC issue – required further clarification if the installation would change the appearance of roof (e.g. orange in colour) [H2; H17; H19; H29; WH1; WH4]<br>- Lack of promotion and support from MO [H7; H10; WH1]<br>- Expectation of disapproval by MO [H13; H16; H23; H24]                                                                                                                                                                                                                                                                              | - Requirement of legal clarification on the DMC issue [S12]                                                                                                                                                                      |
| <b>Institutional barriers (external):</b>                                                  |                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                  |
| (a) Lack of certainty and transparency in the permitting procedures from utility companies | - High uncertainty in the permitting procedures:<br>(1) uncertainty in the purchase amount of RE electricity from utility companies (case-by-case without justification) [WF3]<br>(2) uncertainty in CLP grid constraint and capacity [WF1]<br>(3) uncertainty in the processing time required for application<br>- Sluggish responses from CLP [F3; F6; WF3] <sup>13</sup> | - High uncertainty in permitting procedures:<br>(1) uncertainty in the purchase amount of RE electricity from utility companies (case-by-case without justification) [H8; WH1]<br>(2) uncertainty in CLP grid constraint and capacity to cater the need of community [H30; WH5]<br>(3) uncertainty in the processing time required for application with limited staffs responsible for meter installation in the region [WH1]<br>- Lack of justification for approval or rejection [WH5]<br>- Problem in single phrase or three phrase electric power in the community [WH5] | - Uncertainty in the purchase amount of RE electricity from utility companies [S13]<br>- Lack of justification for approval or rejection of the applied installation capacity [S8]<br>- Slow responses for application [S8; S13] |
| (b) Uncertainty in illegal structure regulations                                           | - Uncertainty if the installation will violate the illegal structure regulations [F2; F9; F21; F22; F23; F25; F27; F31; F36; F37; F38; F39] <sup>14</sup>                                                                                                                                                                                                                   | - Uncertainty if the installation will violate the illegal structure regulations [H2; H10; H11; H12; H13; H15; H22; H23; H26; H27]<br>- Avoidance for troubles of discovering their illegal structures during installation [H31]                                                                                                                                                                                                                                                                                                                                             | /                                                                                                                                                                                                                                |
| (c) Uncertainty in panel specification and installation standards                          | - Lack of standard on the specification and installation requirement of solar PV system [F2; F19; F22; F32; F38; F39]                                                                                                                                                                                                                                                       | - Lack of standard on the specification and installation requirement of solar PV system [H10]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | /                                                                                                                                                                                                                                |
| (d) Lack of uniform regulations from different Government departments                      | - Example of potential community project in Shan Pui River: Lengthy application procedures to get concession of various government departments                                                                                                                                                                                                                              | - Complication on passing regulations from different departments (e.g. building regulations, fire regulations) [H3; H9; H25; WH1; H31]                                                                                                                                                                                                                                                                                                                                                                                                                                       | - Complexity of bureaucracy [S9]                                                                                                                                                                                                 |
| (e) Insufficiency of long-term sustainability plan in Hong Kong                            | - Lack of enabling sustainability target [F26; F35]<br>- Uncertainty in the sustainability of FiT after 15 years (when SCAs expired) [F10; F14; F18; F30]                                                                                                                                                                                                                   | - Lack of enabling sustainability target [H10]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | - Lack of Government promotion or sustainability target [S13]                                                                                                                                                                    |
| (f) Monopolistic nature of the electricity market                                          | /                                                                                                                                                                                                                                                                                                                                                                           | /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | - Concern on the fair judgement of approved installation capacity as utility also setup a subsidiary as a solar installer [S8]                                                                                                   |

<sup>13</sup> Some governments set up a renewable facilitation office to streamline application procedures.

<sup>14</sup> If alterations and additions to the existing building structure are involved to support the additional system components, prior approval and consent from the Building Authority under the Building Ordinance and Lands Department are required. (Electrical and Mechanical Services Department, n.d.) (Source: REFIT Workshop Briefing Document, p.32)

Table 5-11: Administrative, social and other barriers by FP and HLY interviewees.

| <b>Administrative barriers:</b>                                                  |                                                                                                                                                             |                                                                                                                                                                                     |                                                                                                                                                                                                  |
|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (a) Lack of step-by-step guidance for FiT                                        | - Confusion on:<br>(1) application procedures [F8; F27; F39]<br>(2) application time [F21; F41]                                                             | - Complexity in application [H9; H11; H20]<br>- Confusion on:<br>(1) application procedures [H23; H24]<br>(2) application time [H2; H11; H14; H21; WH5]<br>(3) application fee [H9] | /                                                                                                                                                                                                |
| (b) Uncertainty in the FiT contract                                              | - Uncertainty in the sustainability of high FiT rate in the coming 15 years [F18; F22; F41; WF2]<br>- Perception of 15-year FiT contract as too short [F30] | - Uncertainty in the sustainability of high FiT rate in the coming 15 years [H14; H24; H28]<br>- Perception of 15-year FiT contract as too short [H11]                              | - Uncertainty in the continuity of FiT and its ability to influence the general public [S10]                                                                                                     |
| <b>Social barriers:</b>                                                          |                                                                                                                                                             |                                                                                                                                                                                     |                                                                                                                                                                                                  |
| (a) Complaints from neighbourhood                                                | - Complaints on reflection [F4; F40]<br>- Complaints on poor aesthetic [F20]                                                                                | - Complaints on reflection [H10; H20]<br>- Complaints on poor aesthetic [H14; H20]<br>- Opposition out of cultural beliefs of dark coloured PV panel as unpropitious [WH3]          | - Needs in balancing the view of solar and non-solar households [S12]<br>- Growing complaining culture [S12]<br>- Complaints on the aesthetic value and violation of DMC by some residents [S11] |
| (b) Lack of examples in the community                                            | - Lack of proven cases of installation for peer learning [F9; F12; F19; F22]                                                                                | - Lack of proven cases of installation for peer learning [H9; S12]                                                                                                                  | /                                                                                                                                                                                                |
| (c) Concern on privacy issue                                                     | /                                                                                                                                                           | - Risk of more outside workers coming into the community (especially with celebrities living in the community) [H10; S12]                                                           | /                                                                                                                                                                                                |
| <b>Geographical and space constraint :</b>                                       |                                                                                                                                                             |                                                                                                                                                                                     |                                                                                                                                                                                                  |
| /                                                                                | /                                                                                                                                                           | /                                                                                                                                                                                   | /                                                                                                                                                                                                |
| <b>Lack of Personal interest</b>                                                 |                                                                                                                                                             |                                                                                                                                                                                     |                                                                                                                                                                                                  |
| (a) Lack of motives to care about the environment                                | - Low priority for environmental action [F1; F14; F19; F39; F41]                                                                                            | - Low priority for environmental action [H16; H20; H26]                                                                                                                             | - Perceived minimal positive externality of installing solar PV to the environment and no responsibility to take green action [S10]                                                              |
| <b>Split incentives:</b>                                                         |                                                                                                                                                             |                                                                                                                                                                                     |                                                                                                                                                                                                  |
| (a) Uncertainty in the continuity of investment and return of system as a tenant | /                                                                                                                                                           | - Possibility of moving out if owners did not renew the lease [H21]                                                                                                                 | /                                                                                                                                                                                                |
| <b>Others:</b>                                                                   |                                                                                                                                                             |                                                                                                                                                                                     |                                                                                                                                                                                                  |
| (a) Concern on aesthetic value                                                   | /                                                                                                                                                           | - Visual impacts of rooftop solar PV panels [WH3; WH5]                                                                                                                              | /                                                                                                                                                                                                |

## 5.6. The introduction of FiT Scheme was a missed opportunity for the government to utilise community platforms in order to accelerate low-carbon transitions

### 5.6.1. Opportunities for the government to engage the communities in delivering a more rapid growth of solar for a low-carbon Hong Kong

Our study found that the two communities possess four critical favourable conditions that the Hong Kong Government can use as an opportunity to mobilise the resources embedded in the communities in order to accelerate solar deployment in Hong Kong. These four favourable conditions are:

- (1) The communities have *rich solar resources* and sizeable household numbers; the potential to *achieve economies of scale* in deploying solar.
- (2) Residents were able to *envision a solar future* in their communities and in Hong Kong. They envisioned their communities becoming solar cities, and took pride in it. One participant in the HLY workshop envisioned that:

“呢個唔係一個短暫，一年、兩年嘅 project，因為呢個我地裝左十年嘅嘢，咁樣係咪佢可能長遠嘅少少，整一個 project 將我哋康樂園叫做太陽城，即係有一個大啲概念，有一個樣野畀啲細路知道，呢個係一個我哋一個遠景呀、我哋一個遠景，即係如果我哋一個……成個住戶成個屋苑都有一個遠景嘅，咁即係就變咗自己做自己嘢囉，係咪先。”<sup>15</sup>

- (3) Many of our interviewed householders and workshop participants *recognised that the totality of the public values* of installing solar PV in their communities goes beyond economic benefits to environmental and social ones, and beyond their own community to society at large. Figure 5-6 shows that our interviewed householders gave high scores across economic, environmental, and social values related to solar deployment, with environmental value scored the highest, followed by social values.

It is important to note that many interviewees emphasised that economic benefits were important, but not the most important motivations for them to explore the use of solar. One solar householder in FP emphasised the way in which he recognised that the values of making the first move was greater than his own personal economic gains. He

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<sup>15</sup> English translation: “This is not a short-term, one or two year’s project. As this system will be installed for ten years, and is it possible to think in the long-run, to start a project and call Hong Lok Yuen as a “Solar City”, a huge concept like this. Then we can let the next generation knows that this is our vision. I mean if the whole community do not have a vision, then we will turn out like we working on an individual base, not a community, isn’t it?”

was keen to be a pioneer and to demonstrate the conceptual viability of a “nice” solar house for his community. He noted:

(4)

“如果裝咗，啲人黎探我地，咁就睇到下太陽能，呢個意識又加強咗，屋企人亦都因為有呢樣野，而係加自覺去環保。我就好想除咗我地自己，咁希望周圍都有，咁其實成個社區有咁嘅意識，就更加重要嘅。” (F3)<sup>16</sup>

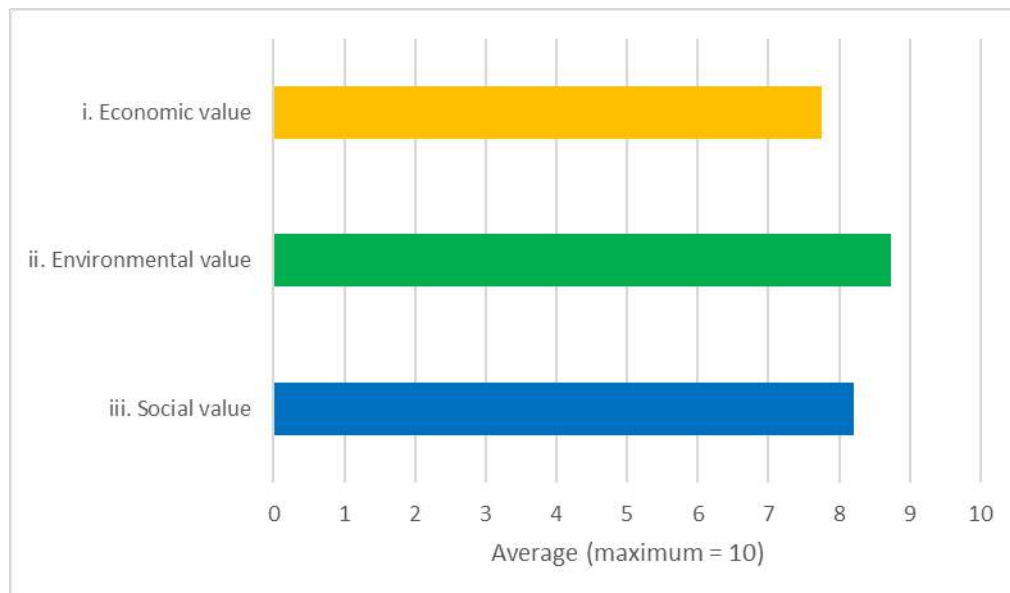


Figure 5-6: Economic, environmental, and social values of solar PV installation perceived by FP and HLY interviewees (n=71).

(4) There exist high-capacity actors and strong social networks in the communities, and the communities themselves have a high capacity to act collectively to achieve goals that are desirable for the whole community.

As discussed in the Findings section, a number of high-capacity and potentially influential actors of solar deployment were identified in the two case communities. Some of them are retired senior government officials and senior executives of Motorola, and many are well-educated professionals. The FiT has aroused interest in installing solar PV among this group of high-capacity residents who were enthusiastic in regard to the prospect of solar.

These two communities also have no shortage of successful experiences of community-wide environmental initiatives. These positive experiences in the communities appeared to enhance their confidence to envision a more ambitious solar future in their communities and their

<sup>16</sup> English translation: “If I installed the system, and when there are people come and visit us, they will also notice the PV system and it can raise their awareness as well. Even for our families, the PV system will also remind us to enhance our environmental awareness. And to be honest, I would like not only ourselves, but also our neighbours, we would like to see the systems everywhere, and I think it is more important that when there is the sense of awareness in the whole community.”

desire to develop more solid ideas about how possible problems could be addressed collectively.

In FP, numerous recycling initiatives, such as the collection of old and unused items, provided evidence to show that this community has a high capacity to act collectively and to practice environmental-friendly behaviour in their everyday lives (F3). In relation to solar deployment, some FP residents suggested setting up a community energy cooperative with reference to experiences in Sungdaegol, a district in Seoul in which a community energy cooperative set up by local residents provides technical support, market information, and environmental education to foster solar adoption. Some participants of the FP workshop explained that they believed such an energy cooperative based in FP would play an important role: If their solar installers close down, they could still seek technical support from the FP energy cooperative which should be technically competent and could help to remove some of the householders' technical concerns.

#### **5.6.2. An opportunity was missed in a phase of confusion, as many interviewed householders adopted a wait-and-see attitude**

Although the FiT did arouse interests in solar PV adoption in the communities, many interested householders adopted a wait-and-see attitude. There is no evidence to suggest that the experiences of some of the first-movers of solar householders were consolidated and stimulated a noticeable growth of new solar projects. Individual actions, rather than collective efforts, prevailed in the two case communities.

Some residents commented that the first year of the FiT policy was “a phase of confusion (混亂期)”. As a result of this confusion, householders' enthusiasm about solar was diminished. When a participant in the FP workshop reviewed the first year of the implementation of the FiT, he noted:

“我自己期望即係錦綉如果五千戶之中有 5% …如果香港期望係有即係 1-2% 係再生能源，我覺得錦綉係絕對可以 5%或者以上，咁但係而家係一種嘅即係混亂期，*混亂期其實係靠透過各自嘅住戶，自己嘅意欲有幾大，然後你咪先行者，但係供應商我自己接觸得到的話呢，亦都係未成熟，佢唔係有太陽能技術呀，佢可能會未嚟過錦綉安裝，佢唔理解呢度嘅斜頂、瓦頂、防水等呢啲問題，咁甚至係佢有啲供應商自己同管理處接觸，佢同我講佢話管理處否決呀等等呀，咁即係話呢個混亂期呢，都會導致到喺呢個初段呢，安裝係有但係都仲係少，咁係真係先行者走去做，你咪搵到自己唔同供應商囉，但係如果背後有團體好似浸大咁樣，咁熱心地去累積呢 50 戶經驗之後呢，亦都令到趨向標準化，到時可能有 A、B、C、D 餐黎到係去供應，咁後來者就比較容易地係去做，分享住戶心得又好，或者係供應商佢能夠已經係趨向一個標準化嘅價格，呢*

個都要累積經驗，我估開頭嘅時候我而家需要麻煩期嚟㗎，因為有 50 戶之後呢就會順風順水，希望有 250 戶嘅安裝咁樣。” (WF1)<sup>17</sup>

Based on our interview and workshop data, there were three sources of confusion encountered by the interested households in FP and HLY:

- (1) **From solar installers:** many perceived that there was no reliable solar suppliers to deal with technical issues;
- (2) **From the MOs:** many perceived that MOs failed to provide them clear guidelines on technical and aesthetic requirements on their solar systems;
- (3) **From CLP:** many perceived that there was a lack of transparency, consistency, and certainty in CLP's permitting process.

#### **5.7. Hong Kong's recent solar policy initiatives are in line with a global trend, but Hong Kong is in general lagging behind in setting a clear solar target and an advanced energy policy framework**

Urban solar in leading cities has increasingly become a global trend. Many cities, including New York, London, and Seoul, have been escalating their solar deployment by upwardly revising their solar targets, introducing more comprehensive policies and regulatory frameworks, and exploring various approaches such as community-based solar developments to complement government-led or utility-led RE projects.

While the introduction of the FiT Scheme is a major step forward in Hong Kong solar deployment, Hong Kong has been lagging behind other major world cities in the development of urban solar. As shown in Table 5-12, Hong Kong has moderate solar resources (in terms of solar radiation) which is not the highest among these selected cities, but is also not the lowest. However, in terms of solar targets, Hong Kong is not comparable to other major cities; Hong Kong lacks an explicit solar target and only recognises a realisable RE potential by 2030 based on the current technology level at 3-4% (Council for Sustainable Development, 2019;

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<sup>17</sup> English translation: “I expect if there is 5% among the 5,000 households in Fairview Park... If there are 1-2% of electricity in Hong Kong comes from RE, I think Fairview Park can definitely achieve 5% or more. However, these days are sort of a chaotic period, it depends on households' self-interests to become the first-mover. However, the suppliers that I contacted before are still not mature. I don't mean that they do not have the PV system technology, but the experience to install solar PV panels in Fairview Park. They may not understand the problems of the inclined roofs, tile roofs and the waterproofing work in Fairview Park. Some suppliers may have to contact the MO individually and end up telling the customer that the MO has rejected the project. This chaotic period leads to a limited case of installations which are mainly those first-movers, and they have to find suppliers by themselves. However, if there is a strong backup like HKBU which collects the experience of 50 flats, it can lead to standardisation. At that time, maybe the supplier lists will be shortened to only a few popular options and it is easier for the latecomers to follow. No matter it is experience sharing among households or a standard price among the suppliers, it is all about experiences. I guess it will be troublesome in the beginning, and things will go smoothly after the first 50 installation cases. I hope there will be 250 households who will install the PV systems eventually.” (WF1)

ENB, 2017). London, which is less resourceful in solar resources than Hong Kong, has set a solar target of 1 GW by 2030 and 2 GW by 2050 (Mayor of London, 2018).

The FiT supplemented by the RE certificate system is a major RE policy in Hong Kong. Some other RE policies, such as renewable portfolio standards, which has been commonly adopted in other cities such as Seoul, have not been introduced in Hong Kong. The actual number of solar households in Hong Kong is also substantially lower than in other leading cities. There were about 920 solar prosumers from the residential sector in Hong Kong as at September 2019 (compiled from data provided by CLP and HK Electric) while Seoul has roughly 34,000 solar households in 2017 (Byrne et al., 2017; D.-s. Kim, 2017).

Table 5-12: An overview of socioeconomic features of and solar policies in Hong Kong and other cities in the world

|                                                           | <b>London<br/>(UK)</b>                                                                                                                                         | <b>Munich<br/>(Germany)</b>                                                                     | <b>New York City<br/>(US)</b>                                                                                                                                                                                                                                                                                                  | <b>Sydney<br/>(Australia)</b>                                                                                                                      | <b>Foshan<br/>(China)</b>                                                                                                                                                                    | <b>Kyoto<br/>(Japan)</b>                                                                                                                                                                                | <b>Seoul<br/>(South<br/>Korea)</b>                                                                                                                                                                      | <b>Hong Kong</b>                                                                                                     |
|-----------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| Population by city (2016)                                 | 8,799,000                                                                                                                                                      | 1,543,000                                                                                       | 8,538,000                                                                                                                                                                                                                                                                                                                      | 4,824,000                                                                                                                                          | 7,463,000                                                                                                                                                                                    | 1,475,000                                                                                                                                                                                               | 9,806,000                                                                                                                                                                                               | 7,336,600                                                                                                            |
| Global rank of GDP by country (2017)                      | 5 <sup>th</sup>                                                                                                                                                | 4 <sup>th</sup>                                                                                 | 1 <sup>st</sup>                                                                                                                                                                                                                                                                                                                | 13 <sup>th</sup>                                                                                                                                   | 2 <sup>nd</sup>                                                                                                                                                                              | 3 <sup>rd</sup>                                                                                                                                                                                         | 12 <sup>th</sup>                                                                                                                                                                                        | 2 <sup>nd</sup><br>(HK: 33 <sup>rd</sup> )                                                                           |
| GDP by country (2017; in billion US\$)                    | 2,622                                                                                                                                                          | 3,677                                                                                           | 19,390                                                                                                                                                                                                                                                                                                                         | 1,323                                                                                                                                              | 12,238                                                                                                                                                                                       | 4,872                                                                                                                                                                                                   | 1,531                                                                                                                                                                                                   | 341                                                                                                                  |
| National level socio-economic and political features      | Central government can dictate local governance activities                                                                                                     | Local states have the right of “self-government”                                                | Democratic country and states retain certain level of sovereignty                                                                                                                                                                                                                                                              | Democratic country similar to the UK system                                                                                                        | Centralised, authoritarian country                                                                                                                                                           | Democratic country; Post-Fukushima energy landscape                                                                                                                                                     | Democratic country that has a long history of military dictatorship                                                                                                                                     | Democratic legislative system under the sovereignty of China                                                         |
| Global rank of GHG emissions by country (2014)            | 17 <sup>th</sup><br>(494 MtCO <sub>2</sub> e)                                                                                                                  | 10 <sup>th</sup><br>(817 MtCO <sub>2</sub> e)                                                   | 2 <sup>nd</sup><br>(6,319 MtCO <sub>2</sub> e)                                                                                                                                                                                                                                                                                 | 16 <sup>th</sup><br>(523 MtCO <sub>2</sub> e)                                                                                                      | 1 <sup>st</sup><br>(11,601 MtCO <sub>2</sub> e)                                                                                                                                              | 8 <sup>th</sup><br>(1,322 MtCO <sub>2</sub> e)                                                                                                                                                          | 13 <sup>th</sup><br>(632 MtCO <sub>2</sub> e)                                                                                                                                                           | 1 <sup>st</sup><br>(11,601 MtCO <sub>2</sub> e)                                                                      |
| Electricity markets                                       | Liberalised                                                                                                                                                    | Liberalised                                                                                     | Liberalised                                                                                                                                                                                                                                                                                                                    | Liberalised                                                                                                                                        | Deregulating                                                                                                                                                                                 | Deregulating                                                                                                                                                                                            | Deregulating                                                                                                                                                                                            | Regulated                                                                                                            |
| Solar targets by city                                     | 1 GW by 2030                                                                                                                                                   | 100% RE by 2025                                                                                 | 350 MW by 2025                                                                                                                                                                                                                                                                                                                 | 30% RE by 2030                                                                                                                                     | 1.5 GW by 2020                                                                                                                                                                               | 475 GWh from residential solar PV by 2020                                                                                                                                                               | 1 GW by 2022                                                                                                                                                                                            | N.A.                                                                                                                 |
| Daily solar radiation (kWh/m <sup>2</sup> )               | 2.8                                                                                                                                                            | N.A.                                                                                            | 4.0                                                                                                                                                                                                                                                                                                                            | N.A.                                                                                                                                               | N.A.                                                                                                                                                                                         | N.A.                                                                                                                                                                                                    | 4.9                                                                                                                                                                                                     | 3.6                                                                                                                  |
| No. of residential solar PV prosumers by country          | 755,000<br>(2015)                                                                                                                                              | 1,396,000<br>(2015)                                                                             | 1,300,000<br>(2016)                                                                                                                                                                                                                                                                                                            | 1,937,000<br>(2018)                                                                                                                                | 465,000<br>(2017)                                                                                                                                                                            | 2,053,000<br>(2016)                                                                                                                                                                                     | 34,000<br>(Seoul only, 2017)                                                                                                                                                                            | N.A.                                                                                                                 |
| Major RE Policies                                         | <ul style="list-style-type: none"> <li>• FiT</li> <li>• Solar Leasing</li> <li>• RECs</li> <li>• RE Bonds</li> </ul>                                           | <ul style="list-style-type: none"> <li>• FiT</li> <li>• Net Metering</li> </ul>                 | <ul style="list-style-type: none"> <li>• Net Metering</li> <li>• Solar Leasing</li> <li>• RECs</li> <li>• RE Bonds</li> </ul>                                                                                                                                                                                                  |                                                                                                                                                    | <ul style="list-style-type: none"> <li>• FiT</li> <li>• Solar Leasing</li> </ul>                                                                                                             | <ul style="list-style-type: none"> <li>• FiT</li> <li>• Net Metering</li> <li>• Solar Leasing</li> <li>• RECs</li> <li>• RE Bonds</li> </ul>                                                            | <ul style="list-style-type: none"> <li>• FiT</li> <li>• Net Metering</li> <li>• Solar Leasing</li> <li>• RECs</li> <li>• RE Bonds</li> </ul>                                                            | <ul style="list-style-type: none"> <li>• FiT</li> <li>• Solar Leasing</li> <li>• RECs</li> <li>• RE Bonds</li> </ul> |
| Solar community engagement approaches (selected examples) | <ul style="list-style-type: none"> <li>• Neighbourhood solar cooperative</li> <li>• Solar empowerment zone</li> <li>• RE provider exchange platform</li> </ul> | <ul style="list-style-type: none"> <li>• Solar urban planning as the government tool</li> </ul> | <ul style="list-style-type: none"> <li>• Solar partnership between government and university</li> <li>• Solar empowerment zone</li> <li>• Microgrid energy trading platform</li> <li>• Solarize Brooklyn programme for providing group pricing, discounts and free roof assessments by experienced solar installers</li> </ul> | <ul style="list-style-type: none"> <li>• National policy support under Mandatory RE Target</li> <li>• Pilot p2p energy trading platform</li> </ul> | <ul style="list-style-type: none"> <li>• Entrepreneurial cooperation in prosumer development facilitated by local government</li> <li>• Urban village as base for solar community</li> </ul> | <ul style="list-style-type: none"> <li>• Government initiated and developer-driven prosumer development integrated with smart homes</li> <li>• Keihanna new city as site for solar prosumers</li> </ul> | <ul style="list-style-type: none"> <li>• Grassroots prosumers' communities promoted by city government</li> <li>• Community coupon scheme for energy trading between prosumers and consumers</li> </ul> | <ul style="list-style-type: none"> <li>• FiT policy</li> <li>• RE certificates</li> </ul>                            |

Key references: Authors; sources for **New York City**: (CUNY, 2016; Shah, 2014) ; **London**: (Fuller & Bulkeley, 2014; Mayor of London, 2018); **Munich**: (Stadtwerke München, 2018); **Sydney**: (City of Sydney, 2017; Localvolts Pty Ltd, 2018; Vorrath, 2018); **Foshan**: (Mah et al., 2017; Office of Foshan People's Government, 2014); **Kyoto**: (Energy Policy Division of Environment Bureau, 2015); **Seoul**: (Byrne & Taminiau, 2015); **Hong Kong**: (Lo et al., 2018); **Others**: (European Commission, 2017; WRI, 2017)

## **6. POLICY IMPLICATIONS AND RECOMMENDATIONS**

### **6.1. The government needs to develop a community solar policy in Hong Kong**

#### **6.1.1. In the *long-term decarbonisation strategies that the government has planned to develop by 2020*, the government needs to strategically prioritise community development as a viable local low-carbon option, rather than prioritising the option of importing more low-carbon electricity from Guangdong.**

Our study found that the two case communities have rich solar resources. They alone have the potential to contribute to 1/10 of the government estimates of 660 MW of solar that could be realised by 2030. The communities possess a great variety of capitals that could foster their ability to achieve ambitious solar goals. As mentioned in the Sustainable Development Goals (SDGs) 2030 report (Reddy, 2016), local authorities, indigenous peoples, and civil society will be involved in the SDGs 2030 (United Nations, 2015). The importance of the plurality of energy sources and solutions was mentioned in Goal 7. The SDGs 2030 report therefore recognises the important role of local energy solutions in delivering more sustainable futures.

#### **6.1.2. The government needs to set a *clear and meaningful solar target to provide guidance for solar development in Hong Kong***

As discussed, the Hong Kong Government does not currently have a RE (including solar) target. The government's Hong Kong Climate Action Plan 2030+ released in 2017 only stated that Hong Kong had about 3-4% of realisable RE potential from wind, solar and waste-to-energy exploitable between 2017 and 2030 (ENB, 2017).

In our study, interviewees from households and other stakeholder groups converged on the concerns about FiT policy sustainability in the absence of explicit targets. Targets were considered essential to leading strategic plans and actions in terms of an energy transition, which in return would help sustain the FiT (F26; H10). An interviewee from a utility suggested that the absence of explicit RE target could not provide justification to households or even the government itself to commit to RE development and energy transition in Hong Kong (S15).

#### **6.1.3. The government needs to *better develop and utilise solar resource assessments to support evidence-based target-setting for solar power***

Understanding the solar potential allows policy-makers to determine what is potentially achievable by harnessing solar energy. This can aid in setting the solar PV target and enhancing solar PV deployment within a specific timeline.

Numerous local studies have estimated Hong Kong's solar PV potential to range from 5.9% all the way to 35% (Mah et al., 2018b). In this study, we adopted a multi-method approach to assess solar resource potential in the two case communities. We used a GIS approach to estimate the community-wide rooftop areas suitable for solar PV installations, as well as on-site household solar assessment, household interviews, and site observations. Our combined datasets suggest that the two case communities have rich solar resources. They alone have the potential to contribute to 1/10 of the government estimates of 660 MW of solar that could be realised by 2030. This study has showed the importance of solar resource assessment in enabling an evidence-based target-setting and policy-making of an energy technological option.

**6.1.4. The government needs to *strengthen the FiT*. Four key areas that worth particular attention are: (i) revisiting feed-in tariff rates, (ii) opening up the option of net metering, (iii) strengthening regulatory measures to improve transparency of the permitting process, and (iv) reconsidering the role of the two power utilities as the primary agents for solar deployment.**

It is important to note that if solar is deployed on a larger scale, the potential tariff impacts of the FiT could become a source of public controversies. The government needs to pay sufficient attention to the following three areas: (i) how to set the price level and finance the FiT subsidies so as to modulate electricity price increases; (ii) how to build-in adjustment mechanisms to ensure the FiT is responsive to the changing market situation (e.g. further cost reductions), and to avoid windfall profits of solar householders and investors; (iii) how to address the issue of cross-subsidisation which is associated with inequity - when a majority of the public as electricity consumers would have to share the costs but the FiT subsidies would be benefited by a privileged group who owns rooftops.

The potential tariff impacts of the FiT are of particular concern because the current RE certificate system does not function well. Our study found that the sales of the certificates are of limited scale, and there was a small number of buyers in the market. The government needs to develop strategies to enhance attractiveness of the RE certificate system, for example, through lowering the prices of the certificates whilst exploring other financial models.

Our study also found that the choice between gross and net metering also needs attention as the FiT Scheme continues to evolve in Hong Kong. A gross metering system, which pay solar householders for every unit of generated electricity, is currently adopted in Hong Kong. In comparison, a net metering system, which pays a solar householder for the surplus solar electricity exported to the power grid only, has the strength of creating strong incentives for householders to reduce electricity consumption and therefore optimising the household

electricity consumption and production. Net metering systems, however, need to be supported by retail electricity pricing systems that can effectively reflect the costs and benefits of consumer decisions on energy saving and solar generating behaviour. An overview of the adoption of gross/net metering in FiT policies in Germany, Japan, and China is provided in Appendix 4-2.

**6.1.5. The government needs to deploy an intelligent mix of policy instruments beyond the FiT to effectively address the multiple barriers faced by prospective solar householders. Four prioritised policies include: (i) a green technology policy, (ii) a community solar empowerment policy, (iii) regulatory measures (to target building-related institutional barriers), and (iv) economic measures.**

Feed-in tariffs have been found as one of the most effectively RE policies but their actual implementation and policy effects often varies in different context. In Hong Kong, we found that the FiT was effective, but only to a limited extent. Many prospective solar householders in our two case communities have adopted a wait-and-see attitude as their multiple barriers have remained largely unresolved. Together these barriers are stalling progress on solar deployment in these prospective solar communities.

The government therefore needs to give closer attention to policy mixes and a comprehensive, rather than the choice of a single “most effective” policy instrument as this probably does not exist because of the complexity of steering energy transitions through policy. It is important for the government to use the combinations of policy instruments, mobilise different stakeholders, and to consolidate synergies to improve policy effectiveness.

Based on our study and policy experiences worldwide, the government needs to develop a more comprehensive policy mixes that should include at least four main types of policy initiatives that can target at three key stakeholder groups as summarised in Table 6-1 and illustrated below:

Table 6-1: An intelligent mix of policy instruments needed for effective community solar deployment.

| <b>Policy initiatives</b>                                                                                                                              | <b>Targetted stakeholder groups</b>                                                                                          | <b>Key components/ mechanisms of the policy initiative</b>                                                                                                                                                                                                                                                                                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>(1) A green technology policy</b>                                                                                                                   | <ul style="list-style-type: none"> <li>▪ Solar installers; green technology manufacturers and component suppliers</li> </ul> | <ul style="list-style-type: none"> <li>▪ Promote accreditation schemes for local solar installers</li> <li>▪ Provide sufficient incentives to utilities and new market players to develop new business models for community solar projects</li> <li>▪ Give priorities to support demonstration and trialling of community solar projects</li> </ul>              |
| <b>(2) A community solar empowerment policy</b>                                                                                                        | <ul style="list-style-type: none"> <li>▪ MOs, NGOs, academic units, etc.</li> </ul>                                          | <ul style="list-style-type: none"> <li>▪ Provide tax exemptions for MOs or NGOs, etc. which initiates community-based solar projects.</li> </ul>                                                                                                                                                                                                                 |
| <b>(3) Regulatory measures</b> to address issues related to solar projects in common areas of a residential estate or illegal structures of a building | <ul style="list-style-type: none"> <li>▪ Developers, landowners, MOs</li> </ul>                                              | <ul style="list-style-type: none"> <li>▪ Identify possible areas for the government to exercise discretions in view of public interests (for solar power can bring environmental and social benefits) so as to i) allow change of Planning xxx; ii) allow solar projects to be built in building premises that do not involve major illegal structure</li> </ul> |
| <b>(4) Economic measures</b>                                                                                                                           | <ul style="list-style-type: none"> <li>▪ Prospective solar householders</li> </ul>                                           | <ul style="list-style-type: none"> <li>▪ e.g. direct subsidies and tax exemptions for solar householders</li> </ul>                                                                                                                                                                                                                                              |

(1) **A green technology policy:** The proposed green technology policy should give attention to:

- The promotion of *accreditation schemes for local solar installers*: Since the establishment of FiT, the number of Solar PV contractors increase significantly. However, based on our understanding, residents have expressed reservations on the professional standards among the contractors. Such accreditation systems or professional codes for solar PV industrial practitioners could enhance public trust in the green technology market.
- The role of government in facilitating *demonstration and trialling* of solar PV applications in communities: The government can set up a solar PV testbed in prospective solar communities that have high solar resource potentials, and offer incentives to MOs, residents' associations, or NGOs to set up showroom of

options of solar technologies, or information centre to support solar education in communities. Experiences on installing solar in a community would then be gradually built up and consolidated so that residential can develop solutions to address remaining problems. Many also perceived that the MO could proactively assume a facilitating role: MOs can standardise options for panel technologies, budget plans, etc. for interested households.

**Box 1. Case example 1: Kyoto - Accreditation systems for solar personnel**

The Kyoto government has established an accreditation systems for solar personnel. Trained and accredited solar personnel can then be eligible to provide customer services, initiate promotional and marketing events. As of the end of October 2018, there were 268 solar personnels registered in the system. The Kyoto government has already planned to expand this accreditation system to other energy technologies, including Home Energy Management Systems (HEMS) and Energy management system (EMS)(Kyoto Prefecture, 2018).<sup>18</sup>

**Box 2. Case examples 2: Foshan - Integrity Management System (誠信管理) for solar PV projects**

In order to better monitoring the misconducts from the solar installers and solar PV projects, such as the legal disputes, accident liabilities, and complaints on product quality, Chancheng District, Foshan implemented a three-year trial to put solar industry under the Integrity Management System from March 2019 (Foshan Chancheng Justice Bureau, 2019).

While the details for the Chancheng District solar industry integrity management system is still pending, Foshan City Government has experiences in utilising such system to monitor other industries. For instance, the “Foshan City Construction and Housing Industry Integrity Manage System” applies a grading system for the industry. Each company will be assigned an equal number of points when they first join the system. The points will be added or deducted based on a set of criteria for merits and misconducts. The points will also be adjusted each year to reflect the most updated integrity performance (Foshan Housing and Urban-Rural Development Bureau, 2019).

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<sup>18</sup> [https://www.pref.kyoto.jp/kankyo\\_haku/documents/10-3-1\\_30.pdf](https://www.pref.kyoto.jp/kankyo_haku/documents/10-3-1_30.pdf)

- (2) **A community solar empowerment policy:** the government needs to introduce this policy to provide incentives to MOs, NGOs or other parties which facilitate the developments of solar in communities. A community solar empowerment policy is critically important to stimulate a change of role of MOs – one of the most critical actors of community solar – from a “regulator” to a “facilitator” of community solar developments.

As one interviewed householder in FP noted:

”政策上包括政府個政策，就向個社區有政策 which is 管理處嘅規條啦，如果管理處嗰度唔係以一個 regulator，純粹係 regulator 就管制嘅心態，而係一個推動嘅心態，一定會好唔同啦，當然要管理處自己有個光環向上高，就係話如果做得到，佢都威嘅。但係有冇野令到佢覺得威而去做呢，而家又好似佢有咩需要呀，冇乜經濟誘因。個管理處亦不嬲好低調嘅，做佢做嘅一盤管理嘅生意姐，咁所以就未必係會，反而呢就係覺得，有啲野有啲經濟誘因，而係向政府政策都推動到。譬如而家你睇到嗰個停車場<sup>19</sup>，係光禿禿嘅，咁雖然有啲樹，但啲樹呢遮唔到啲車嘅，咁如果係可以加一啲太陽能板嘅一啲 shelter，一就係可以係吸太陽能啦，發到電啦，發電係可以儲起黎，自己夜晚夠街燈呀，夠可能加啲風扇呀。另外呢，就啲車有咁熱，就車需要嘅撻車之後嘅冷氣就可以減啦，廢氣又少咗啲啦。”<sup>20</sup>

The householder continued to note that he did see the government has a role to play in incentivize the MO to support solar projects in common space in FP, by suggesting the government to exercise discretions of the Building Ordinance for public interests . He noted that:

”以而家個建築物條例黎講，就如果係加個咁嘅蓬，就已經係違反地契架喇，因為你係可以起嘅樓面面積，同埋個覆蓋率呢，係已經限咗。但係其實呢如果睇反政府嘅，如果地政署嘅一啲執行嘅守則，其實向好多情況下，係好多，就如果你以一個公眾利益嘅理由向佢申請一啲豁免計算呢，其實做得到嘅，包括咩野呢，包括係有啲停車場嘅出入口，加個更亭，你令到可以管理好啲啦，或者係加啲公眾設施，係唔會令到是但一個居民係個別受益架呢，如果係係 for 整

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<sup>19</sup> The car park mentioned here is owned by the developer, managed by the MO.

<sup>20</sup> English translations: “And in terms of the policies, which include public policies as well as regulations set by the management office in a community level, if the management office does not treat themselves as a regulator, but a pusher to encourage others to take action, the whole situation can be very different. It requires incentives for them to do so obviously, if they can installed solar panels in the public area, they will have a good reputations as well. However, the question is whether there are anything that can bring them a good reputations, and it seems that there are less economic incentives. Government has already been a good enough pusher. For instance, the car park has nothing there at the moment. Despite of the few trees, they cannot become shelters for the cars. If they can set up some solar panels and create a shelter, it can generate solar power for the street lights at night and possibly fans. The shelters will lower the cars’ temperature, it can then reduce the air conditioner used after starting the car as well as the emission.”

個社區嘅健康、安全，嗰啲係有福祉架呢，咁其實都有例子係豁免嘅，如果話一個太陽能嘅一個遮陰棚，又可以發到電，發到電又係回反去管理公司，管理公司又將呢個當係一個基金去改善嗰個社區架呢，咁其實呢個都可以我覺得值得去推動嘅，呢個都唔係淨只錦綉。”<sup>21</sup>

This community solar empowerment policy can provide incentives to encourage MOs to explore various ways to facilitate solar deployment. In FP and HLY, residents generally have high income levels and they have the rooftops to install solar panels, but they cannot afford the time to study the relevant market information of solar and to vet solar installers (Participants in WH1). Comparing with other places such as the UK, there are case examples that a MO can invite quotations from solar installers, and develop internal specifications specifically for one housing estate for householders who would like to install the Solar PV systems.<sup>22</sup> There are also similar policies in the US, an initiative, Solarise Brooklyn, helped the communities to select two experienced installers as well as offering group pricing and free roof assessments. Householders can then choose for the supplier based on that specification to reduce time on making decisions. In long term, it can attract more households to install Solar PV systems (Shah, 2014).

In addition, the government may set up a “Community solar empowerment fund” under this community solar empowerment policy. Although the FiT can shorten the pay-back period, the high upfront costs and unknown costs of maintenance have remained as one of the critical concerns among householders. The Environmental and Conservation Fund (ECF) which was set up by the government has actively encouraged housing estates to introduce many different kinds of environmental protection practices over these years. HLY, for example, received an ECF several years ago to set up a food waste recycling project in their community (S12). Some stakeholders suggested that the ECF could provide funding support to community

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<sup>21</sup> English translations: “Building a solar panel shelter would be against the land leases under the existing Building Ordinance as the floor area and the site coverage are fixed by the land leases. However, if you study the government or the regulations for the land departments, there are many circumstances, yes many, that you can apply for some exceptions to increase the public benefits in the local area. These applications will usually be approved. So what does it include? It includes setting a security guard post at the exit of a car park to improve the management quality, or setting up some public facilities which will not benefit specific individuals. For applications which aim to increase the public health, safety, or bring positive effects to the community, there are successful cases for them to apply for an exception. If a solar panel shelter can generate power, and the management office can use the profit generated by the system to make improvement to our community. I think that it is worth to try, and I don’t mean only in Fairview Park.”

<sup>22</sup> Source: A sharing of one’s own experience by a participant of the HLY community workshop who also owns a house in the UK.

projects related to solar power. Community residents and/or social groups, MOs, for example, who received the funding support would be required to, for example:

- promote community engagement/ environmental education on solar power;
- share experiences on solar installations on e.g. installation processes, smart ways to choose solar installers;
- set up two to three demonstration solar houses in a community so that residents can visualise the benefits for the community to deploy solar.

(3) **Regulatory measures:** regulatory measures are needed to address institutional barriers in relation to (a) common areas, e.g. car parks, parks, in communities which often are suitable siting locations for solar PV projects, and (b) rooftops of residential buildings which may be associated with illegal structure. Some interviewed householders suggested that the government may consider exercising discretion in such cases for the public interests that solar power can bring environmental and social benefits. Exercising such discretions will certainly be a source of public controversies in Hong Kong. A case example in Taiwan can serve as a reference for the government to regulate and standardise solar projects on rooftops which have illegal structures.

### Box 3. Case example 3: Taiwan – The use of regulatory measures to regulate solar associated with illegal building structures

The Taiwanese Government has introduced regulatory measures to regulate solar PV installation on rooftops which have illegal structures. Rooftop solar PV installations are: (1) either exempted from obtaining licenses and approvals; or (2) permitted for installation under certification by structural engineers, depending on the conditions of solar PV systems in relation to the illegal structures.

Four types of rooftop solar PV systems with illegal structures are identified, namely: (i) Structure of solar PV system independent from illegal structure (Types A&B); (ii) Structure of solar PV system integrated into illegal structure (Type C); and (iii) structure of solar PV system mounting on top of illegal structure (Type D). (1) applies to Types A, B, and C while (2) applies to Type D.

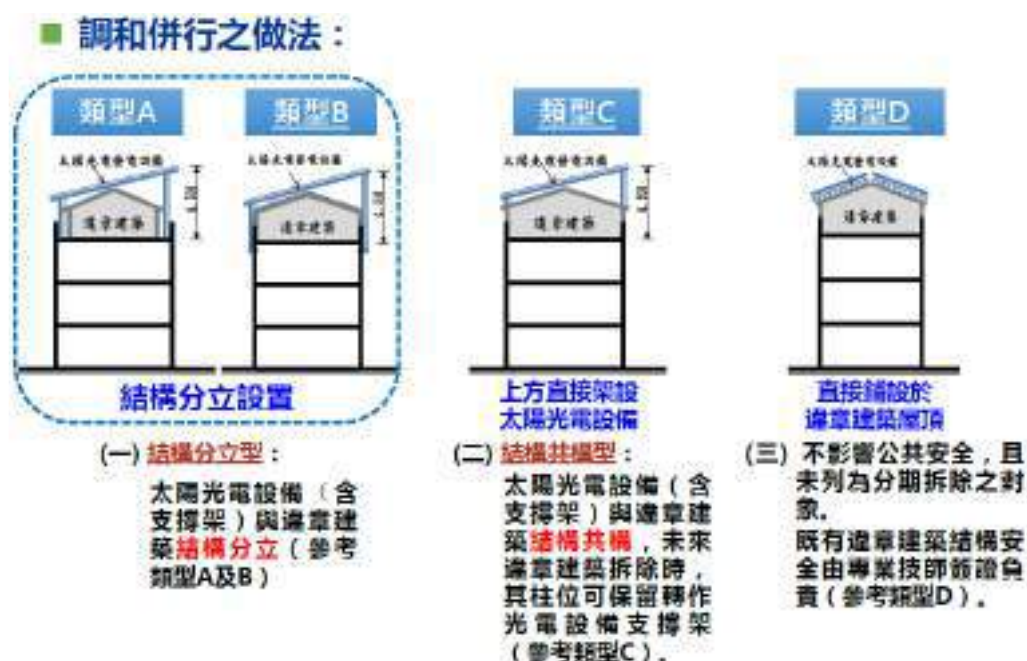


Figure 6-1: Four types of rooftop solar PV systems with illegal structures in Taiwan.

Sources: (Chen, 2017)

- (4) **Economic measures:** The FiT was perceived as effective in shortening payback period, but was not sufficient to address many other barriers faced by our interviewed householders in FP and HLY. Tax exemptions and direct subsidies for residential solar PV investments were suggested by interviewees. Tax exemptions appeared to receive a higher level of public acceptance when compared with direct subsidies.

#### **6.1.6. The government needs to revisit and consider revamping SCAs to enable community solar as a viable resource for Hong Kong in meeting low-carbon energy challenges**

Grid access – allow third party access to existing power grids is a critical factor of accelerating the development of solar PV. Our study found that the government needs to strengthen its regulatory framework that govern the economic and environmental performance of the two regulated utilities. The EMSD and the two power companies have also drawn up technical guidelines to facilitate grid connection of RE power systems (LegCo, 2010). However, many of our interviewed householders, workshop participants, and interviewed stakeholders raised concerns over whether the utilities have genuine motives, and strong enough incentives to promote solar. Interviewees were sceptical and questioned whether the utility has imposed excessive requirements on the permitting procedures, and whether the utility has invested sufficient manpower to ensure applications are handled in timely manner.

Two changes can be introduced into the existing SCAs to at least partially build up public trust in the utilities. Firstly, the SCAs can set up a built-in *incentive mechanisms* to incentive the utilities to support *community solar projects*. The government may consider refining the SCAs by introducing a community solar incentive factor. A similar incentive mechanism has already been introduced in the existing SCAs to provide economic incentives for the utilities to invest in RE projects – although the incentives are widely regarded by many as immaterial.

Secondly, it is also important to note that the introduction of *renewable portfolio standards* – that set a minimum requirement of RE electricity in utilities' electricity generation mixes are perceived by some interviewed households and stakeholders as highly important, if not essential, to provide very clear guidance from the government to steer utilities' investments towards sustainability, and also provide sufficient incentives to utilities to make commitments to support solar deployment.

Opening up the electricity market has been a matter of public debate in Hong Kong for more than two decades. Whether, and how, the current vertically integrated and monopolised electricity market in Hong Kong needs to be opened up in order to accelerate low-carbon transitions would require timely and effective public consultation.

**Box 4. Case example 1: Hong Kong - SCAs (2018/2019-2033) introduce RE incentive factors for RE performance**

Under the existing SCAs between the Hong Kong Government and the utilities (CLP and HK Electric), the permitted rate of return for conventional energy is fixed at 8%. In addition, RE incentive factors were introduced to encourage the utilities in promoting RE deployment and RE generation. The extra permitted rate of return for the utilities in RE generation is capped at 0.05% per annum, and the extra permitted rate of return for new connection of RE systems and regular RE generation is capped at 0.005% per annum (HKSAR et al., 2018; LegCo, 2018a). Three types of RE incentive factors are introduced (Figure 6-2):

- (1) Ratio of RE electricity generation to total volume of generation;
- (2) Number of new RE systems connected to the grid; and
- (3) Number of RE systems that have regular electricity generations.

| RE Performance                                                                                  | RE Incentive Factor |
|-------------------------------------------------------------------------------------------------|---------------------|
| <b>Ratio of RE to total volume of electricity generated</b>                                     |                     |
| >5%                                                                                             | +0.05%              |
| ≥2% and <5%                                                                                     | +0.025%             |
| ≥0.75% and <2%                                                                                  | +0.02%              |
| ≥0.5% and <0.75%                                                                                | +0.015%             |
| ≥0.25% and <0.5%                                                                                | +0.01%              |
| <0.25%                                                                                          | 0                   |
| <b>Number of new Renewable Energy Systems connected</b>                                         |                     |
| For a calendar year<br>≥60 and <120<br>new connections                                          | +0.00125%           |
| For a calendar year<br>≥120 new connections                                                     | +0.0025%            |
| <b>Number of RE systems that generate electricity regularly</b>                                 |                     |
| For a calendar year<br>≥120 new connections<br>which generate electricity<br>on a regular basis | +0.0025%            |

Figure 6-2: A summary of performance-based RE incentive factors for the utilities.  
Sources: (HKSAR et al., 2018; LegCo, 2018a)

## 6.2. In a broader perspective, the government needs to develop a community-based energy planning and policy-making system

From a broader perspective beyond the specific energy technology of solar PV, the findings of this study suggest that in a longer term a community-based energy planning and policy-making system is needed in Hong Kong. This study showed that community inputs could be substantial in shaping and enhance energy planning and policy-making in many important aspects. It is important for the government to engage citizens in our energy governance system.

A community-based energy system is one that would deliver its low-carbon and sustainability goals through engaging communities. This community-based energy model will have five features that set it apart from the conventional policy-making system in Hong Kong. The five features are:

- (1) *A citizen centered approach*: which fully recognise the values and potentials of engaging the public and communities in energy policy-making.
- (2) Utilising “community” as a governing platform in which the government can garner and mobilise rich, critical, and unique capacities that exist in communities to enhance its governing power to deliver rapid and deep low-carbon transitions. Our study found that
- (3) An emphasis on *local (community scale) energy system optimisation* of local consumption patterns, solar generation, and local electricity storage systems. An expert panellist of the FP workshop suggested that:

“因為錦綉係 residential area, 咁所以我地係日抖嘅耗電量會比較細, 如果發電量係好龐大嘅話呢, 會有技術上嘅問題, 咁或者我地需要係, 試下嘗試係錦綉附近, 其實都仲有啲地啊, 如果能夠配合去起一啲工業嘅譬如工廠大廈啊, 我見到譬如係元朗工業城啦、元朗工業區果邊呢, 其實中電係好積極去批太陽能發電嘅, 因為係日抖嘅時候, 佢嘅耗電量好大, 佢地係工業區, 咁就算唔係工業區都有好多商業嘅活動。所以係日抖嘅時候都會開冷氣啊, 要用好多電。咁嘅話呢, 配合得到個發電量, 相對嘅發電量, 就會做到、solve 到頭先個技術嘅問題。我咁樣可唔可以咁講啊, 咁所以如果我地需要配合嘅, 咁暫時錦綉係純 residential area, 如果係附近能夠, 大家機會投資一啲工廠大廈, 或者睇下我地要點樣有一啲大 loading 嘅設備呢, 就會更佳好, 更佳容易, 我相信。呢個係我暫時所知嘅, 技術嘅樽頸, 嘅解決方案。” (FP workshop)<sup>23</sup>

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<sup>23</sup>English translations: As FP is a residential area, there will be less energy consumption during daytime. If the power generation is too large, there will be generate technical problems. What we can do is that, we can try

- (4) *Communities as innovation, demonstration, and trialling sites* for low-carbon transitions. Our study found that communities are important arenas for experimentation and demonstration activities of solar technologies. Such R&D activities that took place not in the laboratories but in the communities supplemented expert and technological knowledge. In HLY, for example, a resident who is also a solar installer was commissioned by his neighbour to install PV roofing tiles on this neighbour's rooftop. This solar roofing-tile project was the first of its kind in HLY, and one of the very few in Hong Kong. In this project, three parties - the solar installer, the decoration working and the solar householder - actively offered feedback to each other to optimise the installation of the roofing tiles that fit the community-specific contexts. The solar installer further offered feedback to the solar technology supplier to further improve the products. This interactive process that lasted for more than three months highlighted the existence of close social ties, patience, and strong commitment of the concerned parties in this community (S12; S14).

Our cases also showed communities are important platform for sharing and replication of successful experiences on solar applications in their neighbourhood. Many interviewed residents and workshop participants emphasised that they would like to share more peer experiences and knowledge as no one wants to be a guinea pig.

- (5) *A participatory policy-making system* as an unpinning mechanism: Our study found that community inputs can make important contributions to each stage of energy policy-making, from agenda setting, to policy formulation, policy implementation, and policy evaluation as follows:
- i. In the stage of *agenda setting*, a good assessment of potential solar resources of a prospective solar community would enable the government to make evidence-based policy-making and target-setting decisions. Our finding of the existence of rich solar resources in communities suggest that Hong Kong needs a policy shift from cleaner fuels (the use of more gas and imported nuclear to replace coal) to a new policy oriental towards urban solar;
  - ii. In the stage of *policy formulation*, a good understanding of the perceived barriers of prospective solar householders provide strong evidence to support a strengthening of RE policies to address not only economic concerns, but also a wide range of technical, institutional, and social barriers;

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cooperate with other land user nearby, such as industrial buildings, like those in Yuen Long Industrial Estate. Actually CLP are actively approving solar power systems, as industrial estates has a high level of energy consumption, and even not industrial estates, there will also be commercial activities, they will use air-conditioner during daytime, which will also lead to a high level of energy consumption. In this case, it can match with the level of power generation, it can then solve the technical problem that I mentioned before. Again, for FP as a residential area, if anyone has the chance to invest on some industrial buildings, or install systems with a heavier loading, and it will be the best situation I believe. This is the solution of the technical problem that I have known so far. (WH5)

- iii. In the stage of *policy implementation*, our study shows that community members could have been able to enhance implementation capacity by networking, pooling of resources (which include financial, human, and political resources, and expertise), experimentation (e.g. of different options of solar technologies), and gaining experience of possible solutions;
- iv. In the stage of *policy monitoring*, end-user data from householders are critical to measure and check progresses (e.g. changes in attitudes and behaviours) against planned targets. Our study found that the FiT has not yet stimulated and mainstreamed solar although attitudes have changes (more supportive to solar) after the introduction of FiT; and
- v. In the stage of *policy evaluation*, our interviewed households offered useful feedback on the effectiveness of the FiT, what effects it had (e.g. effective in shortening payback period, but less effective in address institutional barriers). Community inputs can thus inform policy-makers how to improve effectiveness of existing, as well as the development of new policies.

While energy policy-making policies (including solar) can be a challenging process, community inputs can strengthen current policy-making practice in Hong Kong. In essence, energy policy-making is a continuous learning, re-evaluation, and adjustment which needs continuous engagement with stakeholders (including community stakeholders). Inviting public inputs is a bottom-up approach which can complement expert and technological knowledge in important ways.

## 7. DETAILS OF THE PUBLIC DISSEMINATION HELD

This one-year project includes five types of public dissemination activities, which are: 1) internal meetings with governments / utility's senior executives, 2) the organisation of community workshops, 3) the publication of a Community Solar Guidebook, 4) the launch of Hong Kong Solar Partnership – under which a Solar Community Task Force and a Solar School Task Force were established, and 5.) Public seminars / consultancy papers / working papers. The list of the outputs of Public Dissemination is provided in Table 7-1.

The project team had meetings with government bodies including Environment Bureau (ENB) and Electrical and Mechanical Services Department (EMSD), and a utility company, CLP Power Hong Kong (CLP) to disseminate the research findings from this project. We also deliver the research findings via preparing consultancy papers and participating in focus group meeting organised by Council for Sustainable Development and EMSD.

The project results were also disseminated via workshops. Two solar community workshops were organised to the residents from FP and HLY. Furthermore, to promote environmental education in our next generation, we have established set up the Hong Kong Solar Partnership which organised workshops on RE education. Moreover, the project PI, Dr. Mah and research team member, Dr. Cheung have participated and presented the project outputs in public seminars to foster academic exchange in solar energy development.

Table 7-1: Outputs of Public Dissemination.

| Date                                                                      | Details of the activities                                                                                                                                                    | Appendix     |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>1. Internal meetings with governments/ utility's senior executives</b> |                                                                                                                                                                              |              |
| 20 <sup>th</sup> August, 2018                                             | Meeting with a senior executive from CLP.                                                                                                                                    | /            |
| 4 <sup>th</sup> September, 2018                                           | Meeting with representatives from ENB and EMSD to discuss the solar development in Hong Kong.                                                                                | Appendix 7-1 |
| 27 <sup>th</sup> November 2018                                            | Meeting with representatives from Environment Bureau, which includes:<br>- Mr. Wong Kam-sing, Secretary for the Environment.                                                 | Appendix 7-2 |
| 20 <sup>th</sup> May 2019                                                 | Sharing session with three representatives from EMSD.                                                                                                                        | Appendix 7-3 |
| 21 <sup>st</sup> August 2019                                              | Meeting with three representatives from EMSD.                                                                                                                                | Appendix 7-4 |
| <b>2. Community workshops</b>                                             |                                                                                                                                                                              |              |
| 23 <sup>rd</sup> March 2019                                               | 30 Fairview Park residents shared their views on the feasibility of solar development.                                                                                       | Appendix 7-5 |
| 1 <sup>st</sup> June 2019                                                 | 22 Hong Lok Yuen residents shared their views on the feasibility of solar development.                                                                                       | Appendix 7-6 |
| <b>3. Community Guidebook</b>                                             |                                                                                                                                                                              |              |
| 6 <sup>th</sup> December 2019                                             | A guidebook entitled “Solar Community Guidebook” was published.                                                                                                              | Appendix 7-7 |
| <b>4. Hong Kong Solar Partnership / Solar Schools</b>                     |                                                                                                                                                                              |              |
| September 2018                                                            | The Hong Kong Solar Partnership was launched.<br>(Website: <a href="http://aesc.hkbu.edu.hk/hongkongsolarpartnership">http://aesc.hkbu.edu.hk/hongkongsolarpartnership</a> ) | /            |
| 14 November 2018                                                          | The 1 <sup>st</sup> Solar Schools task force meeting was held.                                                                                                               | Appendix 7-8 |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               |
|---------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 8 <sup>th</sup> June 2019                                     | Hong Kong Solar Schools Workshop 2019 (香港太陽能工作坊 2019) was organised for schools about RE education.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Appendix 7-9  |
| <b>5. Public seminars / Consultancy paper / Working Paper</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               |
| 1 <sup>st</sup> August, 2018                                  | The project PI attended the focus group meeting on “Public Engagement on Long-Term Decarbonisation Strategy” organised by the Council for Sustainable Development.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | /             |
| 11 <sup>th</sup> December 2018                                | The project PI presented on “Preliminary Results on Hong Kong Solar Energy Policy Research” ("香港太陽能政策研究初步結果") in the Workshop on Photovoltaic systems and the feed-in-tariff in Hong Kong organised by Department of Electrical and Electronic Engineering, The University of Hong Kong.                                                                                                                                                                                                                                                                                                                                                                                                               | Appendix 7-10 |
| 29 <sup>th</sup> April 2019                                   | The research team member, Dr. Cheung presented on "Renewable Energy Policies for a cleaner Hong Kong " in the Workshop on Renewable Energy and Feed-in-tariff in Hong Kong” organised by Department of Electrical and Electronic Engineering, The University of Hong Kong".                                                                                                                                                                                                                                                                                                                                                                                                                            | Appendix 7-11 |
| 24 <sup>th</sup> May 2019                                     | The project PI presented on “Governing urban community energy through renewable feed-in tariff (REFIT) policy: Contexts, capabilities, and scaling-up mechanisms of two prospective solar communities in Hong Kong” in the Transdisciplinary Symposium on Environmental Health and Social Sciences jointly organised with David C. Lam Institute for East-West Studies (LEWI), Baptist University of Hong Kong.                                                                                                                                                                                                                                                                                        | Appendix 7-12 |
| 3 <sup>rd</sup> June 2019                                     | The project PI presented on "Using cross-disciplinary mixed methods to provide insights into the processes and outcomes of energy transitions in the socio-political, economic and environmental contexts in Asia"; and the research team member, Dr. Cheung presented on "Complementarity between conventional research methods and big data analysis: The case of Korea and Seoul nuclear and energy transition policy" in the Workshop on Data Analytics in Journalism, Social Science, and Business Studies organised by Centre for Business Analytics and the Digital Economy, David C. Lam Institute for East-West Studies (LEWI) and Department of Journalism, Baptist University of Hong Kong. | Appendix 7-13 |
| 11 <sup>th</sup> June 2019                                    | The project team prepared a letter to EMSD regarding the policy recommendation on solar communities in Fairview Park and Hong Lok Yuen.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Appendix 7-13 |
| 20 <sup>th</sup> September 2019                               | The project team has prepared a letter to Council for Sustainable Development commenting on the public engagement document, “Public Engagement on Long-Term Decarbonisation Strategy” .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Appendix 7-14 |
| 6 <sup>th</sup> December 2019                                 | A working paper entitled “Policy mixes and the scaling up mechanisms of energy transitions: Insights from the renewable feed-in tariff policy and community solar in Hong Kong” was published.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | /             |

## 8. CONCLUSION

This study explored the role of communities to make urban solar a viable resource for Hong Kong to meet low-carbon energy challenges. We found the FiT – the first major RE policy introduced in Hong Kong – played an important role in arousing interests in FP and HLY – two of the mostly promising solar communities in Hong Kong. The FiT was particularly effectively in shortening the payback period of residential rooftop solar. The FiT was however found to have limited effect. After the implementation of the FiT for 12 months, as of the end of September 2019, the FiT has led to a noticeable increase of new solar projects, but has not yet mainstream solar in Hong Kong's fossil fuel-based electricity system.

The FiT is a milestone of the RE development in Hong Kong. We, however, found that the introduction of this policy was a missed opportunity for the government to mobilise the unique and huge capitals embedded in our communities to realise a more ambitious RE goals.

One of the key findings of our study is that the government needs to introduce an intelligent mix of policy instruments beyond the FiT to effectively address the multiple barriers perceived by prospective solar householders in order to unlock the under-used solar potentials in the case communities.

The government also needs to introduce a more effective regulatory framework to create sufficient incentives to utilities to allow grid access by solar prosumers in the most efficient and economically viable manners.

In a longer term, in consideration of the potential of communities in enhancing the government's governing power to govern sustainable low-carbon/energy transitions, the government needs to develop a community-based energy planning and policy-making system.

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## Appendix 3-1: Lists of interviews

### Appendix 3-1a: A list of household interviews in Fairview Park,

All the interviewees agreed to be interviewed anonymously and all interviews were indicated by numbers. The semi-structure interviews were conducted in both face-to-face and telephone format. Some of the interviews were useful to provide insights to the authors but might not be referenced in the main content. The order of the interviews is arranged in chronological order of interview date.

#### Fairview Park's household interviews

| Code of interview | Number of interviewee(s) | Format of interview (F: Face-to-face; T: Telephone) | Date of interview | Duration of interview (approximately) |
|-------------------|--------------------------|-----------------------------------------------------|-------------------|---------------------------------------|
| F1                | 2                        | F                                                   | 23 Aug 2018       | 1 hour 30 minutes                     |
| F2                | 1                        | F                                                   | 23 Aug 2018       | 1 hour 30 minutes                     |
| F3#               | 2                        | F                                                   | 23 Aug 2018       | 1 hour 30 minutes                     |
| F4                | 1                        | F                                                   | 25 Aug 2018       | 1 hour                                |
| F5                | 1                        | F                                                   | 27 Aug 2018       | 45 minutes                            |
| F6                | 1                        | F                                                   | 28 Aug 2018       | 1 hour 45 minutes                     |
| F7                | 1                        | F                                                   | 2 Sep 2018        | 45 minutes                            |
| F8                | 1                        | F                                                   | 8 Sep 2018        | 45 minutes                            |
| F9                | 1                        | F                                                   | 8 Sep 2018        | 1 hour 30 minutes                     |
| F10               | 1                        | F                                                   | 8 Sep 2018        | 45 minutes                            |
| F11               | 1                        | T                                                   | 10 Sep 2018       | 45 minutes                            |
| F12               | 1                        | F                                                   | 10 Sep 2018       | 30 minutes                            |
| F13               | 1                        | F                                                   | 10 Sep 2018       | 30 minutes                            |
| F14               | 1                        | F                                                   | 12 Sep 2018       | 1 hour 15 minutes                     |
| F15               | 1                        | F                                                   | 15 Sep 2018       | 30 minutes                            |
| F16               | 1                        | F                                                   | 15 Sep 2018       | 45 minutes                            |
| F17               | 1                        | F                                                   | 15 Sep 2018       | 45 minutes                            |
| F18               | 1                        | F                                                   | 15 Sep 2018       | 45 minutes                            |
| F19               | 1                        | F                                                   | 20 Sep 2018       | 1 hour 45 minutes                     |
| F20               | 1                        | F                                                   | 21 Sep 2018       | 1 hour                                |
| F21               | 1                        | F                                                   | 22 Sep 2018       | 1 hour 30 minutes                     |
| F22               | 1                        | F                                                   | 22 Sep 2018       | 1 hour                                |
| F23               | 1                        | F                                                   | 22 Sep 2018       | 1 hour                                |
| F24               | 1                        | F                                                   | 22 Sep 2018       | 1 hour 30 minutes                     |
| F25               | 1                        | F                                                   | 22 Sep 2018       | 1 hour                                |
| F26               | 1                        | F                                                   | 22 Sep 2018       | 45 minutes                            |
| F27               | 1                        | F                                                   | 23 Sep 2018       | 45 minutes                            |
| F28               | 1                        | F                                                   | 23 Sep 2018       | 1 hour                                |
| F29               | 1                        | F                                                   | 23 Sep 2018       | 1 hour                                |
| F30               | 1                        | F                                                   | 27 Sep 2018       | 1 hour 15 minutes                     |
| F31               | 1                        | F                                                   | 27 Sep 2018       | 45 minutes                            |
| F32               | 1                        | F                                                   | 27 Sep 2018       | 45 minutes                            |
| F33               | 1                        | F                                                   | 29 Sep 2018       | 1 hour 30 minutes                     |
| F34               | 1                        | F                                                   | 29 Sep 2018       | 45 minutes                            |
| F35               | 1                        | F                                                   | 29 Sep 2018       | 45 minutes                            |
| F36               | 1                        | F                                                   | 29 Sep 2018       | 1 hour                                |
| F37               | 1                        | F                                                   | 29 Sep 2018       | 1 hour 15 minutes                     |
| F38               | 1                        | F                                                   | 29 Sep 2018       | 45 minutes                            |

|      |                                               |   |             |                   |
|------|-----------------------------------------------|---|-------------|-------------------|
| F39  | 1                                             | F | 29 Sep 2018 | 45 minutes        |
| F40  | 1                                             | F | 30 Sep 2018 | 45 minutes        |
| F41  | 2                                             | F | 30 Sep 2018 | 1 hour            |
| F42  | 1                                             | F | 30 Sep 2018 | 45 minutes        |
| F43  | 1                                             | F | 30 Sep 2018 | 1 hour 15 minutes |
| F44# | 2<br>*same interviewees as<br>in interview F3 | F | 23 Jan 2019 | 45 minutes        |
| F45# | 1                                             | F | 7 Apr 2019  | 1 hour            |

Appendix 3-1b: A list of household interviews in Hong Lok Yuen

| Code of interview | Number of interviewee(s)                      | Format of interview<br>(F: Face-to-face;<br>T: Telephone) | Date of interview | Duration of interview<br>(approximately) |
|-------------------|-----------------------------------------------|-----------------------------------------------------------|-------------------|------------------------------------------|
| H1                | 1                                             | F                                                         | 25 Aug 2018       | 30 minutes                               |
| H2                | 1                                             | F                                                         | 30 Aug 2018       | 1 hour                                   |
| H3                | 1                                             | F                                                         | 30 Aug 2018       | 45 minutes                               |
| H4                | 1                                             | F                                                         | 31 Aug 2018       | 30 minutes                               |
| H5                | 1                                             | F                                                         | 31 Aug 2018       | 45 minutes                               |
| H6                | 1                                             | F                                                         | 1 Sep 2018        | 1 hour 15 minutes                        |
| H7                | 1                                             | F                                                         | 1 Sep 2018        | 1 hour 15 minutes                        |
| H8                | 1                                             | F                                                         | 1 Sep 2018        | 1 hour                                   |
| H9                | 1                                             | F                                                         | 1 Sep 2018        | 1 hour                                   |
| H10               | 1                                             | F                                                         | 5 Sep 2018        | 1 hour 30 minutes                        |
| H11               | 1                                             | F                                                         | 5 Sep 2018        | 1 hour                                   |
| H12               | 1                                             | F                                                         | 8 Sep 2018        | 45 minutes                               |
| H13               | 1                                             | F                                                         | 8 Sep 2018        | 30 minutes                               |
| H14               | 1                                             | F                                                         | 8 Sep 2018        | 1 hour                                   |
| H15               | 1                                             | F                                                         | 9 Sep 2018        | 45 minutes                               |
| H16               | 1                                             | F                                                         | 9 Sep 2018        | 1 hour                                   |
| H17               | 1                                             | F                                                         | 9 Sep 2018        | 1 hour                                   |
| H18               | 1                                             | F                                                         | 9 Sep 2018        | 1 hour                                   |
| H19               | 1                                             | F                                                         | 10 Sep 2018       | 45 minutes                               |
| H20               | 1                                             | F                                                         | 10 Sep 2018       | 1 hour 15 minutes                        |
| H21               | 1                                             | F                                                         | 10 Sep 2018       | 45 minutes                               |
| H22               | 1                                             | F                                                         | 15 Sep 2018       | 1 hour                                   |
| H23               | 1                                             | F                                                         | 15 Sep 2018       | 45 minutes                               |
| H24               | 1                                             | F                                                         | 22 Sep 2018       | 1 hour                                   |
| H25               | 1                                             | F                                                         | 22 Sep 2018       | 1 hour 30 minutes                        |
| H26               | 1                                             | F                                                         | 23 Sep 2018       | 1 hour                                   |
| H27               | 1                                             | F                                                         | 29 Sep 2018       | 30 minutes                               |
| H28               | 1                                             | F                                                         | 30 Sep 2018       | 1 hour 15 minutes                        |
| H29               | 1                                             | F                                                         | 30 Sep 2018       | 1 hour                                   |
| H30               | 1<br>*same interviewee as<br>in interview H10 | T                                                         | 28 Jan 2019       | 45 minutes                               |
| H31#              | 1 – household &<br>2 – solar contractors      | F                                                         | 6 May 2019        | 45 minutes                               |
| H32#              | 1                                             | T                                                         | 23 May 2019       | 30 minutes                               |
| H33#              | 2                                             | F                                                         | 22 June 2019      | 1 hour                                   |

#Households installed **solar PV system** before or during the study period.

### Appendix 3-1c: A list of interviews with stakeholders

All the interviewees agreed to be interviewed anonymously and all interviews were indicated by numbers. The semi-structure interviews were conducted in both face-to-face and telephone format. Some of the interviews were useful to provide insights to the authors but might not be referenced in the main content. The order of the interviews is arranged in chronological order of interview date.

| Codes of interview | Descriptions                                                | Format of interview<br>(F: Face-to-face;<br>T: Telephone;<br>E: Email<br>Converation) | Date of interview | Duration of interview<br>(approximately) |
|--------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------|-------------------|------------------------------------------|
| S1                 | A general manager of a utility company                      | F                                                                                     | 21 Aug 2018       | 50 minutes                               |
| S2                 | An assistant of a district councilor in Yuen Long           | F                                                                                     | 23 Aug 2018       | 1 hour                                   |
| S3                 | A principal of a non-solar school in Fairview Park          | F                                                                                     | 27 Aug 2018       | 1 hour                                   |
| S4                 | A teacher of a non-solar school in Fairview Park            | F                                                                                     | 28 Aug 2018       | 1 hour 30 minutes                        |
| S5                 | An assistant general secretary of an NGO                    | F                                                                                     | 30 Aug 2018       | 1 hour                                   |
| S6                 | A director of a solar PV contractor company                 | T                                                                                     | 27 Nov 2018       | 30 minutes                               |
| S7                 | A manager of a property management company                  | F                                                                                     | 3 Dec 2018        | 30 minutes                               |
| S8                 | A managing director of a solar contractor company           | F                                                                                     | 11 Jan 2019       | 1 hour 30 minutes                        |
| S9                 | A manager of property management company in Fairview Park   | T                                                                                     | 16 Jan 2019       | 30 minutes                               |
| S10                | A district councilor of Yuen Long                           | F                                                                                     | 23 Jan 2019       | 1 hour 30 minutes                        |
| S11                | A chairman of an Owners' Association in Hong Lok Yuen       | T                                                                                     | 21 Feb 2019       | 50 minutes                               |
| S12                | A manager of property management company in Hong Lok Yuen   | F                                                                                     | 15 Apr 2019       | 1 hour 15 minutes                        |
|                    | A staff of property management company in Hong Lok Yuen     |                                                                                       |                   |                                          |
| S13                | A member of Heung Yee Kuk                                   | F                                                                                     | 3 May 2019        | 1 hour                                   |
| S14                | A chairman of a solar PV contractor and distributor         | F                                                                                     | 6 May 2019        | 1 hour 30 minutes                        |
|                    | A project director of a solar PV contractor and distributor |                                                                                       |                   |                                          |

|     |                                                                                                    |   |             |                    |
|-----|----------------------------------------------------------------------------------------------------|---|-------------|--------------------|
| S15 | A general manager of a utility company<br>*same interviewee as in interview S1                     | T | 2 Aug 2019  | 2 hours 30 minutes |
| S16 | A project manager of a solar PV contractor company                                                 | T | 20 Nov 2019 | 30 minutes         |
| S17 | A chairman of a solar PV contractor and distributor<br>*same interviewee as in interview S14       | T | 21 Nov 2019 | 30 minutes         |
| S18 | A Planning Manager of a Utility Company                                                            | E | 25 Nov 2019 | N.A.               |
| S19 | A manager of property management company in Fairview Park                                          | E | 26 Nov 2019 | N.A.               |
| S20 | A general manager of a utility company<br>*same interviewee as in interview S1                     | E | 28 Nov 2019 | N.A.               |
| S21 | A manager of property management company in Hong Lok Yuen<br>*same interviewee as in interview S12 | T | 28 Nov 2019 | 15 minutes         |

Appendix 3-1d: A list of sessions of the two community workshops.

All the workshop participants agreed to join discussion anonymously. Their discussion were numbered and arranged according to the workshop sessions. Some of the discussion were useful to provide insights to the authors but might not be referenced in the main content.

| Codes of sessions | Descriptions                                                      | Date of sessions | Duration of sessions (approximately) |
|-------------------|-------------------------------------------------------------------|------------------|--------------------------------------|
| WF1               | Fairview Park Solar Community Workshop - Small Group A Discussion | 23 Mar 2019      | 1 hour                               |
| WF2               | Fairview Park Solar Community Workshop - Small Group B Discussion |                  | 1 hour                               |
| WF3               | Fairview Park Solar Community Workshop - Small Group C Discussion |                  | 1 hour                               |
| WF4               | Fairview Park Solar Community Workshop - Plenary Discussion       |                  | 1 hour 15 minutes                    |
| WH1               | Hong Lok Yuen Solar Community Workshop - Small Group A Discussion | 1 Jun 2019       | 1 hour                               |
| WH2               | Hong Lok Yuen Solar Community Workshop - Small Group B Discussion |                  | 1 hour                               |
| WH3               | Hong Lok Yuen Solar Community Workshop - Small Group C Discussion |                  | 1 hour                               |
| WH4               | Hong Lok Yuen Solar Community Workshop - Small Group D Discussion |                  | 1 hour                               |
| WH5               | Hong Lok Yuen Solar Community Workshop - Plenary Discussion       |                  | 1 hour                               |

## 透過社區參與建立可持續能源發展的未來方向：以香港兩個潛在太陽能社區為案例

### 訪談指引 (適用於居民受訪者)

#### I. 自我介紹

- 您好，很高興認識您。我們是來自香港浸會大學(地理系、社會科學院、亞洲能源研究中心)、香港城市大學、香港大學、城均館大學(南韓)和綠色和平的研究團隊。
- 我的名字是\_\_\_\_\_，我代表我們的研究團隊訪問您。非常感謝您對我們研究項目感興趣。

#### 關於項目：

- 我們的研究項目名為「透過社區參與建立可持續能源發展的未來方向：以香港兩個潛在太陽能社區為案例」。
- 這項研究將對比兩個潛在太陽能社區的能源發展過程。這兩個社區分別為元朗錦綉花園及大埔康樂園。
- 透過收集來自兩個社區大約 80 個潛在太陽能家庭及數間學校數據，
- 我們希望調查和了解社區太陽能項目中的動機、願境、憂慮、建議、技術潛力。
- 您今天分享的意見將有助促進香港太陽能的發展、實施的相關策略及政策建議。

#### 訪問形式和保密

- 訪問需時約 60 分鐘。若您不介意，我們希望可以錄音作內部紀錄和分析。
- 在我們的發佈物上不會識別到個別的訪問者。個人資料將會保密。
- 我可以開始錄音紀錄訪問?(獲得許可，繼續錄音；不獲許可，不要開始錄音)  
感謝您允許我們於訪問中錄音。
- 您是自願參與本研究；您可以拒絕參與。如果您決定參與，亦可以隨時退出本研究。

## II. 訪談的主要內容

### A 部分：您家有沒有安裝太陽能系統

#### 1. 太陽能系統採用和運作

##### 1.1 太陽能系統採用和運作狀態

- a) 此物業的太陽能採用情況
- ☐ 已安裝太陽能光伏系統
  - ☐ 正在安裝太陽能光伏系統
  - ☐ 暫時沒有計劃安裝太陽能光伏系統 - > 直接跳到推動力和阻力部分
- b) 如果已安裝太陽能光伏系統，請問系統已經運作了多久？
- \_\_\_\_\_ (多少年，多少個月)
- c) 如果已安裝太陽能光伏系統，請問它目前運作嗎？
- ☐ 運作
  - ☐ 已經不運作
  - ☐ 其他 \_\_\_\_\_
- d) 如果已安裝太陽能光伏系統，它是您或您家人策劃安裝的嗎？還是其他人（例如之前的業主）？

##### 1.2 有關系統和性能（如適用）

- e) 系統種類（可選多項）
- ☐ 太陽能熱水器
  - ☐ 太陽能光伏系統（連結中電電網）
  - ☐ 太陽能光伏系統（供電給住宅，但不接駁中電的電網）
  - ☐ 太陽能光伏系統（不供電給住宅；只供電給個別的電器、路燈或水泵等）  
(最後這一類型不算在我們的研究範圍內，可以不需要繼續問 1.2 和 1.3。)
- f) 幫助受訪者填寫：太陽能發電裝置的數量 \_\_\_\_\_
- g) 所用的太陽能板為哪些類型？（例如：單晶硅 (monocrystalline)、多晶硅 (polycrystalline)、其他）

- h) 太陽能板安裝於什麼地方? (在天台，抑或是在車房上蓋？是鑽入還是用粘在上面?)
- i) 太陽能發電系統是否附設太陽能追蹤系統、智能電錶或充電池等裝備？
- j) 太陽能發電系統的總發電容量為多少千瓦？
- k) 到目前為止，太陽能發電系統總共每年產生了多少電量？如果可得到相關數據，請問是用什麼方法取得數據？

### 1.3 融資(如適用)

- a) 安裝成本是多少？
- b) 安裝後，有沒有產生維修或保養的費用？如果有，請問是多少錢？
- c) 除了使用您的家庭收入或儲蓄外，此項目有沒有使用其他經濟資源？(e.g. 向銀行，其他私人公司或親友借錢、集資、與鄰居共同籌集項目)

## 2. 推動力 (先讓受訪者想一想，讓他舉出自己的例子才給予他例子)

- a) 討論推動力及願境：您認為推動您家庭決定是否安裝太陽能發電系統，最重要的推動因素是什麼？
- b) 這表列出了一些推動因素，請您按 1 至 10 的等級進行評分(10 為非常重要，1 為非常不重要) [見附錄 1](#)
- c) 請按順序列出三項最主要推動您家去採用太陽能系統的因素，並解釋您的排序。

## 3. 價值 (先讓受訪者思考，讓他舉出自己的例子才給予他例子。)

- a) 您認為，在香港發展太陽能最重要的價值是？
- b) 請按 1 至 10 的等級對以下價值列表進行評分(其中 10 為非常重要，1 為非常不重要) [見附錄 2](#)

## 4. 阻力 (先讓受訪者思考，讓他舉出自己的例子才給予他例子。)

- a) 您家在安裝太陽能發電系統時，您認為會遇到什麼阻力 (在規劃，實施和項目完成後)? / 有哪些因素讓您家不想裝太陽能？

- b) 請按 1 至 10 的等級對以下阻力列表進行評分(其中 10 為非常重要，1 為非常不重要): [見附錄3](#)
- c) 請按順序列出三項最影響您家安裝太陽能系統的阻力因素，並解釋您的排序。

## 5. 滿意程度

- a) 如果您家已安裝了太陽能發電系統，您對該系統有多滿意？ 請為以下各方面評分（10 分為最高分，1 分為最低分）: [見附錄4](#)
- b) 請解釋上述(a)部分的分數

## **B 部分：可再生能源上網電價政策(上網電價)**

1. 請問您有沒有聽過香港即將實施的可再生能源上網電價政策？如果有，請簡單解說一下這政策的內容。
2. 說明：講解中電發佈的細節，介紹以下內容：[用信息表]
3. 討論
  - a) 您認為上網電價會不會推動您家安裝(更多)太陽能發電系統或考慮安裝(更多) 太陽能發電系統？為什麼？
  - b) 您認為上網電價會不會推動您屋苑安裝(更多)太陽能發電系統或考慮安裝(更多) 太陽能發電系統？為什麼？
  - c) 您認為上網電價會不會推動香港人及企業安裝(更多)太陽能發電系統或考慮安裝(更多) 太陽能發電系統？為什麼？
  - d) 您認為上網電價有什麼利弊？
  - e) 有什麼阻力會可影響上網電價的實施或降低有效性？
  - f) 您可否就以上提出的阻力，提出一些解決方法（例如政策建議）？
4. 您是否知道，錦繡的管理公司去年公布「申請安裝太陽能板」的申請表格，列出安裝太陽能板的條款，讓有興趣的住戶可作出申請？

## **C 部分：透過社區合作的模式來發展太陽能**

1. 設想以社區合作的模式來發展太陽能
  - a) 您覺得錦綉花園(康樂園)是不是一個適合用社區合作的模式來發展太陽能的地方？為什麼？
  - b) 若錦綉花園(康樂園)以社區合作的模式發展太陽能發電，您可否設想幾個可行的做法嗎？請舉出幾個例子。

2. 向受訪者介紹幾個可行的社區合作模式，[見附錄 5](#)，並紀錄受訪者提及而不在表格上的形式。

3. 討論

- a) 您認為哪幾個社區合作模式（上述第 1 題及第 2 題所提及的選項）在您居住的屋苑會比較有效推動太陽能採用？您覺得哪幾個些會相對無效？為什麼？
- b) 至於您認為比較有效的選項，有可能出現哪些障礙阻礙該社區合作模式的實施或降低該選項的有效性？
- c) 您可否為以上（b）題中提及的障礙建議一些潛在的解決方案（可包括政策上的建議及其他想法）？

**D 部分: 社區、態度、意識**

1. 社區參與

- a) 您有沒有參與過任何在錦綉花園（康樂園）內的社區團體和活動（可以是正式、非正式，大或小型）？如果有，您參與的是什麼類型的社區團體和活動？
- b) 您有沒有參與有關可再生能源、能源效益或節能的社區團體或興趣小組？如果有，請說明。
- c) 據您的觀察，屋苑內有沒有一些地區領袖（正式或非正式）可能願意並且能夠激勵鄰居採用太陽能？

2. 態度和意識（把這個表格交給受訪者完成。不需要讀給他們。）請參照附錄 6

**Part E: 香港太陽能地圖**

**[記錄該地址的評估數據資料到香港太陽能地圖上]**

### III. 家庭，物業及個人資料

在訪問完結前，我們想收集您的一些家庭，物業及個人資料。請放心，在我們所有會發布的文件報告上，您的身分是不會被識別的。

#### **請使用附錄 7**

非常感謝您抽空參與訪問，如果您對訪問有任何疑問，歡迎在辦公時間內致電 3411 7187，與這研究項目的首席研究員、香港浸會大學地理系助理教授馬雅燕博士聯繫。

我們目希望於康樂園及錦綉花園各訪問 40 戶居民。若您可以推薦其他住戶接受訪問，我們將非常感激。

另外，我們準備了超市禮卷感謝您抽空接受訪問及合作。麻煩簽收，多謝，再見！

*（停止錄音。請在資料上記下受訪者的姓名，聯繫方式和地址。）*

## 附錄

請工作人員填寫以下資料

受訪者：\_\_\_\_\_

訪問代碼：\_\_\_\_\_

訪問員：\_\_\_\_\_

訪問日期：\_\_\_\_\_

筆記員：\_\_\_\_\_

筆記完成日期：\_\_\_\_\_

是否有錄音？ ☐ 有 ☐ 沒有

是否當日有提供電費資料？ ☐ 有 ☐ 沒有

此物業的太陽能採用情況

- ☐ 已安裝太陽能光伏系統
- ☐ 正在安裝太陽能光伏系統
- ☐ 未開始安裝，但已找承辦商報過價錢
- ☐ 暫時沒有計劃安裝太陽能光伏系統

受訪者通過哪些渠道得知我們的研究項目？

- ☐ 收到郵寄的邀請信
- ☐ 收到浸大的 Whatsapp／電話／電郵 邀請
- ☐ 見到 Facebook post (是誰發的? E.g. 區議員／街坊／浸大研究員)
- ☐ 收到鄰居／朋友／親戚的邀請
- ☐ 其他（請註明：\_\_\_\_\_）

備註（例如一些訪問中注意到的特別值得關注的內容）：

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## 附錄一：推動力列表

|      | 推動力因素                                                                                     | 評分 (1 至 10) |   |   |   |   |   |   |   |   |   |    |
|------|-------------------------------------------------------------------------------------------|-------------|---|---|---|---|---|---|---|---|---|----|
|      |                                                                                           | NA          | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| i    | <b>我家有良好的地理及空間因素：</b> e.g. 有充足的太陽能資源、空間                                                   |             |   |   |   |   |   |   |   |   |   |    |
| ii   | <b>經濟利益：</b> e.g. 直接的經濟利益，例如獲得上網電價補貼和減省電費；間接的經濟利益，例如提升物業價值                                |             |   |   |   |   |   |   |   |   |   |    |
| iii  | <b>能獲得技術支援/技術推動：</b> e.g. 有專業人士提供我所需要的技術援助；太陽能發電的可行性評估結果理想                                |             |   |   |   |   |   |   |   |   |   |    |
| iv   | <b>市場推動：</b> e.g. 在市場上，我很容易找到價格合理的太陽能板及合適的承辦商                                             |             |   |   |   |   |   |   |   |   |   |    |
| v    | <b>體系推動（政府或電力公司）：</b> e.g. 政府有清晰的可再生能源目標，政府和中電對於上網電價補貼有明確的承諾。例如上網補貼能延續到一定的年期，如 10 至 15 年。 |             |   |   |   |   |   |   |   |   |   |    |
| vi   | <b>體系推動（管理公司或業主立案法團）：</b> e.g. 管理公司或業主立案法團制定的規則有利於（可幫助或至少不阻攔）住戶安裝太陽能系統。                   |             |   |   |   |   |   |   |   |   |   |    |
| vii  | <b>行政推動：</b> e.g. 申請程序簡單易明，而且若需要協助我們也知道去哪裡尋求；有時間和資源處理這些行政程序                               |             |   |   |   |   |   |   |   |   |   |    |
| viii | <b>社區利益：</b> e.g. 改善屋苑的環境及提升屋苑的形象                                                         |             |   |   |   |   |   |   |   |   |   |    |
| ix   | <b>個人興趣：</b> e.g. 我個人對於節省能源，科技 DIY，可再生能源，環保，減排溫室氣體有興趣；想努力讓家居生活更加環保                        |             |   |   |   |   |   |   |   |   |   |    |
| x    | <b>與他人互相學習/影響：</b> e.g. 來自鄰居或親友的影響，鼓勵或協助                                                  |             |   |   |   |   |   |   |   |   |   |    |
| xi   | <b>其他：</b> 請註明                                                                            |             |   |   |   |   |   |   |   |   |   |    |

## 附錄二：價值列表

|     | 價值                                                                                    | 評分 (1 至 10) |   |   |   |   |   |   |   |   |   |    |
|-----|---------------------------------------------------------------------------------------|-------------|---|---|---|---|---|---|---|---|---|----|
|     |                                                                                       | NA          | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| i   | <b>經濟價值:</b> e.g. 減少由空氣污染引致的醫療費用；降低對於進口能源的依賴、避免因缺電引致的經濟損失（加強能源安全）；推進本地綠色產業、創造更多綠色就業機會 |             |   |   |   |   |   |   |   |   |   |    |
| ii  | <b>環境價值:</b> e.g. 環保、減排溫室氣體、減少空氣污染                                                    |             |   |   |   |   |   |   |   |   |   |    |
| iii | <b>社會價值:</b> e.g. 提高城市的綠色形象、降低核能風險、降低能源危機風險、改善市民居住環境、為後代保護城市的資源和環境                    |             |   |   |   |   |   |   |   |   |   |    |
| vi  | <b>其他:</b> 請註明                                                                        |             |   |   |   |   |   |   |   |   |   |    |

### 附錄三：阻力

|      | 阻力因素                                                                                      | 評分 (1 至 10) |   |   |   |   |   |   |   |   |   |    |  |
|------|-------------------------------------------------------------------------------------------|-------------|---|---|---|---|---|---|---|---|---|----|--|
|      |                                                                                           | NA          | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |  |
| i    | 地理及空間限制: e.g. 物業範圍內太陽能資源不太充沛、沒有太多合適的空間                                                    |             |   |   |   |   |   |   |   |   |   |    |  |
| ii   | 經濟障礙: e.g.初置成本高，投資回本期長，收益率不確定性，買電的費用更平                                                    |             |   |   |   |   |   |   |   |   |   |    |  |
| iii  | 技術困難: e.g. 安裝問題、性能問題、維護和更換困難、電網連接問題、增加屋頂需要承托的重量、影響屋頂防水層                                   |             |   |   |   |   |   |   |   |   |   |    |  |
| iv   | 市場障礙: e.g. 例如找不到合適的產品，安裝服務或太陽能承辦商；太陽能承辦商的服務水準參差                                           |             |   |   |   |   |   |   |   |   |   |    |  |
| v    | 體系障礙(政府或電力公司): e.g. 難以達到政府和中電對於太陽能裝置大小和高度的限制要求；擔心「僭建」問題，或難以達到其他中電的要求和規定                   |             |   |   |   |   |   |   |   |   |   |    |  |
| vi   | 體系障礙(管理公司或業主立案法團): e.g. 受限於屋苑管理公司或業主立案法團的規定                                               |             |   |   |   |   |   |   |   |   |   |    |  |
| vii  | 行政障礙: e.g. 難以完成所需的行政程序（可能因為收集資料遇到麻煩、未清晰理解程序、不夠時間或資源完成程序）                                  |             |   |   |   |   |   |   |   |   |   |    |  |
| viii | 社區障礙: e.g. 受到鄰居的勸阻或反對，不想負面影響街道/屋苑的外觀                                                      |             |   |   |   |   |   |   |   |   |   |    |  |
| ix   | 缺少個人興趣: e.g.寧願將時間和資源用於其他事情，或者更願意通過其他方式支持環境可持續發展 / 清潔能源                                    |             |   |   |   |   |   |   |   |   |   |    |  |
| x    | 分割的誘因（Split incentives）: e.g. 業主因為自己不住在物業中（而且電費由租戶繳付）所以沒有經濟誘因裝太陽能；租戶則因為房子不是自己擁有的，所以也沒有動力裝 |             |   |   |   |   |   |   |   |   |   |    |  |
| xi   | 其他: 請註明                                                                                   |             |   |   |   |   |   |   |   |   |   |    |  |

#### 附錄四：滿意程度

|     | 被評分方面                                                | 評分 (1 至 10) |   |   |   |   |   |   |   |   |   |    |
|-----|------------------------------------------------------|-------------|---|---|---|---|---|---|---|---|---|----|
|     |                                                      | NA          | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| i   | 系統性能 (e.g. 發電量)                                      |             |   |   |   |   |   |   |   |   |   |    |
| ii  | 對環境和社會效益的貢獻：                                         |             |   |   |   |   |   |   |   |   |   |    |
| iii | 對於您家的經濟效益 (e.g. 直接的利益，例如降低電費和收到上網電價補貼；間接利益，例如提升物業價值) |             |   |   |   |   |   |   |   |   |   |    |
| iv  | 其他效益 (請註明)                                           |             |   |   |   |   |   |   |   |   |   |    |
| v   | 項目的總體評價                                              |             |   |   |   |   |   |   |   |   |   |    |

備註：

|                                                                    |
|--------------------------------------------------------------------|
| <b>環境價值：</b> e.g. 環保、減排溫室氣體、減少空氣污染                                 |
| <b>社會價值：</b> e.g. 提高城市的綠色形象、降低核能風險、降低能源危機風險、改善市民居住環境、為後代保護城市的資源和環境 |

附錄五：社區合作模式的例子（備註：這些只是例子，並不是一個詳盡的清單。每一類合作形式也有多種實行方法，以下無法一一列出。）

|                                                          | WHAT does it mean?<br>什麼意思？                                                                            | WHO gets what?<br>誰得到什麼？                                               | WHERE?<br>哪裡？                                   | WHY?<br>為什麼？                                                       |
|----------------------------------------------------------|--------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------|
| <b>1. Group-purchasing<br/>集體採購</b>                      | 同一個社區的多個住戶（例如 20-50 戶）同時向同一個供應商/承辦商購買各自（不是共同擁有）的太陽能發電系統。他們可以因此拿到一個團購價。                                 | 系統將安裝在各個住戶的物業上，每戶人家各自擁有並營運自己的發電系統。                                     | 系統將安裝在各個住戶的物業上。最佳的選擇是：團購住戶的物業的地理環境和間隔是一式一樣或類似的。 | 購買發電系統時，住戶們可以協商拿到一個團購價，而承辦商可以因同時在一個地區接到大量相似的訂單而能夠降低成本和提高工作效率。      |
| <b>2. Rooftop leasing<br/>屋頂租賃</b>                       | 一間公司租用住戶們的屋頂空間安裝太陽能發電系統。<br>例如：一間公司可能想打造一條「太陽能街」，就向某街十幾戶租借十幾個天台去安裝太陽能發電系統。                             | 住戶們得到公司支付的租金，也得到系統發的電，而公司則收取電價補貼和有發電系統的擁有權。                            | 公司可在同一個社區租用一群鄰近房屋（例如一條街）的天台空間。                  | 該公司受益於收取電價補貼，為社區做出貢獻，提升企業形象，而且不需要專門買地來做太陽能項目。參與的住戶們則有益於得到的租金收入和電力。 |
| <b>3. Community-owned solar project<br/>社區共同擁有的太陽能項目</b> | 社區多個用戶共同擁有並營運一個太陽能項目，而且當中會與大業主或管理處合作。<br>例如：有 30 戶住戶事先同大業主或管理處溝通過，可能得到佢地社區某地方的使用權（如停車場），再一同集資並共同擁有其系統。 | 多個用戶可以共同擁有這個太陽能發電系統，並分享所發的電和電價補貼的收入（如發股利），或將收益用於社區的項目，例如美化公園，又或者減少管理費。 | 發電系統可以安裝在屋苑內的一個共用空間（例如會所或停車場）。                  | 社區中的用戶們即使不在自己屋頂安裝發電板也可享用這個共同的發電系統。                                 |

|                                                                                                               | WHAT does it mean?<br>什麼意思?                                                                    | WHO gets what?<br>誰得到什麼?                                                                                                        | WHERE?<br>哪裡?                                    | WHY?<br>為什麼?                                                                       |
|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------------------------------|
| <b>4. Third-party owned solar projects (for electricity users in a community)</b><br>第三方擁有的太陽能項目（給社區內的電力用戶使用） | 太陽能發電系統由第三方設立，擁有和營運；社區的用戶們可以用該系統發的電。<br>同第三項差不多，但搞手是第三方機構設立，擁有及營運而已（如賽馬會等機構），以一個與社區一同合作的商業模式。  | 項目由一個第三方機構設立，擁有和營運。該機構可以自己承擔所有費用，或者賣可再生能源證書(REC)來得到資助，又或者讓電力用戶們定期付款買電。                                                          | 發電系統可以設立在社區的公共空間，也可以設用戶們的屋頂。                     | 電力用戶們不需要承擔安裝發電系統的初置費用，也可以不需要用自己家的空間裝發電系統。項目擁有者則受益於出售可再生能源證書(REC)給買家或出售可再生能源給電力用戶們。 |
| <b>5. Public-Private Partnership</b><br>政府和社会资本合作                                                             | 一間私營機構（例如中國銀行/馬會/谷歌）提供資金安裝發電系統；政府參與協調和組織項目。<br>即政府可能有個部門（如教育局）做引導及協助，私營企業出資，社區提供地方，住戶可用返相關的電力。 | 私營機構負責提供資金，營運項目並成為發電系統的擁有者，得到上網電價補貼。政府參與協調和組織項目。社區的住戶們可以享用產生的再生能源。                                                              | 發電系統可以安裝在一個政府擁有的公共設施上（例如運動中心或公立學校）、社區的公共空間或住宅屋頂。 | 這個合作模式可創造出大型的可複製的項目，有助於政府實現可再生能源使用目標。                                              |
| <b>6. Crowdfunding</b><br>眾籌                                                                                  | 個人或公司可以通過網上的平台借錢 / 捐錢給項目擁有者投資做新的太陽能項目。                                                         | 項目擁有者向貸款人 / 捐款人們借錢 / 捐錢以支付太陽能項目的初置費用，一旦開始收到電價補貼，便可以開始還錢。項目擁有者負責營運發電系統、得到所發的電力、得到電價補貼。（貸款人們有可能得到利息收入（如果是商業項目）也有可能不會得到（如果是慈善項目）。） | 貸款人 / 捐款人們可能住在發電系統附近，但也不一定住在系統附近。                | 社區（特別是非營利組織，例如學校，老人院或孤兒院）可以通過眾籌來為太陽能項目籌款。                                          |

## 附錄 6：態度與意識

a) 您是否贊成以下的有關您居住的社區的陳述？請用☑表示答案。

|                              | 無意見                      | 非常不同意                    | 不同意                      | 中立                       | 同意                       | 非常同意                     |
|------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| a) 我的社區可反映我是什麼類型的人。          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| b) 我的社區是我喜歡的地方。              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| c) 就我所知，香港有一些社區居住環境比我居住這區還好。 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

b) 您是否贊成以下陳述？請用☑表示答案。

|                            | 無意見                      | 非常不同意                    | 不同意                      | 中立                       | 同意                       | 非常同意                     |
|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| a) 當我與其他人合作時，我感覺良好。        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| b) 我會做讓家人喜悅的事情，即使我討厭這項活動。  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| c) 我的快樂取決於在我四周的人是否快樂。      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| d) 我經常做「自己的事」。             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| e) 競爭是很自然的事。               | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| f) 我享受在很多方面與眾不同及獨一無二。      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| g) 如果家人不贊成，我會放棄一樣我非常喜歡的活動。 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| h) 當其他人表現比我好時，會令我煩躁。       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

c) 您是否贊成以下陳述？請用☑表示答案。

|                                      | 無意見                      | 非常不同意                    | 不同意                      | 中立                       | 同意                       | 非常同意                     |
|--------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| a) 香港人用電的行為不會對氣候有大的影響。               | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| b) 我願意付多一些錢去買更節能的電器。                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| c) 為了我們的子孫後代，我們需要減少使用化石燃料(如煤或天然氣發電)。 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## 附錄 7: 家庭, 物業及個人資料

### 1. 您的家庭

#### a) 居住地

☐ 康樂園      ☐ 錦綉花園

#### b) 請問有多少人居住在這地址 (在過去一年;請填上具體數值)? (包括家庭成員及僱傭) \_\_\_\_\_

#### c) 家庭狀況:

- 請寫下每個年齡層的家庭成員人數:

|          |       |          |       |
|----------|-------|----------|-------|
| 0 – 2:   | _____ | 3 – 6:   | _____ |
| 7 – 12:  | _____ | 13 – 17: | _____ |
| 18 – 29: | _____ | 30 – 39: | _____ |
| 40 – 49: | _____ | 50 – 59: | _____ |
| 60 – 69: | _____ | 70 或以上:  | _____ |

- 請寫下僱傭數目(如果有): \_\_\_\_\_
- 在星期一至五, 有多少名家庭成員及僱傭於白天(上午 9 時至下午 5 時)在家? \_\_\_\_\_
- 有多少家庭成員已經退休? \_\_\_\_\_
- 有多少家庭成員有大學學位? \_\_\_\_\_
- 寵物的數目及種類, 如有: \_\_\_\_\_

#### d) 您家庭每月收入是?

|                                              |                                              |
|----------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> 港幣19,999 或以下        | <input type="checkbox"/> 港幣20,000 - 39,999   |
| <input type="checkbox"/> 港幣40,000 - 59,999   | <input type="checkbox"/> 港幣60,000 - 79,999   |
| <input type="checkbox"/> 港幣80,000 - 89,999   | <input type="checkbox"/> 港幣100,000 - 119,999 |
| <input type="checkbox"/> 港幣120,000 - 139,999 | <input type="checkbox"/> 港幣140,000 - 159,999 |
| <input type="checkbox"/> 港幣160,000或以上        | <input type="checkbox"/> 其他 (例如已退休)          |

### 2. 物業情況

#### a) 房屋類型

☐ 公寓    ☐ 獨立屋    ☐ 排屋 (兩個或以上的房子連在一起)

#### b) 物業擁有人

☐ 您家庭擁有此物業

☐ 您家庭租借此物業

☐ 其他 \_\_\_\_\_

c) 您的家庭成員在此物業居住的頻繁程度。

- ☐ 每月超過 20 天                      ☐ 每月 10-19 天  
☐ 每月 1-9 天                      ☐ 每月少於 1 天  
☐ 其他：請注明\_\_\_\_\_

d) 在以上(e)題，如果答案是每月少於 20 天，請查看以下選項是否適用於您的家庭(請檢查全部適用選項)：

- ☐ 我的家庭會把這房子用作度假屋  
☐ 我們出租此地方給租戶  
☐ 有沒有其他補充? \_\_\_\_\_

**e) 能源使用數據: 請提供過去十二個月這物業的能源使用數據(例如電費單)。**

f) 空調類型

- ☐ 窗式空調  
☐ 分體式空調  
☐ 其他: \_\_\_\_\_

g) 請列出三個您認為在這個物業消耗最多電力的電器。

\_\_\_\_\_

### 3. 關於您的資料

a) 性別

- ☐ 男    ☐ 女

b) 年齡

- ☐ 18-29    ☐ 30-39    ☐ 40-49    ☐ 50-59    ☐ 60-69    ☐ 70 或以上

c) 教育程度

- ☐ 幼兒教育至中學或同等學歷  
☐ 高中畢業或同等學歷  
☐ 副學士/高級文憑/文憑/證書及同等學歷  
☐ 學士學位及同等學歷  
☐ 碩士或以上學歷

d) 職業

- ☐ 行政及專業人員                      ☐ 文職及服務人員  
☐ 勞動工人                      ☐ 學生  
☐ 家庭主婦/家務料理者    ☐ 其他: \_\_\_\_\_

Appendix 4-1: A chronology of major renewable policy initiatives in Hong Kong

| Year | Document title                                                                            | Parties (??)                                                  | Key initiatives                                                                                                                                                                                                                                                 | References                                                                                             |
|------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 2002 | Study on the Potential Applications of Renewable Energy in Hong Kong Stage 1 Study Report | Electrical & Mechanical Services Department                   | <b>RE target</b> –<br>1% (by 2012)<br>2% (by 2017)<br>3% (by 2022)                                                                                                                                                                                              | (Electrical and Mechanical Services Department, 2002, p. 222)                                          |
| 2008 | The Scheme of Control Agreements (2008-2018)                                              | HKSAR & CLP<br>HKSAR & HEC                                    | <b>RE incentive Factor</b> –<br>up to 0.05% yearly                                                                                                                                                                                                              | (HKSAR, CLP Power Hong Kong Limited, et al., 2008; HKSAR, The Hongkong Electric Company, et al., 2008) |
| 2010 | Hong Kong's Climate Change Strategy and Action Agenda                                     | Environment Bureau                                            | <b>Carbon intensity reduction</b> –<br>reduce 50-60 %<br>(by 2020 compared with 2005)                                                                                                                                                                           | (Environment Bureau, 2010)                                                                             |
| 2014 | Future Fuel Mix for Electricity Generation Consultation Document                          | Environment Bureau                                            | <b>RE (waste-to-energy only) potential</b> –<br>1% (by early 2020s)                                                                                                                                                                                             | (Environment Bureau, 2014, p. 20)                                                                      |
| 2015 | Public Consultation on the Future Development of the Electricity Market                   | Environment Bureau                                            | Aim to develop more RE based on the public views on the tariff implications                                                                                                                                                                                     | (Environment Bureau, 2015)                                                                             |
| 2017 | Hong Kong's Climate Action Plan 2030+                                                     | Environment Bureau & the Steering Committee on Climate Change | Aim to deploy RE in wider and larger scale in coming years.<br><br><b>RE potential</b> –<br>3-4% (by 2030)<br><br><b>Solar potential</b> –<br>1-1.5% (by 2030)<br><br><b>Carbon intensity reduction target</b> – reduce 65-70 %<br>(by 2030 compared with 2005) | (Environment Bureau, 2017, p. 24)                                                                      |

|      |                                                                                                   |                                             |                                                                                                                                                                                                                                                                                          |                                                                                                        |
|------|---------------------------------------------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 2018 | The Scheme of Control Agreements (CLP: 2018-2033) (HEC: 2019-2033)                                | HKSAR & CLP<br>HKSAR & HEC                  | <p>FiT policy introduced in Oct 2018 by CLP; then Jan 2019 by HEC.</p> <p>A corresponding renewable certificate system introduced by CLP and HEC.</p> <p><b>RE incentive Factor</b> – up to 0.05% yearly</p> <p><b>Renewable Energy Connections Incentive</b> – up to 0.0025% yearly</p> | (HKSAR, CLP Power Hong Kong Limited, et al., 2018; HKSAR, The Hongkong Electric Company, et al., 2018) |
| 2018 | Study on Feed-in-Tariff Rates for Renewable Energy in Hong Kong                                   | Electrical & Mechanical Services Department | <p>Adopting the LCOE assessment for FiT rates, assuming a ten years payback period.</p> <p>HK\$ 4.9 for <math>PV \leq 10</math> kW<br/> HK\$ 3.9 for <math>10 \text{ kW} &lt; PV \leq 200</math> kW<br/> HK\$ 3.1 for <math>200 \text{ kW} &lt; PV \leq 1</math> MW</p>                  | (Electrical and Mechanical Services Department, 2018)                                                  |
| 2019 | Solar Harvest Solar Energy Support Scheme for Schools and Welfare Non-Governmental Organisations  | Electrical & Mechanical Services Department | Solar Harvest policy introduced in March by the government                                                                                                                                                                                                                               | (Electrical and Mechanical Services Department, 2019)                                                  |
| 2019 | Long-term Decarbonisation Strategy Public Engagement                                              | Council for Sustainable Development         | Estimated to have about 80% of electricity generated from zero carbon energy sources by 2050 in order to achieve the below 2°C global temperature increase target                                                                                                                        | (Council for Sustainable Development, 2019)                                                            |
| 2019 | Study Report of Photovoltaic (PV) Applications and PV Potential on Building Rooftops in Hong Kong | Electrical & Mechanical Services Department | <p><b>Estimated rooftop PV potential (installation capacity)</b> – 568 MW - 1,002 MW</p> <p><b>Estimated rooftop PV potential (annual generation):</b> 505,326 MWh - 880,733 MWh</p>                                                                                                     | (Meinhardt (M&E) Ltd, 2019)                                                                            |

## Appendix 4.2: Major renewable energy measures announced in the 2018 Policy Address.

The renewable energy measures announced in the 2018 Policy Address include:

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>For private residential and business sectors</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| (1) introducing FiT Scheme to provide economic incentives to adopt solar PV under the post-2018 SCAs;<br>(2) introducing the RE certificates to encourage individuals and business sector to support local RE development;<br>(3) relaxing the restrictions of the height limit to 2.5 metres for installing solar PV systems and support structures on the rooftop of New Territories Exempted Houses without seeking the permission from the Lands Department or the Buildings Department (BD) (Legislative Council, 2019) |
| <b>For public sector</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| (1) installing small-scale floating PV systems in Shek Pik and Plover Cove Reservoirs (+ <a href="https://www.wsd.gov.hk/en/home/climate-change/mitigating/floating-solar-power-system/index.html">https://www.wsd.gov.hk/en/home/climate-change/mitigating/floating-solar-power-system/index.html</a> );<br>(2) installing solar PV systems in government premises, including the Hong Kong largest solar farm (1.1 MW) at the Siu Ho Wan Sewage Treatment Works of the Drainage Services Department (DSD) (DSD, 2016)      |
| <b>For school and NGO sectors</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| (1) introducing the Solar Harvest Scheme to subsidise and assist schools and welfare NGOs to install small-scale solar PV systems at their premises (+ <a href="https://re.emsd.gov.hk/english/gen/4S/4S.html">https://re.emsd.gov.hk/english/gen/4S/4S.html</a> ). As at May2019, Solar Harvest has received over 210 applications (Legislative Council, 2019) and some 40 schools have connected their solar PV systems to the grid (estimated from data provided by S18).                                                 |

## References:

- DSD. (2016). Solar farm at Siu Ho Wan Sewage Treatment Works comes into operation (with photos) [Press release]. Retrieved from <https://www.info.gov.hk/gia/general/201612/09/P2016120900235.htm>
- Legislative Council. (2019). LCQ21: Renewable energy [Press release]. Retrieved from <https://www.info.gov.hk/gia/general/201910/23/P2019102300390p.htm>
- Legislative Council. (2019). LCQ12: Feed-in Tariff [Press release]. Retrieved from <https://www.info.gov.hk/gia/general/201901/23/P2019012300458.htm>

### Appendix 4-3: An overview of FiT policies in Germany, Japan, and China

#### An overview of Feed-in Tariff policies in Japan, Germany and China.

|         | Starting time | Features                                                                                                                                    | Feed-in tariff Amount (solar PV only)                                                                                                                    | Metering                                                        | Contract duration | Sources                                                                                                                                                        |
|---------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Germany | 2000          | With depression rate in at least 0.5% each month ;<br>Amended in 2004,2009,2012,2014;<br>Depend on installed capacity and installation site | <b>EEG - Building mounted type:</b><br>0.57 USD/kWh (2004) 0.51 EUR<br>0.24 USD/kWh (2012) 0.21 EUR<br>0.099 – 0.14 USD/kWh (2017) 0.0891 – 0.127 EUR    | Net metering                                                    | 20 years          | (Clearingstelle, 2012, p. 33; 2017, p. 62; Electrical and Mechanical Services Department, 2018; Legal Sources on Renewable energy, 2019; Song et al., 2016)    |
| Japan   | 2012          | Change annually ;<br>Depend on the installed capacity;                                                                                      | <b>=&lt;10kW (tax excluded):</b><br>0.38 USD/kWh (2012) 42 yen<br>0.31 USD/kWh (2015) 33 yen<br>0.26 USD/kWh (2017) 29 yen<br>0.24 USD/kWh (2019) 26 yen | Net metering (only excess electricity purchased in resident PV) | 10 years          | (Agency for Natural Resources and Energy, n.d.; Byrne et al., 2016; Electrical and Mechanical Services Department, 2018; IEA, 2018; Ministry of Economy, 2012) |
|         |               |                                                                                                                                             | <b>&gt;10kW (tax excluded) :</b><br>0.37 USD/kWh (2012) 40 yen<br>0.27 USD/kWh (2015) 29 yen<br>0.19 USD/kWh (2017) 21 yen                               | Gross metering                                                  | 20 years          |                                                                                                                                                                |
| China   | 2013          | Fixed regionally;<br>Amended in 2016, 2017;<br>Depend on geographical region                                                                | <b>Zone 1:</b><br>0.13 USD/kWh (2013 – 2015)<br>0.9 RMB<br>0.12 USD/kWh (2016)<br>0.8RMB<br>0.09 USD/kWh (2017) 0.65 RMB                                 | Gross metering                                                  | 20 years          | (IEA, 2017; Song et al., 2016)                                                                                                                                 |

|           |      |                                                         |                                                                                                                                                                                                |                |                        |                                                         |
|-----------|------|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------------------|---------------------------------------------------------|
|           |      |                                                         | <b>Zone 2:</b><br>0.14 USD/kWh<br>(2013 – 2015)<br>0.95 RMB<br>0.13 USD/kWh<br>(2016) 0.88<br>RMB<br>0.11 USD/kWh<br>(2017) 0.75<br>RMB                                                        |                |                        |                                                         |
|           |      |                                                         | <b>Zone 3 or 4:</b><br>0.15 USD/kWh<br>(2013 – 2015)<br>1 RMB<br>0.14 USD/kWh<br>(2016) 0.98<br>RMB<br>0.12 USD/kWh<br>(2017) 0.85<br>RMB                                                      |                |                        |                                                         |
|           |      |                                                         | <b>Distributed, national-wide:</b><br>0.053<br>USD/kWh<br>(2018) 0.37<br>RMB                                                                                                                   | Net metering   | 20 years               | (National Development and Reform Commission, 2017)      |
| Hong Kong | 2018 | Fixed tariff;<br>Depend on installed capacity           | =< <b>10kW:</b><br>0.64 USD/kWh<br>(2019) 5 HKD<br>< <b>10kW to</b><br>=< <b>200kW:</b><br>0.51 USD/kWh<br>(2019) 4 HKD<br>< <b>200kW to</b><br>=< <b>1MW:</b><br>0.38 USD/kWh<br>(2019) 3 HKD | Gross metering | 15 years (end at 2033) | (Electrical and Mechanical Services Department, n.d.-a) |
| Notes:    |      | 1. All tariff is converted to US Dollar for comparison. |                                                                                                                                                                                                |                |                        |                                                         |

Appendix 5.1: Solar electricity generation and FiT income received by solar households in Fairview Park and Hong Lok Yuen

| Code | PV Installed Capacity (kW) | Report Period             | Electricity Generation (kWh) | FiT income (HKD) |
|------|----------------------------|---------------------------|------------------------------|------------------|
| F3   | 6.6                        | Jan-Mar 2019<br>(45 days) | 775                          | 3,900            |
| F11  | 8                          | Mar-Apr 2019<br>(24 days) | 429                          | 2,145            |
|      |                            | Apr-Jun 2019<br>(62 days) | 1,581                        | 7,905            |
|      |                            | Jun-aug 2019<br>(61 days) | 1,767                        | 8,835            |
| F27  | 9.9                        | May-Jun 2019<br>(40 days) | 1,095                        | 5,745            |
|      |                            | Jun-Aug 2019<br>(62 days) | 1,964                        | 9,820            |
|      |                            | Aug-Oct 2019<br>(61 days) | 1,957                        | 9,785            |
| H32  | 5.13                       | Feb-Apr 2019<br>(60 days) | 596                          | 2980             |
|      |                            | Apr-Jun 2019<br>(59 days) | 786                          | 3,930            |
|      |                            | Jun-Aug 2019<br>(63 days) | 1,059                        | 5,295            |
|      |                            | Aug-Oct 2019<br>(61 days) | 1,029                        | 5,145            |

## Appendix 5-2: Fairview Park management office's solar application form

|                                                                                   |                                  |  |                                      |  |
|-----------------------------------------------------------------------------------|----------------------------------|--|--------------------------------------|--|
|  | 申請安裝太陽能板                         |  | AD/FRM/36                            |  |
|                                                                                   | 錦繡花園 _____ 段 _____ 街 / 路 _____ 號 |  | 管理公司專用<br>交表日期 : _____<br>屋型 : _____ |  |

**甲. 業主資料**

|                                                                    |      |                                                                               |    |      |
|--------------------------------------------------------------------|------|-------------------------------------------------------------------------------|----|------|
| 業主姓名或公司名稱                                                          |      | 先生 / 太太 / 小姐<br>居於上址<br><input type="checkbox"/> 是 <input type="checkbox"/> 否 |    |      |
| 如公司業主 - 負責人:                                                       |      | 先生 / 太太 / 小姐<br>居於上址<br><input type="checkbox"/> 是 <input type="checkbox"/> 否 |    |      |
| 商業登記証號碼:                                                           |      |                                                                               |    |      |
| 聯絡方式                                                               | 住宅電話 | 公司電話                                                                          | 手提 | 電郵地址 |
| 通訊地址 <input type="checkbox"/> 同上 <input type="checkbox"/> 其他 (請說明) |      |                                                                               |    |      |

**乙. 聲明及簽署**

本人/我們, 為上述物業(以下簡稱「相關物業」)之業主(以下簡稱「業主」), 現向錦繡花園物業管理有限公司(以下簡稱「管理公司」)申請於相關物業屋頂上安裝太陽能板。本人/我們同意遵守附表1內的所有條款及細則, 並按照管理公司有關的安裝指引, 進行工程。本人/我們明白管理公司有權於任何時候, 更改附表內對安裝太陽能板的要求而無需另行通知。

簽署者全名 \_\_\_\_\_

日期 \_\_\_\_\_

業主簽署 / 公司蓋印及授權人簽署 \_\_\_\_\_

**個人資料聲明**

1. 業主並不一定要在此提供資料。然而, 管理公司必須收集有關資料, 以提供相關服務。若業主未能提供所需資料, 在有需要時, 管理公司將無法提供相關之服務。
2. 業主所提供的資料必須真實及正確無誤, 業主有權要求取得及修正個人資料。個人資料如有需要改動, 業主須儘快以書面通知管理公司。
3. 管理公司、其職員、代理人、獲管理公司授權的人士、顧問公司、承辦商、保險公司、公司或政府機構或會使用所提供的資料以執行其職務。

業主謹此聲明業主同意根據上述個人資料聲明收集及處理業主的個人資料。

|           |           |         |
|-----------|-----------|---------|
| 管理公司專用    |           |         |
| 處理員工姓名及簽署 | 覆核員工姓名及簽署 | 處理日期及時間 |

(免責聲明: 此表格以中文及英文編寫, 如中、英文兩個版本有任何抵觸或不相符之處, 應以英文版本為準。如有需要, 可向管理公司索取英文表格或於本司網頁 [www.fairviewpark.hk](http://www.fairviewpark.hk) 下載。)

AD/FRM/36 Appendix I  
(Version: 2017.09.22)

First version, published in September 2017

#### 安裝太陽能板及輔助設備的條款及細則

1. 業主必須向管理公司提交太陽能板的規格、安裝方法及輔助設備清單等資料，以便管理公司作出審批。
2. 除了以不反光物料製造的太陽能板外，任何輔助設備包括水箱、電子配件等，均不可安裝在屋頂位置。
3. 業主須就有關太陽能板、其輔助設備與安裝向機電工程署、屋宇署及其他相關政府部門申請及取得同意及批准，並須遵守有關條例的要求及規定。
4. 業主須自行承擔所有就安裝太陽能板及有關輔助設備所引致的任何損毀或損失。
5. 無論任何情況下，管理公司及錦綉花園道路擁有人，均不須對有關安裝之直接或間接引致的損毀或損失，負上任何責任。
6. 業主須定期保養太陽能板以確保該等設備外觀良好及結構安全，否則管理公司有權要求業主移除有關之太陽能板，並將屋頂還原至原有模樣，或採取任何管理公司認為合適的行動，所有涉及的費用均由業主負責。
7. 對於沿普錦綉大道及錦綉河的單位，太陽能板應安裝於背向大道或河道的屋頂後方位置。
8. 安裝在屋頂的太陽能板，總面積不可超過4平方米，以及距離中線（如有）最少1米。
9. 當業主接獲管理公司或政府部門的要求，業主必須拆除已安裝的太陽能板及有關輔助設備，並同時將屋頂還原至原有模樣。
10. 管理公司有權不時檢視及修改安裝太陽能板的條款及細則。
11. 管理公司對有關申請擁有絕對否決權，尤其是相關物業存有違規建築物。
12. 當收到鄰近住戶的合理投訴時，管理公司保留可要求業主拆除太陽能板及有關輔助設備的權利。

Revised version, published in May 2018

#### 安裝太陽能板及輔助設備的條款及細則

1. 業主必須向管理公司提交太陽能板的規格、安裝方法及輔助設備清單等資料，以便管理公司作出審批。
2. 除了以不反光物料製造的太陽能板外，任何輔助設備包括水箱、電子配件等，均不可安裝在屋頂位置。
3. 業主須就有關太陽能板、其輔助設備與安裝向機電工程署、屋宇署及其他相關政府部門申請及取得同意及批准，並須遵守有關條例的要求及規定。
4. 業主須自行承擔所有就安裝太陽能板及有關輔助設備所引致其他房屋的任何損毀或損失。
5. 無論任何情況下，管理公司及錦綉花園道路擁有人，均不須對有關安裝之直接或間接引致的損毀或損失，負上任何責任。
6. 業主須確保單位有足夠的結構承托力安裝太陽能板，以及定期保養太陽能板以確保該等設備外觀良好及結構安全，否則管理公司有權要求業主移除有關之太陽能板，並將屋頂還原至原有模樣，或採取任何管理公司認為合適的行動，所有涉及的費用均由有關業主負責。
7. 太陽能板只可安裝在屋頂的位置，除屋頂部可貼近邊緣外，距離單位左右兩邊及底部邊緣不少於 300 毫米。太陽能板須與屋頂平行安裝且高度離屋頂不可超過 150 毫米。
8. 當業主接獲管理公司或政府部門的要求，業主必須自費拆除已安裝的太陽能板及有關輔助設備，並同時將屋頂還原至原有模樣。
9. 管理公司有權不時檢視及修改安裝太陽能板的條款及細則。
10. 管理公司對有關申請擁有絕對否決權，尤其是相關物業存有違規建築物。
11. 當收到鄰近住戶的合理投訴時，管理公司保留可要求業主拆除太陽能板及有關輔助設備的權利。

[illegible]

## 安裝太陽能板及輔助設備的條款及細則

附表 I

(要求或會因時有所更改)

1. 業主必須向服務處提交太陽能板的規格、物料清單、輔助設備清單、安裝計劃及設計圖等資料，以便服務處作出審批。
2. 太陽能板只可安裝在屋頂的位置，除屋頂部可貼近邊緣外，距離單位左右兩邊及底部邊緣不少於 300 毫米，太陽能板須與屋頂平行安裝且高度離屋頂不可超過 150 毫米，而太陽能板所佔的面積不可多於整體天面面積的 70%。
3. 業主須就有關太陽能板、其輔助設備與安裝向機電工程署、屋宇署及其他相關政府部門申請及取得同意及批准，並須遵守有關條例的要求及規定。
4. 除了以不反光物料製成的太陽能板外，任何輔助設備包括水箱、電子配件等，均不可安裝在屋頂位置。
5. 業主必須自行承擔所有就安裝太陽能板及有關輔助設備所引致其他屋單的任何損壞或損失。
6. 無論任何情況下，服務處及康樂園街道辦事處，均不須對有關安裝之直接或間接引致的損壞或損失，負上任何責任。
7. 業主須確保單位有足夠的承托力安裝太陽能板，以及定期保養太陽能板以確保該等設備外觀良好及結構安全，否則服務處有權要求業主修除有關之太陽能板，並將屋頂還原至原有模樣，或採取任何服務處認為合適的行動，所有涉及的費用均由有關業主負責。
8. 當業主接獲服務處或政府部門的要求，業主必須自費拆除已安裝的太陽能板及有關輔助設備，並同時將屋頂還原至原有模樣。
9. 服務處有權不時檢視及修改安裝太陽能板的條款及細則。
10. 服務處對有關申請擁有絕對裁決權，尤其是相關物業存有違規建築物。
11. 當受到鄰近住戶的合理投訴時，服務處保留可要求業主拆除太陽能板及有關輔助設備的權利。

### 個人資料收集聲明

以下是康樂園地產管理有限公司遵照香港特別行政區法例第 486 章《個人資料(私隱)條例》之要求而發表，在向閣下收集資料時通知閣下若干事項。

- 在我們為閣下提供服務之時，閣下會被要求向我們提供個人資料，我們有必要收集閣下之資料，以便向閣下提供服務，倘若閣下未能提供所應資料，我們將不能向閣下提供有關服務。
- 我們所收集之資料將用作處理有關申請、日常管理及/或任何散播事宜。
- 我們只會在有必要的時間內，為了達到收集個人資料所聲稱的目的而保存閣下的個人資料及只供我們的獲授權人使用。

如閣下同意向我們支付合理之手續費，閣下有權要求存取或更正我們所持有關於閣下之資料，倘若閣下需要查核我們是否持有閣下之個人資料，又或者想存取或更正閣下有關之任何不確資料，請電郵 [dpo@kaishing.com.hk](mailto:dpo@kaishing.com.hk) 往怡居管理服務有限公司，或投寄到香港德輔道三十三號新鴻基中心二十三樓二三零一室資料保障主任。



### Hong Lok Yuen

### Application Form for Installation of Solar Panel

**Premises Information:**

Apply Premises : House No. \_\_\_\_\_, Street/Road \_\_\_\_\_, Hong Lok Yuen

**Owner' Information:**

Name : \_\_\_\_\_ Mobile phone no. : \_\_\_\_\_ Home/Office Tel no. : \_\_\_\_\_

Correspondence Address(if different from above) : \_\_\_\_\_

**Company information:**

Company Name : \_\_\_\_\_

Address : \_\_\_\_\_

Name of Responsible Person : \_\_\_\_\_ Mobile Phone No : \_\_\_\_\_

Office Tel No : \_\_\_\_\_

**Required submission:**

- ☐ Signed Application Form
- ☐ Specification of the solar panel, list of ancillary equipment and list of auxiliary equipment
- ☐ Installation plan and design plan

**Declaration and Signature**

I/We, the owner(s) ("the Owner(s)") of the captioned premises ("the Corresponding Premises"), apply to Hong Lok Yuen Property Management Co., Ltd ("Management Office") for installation of solar panel on the roof of the Corresponding Premises and agree to observe the terms and conditions stipulated in Appendix I and follow any further instruction from the Management Office relating thereto in support of this application. We understand that the Management Office has absolute right to change the requirements stipulated in the Appendix I from time without the necessity of providing prior written notice for stipulated in the Appendix I from time to time without the necessity of providing prior written notice for me/us.

Full Name of Signatory \_\_\_\_\_

Date \_\_\_\_\_

Owner's Signature /  
Company Chop with Authorized Signature

**For Management Office Use Only**

|                                           |                                           |
|-------------------------------------------|-------------------------------------------|
| <u>Name and signing of handling staff</u> | <u>Name and signing of approved staff</u> |
| <u>Processing date &amp; time</u>         | <u>Approved date &amp; time</u>           |
| <u>Remarks</u>                            | <u>Remarks</u>                            |

**Terms and Conditions for Installation of Solar Power Panel and Other Ancillary Equipment**  
(Subject to Change)

1. House owner shall provide Specification of the solar panel, list of ancillary equipment and list of auxiliary equipment to the Management Office for approval.
2. The solar panel shall be allowed to be installed only on the roof. Calculated from the edge of the roof, not less than 300 mm from the left sides, right sides and the bottom sides of the roof, the solar panels shall be installed parallel to the roof and the height shall not exceed 150 mm from the roof, and the solar panels shall not occupy more than 70% of the overall surface area.
3. House owner shall apply to Electrical and Mechanical Services Department, Building Department and any other Government Departments concerned for approval of solar panel(s) and ancillary equipment as well as the installation and shall also comply with the requirements and provisions in relation thereto.
4. No other ancillary equipment, such as water tank; electrical accessories etc. shall be allowed to be installed on the roof except the solar panel(s) using non-reflective materials.
5. House owner shall be solely responsible for any damages or loss to other houses arising from the installation of such solar panel(s) and ancillary equipment.
6. The Management Office and the road owners of Hong Lok Yuen shall, under no circumstances, be responsible for or liable to any damages or loss arising directly or indirectly from such installation.
7. House owner shall ensure the structural capability of the house unit for the installation is adequate and keep regular maintenance on the set up to ensure the solar panel(s) are structurally safe and in good conditions, otherwise the Management Office can demand the House owner to remove such solar panel(s) and reinstate the roof to the original state at his/her own costs or takes any action as the Management Office thinks fit.
8. House owner shall remove such panel(s), and ancillary equipment and reinstate the roof to the original estate at his/her own cost when required by the Management Office or Government department(s).
9. Any terms and conditions provided herein shall be subject to review and revision from time to time by the Management Office.
10. The Management Office shall have absolute right to reject the application at its sole discretion, especially if there is any unauthorized building work in the Corresponding Premises.
11. The Management Office reserves the right to request removal of the solar panel(s) and ancillary equipment upon receiving reasonable complaint from nearby residents.

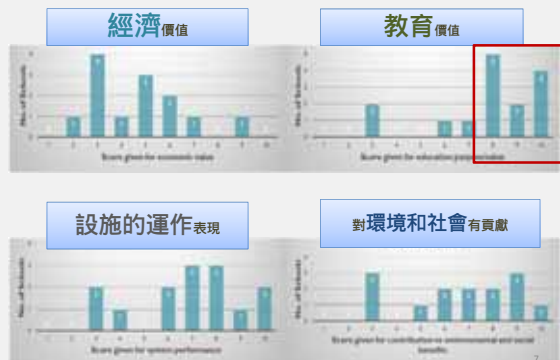
**Personal Information Collection Statement**

It is the policy of Hong Lok Yuen Property Management Limited, as one "Data User", in complying with the requirements of the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of the Hong Kong SAR and notifies you of certain matters when collecting information from you:

- At the time of providing our services, you may be asked to provide us with personally identifiable information. It is necessary for us to collect your information for providing you the services. You are not obliged to supply the data here but if you fail to provide the information requested, we may not be able to provide you the services or assistance.
- The information we collected will be used for processing all matters relating to the relevant application, daily operation and/or any follow up actions.
- We will keep your personal data only for as long as necessary to fulfil the purpose for which it is collected. The data you provide will only be handled by our authorized employees and persons.
- You have the right to request access to, or correction of, information about you which is held by us, by paying us the reasonable charges incurred by us in relation to administering and complying with your request. If you need to check whether we hold your personal information or if you wish to have access to, or correct any information relating to you which is inaccurate, please write via e-mail to our Data Protection Officer at [dpo@kwhing.com.hk](mailto:dpo@kwhing.com.hk) or via mail to Room 2301, 23/F, Sun Hung Kai Centre, 30 Harbour Road, Wan Chai, Hong Kong.



學校對自己的太陽能項目有何評價？



# 學校的太陽能資源評估報告

(城市大學 能源與環境學院 梁國熙教授)

[illegible]

## 太陽能學校: 為何而做?



|                      |                                               |
|----------------------|-----------------------------------------------|
| <b>第一位:教育價值</b>      | 三大類 - <b>科普教育</b> 、 <b>環保教育</b> 、 <b>關愛社區</b> |
| <b>第二位:內部影響力/領導力</b> | 來自 - 校長、老師、學生、家長、校內環保團體                       |
| <b>第三位:環境效益</b>      | • <b>減少溫室氣體排放</b>                             |
| <b>第四位:資金推動</b>      | 資金來源:如ECF; 回本期:不重要                            |

## 面對的阻力



|     |        |
|-----|--------|
| 第一位 | 經濟障礙   |
| 第二位 | 規管上的限制 |
| 第三位 | 行政障礙   |
| 第四位 | 技術困難   |

## 規管方面的障礙



教育署 建築署 消防處 房屋署

**申請程序**  
所花時間長達6年

**申請年期:**

- < 1 年: 1 個項目
- ~ 1 年: 6 個項目
- 其他: 2.5 年、3 年、5 年、6 年

費用：最高達16萬

**個案1:**

**項目總費用: 約58萬**

- 硬件及安裝費: 35萬
- **入則: 16萬 (3成)**
- 數據統計顯示系統: 3.5萬

## 結合太陽能系統與環保教育/STEM 知易行難

在課堂融入太陽能發電設施的概念和運作??

受訪學校#6：

**離地，**

上堂有介紹、有展示過網站，  
但數據未有詳細用於教育。”

**原因：**

- 學生不准上天台
- 堆肥等其他項目更容易達到環保教育效果
- 其他

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## 總結

| 障礙/困難 | 解決方法?                                                                                                                                                                                        |
|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|       | 1. 政府、兩電提供 <b>直接資助</b> ?<br>2. 政府、兩電提供 <b>配對基金、低息貸款</b> ?<br>3. 太陽能 <b>租賃服務</b> ?<br>4. <b>民間集資</b> (crowdfunding?)                                                                          |
|       | 1. 政府提供「 <b>一站式</b> 」服務平台?<br>2. <b>政府中央採購</b> ? (先例: 流感疫苗)<br>3. 教育局設立「 <b>太陽能學校技術支援小組</b> 」:<br><ul style="list-style-type: none"> <li>• 由有經驗的校長、老師當值聽熱線</li> <li>• 分享「申請書參考範例」</li> </ul> |
|       | <b>環保教育: 知易行難...</b><br><b>機遇: 將學校太陽能項目, 融入STEM和VISUAL ARTS的學科</b>                                                                                                                           |

<http://teaching-monster.com/benefits/articles/1070-handling-mountains-of-paperwork-and-iesp>

[http://www.gonick.com/teachers/index.php?topic=product&product\\_id=211](http://www.gonick.com/teachers/index.php?topic=product&product_id=211)

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## 外地經驗分享

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### Case 1: Solar Schools Program - UK

Strategy: **Community Crowdfunding**

#### Context

- A charity - **10:10** helps schools **crowdfund** for the cost of solar panels
- 10:10 provides schools with **training, resources** and **personal support** to run their own SS project

#### How does it work

- 10:10 - a **charity** provides a crowdfunding platform for **online donation**; and
- Provides **assistance** for schools to hold **offline fundraising** such as tried-and-tested cake sales

#### Outcomes

- **80** schools (primary and secondary) participated; **£723,000** raised; **2,370** panels installed

#### Barrier addressed

- Financial barrier; Regulatory and Administrative barrier

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### Case 2: The Darlington Solar Education Project - Darlington, State of Wisconsin, USA

Strategy: **Partnership-Third Party Financing (co-ownership)**

#### Content

- In 2016, Darlington Community School District (DCSD) installed the largest solar energy system (**156kW**)
- It is expected to generate **200,000 kWh** of electricity per year, or about 19% of the entire district's use
- It used innovative financing with **co-ownership** to **limit the district's upfront costs**

#### How does it work

- DCSD contracted with Hoffman Planning, Design & Construction, Inc. to assist in carrying out this project
- Typically, the local government **hired a consultant** to identify investors, developers and help financing

#### Outcomes

- It will save the school district about **US\$12,500** in **usage charges** and roughly **US\$3,250** in **demand charges**, or about **20%** of our current overall energy costs

#### Barriers addressed

- Financial barrier; Technical barrier

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### Case 3: The Solar Market Pathway Funding Program - Harrisonburg, State of Virginia, USA

Strategy: **Group Purchasing**

#### Content

- The **Council of Independent Colleges in Virginia (CICV)** is working with **15** of its member schools to **group purchase** PV panels and help them develop comprehensive solar plans

#### How does it work

- In 2011, the **US Department of Energy (DoE)** launched the **Sun-Shot Initiative** to reduce the total costs of Solar Energy by 75%, making it more cost competitive with other forms of energy without subsidies
- CICV has been awarded more than **US\$807,000** in **federal funding** from the DoE Sun-Shot Initiative
- CICV provides its member colleges access to **discounted purchasing** opportunities through its association with several group purchasing organizations such as **Coalition for College Cost Savings (CCCS)**

#### Outcomes

- **Bargaining power** to achieve **cost reduction**

#### Barriers addressed

- Financial barrier; Administration barrier

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## Case 4: Dubai Solar Schools Initiative - Dubai, United Arab Emirates

Strategy: **Solar Leasing**

### Content

- This initiative aims to drive Dubai's **top 100 schools into solar schools** by 2020
- An Italian green design consultancy - Arch Italy Green Energy DMCC offers schools in Dubai got a **fully funded** solar plants under a **zero-capex/zero-opex formula** with a **solar leasing** model

### How does it work

- South Africa's **Sun Exchange** **finance 1MW** of rooftop facilities for educational institutions in Dubai
- Sun Exchange **finances and leases** the solar facility through its newly established Dubai entity
- Anyone can purchase solar assets start from **US\$10** per solar cell

### Outcomes

- After 7-9 years, these schools and universities could **reduce their energy bills dramatically** - in some cases to zero

### Barriers addressed

- Financial barrier; Technical barrier; Regulatory barrier

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## Case 5: Solar Schools at municipal scale - Kawagoe, Japan

Strategy: **Cooperation and Coordination among the government's departments**

### Content

- Number of schools in the city: 33 elementary, 22 junior high, 1 special-needs
- Multiple municipal government departments **share roles** to make all-out efforts for promoting the solar PV installation project

### How does it work

- The Board of Education **made various arrangements** with each school and **took budgetary measures**
- The Construction Department was responsible for **installation works**
- The Environment Department applied for **subsidies/grants**

### Outcomes

- Total installed generation capacity: 209 kW
- It is useful for providing environmental education to children and for raising local residents' awareness of PV power generation

### Barriers addressed

- Regulatory and Administrative barriers

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## Case 6: Idogaya Elementary School Project - Yokohama, Japan

Strategy: **Engagement with experts**

### Context

- The school **cooperates with experts** to provide **outreach program** for students

### How does it work

- It invites experts from **NPOs** and **manufacturers** to provides outreach program
- Students **report their learning outcome** to local residents

### Outcomes

- It can **ease teachers' work load** and solve the problem of insufficient relevant knowledge
- Students are encouraged to learn voluntarily, thus, **environmental education** is further promoted

### Barrier addressed

- Administrative barrier

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## Solar School Guidebook - Japan



<https://www.nier.go.jp/shisetsu/pdf/e-taiyoukou.pdf>

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### Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.

### 鳴謝

本研究項目（項目編號：2017.A2.027.18B）獲香港特別行政區政府政策創新與統籌辦事處公共政策研究資助計劃／策略性公共政策研究資助計劃撥款資助。

## Appendix 7-2: Presentation slides of the meeting with Environment Bureau on 27th November 2019

### 香港太陽能研究 初步結果



馬雅燕博士 Dr. Daphne Mah  
香港浸會大學 Hong Kong Baptist University  
亞洲能源研究中心總監 Director of Asian Energy Studies Centre  
地理系助理教授 Assistant Professor of Dept. of Geography  
2018年11月27日

A Work-in-progress  
Please do not cite or quote without the permission of the Project Team  
(daphnemah@hkbu.edu.hk)

(Photo credit: Anthony Dixon, Helios Renewable Energy Limited; AESC, HKBU)

### 1. 我們的研究團隊

Collaborating Researchers for Solar Projects

|                                                                                                                                            |                                                                                                                                                                |                                                                                                                                                                           |                                                                                                                                                    |                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <br>Daphne Mah<br>HKBU<br>Energy Policy                   | <br>Kevin Lo<br>HKBU<br>Energy Policy                                        | <br>K. P. Chun<br>HKBU<br>Global change                                                | <br>Byron Choi<br>HKBU<br>Computer Science                      | <br>Zhou Qiming<br>HKBU<br>GIS |
| <br>Alice Siu<br>Stanford University<br>Public engagement | <br>Michael K.H. Leung<br>City University of Hong Kong<br>Energy Engineering | <br>Akibisa Mori<br>Kyoto University<br>Energy Policy                                  | <br>Marc Wolfram<br>Sungkyunkwan University<br>Urban Governance |                                                                                                                   |
| <br>Sara Fuller<br>Macquarie University<br>Energy Justice | <br>Gilles Lepasant<br>Unité Géographie-Cités<br>Energy Transition           | <br>Richard Balme<br>Paris School of International Affairs<br>Environmental Governance |                                                                                                                                                    |                                                                                                                   |

### 2. 我們的研究項目

| 研究期間      | 研究項目                                                     | 資助機構           | 資助金額        | 研究伙伴                                                |
|-----------|----------------------------------------------------------|----------------|-------------|-----------------------------------------------------|
| 2015-2016 | 香港屋頂太陽能的發展潛力及政策建議                                        | 中電             | \$195,720   | 城大                                                  |
| 2016      | 香港太陽能政策研究                                                | 綠色和平、世界野生自然基金會 | \$300,000   | 城大、港大、史丹福大學                                         |
| 2016      | 香港太陽能地圖                                                  | 浸大             | \$100,000   | 浸大圖書館                                               |
| 2016-2017 | 中國能源創新及轉型：佛山住宅式太陽能發展的經驗                                  | UCL、浸大         |             | UCL                                                 |
| 2017      | 香港可再生能源研究（可再生能源上網電價補貼）                                   | 綠色和平、350香港     | \$80,000    |                                                     |
| 2017-2019 | 可持續能源轉型（SETs）的協商參與、信任和社會學習：日本、韓國和中國的比較研究                 | 研究資助局（研究局）     | \$1,326,170 | 港大、京都大學、延世大學、清華大學                                   |
| 2018      | 香港太陽能學校機遇及挑戰                                             | 綠色和平           | \$135,000   | 城大                                                  |
| 2018-2019 | 社區參與發展可持續能源未來模式：兩個香港太陽能社區的研究                             | 政策創新與統籌辦事處     | \$632,500   | 城市大學、港大、密西根大學、綠色和平                                  |
| 2018-2020 | 通過社區參與實現城市能源轉型的多樣性和關鍵：倫敦、弗萊堡（德國）、紐約市、東京、首爾和佛山（中國）的國際比較研究 | 浸大             | \$150,000   | 麥覺理大學、Unité Géographie-Cités、京都大學、密西根大學、Sciences Po |

### 3. 我們的研究：重點及特式

**3.1 Themes:**

- Governance for sustainable energy transitions on the Asian region,
- focusing on solar PV,
- smart grid-enabled energy transitions (including demand response programmes), and
- public acceptance of nuclear energy

**3.2 Multi-method research:**

- (a) solar assessment,
- (b) household and school interviews,
- (c) deliberative energy workshops,
- (d) scenario developments

**3.3 A global solar city network**

**3.4 Knowledge exchange:**

- Hong Kong Solar Partnership

**3.5 Inputs to public policies:**

- solar resource assessment,
- inform target-setting,
- policy formulations,
- policy evaluation

#### Hong Kong Solar Partnership



A platform for dialogue, and sharing of good practice

#### Renewable deliberative workshops



<https://youtu.be/PhagVYdaz7c>

To collect citizens' informed views on controversial energy issues

#### Online Solar Map



<http://digital.lib.hkbu.edu.hk/solarmap/>

To engage the public through playful, and innovative ways

### Hong Kong solar Partnership:

- Aims:**
  - Facilitate dialogue
  - Try new ways of public engagement
  - Share good practice
- Website** – just launched
- Funding** sources: HKBU, CLP, HEC
- Is underpinned by **research**



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

「商議式」的工作坊  
(Deliberative Workshops)

訪談      簡介文件      小組討論      專家答問環節      商議前、後的問卷

**2016年 香港太陽能政策研究**

**第一階段 (2016年6月至2017年3月): 訪問99人**

**第1類 潛在太陽能發電戶及村民**

**第2類 隨機抽樣的香港市民**

**第3類 公、私營各界別人士**

**第二階段 (2016年11月4-5日): 商議式工作坊 - 參加者57人**

<https://youtu.be/hpzgrVkyfas?t=181>



- 你可**估算**你的物業天台的太陽能**發電潛力**
- 評估**不同上網電價方案下**，**回本期可縮短多少年**



伯中伯伯 V38

[illegible]

9

## 研究結果1:

受訪學校太陽能發電潛力被大量浪費

若**19**間受訪學校使用校園天台  
僅**一半**面積安裝太陽能板  
一年可生產：

=約**240萬度電**

=**751**個香港三人家庭  
一年的用電量

=全港最大  
太陽能發電場發電量的2倍



渠務署小灣灣污水處理廠太陽能發電場

約**240**萬度電

約**11**萬度電

太陽能潛力 vs 現況

實現潛力=**4.6%**

被浪費潛力= ~95% !



《香港中、小學發展太陽能的潛力與挑戰》研究受訪學校太陽能系統及潛力表<sup>14</sup>

| 受訪學校 | 有沒有太陽能系統？<br>狀況如何？ | 目前太陽能系統發<br>電容量（千瓦） | 目前太陽能系統全年發<br>電量（度） | 學校天台可安裝面積（平方米） | 如使用學校天台可安裝面積安裝<br>太陽能系統，估計發電量（度） | 學校地區 |
|------|--------------------|---------------------|---------------------|----------------|----------------------------------|------|
| 1    | 有                  | 65.4                | 44,500.0            | 220.0          | 41,776.7                         | 觀塘   |
| 2    | 有                  | 41.5                | 50,000.0            | 500.0          | 110,719.3                        | 荃灣   |
| 3    | 有                  | 3.4                 | 2,666.0             | 180.0          | 38,037.5                         | 西貢   |
| 4    | 有                  | 3.2                 | 3,225.0             | 1,400.0        | 332,675.0                        | 南區   |
| 5    | 有                  | 3.0                 | 7,417.0             | 160.0          | 22,934.2                         | 光臨   |
| 6    | 有                  | 2.4                 | 770.0               | 220.0          | 48,585.7                         | 葵青   |
| 7    | 有                  | 2.3                 | 1,600.0             | 650.0          | 127,022.2                        | 葵青   |
| 8    | 有                  | 沒有資料                | 3,000.0             | 300.0          | 58,497.0                         | 觀塘   |
| 9    | 有，但已停止運作           | 0.3                 | 0                   | 900.0          | 197,138.0                        | 大埔   |
| 10   | 有，但已停止運作           | 沒有資料                | 0                   | 390.0          | 77,702.2                         | 東區   |
| 11   | 有，但已停止運作           | 沒有資料                | 0                   | 160.0          | 33,418.7                         | 光臨   |
| 12   | 有，但已停止運作           | 沒有資料                | 0                   | 1,300.0        | 424,199.2                        | 九龍城  |
| 13   | 沒有                 | N/A                 | N/A                 | 1,000.0        | 192,353.6                        | 大埔   |
| 14   | 沒有                 | N/A                 | N/A                 | 500.0          | 114,174.7                        | 葵青   |
| 15   | 沒有                 | N/A                 | N/A                 | 350.0          | 57,643.6                         | 光臨   |
| 16   | 沒有                 | N/A                 | N/A                 | 300.0          | 67,981.5                         | 離島   |
| 17   | 沒有                 | N/A                 | N/A                 | 250.0          | 57,093.5                         | 離島   |
| 18   | 沒有                 | N/A                 | N/A                 | 430.0          | 84,749.3                         | 沙田   |
| 19   | 沒有                 | N/A                 | N/A                 | 1,800.0        | 394,131.0                        | 西貢   |
| 總數   |                    | 121.5千瓦             | 113,170度            | 11,010平方米      | 2,480,266.6度                     |      |

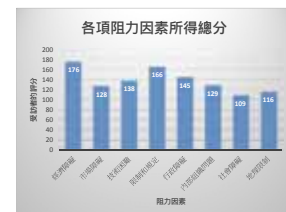
<sup>14</sup> 在22間受訪學校中，有19間學校有提供足夠數據作分析，其餘3間受訪學校的數據沒有包括在此數據表內。

## 研究結果2

學校在發展太陽能項目時遇上多重阻力

### 主要阻力

- 缺乏初始資金
- 太陽能項目申請手續繁複
- 行政工作量大



|     |        |
|-----|--------|
| 第一位 | 經濟障礙   |
| 第二位 | 規管上的限制 |
| 第三位 | 行政障礙   |
| 第四位 | 技術困難   |

## 研究結果3

教育意義最重要，投資回本不重要

太陽能學校：為何而做？



|                   |                          |
|-------------------|--------------------------|
| 第一位：<br>教育價值      | 三大類：科普教育、環保教育、關愛社區       |
| 第二位：<br>內部影響力/領導力 | 來自：校長、老師、學生、家長、校內環保團體    |
| 第三位：<br>環境效益      | • 減少溫室氣體排放               |
| 第四位：<br>資金推動      | 資金來源：如 E C F；<br>回本期：不重要 |

Subject: Re: 《風島日報》表揚：協助學校安裝小型可再生能源系統（環境局回覆）

就你的查詢，環境局回覆如下：

行政長官在2018年《施政報告》中宣佈推出一項新計劃，協助學校及非政府機構安裝小型可再生能源系統。新計劃下政府會為有關學校／機構支付可再生能源系統項目的**全部資本成本（包括系統組件及安裝費用等）**，以及為有關項目**提供技術支援**，例如**場地視察及技術評估、系統安裝及測試等**。環境局及機電工程署現正擬定計劃的具體細節，並將於明年公布詳細安排。在擬定計劃的具體安排時，我們會與不同的持份者保持溝通，並歡迎它們就計劃提供意見。



Hong Kong Solar Partnership  
Solar School Working Group – 第一次會議  
2018年11月6日

學界顧慮：

- 有多少學校能受惠？
- 學校能否保留一定自主權，例如讓老師及同學參與項目的設計？
- 政府、中電及港燈，能否做得夠快、夠好？

學界建議：

- 盡快公布細節
- 「一站式」、「中央採購」...
- 建立平台－經驗分享（項目、融合STEM教學）
- 問卷調查－了解校界興趣、需要哪類政策

## 《透過社區參與建立可持續能源發展的未來方向：以香港兩個潛在太陽能社區為案例》研究



<http://www.dronestrag.am/fairview-park-yuen-long-new-territories-hong-kong/>

| 研究目的                                                                                                                               | 研究方法                                                                                                                                                                                                                                               | 探討的議題                                                                                                                                                                   |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>以「<b>錦繡</b>」及「<b>康樂園</b>」兩個有潛能成為太陽能社區的屋苑作為研究案例</li> <li>本研究旨在探討社區參與對能源轉型的決策過程的作用</li> </ul> | <ul style="list-style-type: none"> <li>分析社區及附近學校對上網電價實施前後的反應</li> <li>在社區及學校進行現場太陽能測量，<b>評估太陽能潛力</b></li> <li>訪問相關持分者，探討香港太陽能社區的前景、發展方案、面臨的障礙及可行的策略，及對太陽能政策的想法（已訪問<b>錦繡43戶</b>、<b>康樂園29戶</b>）</li> <li>舉行<b>工作坊</b>（2019年2月）促進各方交流、商討對策</li> </ul> | <ul style="list-style-type: none"> <li>發展太陽能社區是否可行的能源選項？</li> <li>香港是否可依靠太陽能社區作為可持續能源將來的一部分？</li> <li>香港可從其他太陽能先進城市汲取甚麼經驗？</li> <li>香港可怎樣處理從發展太陽能帶來的技術、經濟、社會</li> </ul> |

## 錦綉花園太陽能評估 11戶試驗研究(2018年2月)

- 香港城市大學能源研究學院及能量研發能源研究中心
- 運用測量儀器(horcatcher)在住戶的**天台**測量了**邊的遮陽物**（例如天台圍牆或周邊的其他建築物）及天台記錄天台的角度和方向
- 隨後通過**分析軟件**(Meteonorm), 並結合香港**氣候數據**
- 估算各住宅天台的**太陽能潛力**。



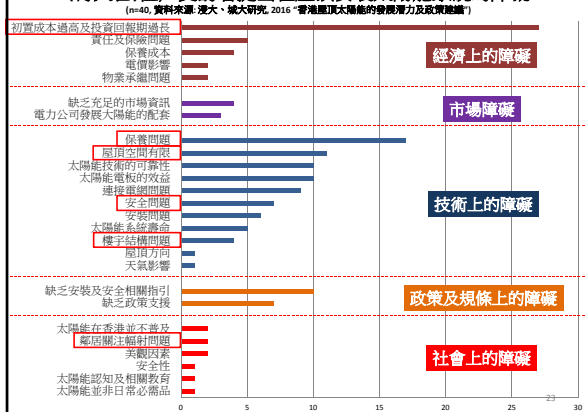
- 估算結果顯示若安裝太陽能發電系統，**每年每平方米的發電量大約會有多少**。
- 住戶可通過估算結果**推斷**可得到的**可再生能源上網電價補貼**大約有多少。

## 錦綉花園天台 每年每平方米的發電量

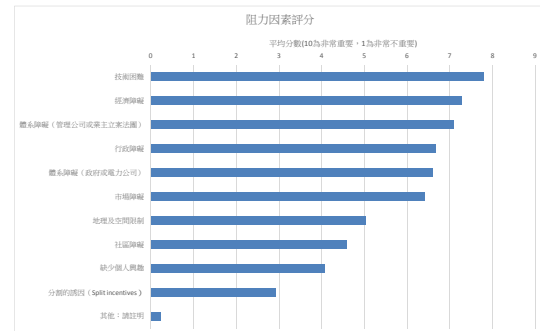
11戶試驗研究  
(2018年2月)

| Assessment No. | House No. | Altitude (meters) | Orientation (degrees) | Incidence (degrees) | Global radiation of global panel, tilted plane, with high horizon (Annual amount) kWh/m <sup>2</sup> /year | polycrystalline Silicon panel (Annual electricity generation) kWh/year | 12%    | Amorphous Silicon panel (Annual electricity generation) kWh/year | 8%     | DISC (Annual electricity generation) kWh/year | 10%    |
|----------------|-----------|-------------------|-----------------------|---------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|--------|------------------------------------------------------------------|--------|-----------------------------------------------|--------|
| 1              | 1.1       | 94                | 10                    | 1344                | 161.56                                                                                                     | 107.44                                                                 | 134.38 | 107.44                                                           | 134.38 | 107.44                                        | 134.38 |
| 2              | 1.1       | 122               | 10                    | 1247                | 149.64                                                                                                     | 99.76                                                                  | 124.70 | 99.76                                                            | 124.70 | 99.76                                         | 124.70 |
| 3              | 1.1       | 134               | 10                    | 638                 | 74.14                                                                                                      | 49.44                                                                  | 63.80  | 49.44                                                            | 63.80  | 49.44                                         | 63.80  |
| 4              | 1.2       | 45                | 17                    | 1361                | 163.32                                                                                                     | 108.88                                                                 | 136.16 | 108.88                                                           | 136.16 | 108.88                                        | 136.16 |
| 5              | 1.2       | -135              | 17                    | 1246                | 149.88                                                                                                     | 99.92                                                                  | 124.96 | 99.92                                                            | 124.96 | 99.92                                         | 124.96 |
| 6              | 1.3       | -58               | 16                    | 1307                | 155.84                                                                                                     | 104.56                                                                 | 130.70 | 104.56                                                           | 130.70 | 104.56                                        | 130.70 |
| 7              | 1.3       | 123               | 16                    | 1250                | 150.36                                                                                                     | 100.24                                                                 | 125.36 | 100.24                                                           | 125.36 | 100.24                                        | 125.36 |
| 8              | 1.4       | -73               | 5                     | 894                 | 106.80                                                                                                     | 71.20                                                                  | 89.08  | 71.20                                                            | 89.08  | 71.20                                         | 89.08  |
| 9              | 1.4       | 107               | 5                     | 869                 | 104.28                                                                                                     | 69.52                                                                  | 86.96  | 69.52                                                            | 86.96  | 69.52                                         | 86.96  |
| 10             | 1.4       | -76               | 16                    | 1275                | 152.76                                                                                                     | 101.84                                                                 | 127.36 | 101.84                                                           | 127.36 | 101.84                                        | 127.36 |
| 11             | 1.4       | 107               | 16                    | 1275                | 152.76                                                                                                     | 101.84                                                                 | 127.36 | 101.84                                                           | 127.36 | 101.84                                        | 127.36 |
| 12             | 1.5       | 55                | 9                     | 1072                | 126.64                                                                                                     | 85.76                                                                  | 107.20 | 85.76                                                            | 107.20 | 85.76                                         | 107.20 |
| 13             | 1.5       | -125              | 9                     | 1000                | 120.00                                                                                                     | 80.00                                                                  | 100.00 | 80.00                                                            | 100.00 | 80.00                                         | 100.00 |
| 14             | 1.5       | -35               | 17                    | 1347                | 161.64                                                                                                     | 107.76                                                                 | 134.70 | 107.76                                                           | 134.70 | 107.76                                        | 134.70 |
| 15             | 1.5       | 145               | 17                    | 1228                | 146.40                                                                                                     | 97.60                                                                  | 122.80 | 97.60                                                            | 122.80 | 97.60                                         | 122.80 |
| 16             | 1.6       | 55                | 4                     | 1240                | 149.76                                                                                                     | 99.84                                                                  | 124.80 | 99.84                                                            | 124.80 | 99.84                                         | 124.80 |
| 17             | 1.6       | -35               | 16                    | 1357                | 162.84                                                                                                     | 108.56                                                                 | 135.76 | 108.56                                                           | 135.76 | 108.56                                        | 135.76 |
| 18             | 1.6       | 145               | 16                    | 1211                | 145.32                                                                                                     | 96.88                                                                  | 121.12 | 96.88                                                            | 121.12 | 96.88                                         | 121.12 |
| 19             | 1.7       | -158              | 2                     | 1086                | 143.22                                                                                                     | 86.96                                                                  | 108.60 | 86.96                                                            | 108.60 | 86.96                                         | 108.60 |
| 20             | 1.7       | -60               | 17                    | 1347                | 161.64                                                                                                     | 107.76                                                                 | 134.70 | 107.76                                                           | 134.70 | 107.76                                        | 134.70 |
| 21             | 1.7       | 120               | 17                    | 1257                | 150.84                                                                                                     | 100.56                                                                 | 125.70 | 100.56                                                           | 125.70 | 100.56                                        | 125.70 |
| 22             | 1.8       | 149               | 11                    | 1274                | 153.36                                                                                                     | 102.24                                                                 | 127.40 | 102.24                                                           | 127.40 | 102.24                                        | 127.40 |
| 23             | 1.8       | -61               | 9                     | 1011                | 131.32                                                                                                     | 80.88                                                                  | 101.10 | 80.88                                                            | 101.10 | 80.88                                         | 101.10 |
| 24             | 1.8       | -61               | 19                    | 1339                | 160.68                                                                                                     | 107.12                                                                 | 133.90 | 107.12                                                           | 133.90 | 107.12                                        | 133.90 |
| 25             | 1.8       | 119               | 19                    | 1251                | 150.12                                                                                                     | 100.08                                                                 | 125.10 | 100.08                                                           | 125.10 | 100.08                                        | 125.10 |
| 26             | 2.1       | 52                | 1                     | 940                 | 113.16                                                                                                     | 75.44                                                                  | 94.30  | 75.44                                                            | 94.30  | 75.44                                         | 94.30  |
| 27             | 2.1       | -56               | 19                    | 1316                | 157.20                                                                                                     | 104.80                                                                 | 131.00 | 104.80                                                           | 131.00 | 104.80                                        | 131.00 |
| 28             | 2.1       | 123               | 19                    | 1156                | 138.72                                                                                                     | 92.48                                                                  | 115.60 | 92.48                                                            | 115.60 | 92.48                                         | 115.60 |
| 29             | 2.2       | 88                | 7                     | 755                 | 49.40                                                                                                      | 32.96                                                                  | 75.40  | 32.96                                                            | 75.40  | 32.96                                         | 75.40  |
| 30             | 2.2       | -60               | 19                    | 1334                | 160.32                                                                                                     | 106.88                                                                 | 133.60 | 106.88                                                           | 133.60 | 106.88                                        | 133.60 |
| 31             | 2.2       | 125               | 19                    | 1249                | 149.88                                                                                                     | 99.92                                                                  | 124.96 | 99.92                                                            | 124.96 | 99.92                                         | 124.96 |
| 32             | 2.3       | 86                | 8                     | 1086                | 143.22                                                                                                     | 86.96                                                                  | 108.60 | 86.96                                                            | 108.60 | 86.96                                         | 108.60 |
| 33             | 2.3       | -99               | 19                    | 1281                | 153.96                                                                                                     | 102.64                                                                 | 128.10 | 102.64                                                           | 128.10 | 102.64                                        | 128.10 |
| 34             | 2.3       | 89                | 19                    | 1301                | 156.00                                                                                                     | 104.00                                                                 | 130.00 | 104.00                                                           | 130.00 | 104.00                                        | 130.00 |

## (有天台)住戶受訪者提出在屋頂安裝太陽能系統的障礙



受訪家庭: 72 (錦繡: 43; 康樂園: 29) (圖表人數: 34)  
訪問日期: 2018年8月至9月



### 初步研究結果1:

受訪者認同REFIT是有效的政策，但絕大部分仍持觀望態度。

“First movers” 未能起積極的示範作用

個案 A



個案 B



### 香港住戶安裝太陽能系統面對多重障礙



REFIT落實後，住戶仍面對經濟因素以外的障礙:

1. 申請程序、需時的不確定性: “不知道要搞幾耐”
2. 技術問題:
  - “isolation transformer” – CLP 的安全準則過高?
  - 潛建... 漏水
3. 工程承辦商質素參差: “好多公司話可以做，但全部拿不出 references”

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### 初步研究結果2:

太陽能行業存在隱憂

技術參差不齊?  
信譽成疑?

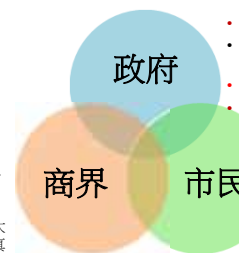


香港的安裝成本高

- 香港：安裝成本約佔太陽能系統價格的**1/3**
- 相對德國及中國大陸：



### 5. 政策建議



- 創新**商業模式**，滿足用家需要
- 中電、港燈，太陽能承辦商有真正的**積極性**去做得快、做得好

- **領導力**
- 促進太陽能學校、太陽能社區的**示範項目**
- **協調**有關政策部門
- **拆牆鬆綁** 本地**太陽能產業**
- **社區資源**
- **集體智慧**
- 社會支持

<https://www.staystock.com/products/lightbulb-cartoon-character-points> 28



### 政策建議 1: 尋找發展太陽能的「香港模式」 - 大力推動太陽能**學校**、太陽能**社區**

#### “學校”

1. 大量**太陽能**資源未被利用
2. 有機會能「**規模化**」地發展太陽能 (按學校類型、辦學團體的議價優勢)
3. **領導力**: 來自熱心的校長及老師
4. **學校網絡**: (e.g. 校長聯會、辦學團體、如區智會的網絡) → 動員能力、
5. 太陽能的「**總**」價值: 環境、經濟+“**教育**價值” → STEM

#### “社區”

1. 大量**太陽能**資源未被利用
2. 有機會能「**規模化**」地發展太陽能 (如路邊)
3. **領導力**: 來自居民領袖
4. **社區網絡**
5. 太陽能的「**總**」價值: + 太陽能社區的“**社會**價值” - 如, 社會和諧、節能意識的提高

- 更好地催化、運用太陽能學校、太陽能社區的**示範項目**

- 分享正面及**成功的**例子

- **共同研發、解決問題**

弘立書院(ISF Academy)



聖言中學





新蒲崗居屋采頤花園

- 902 塊太陽能板
- 12座居屋、3,000 伙
- 估計年產近20萬度電、賺逾百萬元，最快8年可回本

啟德明渠

**首爾 盛大谷 (Sungdaegol):**  
能源自主社區

**橫濱**  
Home battery

**Flat Cable**  
(專利)






(Photo credits: So-young Kim) (Photo credits: AESC, 2015)

**政策建議 2: 香港的Solar Empowerment Zones**



<http://www.dronestagz.com/fairview-park-yuen-long-new-territories-hong-kong/>

**政策建議 2:** *Solar Empowerment Zones in Yuen Long and more???*



**Fairview Park 錦綉花園**

If...  
180W/solar PV Panel (1.65 m<sup>2</sup>) x 6 solar PV panels  
(~9.9m<sup>2</sup> available rooftop area)  
= ~1 kW potential installed capacity per rooftop

**Potential solar PV capacity at Fairview Park**  
= ~1 kW x 5 024 houses  
= **~5.4 MW** ????

**New York Solar Empowerment Zone**

- ◆ - expediting the permit process
- more flexibility in certain technical requirements
- encouraging neighbors to plan solar projects together to take advantage of bulk pricing
- projects are eligible for additional incentives

<http://sustainableflatbush.org/2008/08/07/i-wanna-be-a-solar-empowerment-zone/>

**政策建議 3:**  
香港的太陽資源評估及目標的制定，可透過公眾參與來優化

**香港: 太陽能潛力有沒有被低估?**  
“根據現時估計，在2030年前太陽能只可應付約1至1.5%的香港總電力需求。” (香港私營行業能源調查2010+，2017)





村屋 (超過40,000間) 錦綉花園 (約5,000戶) 公屋及私人住宅大廈





政府學校 (約900間) 政府建築物、天橋、隔音屏障、運動場看台 水塘

©11/12/2017 <https://www.flatbush.com/press/2017/08/08/2017-08-08-flatbush-research-report-2017-08-08/> <http://www.dronestagz.com/fairview-park-yuen-long-new-territories-hong-kong/>

## 不同的評估方法，能相輔相承

Solar output potential in HK: 5.9% - 35%

Table 1  
Solar output potential in Hong Kong (kWh/m<sup>2</sup>/year) by region (approximate values)

| Region    | Estimated solar PV potential output (kWh/m <sup>2</sup> /year) | Remarks                                                                                |
|-----------|----------------------------------------------------------------|----------------------------------------------------------------------------------------|
| Island    | 15-20                                                          | Urban PV potential (rooftops, carports) and a very small amount of rural PV potential. |
| NTL       | 15-20                                                          | Urban PV potential (rooftops, carports) and a very small amount of rural PV potential. |
| Ngai Kwai | 10-15                                                          | Rural PV potential (rooftops, carports) and a very small amount of rural PV potential. |
| Island    | 15-20                                                          | Urban PV potential (rooftops, carports) and a very small amount of rural PV potential. |
| Ngai Kwai | 10-15                                                          | Rural PV potential (rooftops, carports) and a very small amount of rural PV potential. |

城市大學能源及環境學院：  
實地測量 + 利用Google  
Earth 輔助

向受訪學校/ 住戶，  
蒐集太陽能發電量數據，  
以了解現況及與潛力評估結  
果作比較。

Mah, D. N.-y., Wang, G., Lo, K., Leung, M. K. H., Hills, P., Lo, A. Y., 2018. Barriers and policy enablers for solar photovoltaics (PV) in cities: Perspectives of potential adopters in Hong Kong. Renewable and Sustainable Energy Reviews, 92, 921-936.



## 政策建議 4:

全民參與與明確的**可再生能源政策**是關鍵

- 可再生能源政策不應是「小圈子」受惠的政策
- 上網電價可能引致的社會問題：「劫貧濟富」？
- 2017年11月浸大工作坊“

市民對政府發展太陽能抱有懷疑：市民不清楚政府發展太陽能的**展望及目標**...市民質疑政府的可再生能源政策缺乏**持續性、系統性**”

- Renewable Portfolio Standards? 綠色建築政策?

## “Solar for all”

- 開放政府土地、公共空間(如水塘、政府建築物天台等)安裝太陽能系統，讓市民「投資」公用土地發電項目

- 首爾: Solar Power Generation Citizen Funds



小蠔灣污水處理廠的大型太陽能發電場



石壁水塘的試驗性浮動太陽能發電裝置

還有其他地方嗎?

資料來源: 香港氣候行動藍圖2030+; [https://www.sse.org.hk/edu/na/sse/sites/default/files/public/news/2017-02-06\\_02D\\_SuHoWan\\_SolarFarm.jpg](https://www.sse.org.hk/edu/na/sse/sites/default/files/public/news/2017-02-06_02D_SuHoWan_SolarFarm.jpg)

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首爾



香港

[https://www.sse.org.hk/edu/na/sse/sites/default/files/public/news/2017-02-06\\_02D\\_SuHoWan\\_SolarFarm.jpg](https://www.sse.org.hk/edu/na/sse/sites/default/files/public/news/2017-02-06_02D_SuHoWan_SolarFarm.jpg)

## Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.

## 鳴謝

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訪問及評估太陽能發電潛力

學校數目：22間  
調查日期：2018年1月至8月  
學校種類：17間資助學校、2間直資學校及3間私立或國際學校。

Huge untapped solar resources in HK schools  
Findings from solar schools study (2018):

- if **19** of the case study schools use **50%** of their rooftop area for PV solar panels...
- They can generate: **2.4 million kWh/ year**
- Enough to meet the average power consumption of **751** three-person households in HK
- = 2 times of the electricity generation in the Solar Farm at Siu Ho Wan Sewage Treatment Works (over 4200 panels = 1.1MW)
- BUT, these 19 schools utilised only **5%** of solar resources

Results

| School # | Available Roof Area (m²) | Annual Solar PV Electricity (kWh) | Annual FIT Payment (HKD) |
|----------|--------------------------|-----------------------------------|--------------------------|
| 1        | 860                      | 27334.2                           | 88334.1                  |
| 2        | 860                      | 31482.7                           | 101743.7                 |
| 3        | 860                      | 30077.5                           | 96760.9                  |
| 4        | 2720                     | 40668.9                           | 128742.7                 |
| 5        | 2720                     | 47771.7                           | 151706.6                 |
| 6        | 2500                     | 57003.5                           | 180371.9                 |
| 7        | 2400                     | 47360.5                           | 150765.3                 |
| 8        | 3800                     | 56417.0                           | 177280.0                 |
| 9        | 3800                     | 57343.6                           | 180274.4                 |
| 10       | 3500                     | 77752.2                           | 246006.6                 |
| 11       | 4300                     | 104740.5                          | 330597.0                 |
| 12       | 5600                     | 180747.7                          | 566638.3                 |
| 13       | 5600                     | 182733.3                          | 567511.0                 |
| 14       | 4000                     | 104305.0                          | 327500.5                 |
| 15       | 4000                     | 104630.3                          | 328056.3                 |
| 16       | 4000                     | 107702.2                          | 336008.6                 |
| 17       | 7700                     | 103000.3                          | 320003.0                 |
| 18       | 9000                     | 107960.6                          | 335002.0                 |
| 19       | 9000                     | 182353.6                          | 567048.6                 |
| 20       | 10000                    | 434008.2                          | 1377587.6                |
| 21       | 10000                    | 532679.0                          | 1660245.7                |
| 22       | 10000                    | 594170.0                          | 1862282.8                |

Summary

| Roof Area (m²) | Annual Solar PV Electricity (kWh) | Annual FIT Payment (HKD) |
|----------------|-----------------------------------|--------------------------|
| 250 – 650      | 57,000 – 127,000                  | 228k – 508k              |

面對的阻力



|     |        |
|-----|--------|
| 第一位 | 經濟障礙   |
| 第二位 | 規管上的限制 |
| 第三位 | 行政障礙   |
| 第四位 | 技術困難   |

《香港太陽能社區》  
的研究



<http://www.domestage.com/fairview-park-open-hong-kong-territories-hong-kong/>

## Solar Community Project: Methodology

| 研究目的                                                                                                                               | 研究方法                                                                                                                                                                                                                                                                                     | 探討的議題                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>以「<b>錦繡</b>」及「<b>康樂園</b>」兩個有潛能成為太陽能社區的屋苑作為研究案例</li> <li>本研究旨在探討社區參與對能源轉型的決策過程的作用</li> </ul> | <ul style="list-style-type: none"> <li>分析社區及附近學校對上網電價實施前後的反應</li> <li><b>2018.9-2019.1</b> 在社區及學校進行現場太陽能測量，<b>評估太陽能潛力</b></li> <li><b>2018.8-9月：訪問</b>相關持分者，探討香港太陽能社區的前景、發展方案、面臨的障礙及可行的策略，及對太陽能政策的想法（已訪問<b>錦繡43戶+康樂園29戶</b>）</li> <li><b>2019.3-4月</b> 舉行<b>工作坊</b>促進各方交流、商討策</li> </ul> | <ul style="list-style-type: none"> <li>發展太陽能社區是否可行的能源選項？</li> <li>香港是否可依靠太陽能社區作為可持續能源將來的一部分？</li> <li>香港可從其他太陽能先進城市汲取甚麼經驗？</li> <li>香港可怎樣處理從發展太陽能帶來的技術、經濟、社會政治及制度上的挑戰和機遇？</li> </ul> |

## 錦繡花園



### 錦繡:

| No. | no. of rooftop | total rooftop area (m <sup>2</sup> ) | estimated electricity output (kWh/year) | annual income (HK\$) | FTT rate (\$/kWh) |
|-----|----------------|--------------------------------------|-----------------------------------------|----------------------|-------------------|
| 1   | 2              | 15                                   | 3320                                    | \$16,605             | \$5               |
| 2   | 2              | 16                                   | 3512                                    | \$17,559             | \$5               |
| 3   | 2              | 17                                   | 3704                                    | \$18,513             | \$5               |
| 4   | 2              | 19                                   | 4236                                    | \$21,181             | \$5               |
| 5   | 2              | 24                                   | 5327                                    | \$26,633             | \$5               |
| 6   | 2              | 25                                   | 5492                                    | \$27,462             | \$5               |
| 7   | 1              | 26                                   | 5738                                    | \$28,642             | \$5               |
| 8   | 2              | 26                                   | 5739                                    | \$28,706             | \$5               |
| 9   | 2              | 26                                   | 5654                                    | \$28,270             | \$5               |
| 10  | 2              | 27                                   | 5986                                    | \$29,930             | \$5               |
| 11  | 2              | 27                                   | 5986                                    | \$29,930             | \$5               |
| 12  | 3              | 29                                   | 6450                                    | \$32,248             | \$5               |
| 13  | 2              | 30                                   | 6277                                    | \$31,383             | \$5               |
| 14  | 2              | 31                                   | 5989                                    | \$29,945             | \$5               |
| 15  | 2              | 32                                   | 6679                                    | \$33,393             | \$5               |
| 16  | 2              | 32                                   | 6680                                    | \$33,400             | \$5               |
| 17  | 2              | 32                                   | 6316                                    | \$31,580             | \$5               |
| 18  | 2              | 32                                   | 7113                                    | \$35,567             | \$5               |
| 19  | 1              | 33                                   | 7304                                    | \$36,522             | \$5               |
| 20  | 2              | 34                                   | 7223                                    | \$36,113             | \$5               |
| 21  | 2              | 34                                   | 8430                                    | \$42,152             | \$5               |
| 22  | 3              | 37                                   | 8088                                    | \$40,438             | \$5               |
| 23  | 2              | 38                                   | 8383                                    | \$41,915             | \$5               |
| 24  | 3              | 41                                   | 8944                                    | \$44,718             | \$5               |
| 25  | 2              | 46                                   | 11038                                   | \$55,192             | \$5               |
| 26  | 2              | 50                                   | 11009                                   | \$55,046             | \$5               |
| 27  | 3              | 57                                   | 11189                                   | \$55,948             | \$5               |
| 28  | 3              | 58                                   | 11488                                   | \$57,438             | \$5               |
| 29  | 3              | 61                                   | 11644                                   | \$58,219             | \$4               |
| 30  | 4              | 73                                   | 14676                                   | \$73,380             | \$4               |
| 31  | 2              | 73                                   | 1575                                    | \$61,009             | \$4               |
| 32  | 3              | 110                                  | 21724                                   | \$88,604             | \$4               |

參考:  
上網電價計劃:  
<10kW: \$5/kWh  
10kW-200kW: \$4/kWh  
>200kW: \$3/kWh  
註: 10kW的系統大小大約是60m<sup>2</sup>  
(實際量測太陽能板平均吸收面積約50%)

## 受訪住戶太陽能發電潛力 **未被好好利用**

我們早前為**32**戶錦繡居民進行太陽能潛力測量，僅**2**戶已安裝太陽能板。

**若受訪居民的屋頂都裝上太陽能板，一年可生產：**

**= 約24萬度電**

**= 全港最大太陽能發電場 發電量：1/5**

• 小電量：1.1 MW; 4,237塊太陽能板



渠務署小瀝瀝污水處理廠  
太陽能發電場

**= 錦繡居民 每年少收的上網電價\$120萬**

**= 800個錦繡住戶 一個月的管理費 (以\$1,500計算)**

- 整個錦繡的太陽能發電量:
- 初步推算結果 - 六月底

### 初步研究結果2：

受訪者 **認同**上網電價是 **有效**的政策，但大部分仍持 **觀望**態度。

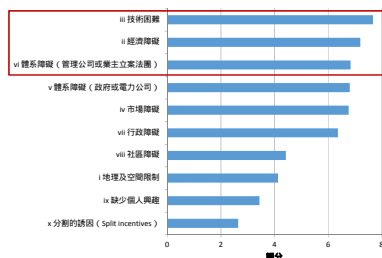
**即使有上網電價**，仍有 **不少障礙**。

已裝了太陽能系統的住戶，**未有**在社區中起到積極的 **示範作用**。

## 有上網電價，但仍有不少障礙.....

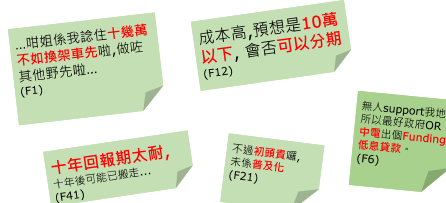
受訪家庭：錦綉-40  
訪問日期：2018年8月至9月

阻力因素評分 (N=40)



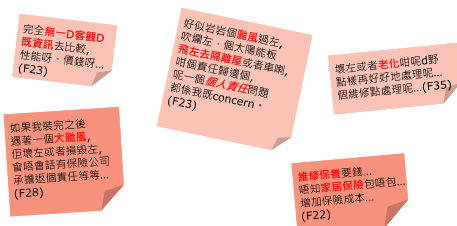
## 有上網電價，但仍有不少障礙.....

### (1) 成本、回本期...仍然是問題

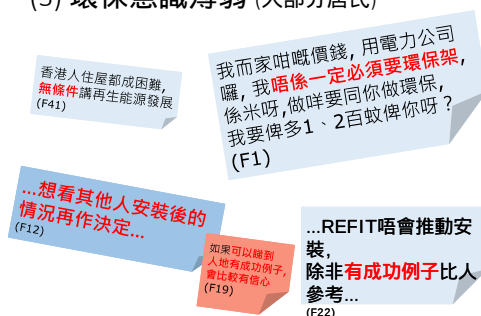


## 有上網電價，但仍有不少障礙.....

### (2) 技術困難

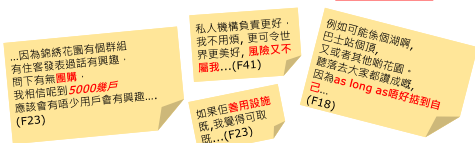


### (3) 環保意識薄弱 (大部分居民)



## 錦綉花園...有可能的社區合作模式.....???

1. 集體採購(=團購) 支持: 69% (N=39)
2. 屋頂租賃 支持: 55% (N=40)
3. 社區共同擁有的太陽能項目 支持: 31% (N=39)
4. 第三方擁有的太陽能項目 支持: 46% (N=37)
5. 政府和私營投資者合作 支持: 64% (N=36)
6. 眾籌 支持: 16% (N=37)



## 康樂園



<https://bluebalu.files.wordpress.com/2011/12/003-stage-8-hong-lok-yuen.jpg>

總結:

| No. | no. of rooftops | total rooftop area (m²) | estimated electricity output (kWh/year) | annual income (HK\$) | FIT rate (\$/kWh) |
|-----|-----------------|-------------------------|-----------------------------------------|----------------------|-------------------|
| 1   | 2               | 66.55                   | 14460.09                                | \$57,840.30          | \$4.00            |
| 2   | 3               | 70                      | 14552.34                                | \$58,209.36          | \$4.00            |
| 3   | 2               | 23.12                   | 5152.76                                 | \$20,763.80          | \$5.00            |
| 4   | 2               | 85                      | 17756.5                                 | \$71,026.00          | \$4.00            |
| 5   | 1               | 83                      | 18992.1                                 | \$75,968.20          | \$4.00            |
| 6   | 4               | 111                     | 21439.04                                | \$85,656.16          | \$4.00            |
| 7   | 2               | 32.09                   | 7135.81                                 | \$35,679.05          | \$5.00            |
| 8   | 1               | 59.69                   | 13526.35                                | \$67,631.75          | \$5.00            |
| 9   | 2               | 32.44                   | 7097.55                                 | \$35,487.75          | \$5.00            |
| 10  | 2               | 11.58                   | 1479.4                                  | \$7,397.02           | \$5.00            |
| 11  | 2               | 20.9                    | 4681.08                                 | \$23,405.40          | \$5.00            |
| 12  | 3               | 87.73                   | 18148.23                                | \$72,592.92          | \$4.00            |
| 13  | 2               | 46                      | 10154.27                                | \$50,771.35          | \$5.00            |
| 14  | 1               | 63.13                   | 13833.68                                | \$55,334.72          | \$4.00            |
| 15  | 2               | 29.03                   | 6400.83                                 | \$32,004.15          | \$5.00            |
| 16  | 4               | 39                      | 8495.58                                 | \$42,477.90          | \$5.00            |
| 17  | 2               | 64.2                    | 14073.14                                | \$70,365.72          | \$5.00            |
| 18  | 2               | 23.78                   | 5398.87                                 | \$26,994.35          | \$5.00            |
| 19  | 4               | 52                      | 10092.3                                 | \$50,461.52          | \$5.00            |

參考:  
上網電價計劃:  
<10kW: \$5/kWh  
10kW-200kW: \$4/kWh  
>200kW: \$3/kWh  
註: 10kW的系統大小大約是60m²  
(根據屋頂太陽光線不同的條件而改變)

受訪住戶太陽能發電潛力 **未被好好利用**

我們早前為**19**戶康樂園居民進行太陽能潛力測量，**0**戶已安裝太陽能發電系統 (只有2戶裝有太陽能熱水器)。

若受訪居民的屋頂都裝上太陽能板，一年可生產：

= 約**21萬度電**

= 全港最大太陽能發電場發電量：**1/5**

·小窩灣: 1.1 MW; 4,237塊太陽能板



渠務署小瀝灣污水處理廠  
太陽能發電場

= 康樂園居民 **每年少收的上網電價\$94萬**

= **376**個康樂園住戶 **一個月**的管理費

(約\$1,000 - \$4,000; 此以\$2500 計算)

初步研究結果2：

受訪者 **認同**上網電價是 **有效**的政策，但大部分仍持 **觀望**態度。

**即使**有上網電價，仍有 **不少障礙**。

已裝了太陽能系統的住戶，**未有**在社區中起到積極的 **示範作用**。

政策建議 1: 可再生能源政策必須具有清晰的“願景 (vision)”和“目標(target)”

|                                                 | Hong Kong                                                                                                                                                           | Seoul                                                                                                               | Singapore                                                                                                                                                                                                               | London                                                                                                                                         | New York City                                                                                                      |
|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Solar vision                                    | 717<br>-Policy Address 2018/<br>Climate Change Action<br>Plan 2030+<br>-Apply wider among Hong<br>Kong public sector under<br>the SEFT and RE<br>certificate system | "2022 SolarCity Plan"<br>"One Less Nuclear Power<br>Plant" initiative                                               | "SolarNow" – Install panel<br>across HDB blocks- research<br>and development for higher<br>performance of solar PV<br>systems                                                                                           | "Solar Action Plan" – far zero<br>carbon city<br>-planning system for solar<br>installation<br>-solar technology investment<br>and improvement | "OneNYC plan"<br>-to identify and remove<br>barriers to solar deployment<br>Provision on solar jobs<br>"Solar 100" |
| Solar target (MW/GW)                            | Potential in total electricity<br>generation:<br>1 – 1.5% ("660MW") by<br>2030                                                                                      | <b>1GW</b> by 2022                                                                                                  | 350 MW by 2020                                                                                                                                                                                                          | 850 MW by 2030 ; <b>2 GW</b> by<br>2050                                                                                                        | 350 MW by 2025 ;<br><b>1GW</b> by 2030                                                                             |
| Solar resources (kWh/m²)                        | 3.6                                                                                                                                                                 | 4.9                                                                                                                 | 4.5                                                                                                                                                                                                                     | 2.8                                                                                                                                            | 4                                                                                                                  |
| Solar installation (at present)                 | <5MW (2017)                                                                                                                                                         | 73.143 MW (2016)                                                                                                    | 112.3 MW (2017)                                                                                                                                                                                                         | 113.2 MW (2017)                                                                                                                                | 85 MW (2016)                                                                                                       |
| Solar in electricity generation<br>(at present) | 10,278 MWh (2016)                                                                                                                                                   | 86,829 MWh (2016)                                                                                                   | Renewable Energy: 814 GWh<br>(2014)                                                                                                                                                                                     | 302.4 GWh (2017)                                                                                                                               | 39,530 MWh (annual) (2016)                                                                                         |
| Sources                                         | <a href="#">Government Policy 2018</a><br><a href="#">Climate Change Action Plan 2030+</a><br><a href="#">Climate Change Action Plan 2030+</a>                      | <a href="#">Climate 2022</a><br><a href="#">2022 SolarCity Plan</a><br><a href="#">One Less Nuclear Power Plant</a> | <a href="#">Climate &amp; Sustainability Board</a><br><a href="#">Renewable Energy Strategy 2014-2017</a><br><a href="#">Renewable Energy Strategy 2014-2017</a><br><a href="#">Renewable Energy Strategy 2014-2017</a> | <a href="#">Government Policy 2018</a><br><a href="#">Climate Change Action Plan 2030+</a><br><a href="#">Climate Change Action Plan 2030+</a> | <a href="#">Climate 2022</a><br><a href="#">OneNYC plan</a><br><a href="#">OneNYC plan</a>                         |

With reference that 1% is equal to about 4.4 GWh in current Hong Kong (Environment Bureau, 2017, p. 23)

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政策建議 2: 尋找發展太陽能的「香港模式」  
大力推動太陽能 **學校**、**太陽能社區**

其他國際城市都大力推動各具特式的太陽能發展: 首爾、倫敦、新加坡、香港....

“學校”

1. 大量太陽能資源未被利用
2. 強力的RE政策:
  1. 香港的REFIT 全球最高+Solar Harvest
3. 有機會能「規模化」地發展太陽能  
(按學校類型、按學期、按課程、按課後服務)
4. 領導力: 來自熱心的校長及老師
4. 學校網絡:  
(e.g. 校長聯會、辦學團體、地區智會的網絡)
- 動員能力、學校及社會資源
5. 太陽能的「總」價值:  
環境、經濟+“教育價值” → STEM

“社區”

1. 大量太陽能資源未被利用
2. 香港的REFIT: 全球最高
3. 有機會能「規模化」地發展太陽能 (如納維)
4. 得天獨厚的生態環境: 米埔後海灣拉姆薩爾  
**國際重要濕地**
5. 領導力: 來自居民領袖
6. 社區網絡
5. 太陽能的「總」價值:  
+ 太陽能社區的“教育價值”  
- 如: 社會和諧, 節能意識的提高

太陽能學校: 外地經驗分享

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## 不同的太陽能資源評估方法，能相輔相承

Solar output potential in HK: 5.9% - 35%

| Method                                    | Output Potential (%) | Remarks                                            |
|-------------------------------------------|----------------------|----------------------------------------------------|
| City University of Hong Kong (CUHK) study | 5.9%                 | Based on historical data and satellite imagery     |
| Google Earth Pro                          | 35%                  | Based on satellite imagery and ground measurements |
| DeepSolar                                 | 10-20%               | Based on machine learning and satellite imagery    |
| Other studies                             | 10-20%               | Based on various methods and data sources          |

城市大學能源及環境學院：  
實地測量 + 利用Google Earth 輔助

向受訪學校/住戶，  
蒐集太陽能發電量數據，  
以了解 **現況** 及與 **潛力** 評估結果  
作比較。

MAH, D. N. Y., Wang, G., Lu, K., Leung, M. K. H., Hui, P., Lu, A. Y. 2018. Barriers and policy enablers for solar photovoltaics (PV) in cities: Perspectives of potential adopters in Hong Kong. Renewable and Sustainable Energy Reviews, 92, 921-936.

## 太陽能數據：可以更好地利用

### 智慧城市：

#### (1) 優化政策的制訂

Stanford project "The DeepSolar Project"

- <http://web.stanford.edu/group/deepsolar/home.html>
- "We offer DeepSolar as a **publicly-available database** for researchers, utilities, solar developers and policymakers to further uncover solar deployment **patterns**, build **comprehensive economic and behavioral models**, and ultimately support the adoption and management of solar electricity."

#### (2) 環保教育 (STEM)

Online solar power data logging systems  
e.g. [www.sunnyportal.com](http://www.sunnyportal.com)

## Hong Kong solar Partnership: Who, aims, organisation structure

- **Aims:**
  - Facilitate dialogue
  - Try new ways of public engagement
  - Share good practice
- **Website** – just launched
- **Funding** sources: HKBU, CLP, HEC
- Is underpinned by **research**



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

## Hong Kong Solar Partnership

SOLAR SCHOOLS TASK FORCE

First gathering 14 November 2018



## Why schools

1. **Leadership** from principals and teachers
2. **School networks**  
(e.g. 校長聯會、辦學團體的網絡)  
→ Effective mobilization
3. Education **Bureau**  
→ Green schools awards
4. Education **values** of solar  
→ STEM

**Huge untapped solar resources in HK schools**  
Findings from solar schools study (2018):

- If **19** of the case study schools use **50%** of their rooftop area for PV solar panels...
- They can generate **2.4 million kWh/ year**
- Enough to meet the average power consumption of **751 three-person households** in HK
- = 2 times of the electricity generation in the Solar Farm at Siu Ho Wan Sewage Treatment Works (over 4200 panels = 1.1MW)
- BUT, these 19 schools utilised only **5%** of solar resources

## Solar School Working Group:

### Possible outputs

- (1) **Solar School Peer Support Group?**
  - Teachers from experienced solar schools take the role as mentors
  - Take turns to answer enquiries; share templates
- (2) **Solar school GUIDEBOOK?** **Web**-based & interactive?
- (3) **Engaging students as SOLAR INVESTIGATORS through project-based learning?**
  - Engage students as **solar researchers**
  - **Primary or Secondary School Students** - Solar investigators
  - **University Students** - Solar trainers
  - **Professors** - Project leaders
- (4) **Solar school workshop**
  - Tentative theme: "Integrating STEM into Solar Schools"
- (5) **Policy recommendations?**
  - The importance role of "School Sector" in solar developments in HK: solar school targets? Which policies will (not) work?



## 政策建議 1: 可再生能源政策必須具有清晰的“願景 (vision)”和“目標(target)”

|                                                                                   | Hong Kong                                                                                                                                    | Seoul                                                                               | Singapore                                                                                                                                                                                                             | London                                                                                                                                                                                                                                                                                   | New York City                                                                                                                        |
|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| <b>Solar vision</b>                                                               | ???                                                                                                                                          | "2022 SolarCity Plan"                                                               | "SolarNow" – install panel across HDB blocks; research and development for higher performance of solar PV systems                                                                                                     | "Solar Action Plan" – for zero carbon city                                                                                                                                                                                                                                               | "OneNYC plan"                                                                                                                        |
|                                                                                   | Policy Address 2018/ Climate Change Action Plan 2030+<br>Apply wider among Hong Kong public sector under the REFTT and RE certificate system | "One-Lens Nuclear Power Plant" initiative                                           |                                                                                                                                                                                                                       | To identify and remove barriers to solar deployment<br>Provision on solar jobs<br>"Solar 100"                                                                                                                                                                                            |                                                                                                                                      |
| <b>Solar target (MW/GW)</b>                                                       | Potential in total electricity generation:<br>1 – 1.5% (= 660MW) by 2030                                                                     | 1GW by 2022                                                                         | 350 MW by 2020                                                                                                                                                                                                        | 850 MW by 2030 ; 2 GW by 2050                                                                                                                                                                                                                                                            | 350 MW by 2025 ; 1,000 MW by 2030                                                                                                    |
| <b>Solar resources (kWh/m<sup>2</sup>)</b>                                        | 3.6                                                                                                                                          | 4.9                                                                                 | 4.5                                                                                                                                                                                                                   | 2.8                                                                                                                                                                                                                                                                                      | 4                                                                                                                                    |
| <b>Solar installation (at present)</b>                                            | <5MW (2017)                                                                                                                                  | 73,143 MW (2016)                                                                    | 112.3 MW (2017)                                                                                                                                                                                                       | 113.2 MW (2017)                                                                                                                                                                                                                                                                          | 85 MW (2016)                                                                                                                         |
| <b>Solar in electricity generation (at present)</b>                               | 10,278 MWh (2016)                                                                                                                            | 86,829 MWh (2016)                                                                   | Renewable Energy: 814 GWh (2016)                                                                                                                                                                                      | 102.4 GWh (2017)                                                                                                                                                                                                                                                                         | 39,530 MWh (annual) (2016)                                                                                                           |
| <b>Solar in total electricity generation/consumption/demand in % (at present)</b> | Renewable energy in electricity consumption is about 0.1% (2016)                                                                             | Solar energy in electricity generation is 9.93% (2016)                              | Solar energy in electricity generation is 0.8% (2017)                                                                                                                                                                 | Solar energy (via FIT) in electricity demand is 80Wh = 0.2% (2016)                                                                                                                                                                                                                       | Solar energy in state's electricity generation is 1.40% (2018, New York State)                                                       |
| <b>Sources</b>                                                                    | <a href="#">Government Bureau of Energy and Environmental Affairs</a><br><a href="#">Government of Hong Kong</a>                             | <a href="#">Korea 2019</a><br><a href="#">Korea Energy Economics Institute 2017</a> | <a href="#">Ministry of Environment, Natural Resources and Energy</a><br><a href="#">Singapore Energy Development</a><br><a href="#">Singapore Energy Development</a><br><a href="#">Singapore Energy Development</a> | <a href="#">Department for Energy, Transport and Infrastructure</a><br><a href="#">Department for Energy, Transport and Infrastructure</a><br><a href="#">Department for Energy, Transport and Infrastructure</a><br><a href="#">Department for Energy, Transport and Infrastructure</a> | <a href="#">New York State</a><br><a href="#">New York State</a><br><a href="#">New York State</a><br><a href="#">New York State</a> |

With reference that 1% is equal to about 4.4 GWh in current Hong Kong

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Meeting with EMSD for discussion on  
Study Report of Photovoltaic (PV)  
Applications and PV Potential on  
Building Rooftops in Hong Kong

Room 1218, Department of Geography,  
Academic and Administration Building,  
Hong Kong Baptist University  
21<sup>st</sup> August, 2019

Solar Potential Assessment Methodology for  
Public Policy Research (PPR) Study:  
Engaging the Community to Develop a  
Model for Sustainable Energy Futures:  
A Case Study of Two Prospective Solar  
Communities in Hong Kong

現場太陽能評估  
(On-site Solar Assessment)

太陽能光伏系統發電分析

- 香港城市大學能源及環境學院/能量研發能源研究中心。
- 現場使用測量儀器 horticatcher 和分析軟件 Meteonorm 來估算屋頂每年可接收多少太陽能。
- 進一步估算安裝太陽能光伏系統的全年發電量。
- 最後計算每年可再生能源上網電價補貼。



社區太陽能潛力推算  
(Community Solar Potential Projection)

Based on the solar assessment on about 50 houses in Fairview Park and Hong Lok Yuen,

**A. Calculation of shading ratio:**  
A shading ratio (S) is calculated for each sample household which have conducted solar potential assessments:

$$S = \frac{H_{Gkhor}}{H_{Gh}}$$

where  $H_{Gkhor}$  refers to the assessed irradiance taking azimuth, rooftop inclination and surrounding building heights into account; and  $H_{Gh}$  refers to the irradiance received assuming rooftop inclination is 0° and surround building heights are 0° in all directions

| Categories of shading ratio of Fairview Park |                                             |                                        |
|----------------------------------------------|---------------------------------------------|----------------------------------------|
| Categories                                   | Direction                                   | S (Min - Max)                          |
| N                                            | North side<br>(0° ≤ γ ≤ 90°, 270° ≤ γ ≤ 0°) | 0.92026825633383 - 0.961251862891207   |
|                                              | South side<br>(90° ≤ γ ≤ 270°)              | 0.96274217585693 - 1.02384500745156    |
| Categories of shading ratio of Hong Lok Yuen |                                             |                                        |
| Categories                                   | Direction                                   | S (Min - Max)                          |
| All                                          | Direction of rooftop cannot be determined   | 0.919402985074627 - 1.01268656716418   |
| NE                                           | 0° - 90°                                    | 0.9371313432835821 - 0.972388059701493 |
| SE                                           | 90° - 180°                                  | 0.92089552238806 - 1.01268656716418    |
| SW                                           | 180° - 270°                                 | 0.947014925373134 - 1.01193139448173   |
| NW                                           | 270° - 360°                                 | 0.919402985074627 - 0.959701492537313  |

Note: 0° denotes North.

B. Area Estimation:

- Digitalize the roofs from satellite image
- Calculate all observed roof areas of Fairview Park and Hong Lok Yuen with GIS analysis tool (GeoInfo Map)



C. Calculation of Solar Potential:

The maximum solar panel installed capacity is calculated as follows:

$$\Sigma \text{Installed capacity (kW) of rooftop} = \frac{0.3\text{kW}}{1.7} \times \text{Area (working or useable)}$$

The solar energy potential is calculated as follows:

$$E = S \times H_{Gh} \times A \times \text{eff} \times PR$$

where  
S is the shading ratio;

$H_{Gh}$  is the irradiance received assuming rooftop inclination is 0° and surround building heights are 0° in all direction (the  $H_{Gh}$  values in Fairview Park and Hong Lok Yuen are 1,342 kWh/m<sup>2</sup> and 1,340 kWh/m<sup>2</sup> respectively based on Meternorm);

A is the working area/useable area;

eff is the efficiency of solar panel (17% is used assuming monocrystalline silicon solar panels are used); and

PR is the performance ratio of the PV system (82% is used assuming the PV system would lost part of the generation because of various reasons, except shading).

## Limitation

### 1. Potential errors in household number

Number of Households –  
Fairview Park: 5,024 (Official) vs 4,996 (Observation)  
Hong Lok Yuen: 1,202 (Official) vs 1,163 (Observation)

### 2. Limitation of conducting solar assessments in the highest and biggest roof

Only accessible roof are measured and assessed due to safety concern.

### 3. Distorted image in GeoInfo Map

### 4. The maximum installed capacity of household rooftops

The shape of roofs are not considered, but area only.

## Results

### 太陽能評估 (Solar Assessment) 錦綉花園

以32戶太陽能評估結果的**平均數**計算

- 系統面積：34 m<sup>2</sup>
- 太陽能發電量：6.95 兆瓦時/年

以32戶太陽能評估結果的**總數**計算

- 系統面積：1078 m<sup>2</sup>
- 太陽能發電量：222.43兆瓦時/年
- 年度上網電價收入：\$1,129,947

| No. | adjusted no. of rooftop | adjusted rooftop area | adjusted entire system output potential (kWh/year) | adjusted yearly income | FIT rate |
|-----|-------------------------|-----------------------|----------------------------------------------------|------------------------|----------|
| 1   | 2                       | 15                    | 3320.1                                             | 16600.5                | 5        |
| 2   | 2                       | 16                    | 3551.81                                            | 17759.05               | 5        |
| 3   | 2                       | 17                    | 3754.11                                            | 18770.55               | 5        |
| 4   | 2                       | 19.16                 | 4236.14                                            | 21180.7                | 5        |
| 5   | 2                       | 22.75                 | 4619.66                                            | 23098.32               | 5        |
| 6   | 2                       | 23.96                 | 5327.74                                            | 26638.71               | 5        |
| 7   | 2                       | 24                    | 5336.64                                            | 26683.2                | 5        |
| 8   | 2                       | 25.08                 | 5492.35                                            | 27461.75               | 5        |
| 9   | 1                       | 26                    | 5728.32                                            | 28641.6                | 5        |
| 10  | 2                       | 26                    | 5759.26                                            | 28796.3                | 5        |
| 11  | 2                       | 26.24                 | 5654.06                                            | 28270.3                | 5        |
| 12  | 2                       | 27.16                 | 5995.86                                            | 29979.3                | 5        |
| 13  | 2                       | 27.42                 | 5896.14                                            | 29480.7                | 5        |
| 14  | 2                       | 29.79                 | 6376.58                                            | 31882.9                | 5        |
| 15  | 2                       | 31                    | 5988.93                                            | 29944.65               | 5        |
| 16  | 2                       | 31.59                 | 6878.69                                            | 34393.45               | 5        |
| 17  | 2                       | 31.94                 | 6980                                               | 34900                  | 5        |
| 18  | 2                       | 31.99                 | 6315.97                                            | 31579.85               | 5        |
| 19  | 2                       | 32                    | 7113.48                                            | 35567.4                | 5        |
| 20  | 1                       | 33.25                 | 7704.36                                            | 38521.8                | 5        |
| 21  | 2                       | 33.51                 | 7212.573                                           | 36062.87               | 5        |
| 22  | 2                       | 33.9                  | 8400.39                                            | 42001.95               | 5        |
| 23  | 2                       | 37.74                 | 8280.51                                            | 41402.55               | 5        |
| 24  | 2                       | 37.8                  | 8302.78                                            | 41513.92               | 5        |
| 25  | 2                       | 38.9                  | 8540.69                                            | 42703.44               | 5        |
| 26  | 2                       | 40                    | 8724.4                                             | 43622                  | 5        |
| 27  | 2                       | 42                    | 9339.12                                            | 47356.48               | 4        |
| 28  | 2                       | 44                    | 9795.06                                            | 49180.24               | 4        |
| 29  | 2                       | 46                    | 11008.35                                           | 55041.75               | 5        |
| 30  | 2                       | 50                    | 11009.2                                            | 55046                  | 5        |
| 31  | 2                       | 73                    | 1575.2                                             | 63008.8                | 4        |
| 32  | 2                       | 84                    | 18214.14                                           | 72856.56               | 4        |

### 太陽能評估 (Solar Assessment) 康樂園

以19戶太陽能評估結果的**平均數**計算

- 系統面積：52m<sup>2</sup>
- 太陽能發電量：11.07兆瓦時/年

以19戶太陽能評估結果的**總數**計算

- 系統面積：984m<sup>2</sup>
- 太陽能發電量：210.37兆瓦時/年
- 年度上網電價收入：\$933,843

| No. | no. of rooftops | total rooftop area (m <sup>2</sup> ) | estimated electricity output (kWh/year) | annual income (HK\$) | FIT rate (\$/kWh) |
|-----|-----------------|--------------------------------------|-----------------------------------------|----------------------|-------------------|
| 1   | 2               | 11.58                                | 1479.4                                  | 7397.02              | 5                 |
| 2   | 2               | 20.9                                 | 4681.08                                 | 23405.4              | 5                 |
| 3   | 2               | 23.12                                | 5152.76                                 | 25763.8              | 5                 |
| 4   | 2               | 23.78                                | 5398.87                                 | 26994.35             | 5                 |
| 5   | 1               | 26.28                                | 5897.23                                 | 29486.17             | 5                 |
| 6   | 2               | 29.03                                | 6400.83                                 | 32004.15             | 5                 |
| 7   | 2               | 32.44                                | 7097.55                                 | 35487.75             | 5                 |
| 8   | 4               | 39                                   | 8495.58                                 | 42477.9              | 5                 |
| 9   | 2               | 46                                   | 10154.27                                | 50771.35             | 5                 |
| 10  | 4               | 52                                   | 10092.3                                 | 50461.52             | 5                 |
| 11  | 1               | 59.69                                | 13526.35                                | 67631.75             | 5                 |
| 12  | 1               | 63.13                                | 13833.68                                | 55334.72             | 4                 |
| 13  | 2               | 64.2                                 | 14073.14                                | 70365.72             | 4                 |
| 14  | 2               | 66.55                                | 14460.09                                | 57840.3              | 4                 |
| 15  | 3               | 70                                   | 14552.34                                | 58209.36             | 4                 |
| 16  | 1               | 75                                   | 16498.5                                 | 65994                | 4                 |
| 17  | 1               | 83                                   | 18992.1                                 | 75968.2              | 4                 |
| 18  | 3               | 87.73                                | 18148.23                                | 72592.92             | 4                 |
| 19  | 4               | 111                                  | 21439.04                                | 85656.16             | 4                 |

### 社區太陽能潛力推算 (Community Solar Potential Projection)

| Result                                                                                  | Fairview Park       | Hong Lok Yuen       |
|-----------------------------------------------------------------------------------------|---------------------|---------------------|
| Number of working samples                                                               | 4,996 households    | 1,163 households    |
| Total rooftop area (m <sup>2</sup> )                                                    | 240,811             | 97,544              |
| Total usable rooftop area (m <sup>2</sup> )                                             | 232,337             | 94,765              |
| Maximum installed capacity based on rooftop area (MW)                                   | 42.51               | 17.21               |
| Maximum installed capacity based on useable rooftop area (MW)                           | 41.01               | 16.72               |
| Total estimated annual solar energy potential based on total rooftop area (MWh)         | 42137.95 - 44423.73 | 16926.09 - 18093.03 |
| Total estimated annual solar energy potential based on total useable rooftop area (MWh) | 40655.19 - 42860.57 | 16443.94 - 17579.17 |

**若錦綉花園及康樂園的屋頂都裝上太陽能板：**

= 一年可生產不少於**5700萬度電**

= 裝機容量可達全香港太陽能潛力的**8.75%**  
(根據《氣候行動藍圖 2030+》，2030年最大裝機容量為660兆瓦)

=不少於**17,000 個**三人家庭每年用電量 (每年約3,300度)



# Discussions of Study Report

Issues to be discussed:

1. About the sampling method of “Questionnaire Survey” and “Phone Interview”
  - a) We would like to learn more about *the criteria for selecting the interviewees in the Target Groups*. Referring to P.3 of the full report, it seems that some stakeholders such as NGOs and Think Tanks are not selected into the survey target groups.
  - b) Referring to P.3 of the full report, the identity of the interviewees in each target group, such as “rural committees” and “educational institutions”, are not provided. *If possible, could EMSD provide more details about the identity of interviewees in each target group? For instance, what do “rural committees” refer to?*
  - c) Referring to P.8 of the full report, 6 out of 43 RE suppliers have returned the questionnaire survey, *do the 6 responses from the 43 RE suppliers come from RE suppliers who have experience with PV systems?*
  - d) Referring to P.4 of the full report, it seems that phone interviews were only conducted in the private sector. *What are the selection criteria for recruiting interviewees for the phone interviews? What are the reasons for excluding non-private sector in the phone interviews (other than the “rural committee” target group)?*
  - e) Referring to P.9 of the full report, the study report mentioned “30 organizations from private sector were selected in the following-up phone calls”. *How many interviewees were selected for the second stage interview in each sector?*
  - f) Could EMSD provide more details about the phone interviews, such as the length of each interview?

## 2. About the calculation method of PV potential in Hong Kong

a) Referring to P.7 and P.39 of the full report, this study report cited reference [17] for calculating the roof area suitable for PV installation, *did the study report use this parameter in the calculation of the roof area suitable for PV installation for each land use (except NTEH)?*

b) The broad categories of each building type (e.g. GIC) might not be effective in capturing the wide range of available roof ratio in each category. For example, the available roof ratio of schools vary considerably across schools in Hong Kong. Referring to P. 37 Table 4.2 of the full report, *could EMSD clarify the definition of each building type for calculating the available roof ratio?*

c) There are considerable discrepancies between the available roof ratio from this study report and Hong Kong Baptist University (HKBU) and City University (CityU) previous/ on-going studies.

| Building types                  | In this EMSD report (%)                                                          | HKBU and CityU's previous studies (%)                                          |
|---------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| Private residential ≤ 25 storey | 12 – 18                                                                          | Almost 100 in Fairview Park (Source: an on-going PPR study)                    |
| NTEH                            | 56 – 76 (Based on calculation of 22-30 PV panels for each 65m <sup>2</sup> NTEH) | 37 – 100 (Source: a completed contract study on rooftop solar potential in HK) |

Hence, *how does this study report calculate the available roof ratio of the above building types?*

## 3. About the robustness of the surveyed results

a) Referring to Tables 3.2 and 3.3 of the full report, it seems that there exist considerable discrepancies between the findings from this study report and HKBU study.

| Table 3.2 Domestic Scale ≤ 10kW       |                      |                                               |
|---------------------------------------|----------------------|-----------------------------------------------|
|                                       | In this study report | In HKBU study (from PPR project's interviews) |
| Average Capital Cost (HK\$/kW)        | 122,000              | 23,176 (3 households)                         |
| Panel efficiency (kW/m <sup>2</sup> ) | 0.062                | 0.165 - 0.197                                 |

| Table 3.3 Domestic Scale ≤ 10kW |                      |                                                                                |
|---------------------------------|----------------------|--------------------------------------------------------------------------------|
|                                 | In this study report | Information provided by industries (2014 data; used in HKBU and CityU's Study) |
| Payback Period (Years)          | 108                  | 27 - 49                                                                        |

*What are the factors which could explain for the discrepancies between this study report and the AESC study?*

b) Referring to P.18 (Capital Cost per Installed Capacity in difference years Domestic scale: installed Capacity ≤ 10kW), *has this study report taken out the outlier (around 800 HK\$/kW) for the calculation in this study?*

# Appendix

## Appendix:

敬啟者:

### 推動錦綉花園及康樂園成為太陽能社區的建議

我們是香港浸會大學亞洲能源研究中心的研究團隊，正進行一項為期一年(2018年8月至2019年8月)。由香港政府政策創新與統籌辦事處資助、主題為「透過社區參與建立可持續能源發展的未來方向：以香港兩個潛在太陽能社區為案例」的研究項目。就政府及商電於2018年10月及2019年1月開始為期十五年的「上網電價計劃」，我們希望可以了解政策對鼓勵錦綉花園及康樂園等中密度住宅安裝太陽能系統的影響，同時了解居民發展太陽能的經驗。

透過與居民及社區持份者的接觸，我們發現錦綉花園和康樂園各有特點和條件發展太陽能。錦綉花園的特色在於其發展規模。錦綉花園共有約五千戶，並且毗鄰米埔內后海灣拉姆薩爾國際重要濕地，很有潛能成為國際知名的太陽能社區。而康樂園的特色則在於居民相對優厚的經濟條件及社區凝聚力。康樂園早有發展社區項目的經驗－廚餘回收，而社區內亦有由居民自發組成的太陽能群組，動員能力相對較強。

我們於2018年9月至今年5月，在錦綉花園及康樂園共訪問了大約80多名居民及相關持份者、為合共約50名居民的居所進行太陽能發電潛力評估，及分別舉行了兩場各有30多名居民出席的商議工作坊。我們初步得出以下研究結果：(1) 錦綉花園和康樂園於天然資源、居民經濟負擔、興趣等方面亦相當有潛力發展太陽能；(2) 「上網電價計劃」雖然為居民帶來一定誘因，不少居民仍持審慎、觀望態度，有部份問題仍有待解決，當中主要包括－高昂初置成本、難以在市場物色可靠承辦商、擔心漏水及颱風問題、及欠缺示範項目。我們的研究發現居民對政府有所訴求，因此，初步整合了居民及持份者的意見，並提出以下三點建議，謹供政府參考。

第一，我們建議政府設立「太陽能項目專屬資助基金」。「上網電價計劃」雖然可以大大縮短回本期，但高昂的初置成本仍是居民的重要考慮之一。政府「環境及自然保育基金」一直以來積極推動屋苑、商廈實行環保活動，其中康樂園數年前亦透過這基金設立屋苑廚餘循環再造項目，環保工作得以推動至今。我們建議政府就太陽能發展提供類似支援，為居民的個人或社區的太陽能合作項目提供基金，以減輕初置成本負擔，獲資助的居民或社區團體則需要舉辦太陽能相關的社區參與/宣傳計劃，例如詳細紀錄及匿名分享安裝經驗，在社區、甚至為全港發揮示範作用。個案分享可有助居民清楚安裝流程、了解選擇合適承辦商的注意事項，相信長遠能增強居民對安裝太陽能設備的信心。

第二，我們建議政府**重點打造「錦綉花園或康樂園太陽能街」**。透過訪問，我們發現錦綉花園有些熱心環保的居民聚居同一街或小區，康樂園亦有已安裝住戶帶頭鼓勵鄰居安裝太陽能設備。參考政府最近為學校安裝太陽能光伏系統提供資金及技術援助的「採電學社」計劃，我們認為政府可先於這些較有潛力的地點重點支持太陽能光伏項目。作為試點，政府可提供技術及資金協助，例如邀請該街道或小區居民參與計劃安裝太陽能光伏系統。此等計劃亦有助居民，甚至電力公司了解現時的電網可承載量。

第三，我們建議政府**推動行業設立「太陽能光伏系統工程專業守則」**。就「上網電價計劃」出台後，不少新興的太陽能承辦商湧現，但根據我們的了解，居民對承辦商的專業水平有所保留，除了系統的規格外，他們對漏水、颱風等問題仍存有很大憂慮。尤其是防水工程難以得到保證，令不少受訪者卻步安裝。了解到政府為學校安裝太陽能光伏系統時亦有進行試水，政府可要求或規管承辦商必須為客戶進行試水，若安裝後出現漏水問題，亦有助釐清雙方責任。然而，錦綉花園及康樂園的屋頂均為斜頂，試水規定亦需小心考慮可行性。

「上網電價計劃」是香港發展可再生能源的重要一步，政策亦成功凝聚了一批有興趣、有能力發展太陽能的錦綉花園及康樂園居民，若政府在這難得的機遇能更積極提供配合措施，相信必定能加快社區發展太陽能的進程。

我們的研究將於今年八月完結，屆時將向 貴署提供較全面及完整的研究結果以供參考。



馬雅森博士  
香港浸會大學 亞洲能源研究中心 總監  
二零一九年六月十一日



### Acknowledgement

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### 鳴謝

本研究項目（項目編號：2017.A2.027.18B）獲香港特別行政區政府政策創新與統籌辦事處公共政策研究資助計劃／策略性公共政策研究資助計劃撥款資助。

# 錦綉花園太陽能社區工作坊

## 簡介文件

2019 年 3 月 23 日(星期六)

上午 9:15 至 下午 12:30

匡智元朗晨曦學校

主辦單位



協辦單位



研究團隊



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## 聲明

這次工作坊是香港政府政策創新與統籌辦事處公共政策研究資助計劃的研究項目「透過社區參與建立可持續能源發展的未來模型：以香港兩個潛在太陽能社區為案例」(項目編號：2017.A2.027.18B)的一個研究部分。工作坊將使用問卷及討論時的資料作學術研究用途。我們會將你的個人資料保密，在將來發表的所有研究報告上亦會以匿名處理你的個人資料。由於此簡介文件當中未有發表的資料，未經研究團隊同意，請不要轉載或引用本簡介文件。若對上述研究計劃有任何問題，或對本簡介文件有任何查詢，請與馬雅燕博士聯絡(電郵：[aesc@hku.edu.hk](mailto:aesc@hku.edu.hk) 或致電 3411-7187)。

**拍攝、攝錄錄影和錄音聲明：**工作坊當日，我們的工作人員將會進行拍攝、攝錄錄影和錄音，讓主辦及協辦單位作學術研究、記錄和日後資訊傳播等用途。若您不願意被拍攝或攝錄錄影，當日登記時請知會我們的工作人員，我們會給您帶上特別的名牌，以作識別。請您放心，我們屆時會作出妥善的安排。

## 1 引言

### 1.1 歡迎辭及前言

今天這場工作坊正正因為有您們的參與，才變得重要。我們衷心感謝您們每一位，願意抽空來到這次工作坊，與我們一起商討太陽能社區發展在香港未來的角色。

發展太陽能已成為二十一世紀可持續能源轉型的一個主要議題。其中，以社區為單位發展的分布式太陽能系統扮演著重要角色。隨著太陽能技術日趨成熟、太陽能發電成本持續下降及相關政策如上網電價等帶動下，世界各地均湧現不同形式的太陽能社區。錦綉花園是香港少數擁有優厚太陽能發電潛力的地區，大家作為錦綉花園的一份子，對錦綉發展成一個太陽能社區有甚麼看法呢？

此工作坊的目的是邀請錦綉花園住戶及這個社區的持份者，分享您們對安裝太陽能系統及讓錦綉花園發展成為太陽能社區的意見。這次工作坊希望能集思廣益，為錦綉花園以至香港發展太陽能出一分力。

這工作坊的設計，是參考了美國史丹福大學開發的「商議式民意調查」方法。顧名思義，商議就是商量、議論。我們將透過小組討論、與專家互動等環節，讓您與其他參與者討論各自不同的意見。究竟社區發展太陽能在錦綉花園以至香港有何機遇和挑戰？這工作坊希望提供一個讓大家共聚一堂的平台，讓您們及其他持份者就這個重要問題，進行討論和商議，經過深思熟慮後再歸納出自己的看法和願景。

透過這次工作坊，香港政府、本港兩家電力公司及有關持份者將會聆聽到您的寶貴意見，您的建議將可能影響日後相關政策的制定。

這份「簡介文件」是這次工作坊的關鍵組成部份，這文件為您們提供一個簡要的概覽，幫助您們了解社區發展太陽能的過程中遇到的障礙及可能的應對措施等。請大家在出席前抽空細閱這簡介文件，在工作坊期間亦可隨時拿出來參考。

最後，我們衷心感謝這個行業的專家們，為這份簡介文件的初稿給予意見。另外，我們感謝政策創新與統籌辦事處公共政策研究資助計劃的研究項目(項目編號：2017.A2.027.18B)和香港浸會大學學術研究委員會的撥款支持。

再次感謝您抽空參與我的工作坊！

項目研究團隊敬啟

|                                          |                                                   |                                                                                         |                              |
|------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------|
| 馬雅燕博士<br>香港浸會大學<br>亞洲能源研究中心總監<br>地理系助理教授 | 盧笛聲博士<br>香港浸會大學<br>地理系助理教授<br>林思賢東西學術交流研究所<br>副總監 | 周啟鳴教授<br>香港浸會大學<br>香港地學計算與<br>分析研究中心主任<br>社會科學院副院長(研究)                                  | 梁國熙教授<br>香港城市大學<br>能源及環境學院教授 |
| 鍾庭耀博士<br>香港大學<br>民意研究計劃總監                | 羅惠儀博士<br>香港大學<br>社會科學學院<br>策動永續發展坊<br>副總監及首席講師    | Marc Wolfram 博士<br>成均館大學(韓國)<br>城市變革實驗室<br>(Urban Transformations Lab)<br>負責人<br>建築系副教授 | 楊凱珊<br>綠色和平東亞分部<br>資深項目主任    |

## 1.2 中心簡介



香港浸會大學亞洲能源研究中心 (Asian Energy Studies Centre) 成立於 2014 年 (前身為早於 1998 年成立的“香港能源研究中心”)，是社會科學院轄下的研究中心。亞洲能源研究中心以成為亞太區公認的可持續能源研究中心為宗旨，致力從管治角度分析及著眼研究亞洲區的可持續能源發展。透過進行跨學科的研究項目、組織學術研討會及公共研討會，和參與其他學術活動，我們致力創造新知識、提供切實可行的政策建議、促進知識交流，及促進相關持份者的參與來推動和改善能源政策。

更多有關中心的研究項目或活動，請瀏覽 <http://aesc.hkbu.edu.hk/>。



香港浸會大學亞洲能源研究中心及地理系於 2018 年牽頭成立「香港太陽能伙伴合作平台」(Hong Kong Solar Partnership)，旨在為香港太陽能持份者提供太陽能發展合作及社區參與的平台。

更多有關「香港太陽能伙伴合作平台」的資料，請瀏覽 <http://aesc.hkbu.edu.hk/hongkongsolarpartnership>。

## 1.3 工作坊目的

這次工作坊希望提供一個開放的平台讓持份者討論香港太陽能社區發展。以錦綉花園為研究個案，我們希望探討居民在現行可再生能源政策下，發展太陽能社區的可能性、困難及願景。

我們將於本周六 (2019 年 3 月 23 日) 在錦綉花園舉行工作坊，並計劃下月再在康樂園舉行同類工作坊，希望與大家集思廣益，一同探索太陽能發展不同方案的利弊、可行性。

根據我們從 2018 年 8 月至 2019 年 2 月期間在錦綉花園進行的訪問，我在周六的工作坊，將圍繞三個居民較關注的範疇，邀請您分享意見。這三個範疇是：(1) 初置成本高、回報期長、融資模式有限；(2) 市場及技術資訊不足；及(3) 環保意識薄弱。

## 1.4 工作坊的參與人士

我們邀請約 30 名有興趣或已安裝太陽能板的錦綉住戶，與來自學術界、太陽能行業和非政府機構的專家及代表進行交流。來自首爾的太陽能社區領袖將應邀分享她在韓國發展太陽能社區的經驗。

## 1.5 討論模式

工作坊將採用商議式 意調查進行。透過小組討論、大會互動等環節，各參與人士可表達意見，及向其他居民、專家、代表提問。

另外，我們亦為參與人士 4 歲或以上的同行小孩提供太陽能 DIY 工作坊。

## 1.6 專家簡介



金少英女士 Soyoung Kim

金女士為首爾銅雀區盛大谷（Sungdaegol）能源自主社區代表。從 2011 年福島核事故開始，金女士積極提倡社區能源轉型活動。她以社區自主設立的兒童圖書館為中心，向社區家庭宣揚社區節能，逐漸發展成「能源超市」、太陽能咖啡車、推動社區安裝太陽能板等組織及活動。呼應首爾的「減少一間核電廠」政策，盛大谷的能源運動令盛大谷成為全市首個「能源自主社區」。

有關首爾及盛大谷能源自主社區的資料，請瀏覽以下網頁：

Power to the People (24 Hours of Reality 2016)短片：

<https://www.youtube.com/watch?v=dYcCW8yagF4>

綠色和平「平權節奶」與節能社區掀「反核」韓流：

<http://www.greenpeace.org/hk/sites/no-nuclear/#/seoulinpp3/energy-sufficient-village/>

端傳媒——位韓國 OPPIA，一個自主社區，一場節能韓流：

<https://theinitium.com/article/20160311-hongkong-nuclearpower/>

香港浸會大學亞洲能源研究中心於 2018 年 5 月的香港大學「上網電價」全民綠電」新契機研討會上的發言：首爾的經驗：對香港可再生能源政策發展的啟示

[https://drive.google.com/file/d/18ix4\\_INcUU-yEI2-gLLJgVQnyoYqy4d/view?usp=sharing](https://drive.google.com/file/d/18ix4_INcUU-yEI2-gLLJgVQnyoYqy4d/view?usp=sharing)

## 1.7 工作坊程序

地點: 匡智元朗晨曦學校 – 新界元朗錦綉花園荔枝北路 133 號

日期: 2019 年 3 月 23 日 (星期六)

語言: 廣東話及韓語 (大會將提供傳譯)

| 時間            | 場地 1 (參加討論人士)                                                              | 場地 2 (同行小孩)                                                                |
|---------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------|
| 09:15 – 09:30 | 登記                                                                         |                                                                            |
| 09:30 – 09:40 | 歡迎致辭<br>馬雅燕博士<br>香港浸會大學地理系助理教授及<br>亞洲能源研究中心總監                              |                                                                            |
| 09:40 – 10:00 | 初步研究結果分享<br>馬雅燕博士<br>香港浸會大學地理系助理教授及亞洲能源研究中心總監<br>梁國熙教授<br>香港城市大學 能源及環境學院教授 |                                                                            |
| 10:00 – 10:30 | 首爾太陽能社區經驗分享*<br>金少英女士 (Ms. Soyoung Kim)<br>首爾能源自主社區代表<br>*大會將提供韓粵傳譯        | 太陽能 DIY 工作坊<br>節目包括:<br>1. 「懂說話的智慧太陽能板」示範<br>2. 「太陽能手作坊」動手組裝太陽能玩具 (完成後可帶走) |
| 10:30 – 10:45 | 息                                                                          |                                                                            |
| 10:45 – 11:45 | 小組討論                                                                       |                                                                            |
| 11:45 – 12:30 | 互動環節                                                                       |                                                                            |
|               | 工作坊結束                                                                      |                                                                            |

## 2 香港太陽能社區的構想

## 2.1 香港政府的願景

根據環境局在 2017 年發表的香港氣候行動藍圖 2030+，政府希望在 2030 年減少 65 – 70% 的碳強度（按 2005 年的水平）。參考現時香港的情況，我們需要減少使用化石燃料和增加使用可再生能源來達成減碳目標。



## 2.2 現時政策－上網電價計劃

中電可再生能源上網電價:

<https://www.clp.com.hk/zh/community/renewable-schemes/feed-in-tariff>

### 港燈上網電價計劃:

<https://www.hkelectric.com/zh/customer-services/smart-power-services/feed-in-tariff-scheme>

機電工程署及香港兩間電力公司就上網電價計劃提供了申請上網及一些安裝太陽能板的須知。

|                |                                                                                                                                             |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| 太陽能板的安裝要求及申請程序 | <a href="https://re.emsd.gov.hk/tc_chi/fit/ri/fit_r1_g.html">https://re.emsd.gov.hk/tc_chi/fit/ri/fit_r1_g.html</a>                         |
| 合資格供應商列表       | <a href="https://re.emsd.gov.hk/tc_chi/gen/gen/gothier/gothier_equ.html">https://re.emsd.gov.hk/tc_chi/gen/gen/gothier/gothier_equ.html</a> |
| 合資格承辦商列表       | <a href="https://re.emsd.gov.hk/tc_chi/gen/gen/gothier/gothier_EL.html">https://re.emsd.gov.hk/tc_chi/gen/gen/gothier/gothier_EL.html</a>   |
| 太陽能系統安裝指南      | <a href="https://re.emsd.gov.hk/tc_chi/files/PV/GuidanceNotes.pdf">https://re.emsd.gov.hk/tc_chi/files/PV/GuidanceNotes.pdf</a>             |

### 2.3 香港太陽能發展歷程

太陽能進程



### 3 您的看法：未來的錦綉花園

#### 討論內容

社區發展太陽能充滿機遇，但亦暗藏不同問題。就錦綉發展太陽能社區，我們構思出正面及負面發展的可能性。

正面的情景我們稱之為「順風順水太陽能社區起勁」，

而負面的情景為「麻痺煩煩太陽能發展無望」。

請觀看這兩個不同情景的故事：



「順風順水太陽能社區起勁」：

[https://drive.google.com/file/d/1CBsYrYFvWLMrUv20H\\_LQMEHLYp47J43/view?usp=sharing](https://drive.google.com/file/d/1CBsYrYFvWLMrUv20H_LQMEHLYp47J43/view?usp=sharing)



「麻痺煩煩太陽能發展無望」：

[https://drive.google.com/file/d/1A-XqpBHymjW\\_6rvpASNloKpNHn7dX943/view?usp=sharing](https://drive.google.com/file/d/1A-XqpBHymjW_6rvpASNloKpNHn7dX943/view?usp=sharing)

就著上述的情景，請各位居民在不同的發展方案下，就以下三大範疇作出討論，並提出您的意見：

- 一. 初置成本高、回報期長、融資模式有限
- 二. 市場及技術資訊不足
- 三. 環境教育及意識薄弱

也邀請您想想：

1. 就推動錦綉社區太陽能發展，您認為哪個情景較能反映現實/可能會發生的狀況？
2. 就著上述兩個情景，您認為有甚麼地方最需要/最值得關注？
3. 就推動社區太陽能發展可能會遇到的問題，您有何解決辦法/任何建議？
4. 您認為有甚麼重要議題/考慮因素在工作坊未能好好有結論，值得大家在會後再作討論、跟進？
5. 您認為錦綉的大太陽能社區可以發展到甚麼程度？您對您的社區透過社區模式發展有甚麼願景？

### 補充資料：居民與社區參與太陽能的模式

|      | 各戶自行安裝                     | 與私營機構合作發展社區公共<br>同作太陽能發電用途                                                                                                              | 社區自發自用<br>設立社區能源交易市場<br>利用電動車作蓄電池使用                                                                                                                                                                                                                                             |
|------|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 方案背景 | 主要持份者<br>居民                | 居民、管理處、電力公司、太陽能投資者                                                                                                                      | 居民、管理處、電力公司、社企                                                                                                                                                                                                                                                                  |
|      | 合作關係<br>沒有<br>(各太陽能住戶自行負責) | 太陽能住戶、管理處及第三方合作                                                                                                                         | 太陽能住戶、非太陽能住戶、管理處、社企及第三方合作                                                                                                                                                                                                                                                       |
|      | 融資模式<br>自行投資               | 團購<br>與第三方合資                                                                                                                            | 社區能源交易                                                                                                                                                                                                                                                                          |
| 考量因素 | 成本及安排                      | <ul style="list-style-type: none"> <li>- 需要聚集到一定數量的住戶，才能發揮「團購」作用，減低初置成本</li> <li>- 與第三方合資可能衍生行政費用</li> </ul>                            | <ul style="list-style-type: none"> <li>- 初置成本下調</li> <li>- 上網電價逐年下降</li> <li>- 電費有加價壓力；並可能有新增的電費項目，包括過網費、可再生能源附加費</li> <li>- 成立地區電力系統的條件，如： <ul style="list-style-type: none"> <li>i 太陽能能和電動車得到廣泛使用</li> <li>ii 大部分住戶同意安裝智能電錶</li> <li>iii 大部分住戶提供實時用電數據</li> </ul> </li> </ul> |
|      | 技術及市場                      | <ul style="list-style-type: none"> <li>- 太陽能系統的安裝位置</li> <li>- 逆變器的壽命</li> <li>- 漏水、防風等安裝問題</li> <li>- 承辦商質素</li> <li>- 保險制度</li> </ul> | <ul style="list-style-type: none"> <li>- 智能社區微型電網</li> <li>- 智能電力管理系統</li> <li>- 電動車作蓄電池技術</li> <li>- 社企模式管理社區電力系統</li> <li>- 設立能源中介平台及管理</li> </ul>                                                                                                                            |
|      | 政策                         | <ul style="list-style-type: none"> <li>- 政府與電力公司的協議</li> </ul>                                                                          | <ul style="list-style-type: none"> <li>- 社區電價具市場競爭力</li> <li>- 規管社區電力交易的相關法例</li> </ul>                                                                                                                                                                                         |

## Appendix 7-5b: Scenario cases used in the community workshop

### 錦綉花園太陽能社區工作坊

### 順風順水太陽能社區起動

\*以下情景根據研究資料虛構而成，並非真實個案。



陳先生是錦綉花園居民，他看到政府及兩電最近推出的上網電價計劃，於是計劃安裝太陽能板。陳先生瀏覽了不同網站，花了兩星期查閱機電工程署的承辦商列表。

陳先生分別找到四間太陽能承辦商報價。

他比較了承辦商的價錢、防漏工程的安排、設備安全性等。

希望把設備安裝在不顯眼位置，並確保防水工程完成妥當。



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陳先生向管理處及電力公司申請安裝太陽能板，承辦商亦成功為陳先生申請上網電價。

在確定安裝太陽能板前，陳先生參加居民開設的太陽能Whatsapp群組。居民正為團購作出熱烈討論。

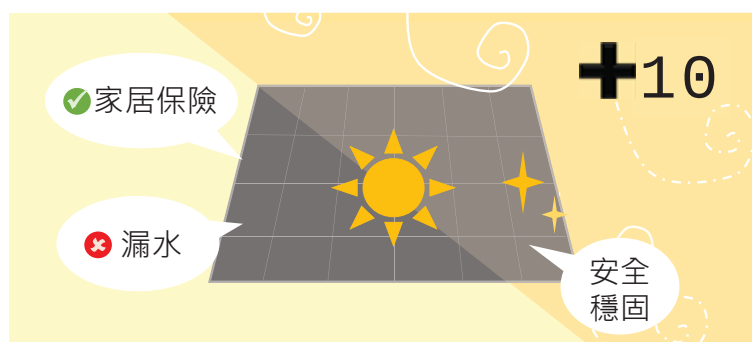




群組成員積極揀選承辦商。在大家踴躍討論下，很快便選擇了一間太陽能承辦商。



由於安裝太陽能板的費用有一半來自安裝工程，三十多戶團購能節省人工支出。承辦商願意提供九五折，而居民需要選購同一款太陽能板及統一安裝安排。



終於，陳先生安裝了太陽能板，亦成功為設備買到家居保險，對設備安全及保障都十分安心。工程很穩妥沒有漏水，亦抵擋了近來颱風的吹襲。



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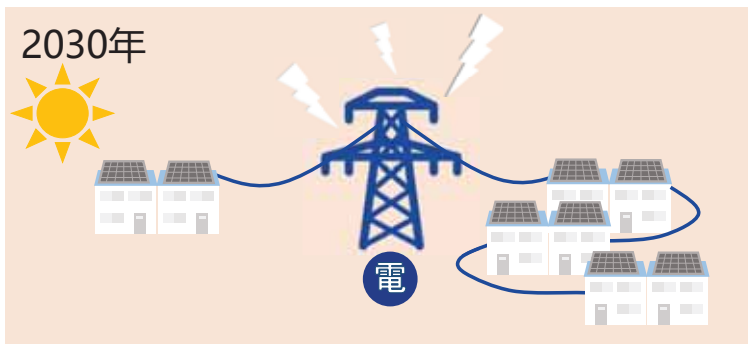
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陳先生亦獲邀擔任項目顧問。

由於錦綉花園毗鄰米埔拉姆薩爾濕地，錦綉亦成為國際知名的太陽能社區。



十多年過去，到2030年，**越來越多**錦綉住戶安裝太陽能板，電力公司需要將電網**配套設施**升級，以維持電網**穩定**。



上網電價計劃在2033年完結前，錦綉有不少住戶已經安裝了太陽能板。不過，有些居民雖然**支持**太陽能發電，但由於**經濟因素**或**其他原因**而沒有安裝。



## Appendix 7-5b: Scenario cases used in the community workshop

### 錦綉花園太陽能社區工作坊

### 順風順水太陽能社區起動

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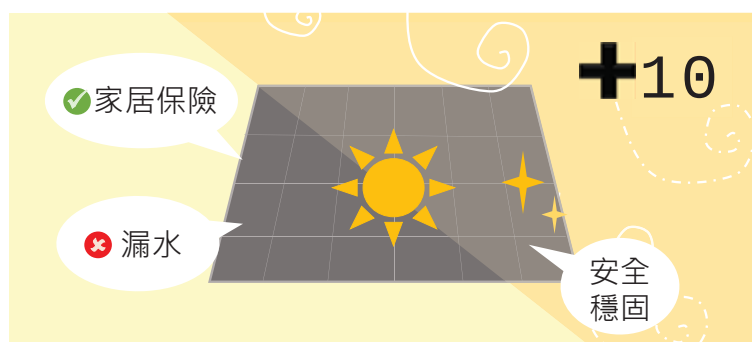




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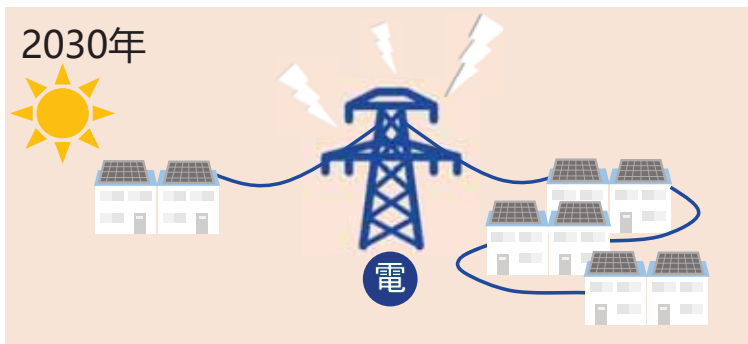
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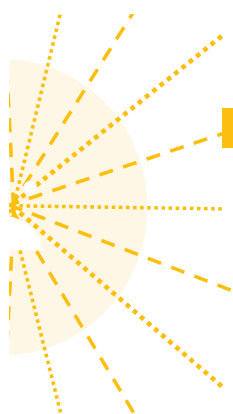


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## 錦綉花園太陽能社區工作坊

### 麻麻煩煩太陽能發展無望

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陳先生是錦綉花園居民，看到政府及兩電最近推出的上網電價計劃，於是計劃安裝太陽能板。陳先生感到**無從入手**，又**無法找到有經驗的朋友協助**。

陳先生經過費時的資料搜集，先後找到四間太陽能承辦商報價。

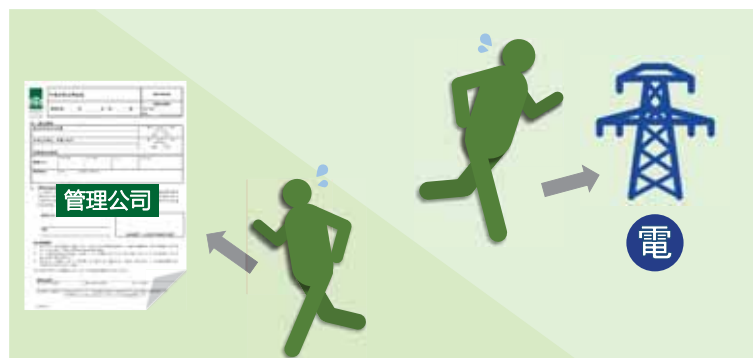
不過，他對價錢、防漏工程的安排、設備安全性等抱有**疑惑**，

**不知**哪一個承辦商才信得過。



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陳先生最終選了一間承辦商，但是，為解決漏水問題，承辦商需要把防水工程外判，陳先生需要支付**額外費用**。安裝費用亦因此增加不少。



陳先生開始相關**申請**程序，先後向管理公司和電力公司提出申請，經過一輪**繁複**的行政手續後，終於在**六個月**後獲批上網電價。



不過，在開始工程的時候，陳先生卻看到有關太陽能板引起的**意外**，令陳先生有所卻步。

不久，陳先生參加了居民開設的太陽能Whatsapp群組。居民正討論團購。陳先生留意到有些群組成員長期沒有加入討論或主動搜集資料，而有些成員亦對選擇十分挑剔。



大家對價格、安裝美觀性、防水的要求亦各有不同。經過長達三個月的討論及意見磨合，只有零星數間住戶願意團購。承辦商不願意提供任何折扣，團購最終不了了之。

三個月後，陳先生收到管理處的通告，提到能源供應商及大企業GOOGLE計劃在山背河或停車場建立「社區共建太陽能項目」，並邀請居民集資，形式如同投資i-Bond。



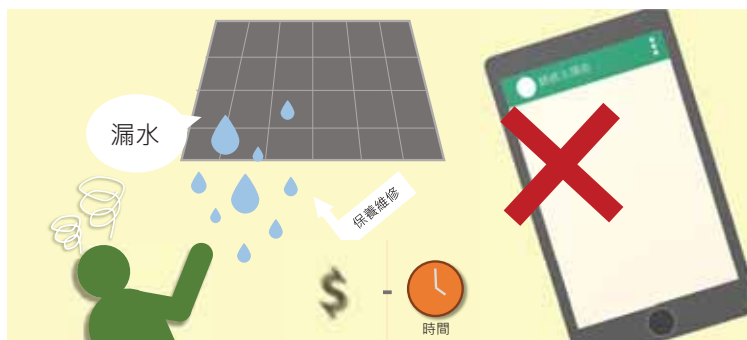
在扣除成本後，每戶每年可得\$2000上網電價作收入。

但是，有不少居民投訴太陽能板反光，影響風水、有礙景觀。

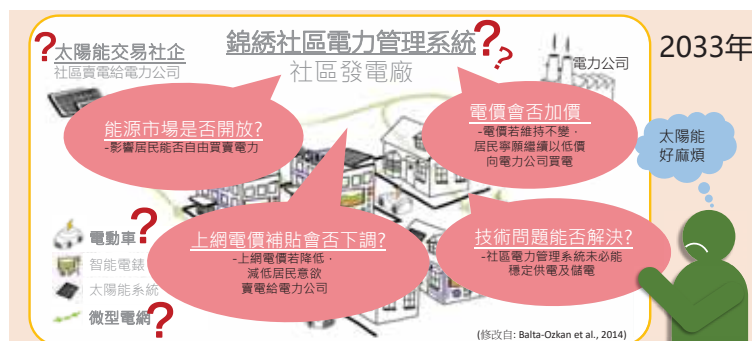
山背河及停車場計劃亦涉及渠務署、屋宇署、環境局、地政總署等多個政府部門審批，手續漫長。



最後，陳先生雖然安裝了太陽能板，但無法找到任何保險公司承保。最近一次十級颱風，鄰居不斷發Whatsapp給陳先生，問他的太陽能板會否飛脫墮下等等。打風期間，陳先生無時無刻都提心吊膽。



幸好，颱風過後沒有嚴重意外，但陳先生的屋企卻嚴重漏水。陳先生雖然希望向其他太陽能住戶詢問關於保養維修的問題，但先前的群組已消聲匿跡，陳先生只好獨自面對。



十多年過去了，在2033年，政府大力推動「智慧城市」，有錦綉居民亦順應大潮流，發起將錦綉變成綠色的智慧社區，建立「社區電力管理系統」，管理區內的太陽能發電系統，和電動車的儲電系統。但建立智慧社區不單涉及很多複雜因素影響，例如技術問題、能源市場是否開放。陳先生與幾位發起居民談來談去，也不知何去何從。



再者，錦綉到2033年亦只有零星數家住戶安裝了太陽能板，社區的太陽能發電量少，「社區電力管理系統」最終不了了之。

### 錦綉花園太陽能社區工作坊

參考資料:

Balta-Ozkan, N., et al. (2014). "Scenarios for the Development of Smart Grids in the UK: synthesis report."

\*以上情景根據研究資料虛構而成，並非真實個案。  
如對資料有任何查詢，可聯絡亞洲能源研究中心(電話: 34117032; 電郵:aesc@hkbu.edu.hk)。

錦綉花園太陽能社區工作坊  
商議前的問卷

Code

請☑出合適選項。

1. 你家有沒有安裝太陽能板?  
☐ 有(請跳至題 3) ☐ 沒有
2. 如沒有, 你有多大興趣安裝?

| 完全沒有興趣                   | 沒有興趣                     | 中立                       | 有興趣                      | 十分有興趣                    | 無意見                      |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

3. 香港上網電價計劃在 2018 年何月開始實施? \_\_\_\_月

4. 您是否支持用下列方式, 來發展錦綉的社區太陽能?

|                                     | 非常不支持                    | 不支持                      | 中立                       | 支持                       | 非常支持                     | 無意見                      |
|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 各住戶自行找承辦商安裝                     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 團購                             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 社區一人一股集資籌建太陽能項目(如在停車場、山貝河)    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iv) 我希望有更多錦綉住戶安裝太陽能板, 錦綉成為一個太陽能社區  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (v) 長遠來說, 設立錦綉社區的太陽能交易市場, 社區電力可自發自用 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

5. 您同意以下的說法嗎?

|                                         | 非常不同意                    | 不同意                      | 中立                       | 同意                       | 非常同意                     | 無意見                      |
|-----------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 香港人的用電行為不會對氣候有大影響                   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 我願意多付一些錢去買更節能的電器                   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 為了我們的子孫後代, 我們需要減少使用化石燃料(如煤或天然氣發電) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

6. 你認為安裝太陽能板有沒有以下價值?

|     | 價值                                                                                       | 評分<br>(1=完全沒有價值 至 10=非常有價值) |                          |                          |                          |                          |                          |                          |                          |                          |                          |                          |
|-----|------------------------------------------------------------------------------------------|-----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
|     |                                                                                          | NA                          | 1                        | 2                        | 3                        | 4                        | 5                        | 6                        | 7                        | 8                        | 9                        | 10                       |
| i   | <b>經濟價值</b> : e.g. 減少由空氣污染引起的醫療費用; 降低對於進能源的依賴、避免因缺電引起的經濟損失 (加強能源安全); 推進本地綠色產業、創造更多綠色就業機會 | <input type="checkbox"/>    |                          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ii  | <b>環境價值</b> : e.g. 環保、減排溫室氣體、減少空氣污染                                                      | <input type="checkbox"/>    |                          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| iii | <b>社會價值</b> : e.g. 提高香港這城市的綠色形象、降低核能風險、降低能源危機風險、改善市民居住環境、為後代保護城市的資源和環境                   | <input type="checkbox"/>    |                          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| vi  | <b>社區價值</b> : e.g. 錦綉可以建立自己的太陽能社區，社區的電力自發自用、促進社區和諧                                       | <input type="checkbox"/>    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

7. 您的資料 (請放心, 您提供的資料將匿名處理)

- a) 性別  
☐ 男 ☐ 女
- b) 年齡  
☐ 18-29 ☐ 30-39 ☐ 40-49 ☐ 50-59 ☐ 60-69 ☐ 70 或以上
- c) 教育程度  
☐ 幼兒教育至中學或同等學歷  
☐ 高中畢業或同等學歷  
☐ 副學士/高級文憑/文憑證書及同等學歷  
☐ 學士學位及同等學歷  
☐ 碩士或以上學歷
- d) 職業 (可選取多於一個選項)  
☐ 行政及專業人員 ☐ 文職及服務人員  
☐ 勞動工人 ☐ 學生  
☐ 家庭主婦/家務料理者 ☐ 已退休  
☐ 其他: \_\_\_\_\_
- e) 您家庭每月收入是?  
☐ 港幣 19,999 或以下 ☐ 港幣 20,000 - 39,999  
☐ 港幣 40,000 - 59,999 ☐ 港幣 60,000 - 79,999  
☐ 港幣 80,000 - 99,999 ☐ 港幣 100,000 - 119,999  
☐ 港幣 120,000 - 139,999 ☐ 港幣 140,000 - 159,999  
☐ 港幣 160,000 或以上 ☐ 其他 (例如已退休)

8. 參加工作坊前，你有閱讀過主辦單位所提供的「簡介文件」嗎？

- ☐ 沒有看過
- ☐ 只看了文件的一小部分，不到一半
- ☐ 看了文件約一半的內容
- ☐ 看了文件一半以上的內容，但沒有看完
- ☐ 已看了整份文件
- ☐ 不知道/不願透露

--- 問卷完成 ---

謝謝您!

## Appendix 7-5d: Workshop presentation powerpoint

### 《香港太陽能社區》的研究 初步結果

香港政府 政策創新與轉籌辦事處 公共政策研究資助計劃 的研究項目 (2018-2019)



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亞洲能源研究中心總監  
地理系助理教授

梁國熙教授  
香港城市大學  
能源及環境學院教授

2019年3月23日

<http://www.dronestagram/fairview-park-yuen-long-new-territories-hong-kong/>

### 太陽能發展進程

#### 香港...

|                           |                         |                         |                                       |                                   |                       |                                            |                                     |
|---------------------------|-------------------------|-------------------------|---------------------------------------|-----------------------------------|-----------------------|--------------------------------------------|-------------------------------------|
| 2018年4月<br>公佈上綱電價<br>計劃詳情 | 2018年5月<br>中電開始<br>接受申請 | 2018年8月<br>港燈開始<br>接受申請 | 2018年10月<br>中電開始計劃<br>並接獲<br>1,100份申請 | 2018年10月中<br>政府放寬<br>村屋安裝<br>高度上限 | 2019年1月<br>港燈開始<br>計劃 | 2019年2月<br>政府宣佈為<br>學校<br>提供一站式<br>太陽能安裝服務 | 2019年3月<br>中電及港燈<br>共接獲<br>約1770份申請 |
|---------------------------|-------------------------|-------------------------|---------------------------------------|-----------------------------------|-----------------------|--------------------------------------------|-------------------------------------|

#### 錦綉花園

|                                     |                                                                        |                                       |
|-------------------------------------|------------------------------------------------------------------------|---------------------------------------|
| 2017年9月<br>管理公司設立<br>安裝太陽能板<br>之申請表 | 2018年5月<br>管理公司修改申請<br>表，允許太陽能板<br>即插由<br>4平方米增為只與<br>屋頂邊緣齊空<br>30平方厘米 | 2019年1月<br>有21間住戶向<br>管理處申請，<br>16戶獲批 |
|-------------------------------------|------------------------------------------------------------------------|---------------------------------------|

#### 康樂園

|                                                           |                                          |                                         |
|-----------------------------------------------------------|------------------------------------------|-----------------------------------------|
| 2018年9月<br>業主會舉行<br>太陽能講座及<br>設立Whatsapp<br>群組，居民踴躍<br>踴躍 | 2018年9月底<br>業主會邀請8間<br>承辦商報價並發<br>放資訊給居民 | 2018年12月<br>管理公司研究是<br>否有建公架，<br>應購暫時擱置 |
|-----------------------------------------------------------|------------------------------------------|-----------------------------------------|

### 研究方法

| 研究目的                                                                                                                               | 研究方法                                                                                                                                                                                                                                                   | 探討的議題                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>以「<b>錦綉</b>」及「<b>康樂園</b>」兩個有潛能成為太陽能社區的屋苑作為研究案例</li> <li>本研究旨在探討社區參與對能源轉型的決策過程的作用</li> </ul> | <ul style="list-style-type: none"> <li>分析社區及附近學校對上網電價實施前後的反應</li> <li>2018.9-2019.1 在社區及學校進行現場太陽能測量，評估太陽能潛力</li> <li>2018.8-9月：訪問相關持分者，探討香港太陽能社區的前景、發展方案、面臨的障礙及可行的策略，及對太陽能政策的想法（已訪問錦綉43戶+康樂園29戶）</li> <li>2019.3-4月 舉行<b>工作坊</b>促進各方交流、商討對策</li> </ul> | <ul style="list-style-type: none"> <li>發展太陽能社區是否可行的能源選項？</li> <li>香港是否可依靠太陽能社區作為可持續能源將來的一部分？</li> <li>香港可從其他太陽能先進城市汲取甚麼經驗？</li> <li>香港可怎樣處理從發展太陽能帶來的技術、經濟、社會政治及制度上的挑戰和機遇？</li> </ul> |

### 為何研究錦綉？

“太陽能是錦綉的「社區資源」”

5,024 戶

優良的地理環境 日照優勢

[https://drive.google.com/file/d/143fITZOKD8ZZmU0SiEU3fDMGD\\_tjk1-v/view?usp=sharing](https://drive.google.com/file/d/143fITZOKD8ZZmU0SiEU3fDMGD_tjk1-v/view?usp=sharing)

(鳴謝：伯特利中學 黃俊禧同學)

0:56-1:38

### 訪問：錦綉花園 43戶

#### 性別

|   |    |
|---|----|
| 男 | 22 |
| 女 | 21 |

#### 年齡

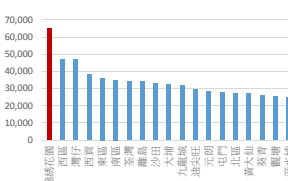
|       |    |
|-------|----|
| 18-29 | 4  |
| 30-39 | 1  |
| 40-49 | 1  |
| 50-59 | 10 |
| 60-69 | 14 |
| 70或以上 | 3  |

#### 職業

|         |    |
|---------|----|
| 行政及專業人員 | 12 |
| 勞動工人    | 19 |
| 其他      | 12 |

#### 教育程度

|                     |    |
|---------------------|----|
| 幼兒教育至中學或同等學歷        | 5  |
| 高中畢業或同等學歷           | 6  |
| 副學士/高級文憑/文憑/證書及同等學歷 | 3  |
| 學士學位及同等學歷           | 18 |
| 碩士或以上學歷             | 11 |



錦綉住戶收入對比香港各區住戶收入  
(從事經濟活動的家庭住戶每月收入中位數)

### 初步研究結果 1：

受訪住戶有太陽能資源、但未有充分利用

## 太陽能光伏系統發電分析

- 香港城市大學能源及環境學院/能量研發能源研究中心。
- 使用測量儀器 horticatcher 和分析軟件 Meteonorm 來估算錦繡花園屋頂每年可接收多少太陽能。
- 進一步估算安裝太陽能光伏系統的全年發電量。
- 最後計算每年可再生能源上網電價補貼。



## 總結:

| No. | no. of rooftops | total rooftop area (m²) | estimated electricity output (kWh/year) | annual income (HK\$) | FIT rate (\$/kWh) |
|-----|-----------------|-------------------------|-----------------------------------------|----------------------|-------------------|
| 1   | 2               | 15                      | 3320                                    | \$16,600             | \$5               |
| 2   | 2               | 16                      | 3552                                    | \$17,759             | \$5               |
| 3   | 2               | 17                      | 3754                                    | \$18,771             | \$5               |
| 4   | 2               | 19                      | 4236                                    | \$21,181             | \$5               |
| 5   | 2               | 24                      | 5337                                    | \$26,683             | \$5               |
| 6   | 2               | 25                      | 5492                                    | \$27,462             | \$5               |
| 7   | 1               | 26                      | 5728                                    | \$28,642             | \$5               |
| 8   | 2               | 26                      | 5728                                    | \$28,796             | \$5               |
| 9   | 2               | 26                      | 5654                                    | \$28,270             | \$5               |
| 10  | 2               | 27                      | 5996                                    | \$29,979             | \$5               |
| 11  | 2               | 27                      | 5896                                    | \$29,481             | \$5               |
| 12  | 3               | 29                      | 6460                                    | \$32,300             | \$5               |
| 13  | 2               | 30                      | 6377                                    | \$31,883             | \$5               |
| 14  | 2               | 31                      | 5989                                    | \$29,945             | \$5               |
| 15  | 2               | 32                      | 6879                                    | \$34,393             | \$5               |
| 16  | 2               | 32                      | 6980                                    | \$34,900             | \$5               |
| 17  | 2               | 32                      | 6316                                    | \$31,580             | \$5               |
| 18  | 2               | 32                      | 7113                                    | \$35,567             | \$5               |
| 19  | 1               | 33                      | 7704                                    | \$38,522             | \$5               |
| 20  | 2               | 34                      | 7213                                    | \$36,063             | \$5               |
| 21  | 2               | 34                      | 8400                                    | \$42,002             | \$5               |
| 22  | 3               | 37                      | 6088                                    | \$30,438             | \$5               |
| 23  | 2               | 38                      | 8303                                    | \$41,514             | \$5               |
| 24  | 3               | 41                      | 8944                                    | \$44,718             | \$5               |
| 25  | 2               | 46                      | 11008                                   | \$55,042             | \$5               |
| 26  | 2               | 50                      | 11009                                   | \$55,046             | \$5               |
| 27  | 3               | 57                      | 11199                                   | \$55,994             | \$5               |
| 28  | 3               | 58                      | 11468                                   | \$57,338             | \$5               |
| 29  | 3               | 61                      | 13144                                   | \$65,776             | \$4               |
| 30  | 4               | 73                      | 14474                                   | \$72,370             | \$4               |
| 31  | 2               | 73                      | 1575                                    | \$78,009             | \$4               |
| 32  | 3               | 110                     | 21724                                   | \$108,614            | \$4               |

參考:

上網電價計劃:  
<10kW: \$5/kWh  
10kW-200kW: \$4/kWh  
>200kW: \$3/kWh

註: 10kW的系統大小大約是60m²  
(根據屋頂太陽能板不同的規格而改變)

## 初步研究結果： 錦繡花園太陽能 系統的成本及回報

- 系統面積：38m²  
(接受太陽能評估住戶的平均屋頂面積)
- 安裝成本：\$160,000  
(按受訪住戶回覆的數字推算)
- 太陽能發電量：7,597千瓦時/年  
(接受太陽能評估住戶的平均太陽能發電量)
- 年度上網電價收入：\$37,985  
(上網電價: \$5/千瓦時)
- 估計回本期：4.2年



## 個案1

- 裝機容量: 6.6kW
- 發電量: 775 kWh (45日計算)
- 45日的上網電價電費: \$3,900



## 受訪住戶太陽能發電潛力 **未被好好利用**

我們早前為**32**戶錦綉居民進行太陽能潛力測量，僅**2**戶已安裝太陽能板。

若受訪居民的屋頂都裝上太陽能板，一年可生產：

= 約**24萬度電**

= 全港最大太陽能發電場發電量：1/10

\*小濠灣: 1.1 MW; 4,237塊太陽能板



渠務署小濠灣污水處理廠  
太陽能發電場

= 錦綉居民 每年少收的上網電價**\$120萬**

= **800**個錦綉住戶 一個月的管理費 (以\$1,500計算)



## 初步研究結果2：

受訪者 **認同**上網電價是 **有效**的政策，但大部分仍持 **觀望**態度。

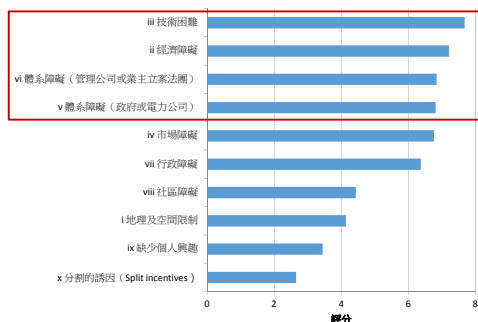
**即使**有上網電價，仍有 **不少障礙**。

已裝了太陽能系統的住戶，**未有**在社區中起到積極的 **示範**作用。

## 有上網電價，但仍有不少障礙.....

受訪家庭: 錦綉, 40  
訪問日期: 2018年8月至9月

阻力因素評分 (N=40)



## 有上網電價，但仍有不少障礙.....

(1) 成本、回本期...**仍然是**問題

...咁姐係我諗住**十幾萬**  
不如換架車先啦,做咗  
其他野先啦...  
(F1)

成本高,預想是**10萬**  
以下,會否可以分期  
(F12)

**十年回報期太耐**,  
十年後可能已搬走...  
(F41)

不過**初頭貴**囉,  
未係普及化  
(F21)

無人support我地,  
所以最好政府OR  
中電出個**Funding**  
低息貸款...  
(F6)

## 有上網電價，但仍有不少障礙.....

(2) 技術困難

完全無一D客睇D  
既資訊去比較,  
性能呀、價錢呀...  
(F23)

好似岩岩個颱風過左,  
吹爛左一個太陽能板,  
飛左去隔離屋或者車喇,  
咁個責任歸邊個,  
呢一個**個人責任**問題  
都係我既concern...  
(F23)

壞左或者**老化**咁呢d野  
點樣再好好地處理呢...  
個維修點處理呢... (F35)

如果我裝完之後  
遇著一個**大颱風**,  
但壞左或者損毀左,  
會唔會話有保險公司  
承擔返個責任等等...  
(F28)

**維修保養**要錢...  
唔知家居保險包唔包...  
增加保險成本...  
(F22)

(3) 環保意識薄弱 (大部分居民)

香港人住屋都成困難,  
**無條件**講再生能源發展  
(F41)

我而家咁嘅價錢,用電力公司  
囉,我**唔係一定必須要環保**,  
係米呀,做咩要同你做環保,  
我要俾多1、2百蚊俾你呀?  
(F1)

...想看其他人安裝後的  
情況再作決定...  
(F12)

如果可以賺到  
人地有成功例子,  
會比較有信心  
(F19)

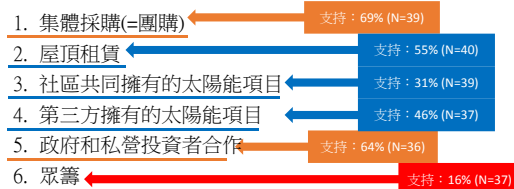
...REFIT唔會推動安  
裝,  
除非有**成功例子**比人  
參考...  
(F22)

## 初步研究結果3：

錦綉花園....有可能的社區合作模式.....???

大家的想法

## 錦綉花園....有可能的社區合作模式.....???



...因為錦綉花園有個群組  
有住客發表過話有興趣,  
問下有無**團購**  
我相信呢到**5000幾戶**  
應該會有唔少用戶會有興趣...  
(F23)

私人機構負責更好,  
我不麻煩,更令世界  
更美好,**風險又不**  
**屬我**... (F41)

如果低**善用設施**  
既,我覺得可取  
既... (F23)

例如可能係個湖啊,  
巴士站個頂,  
又或者其他咁花園。  
聽落去大家都識成嘅,  
因為**as long as**唔好搞到自  
己...  
(F18)

## 下一步....

- 第二輪的居民及其他持份者的訪問
- 整合錦綉及康樂園的資料
- 今年九月前，向政府提出政策建議



這個工作坊正因為有您們的參與，才變得重要  
踴躍發言，與大家分享您的看法!



### Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.

### 鳴謝

本研究項目（項目編號：2017.A2.027.18B）獲香港特別行政區政府政策創新與統籌辦事處公共政策研究資助計劃／策略性公共政策研究資助計劃撥款資助。

錦綉花園太陽能社區工作坊

## 商議後的問卷

Code

請☑出合適選項。

1. 如你家已安裝了太陽能板，請跳至題 2。  
如你家沒有安裝太陽能板，你有多大興趣安裝？

[illegible]

2. 香港上網電價計劃在 2018 年何月開始實施? \_\_\_\_\_月
3. 您是否支持下列方式，來發展錦綸的社區太陽能?

[illegible]

- #### 4. 您同意以下的說法嗎？

[illegible]

5. 你認為安裝太陽能板有沒有以下價值？

[illegible]

6. 有關工作坊
- a) 你對這個工作坊有何看法？

[illegible]

b) 你同意以下的說法嗎？

|                             | 非常<br>不同意                | 不同意                      | 中立                       | 同意                       | 非常<br>同意                 | 無意見                      |
|-----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 小組主持人提供機會讓每個人都參加討論      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 小組所有成員都有差不多的參與程度       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 小組主持人有時試圖以自己的觀點影響小組成員 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iv) 小組主持人確保一些反對的意見都會被考慮    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (v) 小組討論被少數成員所主導            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (vi) 小組成員都能尊重對方的意見          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (vii) 工作坊的簡介文件客觀地反映了不同的意見   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (viii) 專家答問環節解決了我們小組的討論問題   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ix) 總的來說，這個過程有助於我理解整個問題    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

c) 你同意以下的說法嗎？

|                                              | 非常<br>不同意                | 不同意                      | 中立                       | 同意                       | 非常<br>同意                 | 無意見                      |
|----------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 從這個工作坊中，我獲得了一些新知識                        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 在這個工作坊中，我能從一些新角度去思考香港的可再生能源發展           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 參加完這工作坊後，我改變了我對香港可再生能源上網電價補貼政策的一些觀感/想法 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iv) 參加完這工作坊後，我更有興趣參與錦綉的社區太陽能活動              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (v) 參加完這工作坊後，我更有興趣探討在家安裝太陽能板的可能性             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

7. 請提供你的姓名。  
 （註：你的個人資料只作研究用途。我們會將你的個人資料保密，在將來發表的所有研究報告上亦會以匿名處理你的個人資料。）

--- 問卷完成 ---  
 謝謝您!

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## 聲明

這次工作坊是香港政府政策創新與統籌辦事處公共政策研究資助計劃的研究項目「透過社區參與建立可持續能源發展的未來模型：以香港兩個潛在太陽能社區為案例」(項目編號：2017 A2 027 188)的一個研究部分。工作坊將使用問卷及討論時的資料作學術研究用途。我們將會將你的個人資料保密，在將來發表的所有研究報告上亦會以匿名處理你的個人資料。由於此簡介文件當中有未發表的資料，未經研究團隊同意，請不要轉載或引用本簡介文件。若對上述研究計劃有任何問題，或對本簡介文件有任何查詢，請與馬雅燕博士聯絡 (電郵：[aesc@hkbu.edu.hk](mailto:aesc@hkbu.edu.hk) 或致電 3411-7187)。

**拍攝、視像錄影和錄音聲明：**工作坊當日，我們的工作人員將會進行拍攝、視像錄影和錄音，讓主辦及協辦單位作學術研究、記錄和日後資訊傳播等用途。若您不願意被拍攝或視像錄影，當日登記時請知會我們的工作人員，我們會給您帶上特別的名牌，以作識別；請您放心，我們屆時會作出妥善的安排。

# 康樂園太陽能社區工作坊

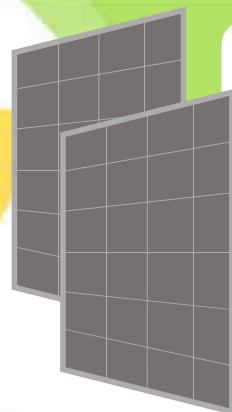
## 簡介文件

2019 年 6 月 1 日(星期六)

上午 9:30 至 下午 12:45

康樂園管理處

康樂園市中心徑 C3 座 2 樓



主辦單位



香港浸會大學  
HONG KONG BAPTIST UNIVERSITY

協辦單位



## 1 引言

### 1.1 歡迎辭及前言

今天這場工作坊正因為有您的參與，才變得重要。我們衷心感謝您們每一位，願意抽空來到這次工作坊，與我們一起商討太陽能社區發展在香港未來的角色。

發展太陽能已成為二十一世紀可持續能源轉型的一個主要議題。其中，以社區為單位發展的分佈式太陽能系統扮演著重要角色。隨著太陽能技術日趨成熟，太陽能發電成本持續下降及相關政策如上網電價等帶動下，世界各地均湧現不同形式的太陽能社區。康樂園是香港少數擁有優厚太陽能發電潛力的地區，大家作為康樂園的一份子，對康樂園發展成一個太陽能社區有甚麼看法呢？

此工作坊的目的是邀請康樂園住戶及這個社區的持份者，分享您們對安裝太陽能系統及讓康樂園發展成為太陽能社區的意見。這次工作坊希望集思廣益，為康樂園以至香港發展太陽能出一分力。

這工作坊的設計，是參考了美國史丹福大學開發的「商議式民意調查」方法。顧名思義，商議就是商量、議論。我們將透過小組討論、與專家互動等環節，讓您與其他參與者討論各自不同的意見。欣賞社區發展太陽能在康樂園以至香港有何機遇和挑戰？這工作坊希望提供一個讓大家共聚一堂的平台，讓您們及其他持份者就這個重要問題，進行討論和商議，經過深思熟慮後再歸納出自己的看法和願景。

透過這次工作坊，香港政府、本港兩家電力公司及有關持份者將會聆聽到您的寶貴意見，您的建議將可能影響日後相關政策的制定。

這份「簡介文件」是這次工作坊的關鍵組成部份，這文件為您們提供一個簡要的概覽，幫助您們了解社區發展太陽能的過程中遇到的障礙及可能的應對措施等。請大家在出席前抽空細閱這簡介文件，在工作坊期間亦可隨時拿出來參考。

最後，我們衷心感謝這個行業的專家們，為這份簡介文件的初稿給予意見。另外，我們感謝政策創新與統籌辦事處公共政策研究資助計劃的研究項目(項目編號：2017.A2.027.188)和香港浸會大學學術研究委員會的撥款支持。

再次感謝您抽空參與我們的工作坊！

項目研究團隊敬啟

|                            |                                                |                                                                                |                              |
|----------------------------|------------------------------------------------|--------------------------------------------------------------------------------|------------------------------|
| 馬雅燕博士<br>香港浸會大學<br>地理系助理教授 | 盧鉅賢博士<br>香港浸會大學<br>地理系助理教授                     | 周啟鳴教授<br>香港浸會大學<br>香港地學計算與<br>分析研究中心主任                                         | 梁國旺教授<br>香港城市大學<br>能源及環境學院教授 |
| 亞洲能源研究中心總監                 | 林思賢東西學術交流研究所<br>副總監                            | 社會科學院副院長 (研究)                                                                  |                              |
| 鍾庭耀博士<br>香港大學<br>民意研究計劃總監  | 羅惠儀博士<br>香港大學<br>社會科學學院<br>策動永續發展坊<br>副總監及首席講師 | Marc Wolfran 博士<br>成均館大學 (韓國)<br>城市變革實驗室<br>(Urban Transformations Lab)<br>負責人 | 楊凱珊<br>綠色和平東亞分部<br>資深項目主任    |

### 1.2 中心簡介



香港浸會大學亞洲能源研究中心 (Asian Energy Studies Centre) 成立於 2014 年 (前身為早於 1998 年成立的“香港能源研究中心”)，是社會科學學院轄下的研究中心。亞洲能源研究中心以成為亞太區公認的可持續能源研究中心為宗旨，致力從管治角度分析及著眼研究亞洲區的可持續能源發展。透過進行跨學科的研究項目、組織學術研討會及公共研討會，和參與其他學術活動，我們致力創造新知識、提供切實可行的政策建議、促進知識交流，及促進相關持份者的參與來推動和改善能源政策。

更多有關中心的研究項目或活動，請瀏覽 <http://aesc.hkbu.edu.hk/>。



香港浸會大學亞洲能源研究中心及地理系於 2018 年牽頭成立「香港太陽能伙伴合作平台」(Hong Kong Solar Partnership)，旨在為香港太陽能持份者提供太陽能發展合作及社區參與的平台。

更多有關「香港太陽能伙伴合作平台」的資料，請瀏覽 <http://aesc.hkbu.edu.hk/hongkongsolarpartnership>。

### 1.3 工作坊目的

這次工作坊希望提供一個開放的平台讓持份者討論香港太陽能社區發展。以康樂園為研究個案，我們希望探討居民在現行可再生能源政策下，發展太陽能社區的可能性、困難及願景。

我們早前已在錦綉花園舉行工作坊，並將於本周六（2019年6月1日）在康樂園舉行同類工作坊，希望與大家集思廣益，一同探索太陽能發展不同方案的利弊、可行性。

根據我們從2018年8月至2019年2月期間在康樂園進行的訪問，我們在周六的工作坊，將圍繞三個居民較關注的範疇，邀請您分享意見。這三個範疇是：(1) 初置成本高、回報期長、融資模式有限；(2) 市場及技術資訊不足；及(3) 環保意識薄弱。

### 1.4 工作坊的參與人士

我們邀請約25名有興趣或已安裝太陽能板的康樂園住戶，與來自學術界、太陽能行業和非政府機構的專家及代表進行交流。

### 1.5 討論模式

工作坊將採用商議式民意調查進行。透過小組討論、大會互動等環節，各參與人士可表達意見，及向其他居民、專家、代表提問。

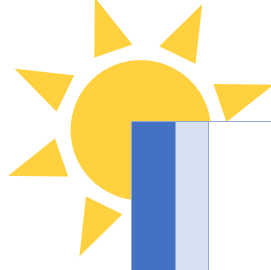
另外，我們亦為參與人士5歲或以上的同行小孩提供太陽能活動。

### 1.6 工作坊程序

地點：康樂園管理處 - 康樂園市中心徑C3座2樓

日期：1/6/2019（星期六）

語言：廣東話為主

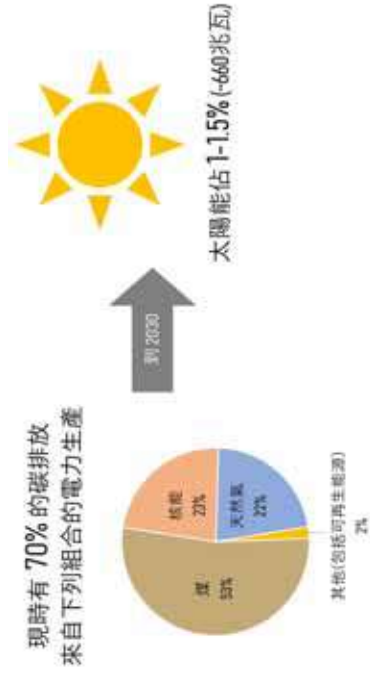


| 時間            | 環節                                                                                                                                    |
|---------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 9:30 – 9:45   | 登記                                                                                                                                    |
| 9:45 – 9:55   | 歡迎致辭<br>馬雅燕博士<br>香港浸會大學地理系助理教授 及 亞洲能源研究中心總監                                                                                           |
| 9:55 – 10:15  | 初步研究結果分享<br>馬雅燕博士<br>香港浸會大學地理系助理教授 及 亞洲能源研究中心總監<br>梁國熙教授<br>香港城市大學能源及環境學院教授                                                           |
| 10:15 – 10:30 | 康樂園社區合作項目經驗分享<br>邱榮光博士<br>環保協進會總監 及 新界鄉議局委員                                                                                           |
| 10:30 – 10:45 | 休息                                                                                                                                    |
| 10:45 – 11:45 | 小組討論                                                                                                                                  |
| 11:45 – 12:45 | 互動環節<br>朱明德先生<br>中華電力有限公司策略規劃高級經理<br>梁展鵬先生<br>W3 Corporate Ltd. 總監<br>馬雅燕博士<br>香港浸會大學地理系助理教授 及 亞洲能源研究中心總監<br>梁國熙教授<br>香港城市大學能源及環境學院教授 |
|               | 工作坊結束                                                                                                                                 |

## 2 香港太陽能社區的構想

### 2.1 香港政府的願景

根據環境局在 2017 年發表的香港氣候行動藍圖 2030+，政府希望 在 2030 年減少 65 – 70% 的碳強度（按 2005 年的水平）。參考現時香港的情況，我們需要減少使用化石燃料和增加使用可再生能源來達成減碳目標。



### 2.2 現時政策 – 上網電價計劃

中電可再生能源上網電價：

<https://www.clp.com.hk/zh/community-and-environment/renewable-schemes/feed-in-tariff>

港燈上網電價計劃：

<https://www.hkelectric.com/zh/customer-services/smart-power-services/feed-in-tariff-scheme>

機電工程署及香港兩間電力公司就上網電價計劃提供了申請上網及一些安裝太陽能板的須知。

|                |                                                                                                                                 |
|----------------|---------------------------------------------------------------------------------------------------------------------------------|
| 太陽能板的安裝要求及申請程序 | <a href="https://re.emsd.gov.hk/tc_chi/fit/ri/fit_rig.html">https://re.emsd.gov.hk/tc_chi/fit/ri/fit_rig.html</a>               |
| 合資格供應商列表       | <a href="https://re.emsd.gov.hk/tc_chi/gen/gother/gother_equ.html">https://re.emsd.gov.hk/tc_chi/gen/gother/gother_equ.html</a> |
| 合資格承辦商列表       | <a href="https://re.emsd.gov.hk/tc_chi/gen/gother/gother_EL.html">https://re.emsd.gov.hk/tc_chi/gen/gother/gother_EL.html</a>   |
| 太陽能系統安裝指南      | <a href="https://re.emsd.gov.hk/tc_chi/files/PVGuidanceNotes.pdf">https://re.emsd.gov.hk/tc_chi/files/PVGuidanceNotes.pdf</a>   |

### 2.3 香港太陽能發展歷程

## 太陽能進程

### 香港



### 3 您的看法：未來的康樂園

#### 討論內容

社區發展太陽能充滿機遇，但亦暗藏不同問題。就康樂園發展太陽能社區，我們構思出正面及負面發展的可能性。

正面的情景我們稱之為「順風順水太陽能社區起動」，而負面的情景為「麻麻煩煩太陽能發展無望」。

請觀看這兩個不同情景的故事：



「順風順水太陽能社區起動」：

[https://drive.google.com/file/d/1A\\_kcJW--f-MMAZgFJLvF1kopcq2UjE05/v1ew?usp=sharing](https://drive.google.com/file/d/1A_kcJW--f-MMAZgFJLvF1kopcq2UjE05/v1ew?usp=sharing)



「麻麻煩煩太陽能發展無望」：

<https://drive.google.com/file/d/1x-yKiQjYZ2brXlPl55/sqU6TpDjt9HDM/v1ew?usp=sharing>

就著上述的情景，請各位居民在不同的發展方案下，就以下三大範疇作出討論，並提出您的意見：

- 一．初置成本高、回報期長、融資模式有限
- 二．市場及技術資訊不足
- 三．環境教育及意識薄弱

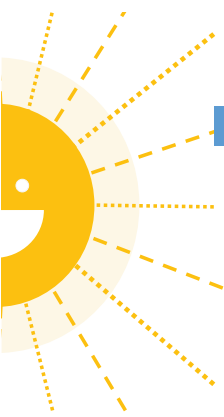
我們也邀請您想想：

1. 就推動康樂園社區太陽能發展，您認為哪個情景較能反映現實/可能會發生的狀況？
2. 就著上述兩個情景，您認為有甚麼地方最需要/最值得關注？
3. 就推動康樂園社區太陽能發展可能會遇到的問題，您可以想出三個具體建議給政府嗎？
4. 您認為康樂園的太陽能社區可以發展到甚麼程度？您對您的社區透過社區模式發展有甚麼願景？

### 補充資料：居民與社區參與太陽能的模式

|       | 各戶自行安裝             | 團購<br>與私營機構合作發展社區<br>公共空間作太陽能發電用途                                                                                                       | 社區自發自用<br>設立社區能源交易市場<br>利用電動車作蓄電池使用                                                                                                                                                                                                                                            |
|-------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 主要持份者 | 居民                 | 居民、管理處、電力公司、太陽能投資者                                                                                                                      | 居民、管理處、電力公司、社企                                                                                                                                                                                                                                                                 |
| 合作關係  | 沒有<br>(各太陽能住戶自行負責) | 太陽能住戶、管理處及第三方合作                                                                                                                         | 太陽能住戶、非太陽能住戶、管理處、社企及第三方合作                                                                                                                                                                                                                                                      |
| 融資模式  | 自行投資               | 團購<br>與第三方合資                                                                                                                            | 社區能源交易                                                                                                                                                                                                                                                                         |
| 考量因素  | 成本及安排              | <ul style="list-style-type: none"> <li>- 需要聚集到一定數量的住戶，才能發揮「團購」作用，減低初置成本</li> <li>- 與第三方合資可能衍生行政費用</li> </ul>                            | <ul style="list-style-type: none"> <li>- 初置成本下調</li> <li>- 上網電價逐年下降</li> <li>- 電費有加價壓力；並可能有新增的電費項目，包括過網費、可再生能源附加費</li> <li>- 成立地區電力系統的條件，如： <ul style="list-style-type: none"> <li>i 太陽能和電動車得到廣泛使用</li> <li>ii 大部分住戶同意安裝智能電錶</li> <li>iii 大部分住戶提供實時用電數據</li> </ul> </li> </ul> |
|       | 技術及市場              | <ul style="list-style-type: none"> <li>- 太陽能系統的安裝位置</li> <li>- 逆變器的壽命</li> <li>- 漏水、防風等安裝問題</li> <li>- 承辦商質素</li> <li>- 保險制度</li> </ul> | <ul style="list-style-type: none"> <li>- 智能社區微型電網</li> <li>- 智能電力管理系統</li> <li>- 電動車作蓄電池技術</li> <li>- 社企模式管理社區電力系統</li> <li>- 設立能源中介平台及管理</li> </ul>                                                                                                                           |
|       | 政策                 | <ul style="list-style-type: none"> <li>- 政府與電力公司的協議</li> </ul>                                                                          | <ul style="list-style-type: none"> <li>- 社區電價具市場競爭力</li> <li>- 規管社區電力交易的相關法例</li> </ul>                                                                                                                                                                                        |

Appendix 7-6b: Scenario cases used in the community workshop



康樂園太陽能社區工作坊

順風順水太陽能社區起動

以下情景根據研究資料虛構而成，並非真實個案。



陳先生是康樂園居民，他看到政府及兩電最近推出的上網電價計劃，於是計劃安裝太陽能板。陳先生瀏覽了不同網站，花了兩星期查閱機電工程署的承辦商列表。

陳先生分別找到四間太陽能承辦商報價。

他比較了承辦商的價錢、防漏工程的安排、設備安全性等。

希望把設備安裝在不顯眼位置，並確保防水工程完成妥當。





預計安裝費用：  
**\$250,000**

\*安裝成本參考訪問資料釐訂，並非實際數字。

很快，他按照自己的預算和喜好，選擇了心儀的太陽能承辦商。

康樂園管理公司

申請表-安裝太陽能板

- ☒ xxxxxxxxxxxx
- ☒ xxxxxxxx
- ☒ xxxxxx
- ☒ xxxxxxxx
- ☒ xxxxxxxx

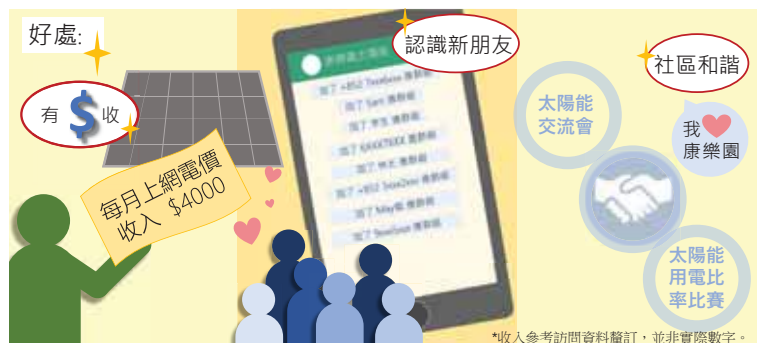
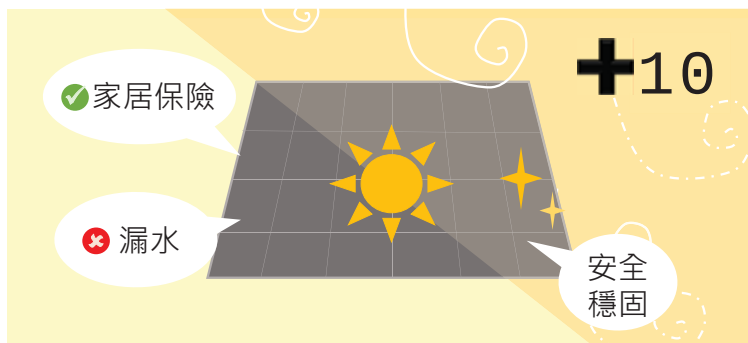
  
電

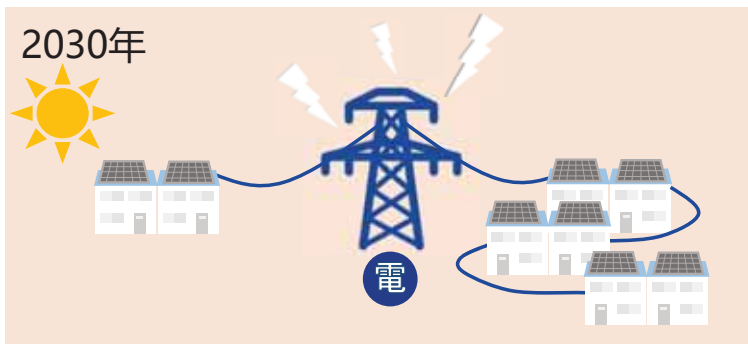
陳先生向管理處及電力公司申請安裝太陽能板，承辦商亦成功為陳先生申請上網電價。

在確定安裝太陽能板前，陳先生參加居民開設的太陽能Whatsapp群組。

居民正為團購作出熱烈討論。







十多年過去，到2030年，**越來越多**康樂園住戶安裝太陽能板，電力公司需要將電網**配套設施**升級，以維持電網**穩定**。



上網電價計劃在2033年完結前，康樂園有不少住戶已經安裝了太陽能板。不過，有些居民雖然**支持**太陽能發電，但由於**經濟因素**或**其他原因**而沒有安裝。



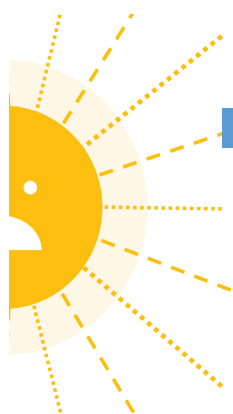
在2033年，順應「智慧城市」的大潮流，康樂園建立「社區電力管理系統」，好好管理區內的太陽能發電系統，和電動車的儲電系統。康樂園儼如一個**小型發電廠**，鄰居可賣太陽能電給鄰居，甚至以**社企**形式由社區賣電給電力公司，電力公司與居民互相知道**供電和用電狀況**，更好地調節供電量和用電量，令整個電力系統運作得**更有效率及穩定**。

## 康樂園太陽能社區工作坊

參考資料:

Balta-Ozkan, N., et al. (2014). "Scenarios for the Development of Smart Grids in the UK: synthesis report."

\*以上情景根據研究資料虛構而成，並非真實個案。  
如對資料有任何查詢，可聯絡浸會大學亞洲能源研究中心(電話: 34117032 ; 電郵:aesc@hkbu.edu.hk)。



## 康樂園太陽能社區工作坊

### 麻麻煩煩太陽能發展無望

\*以下情景根據研究資料虛構而成，並非真實個案。



陳先生是康樂花園居民，看到政府及兩電最近推出的上網電價計劃，於是計劃安裝太陽能板。陳先生感到無從入手，又無法找到有經驗的朋友協助。

陳先生經過費時的資料搜集，先後找到四間太陽能承辦商報價。

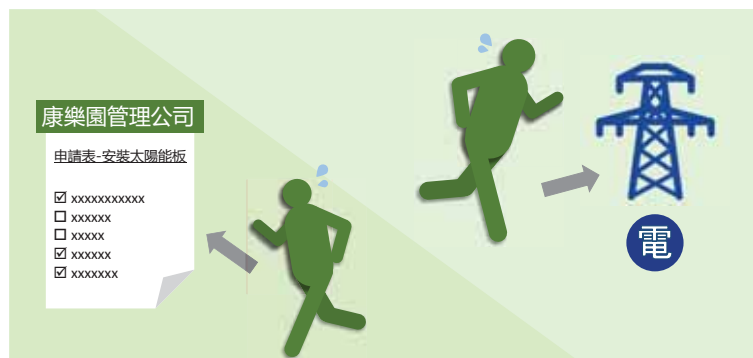
不過，他對價錢、防漏工程的安排、設備安全性等抱有疑惑，

不知哪一個承辦商才信得過。



\*安裝成本參考訪問資料釐訂，並非實際數字。

陳先生最終選了一間承辦商，但是，為解決漏水問題，承辦商需要把防水工程外判，陳先生需要支付額外費用。安裝費用亦因此增加不少。



陳先生開始相關申請程序，先後向管理公司和電力公司提出申請，經過一輪繁複的行政手續後，終於在六個月後獲批上網電價。



不過，在開始工程的時候，陳先生卻看到有關太陽能板引起的意外，令陳先生有所卻步。

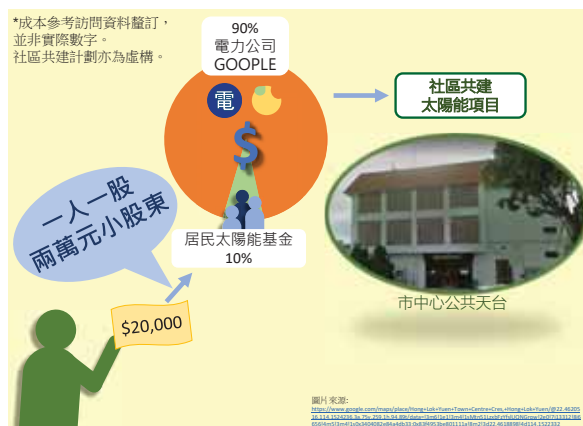
不久，陳先生  
參加了居民開設  
的太陽能  
Whatsapp群組。  
居民正討論團購。

陳先生留意到  
有些群組成員  
長期沒有  
加入討論或  
主動搜集資料，  
而有些成員亦對  
選擇十分挑剔。



大家對價格、安裝美觀性、防水的要求亦各有不同。經過長達三個月<sup>\*</sup>的討論及意見磨合，只有零星數間住戶願意團購。承辦商不願意提供任何折扣，團購最終不了了之。

三個月後，  
陳先生收到  
管理處的通告，  
提到能源供應商  
及大企業  
GOOGLE 計劃  
在公共地方建立  
「社區共建太陽  
能項目」，  
邀請居民集資，  
形式如同投資  
i-Bond。



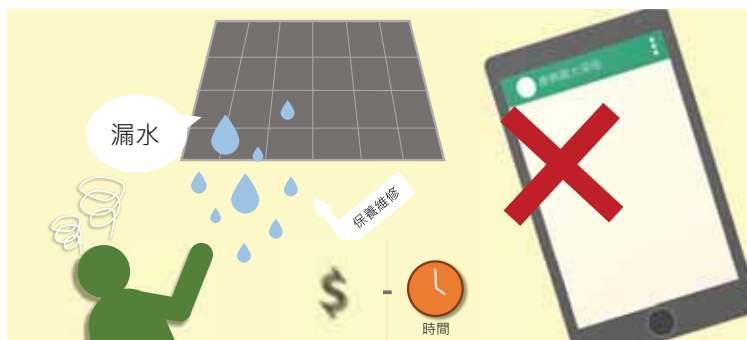
在扣除成本後，  
每戶每年可得  
\$1500上網電價  
作收入。

但是，有不少  
居民投訴  
太陽能板反光，  
影響風水、有礙  
景觀。

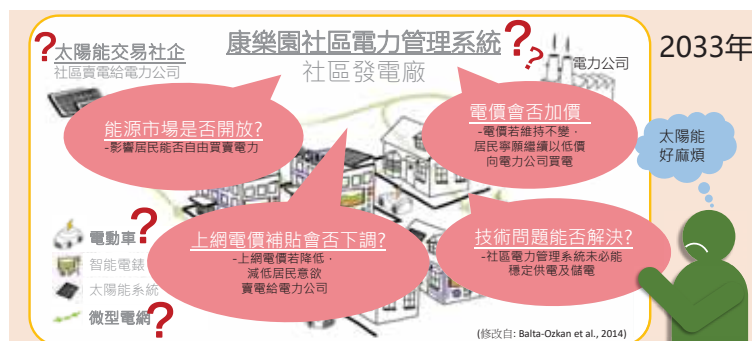
公共空間計劃  
亦涉及  
屋宇署、  
環境局、  
地政總署等多個  
政府部門審批，  
手續漫長。



最後，陳先生雖然安裝了太陽能板，但無法找到任何保險公司承保。最近一次十級颱風，鄰居不斷發Whatsapp給陳先生，問他的太陽能板會否飛脫墮下等等。打風期間，陳先生無時無刻都提心吊膽。



幸好，颱風過後沒有嚴重意外，但陳先生的屋企卻嚴重漏水。陳先生雖然希望向其他太陽能住戶詢問關於保養維修的問題，但先前的群組已消聲匿跡，陳先生只好獨自面對。



十多年過去了，在2033年，政府大力推動「智慧城市」，有康樂園居民亦順應大潮流，發起將康樂園變成綠色的智慧社區，建立「社區電力管理系統」，管理區內的太陽能發電系統，和電動車的儲電系統。但建立智慧社區不單涉及很多複雜因素影響，例如技術問題、能源市場是否開放。陳先生與幾位發起居民談來談去，也不知何去何從。



再者，康樂園到2033年亦只有零星數家住戶安裝了太陽能板，社區的太陽能發電量少，「社區電力管理系統」最終不了了之。

## 康樂園太陽能社區工作坊

參考資料:

Balta-Ozkan, N., et al. (2014). "Scenarios for the Development of Smart Grids in the UK: synthesis report."

\*以上情景根據研究資料虛構而成，並非真實個案。  
如對資料有任何查詢，可聯絡浸會大學亞洲能源研究中心(電話: 34117032 ; 電郵:aesc@hkbu.edu.hk)。

康樂園太陽能社區工作坊

商議前的問卷

Code  
(For staff)

請勾出合適選項。

1. 你家有沒有安裝太陽能板？

☐ 有 (請跳至題 3)

☐ 沒有

2. 如沒有，你有多大興趣安裝？

|                          |                          |                          |                          |                          |                          |                          |                          |                          |                          |                          |                          |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 完全沒有興趣                   |                          |                          |                          |                          |                          |                          |                          |                          |                          | 十分有興趣                    | 無意見                      |
| 0                        | 1                        | 2                        | 3                        | 4                        | 5                        | 6                        | 7                        | 8                        | 9                        | 10                       | -                        |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

3. 香港上網電價計劃在 2018 年何月開始實施？\_\_\_\_\_月

4. 您是否支持用下列方式，來發展康樂園的社區太陽能？

|                                      | 非常不支持                    | 不支持                      | 中立                       | 支持                       | 非常支持                     | 無意見                      |
|--------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 各住戶自行找承辦商安裝                      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 團購                              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 社區一人一股集資興建太陽能項目 (如在市中心建築的公共天台) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iv) 我希望有更多康樂園住戶安裝太陽能板，康樂園成為一個太陽能社區  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (v) 長遠來說，設立康樂園社區的太陽能交易市場，社區電力可自發自用   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

5. 您同意以下的說法嗎？

|                                        | 非常不同意                    | 不同意                      | 中立                       | 同意                       | 非常同意                     | 無意見                      |
|----------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 香港人的用電行為不會對氣候有大影響                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 我願意多付一些錢去買更節能的電器                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 為了我們的子孫後代，我們需要減少使用化石燃料(如煤或天然氣發電) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

6. 你認為安裝太陽能板有沒有以下價值？

|     | 價值                                                                                   | 評分<br>(1=完全沒有價值 至 10=非常有價值)                                                                                                                                                                                                                               |
|-----|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|     | NA                                                                                   | 1 2 3 4 5 6 7 8 9 10                                                                                                                                                                                                                                      |
| i   | <b>經濟價值</b> ：e.g. 減少由空氣污染引致的醫療費用；降低對於進能源的依賴、避免因缺電引致的經濟損失（加強能源安全）；推進本地綠色產業、創造更多綠色就業機會 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |
| ii  | <b>環境價值</b> ：e.g. 環保、減排溫室氣體、減少空氣污染                                                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |
| iii | <b>社會價值</b> ：e.g. 提高香港這城市的綠色形象、降低核能風險、降低能源危機風險、改善市民居住環境、為後代保護城市的資源和環境                | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |
| vi  | <b>社區價值</b> ：e.g. 康樂園可以建立自己的太陽能社區，社區的電力自發自用、促進社區和諧                                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |

7. 您的資料 (請放心，您提供的資料將匿名處理)

a) 性別: ☐ 男 ☐ 女  
b) 年齡: ☐ 18-29 ☐ 30-39 ☐ 40-49 ☐ 50-59 ☐ 60-69 ☐ 70 或以上  
c) 教育程度

☐ 幼兒教育至中學或同等學歷  
☐ 高中畢業或同等學歷  
☐ 副學士/高級文憑/文憑/證書及同等學歷  
☐ 學士學位及同等學歷  
☐ 碩士或以上學歷

d) 職業 (可選取多於一個選項)

☐ 行政及專業人員 ☐ 文職及服務人員  
☐ 勞動工人 ☐ 學生  
☐ 家庭主婦/家務料理者 ☐ 已退休  
☐ 其他: \_\_\_\_\_

e) 您家庭每月收入是？

☐ 港幣 19,999 或以下 ☐ 港幣 20,000 - 39,999  
☐ 港幣 40,000 - 59,999 ☐ 港幣 60,000 - 79,999  
☐ 港幣 80,000 - 99,999 ☐ 港幣 100,000 - 119,999  
☐ 港幣 120,000 - 139,999 ☐ 港幣 140,000 - 159,999  
☐ 港幣 160,000 或以上 ☐ 其他 (例如已退休)

8. 參加工作坊前，你有閱讀過主辦單位所提供的「簡介文件」嗎？

☐ 沒有看過  
☐ 只看了文件的一小部分，不到一半  
☐ 看了文件約一半的內容  
☐ 看了文件一半以上的內容，但沒有看完  
☐ 已看了整份文件  
☐ 不知道不願透露

--- 問卷完成 ---

謝謝您!

## 《香港太陽能社區》的研究 初步結果

香港政府 政策創新與聯絡辦事處 公共政策研究資助計劃 的研究項目 (2018-2019)



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能源及環境學院教授

2019年6月1日

http://bluebala.files.wordpress.com/2011/12/003-stage-8-hong-ik-yuen.jpg

## 太陽能發展歷程

### 香港...

|                           |                         |                         |                                       |                                   |                       |                                        |                                     |
|---------------------------|-------------------------|-------------------------|---------------------------------------|-----------------------------------|-----------------------|----------------------------------------|-------------------------------------|
| 2018年4月<br>公佈上訴電價<br>計劃詳情 | 2018年5月<br>中電開始<br>接受申請 | 2018年8月<br>港燈開始<br>接受申請 | 2018年10月<br>中電開始計劃<br>並接收<br>1,100份申請 | 2018年10月中<br>政府放寬<br>村屋安裝<br>高度上限 | 2019年1月<br>港燈開始<br>計劃 | 2019年2月<br>政府宣佈為學校<br>提供一站式<br>太陽能安裝服務 | 2019年3月<br>中電及港燈<br>共收到<br>約1770份申請 |
|---------------------------|-------------------------|-------------------------|---------------------------------------|-----------------------------------|-----------------------|----------------------------------------|-------------------------------------|

### 錦綉花園

|                                     |                                                                         |                                       |
|-------------------------------------|-------------------------------------------------------------------------|---------------------------------------|
| 2017年9月<br>管理公司設立<br>安裝太陽能板之<br>申請表 | 2018年5月<br>管理公司修改申請<br>表，允許太陽能板<br>面積由<br>4平方米增至只需<br>與屋頂邊緣留空<br>30平方厘米 | 2019年1月<br>有21間住戶向<br>管理處申請，<br>16戶獲批 |
|-------------------------------------|-------------------------------------------------------------------------|---------------------------------------|

### 康樂園

|                                                           |                                          |                                         |
|-----------------------------------------------------------|------------------------------------------|-----------------------------------------|
| 2018年9月<br>業主會舉行<br>太陽能講座及<br>設立Whatsapp<br>群組，居民踴躍<br>團購 | 2018年9月底<br>業主會邀請8間<br>承辦商報價並發<br>放資訊給居民 | 2018年12月<br>管理公司研究<br>是否有建公屋，<br>團購暫時擱置 |
|-----------------------------------------------------------|------------------------------------------|-----------------------------------------|

## 研究方法

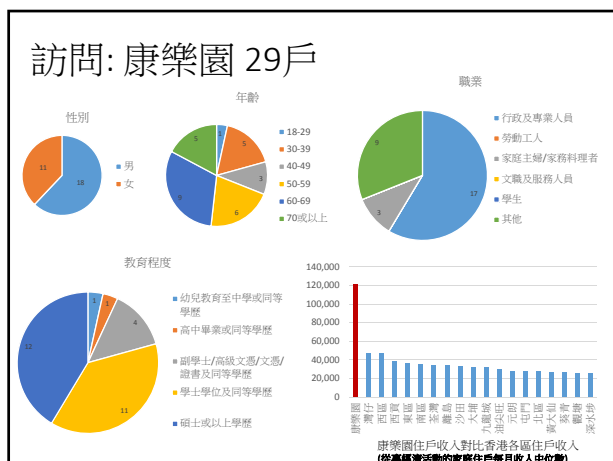
| 研究目的                                                                                                                               | 研究方法                                                                                                                                                                                                                                                                          | 探討的議題                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>以「<b>錦綉</b>」及「<b>康樂園</b>」兩個有潛能成為太陽能社區的屋苑作為研究案例</li> <li>本研究旨在探討社區參與對能源轉型的決策過程的作用</li> </ul> | <ul style="list-style-type: none"> <li>分析社區及附近學校對上網電價實施前後的反應</li> <li><b>2018.9-2019.1</b> 在社區及學校進行現場太陽能測量，<b>評估太陽能潛力</b></li> <li><b>2018.8-9月: 訪問</b> 相關持分者，探討香港太陽能社區的前景、發展方案、面臨的障礙及可行的策略，及對太陽能政策的想法（訪問錦綉43戶+康樂園29戶）</li> <li><b>2019.3-6月 舉行工作坊</b> 促進各方交流、商討對策</li> </ul> | <ul style="list-style-type: none"> <li>發展太陽能社區是否可行的能源選項？</li> <li>香港是否可依靠太陽能社區作為可持續能源將來的一部分？</li> <li>香港可從其他太陽能先進城市汲取甚麼經驗？</li> <li>香港可怎樣處理從發展太陽能帶來的技術、經濟、社會政治及制度上的挑戰和機遇？</li> </ul> |

## 為何研究康樂園？

“太陽能是康樂園的「社區資源」”

1,192 戶

優良的地理環境 日照優勢



## 初步研究結果 1：

受訪住戶有太陽能資源、  
但未有充分利用

## 太陽能光伏系統發電分析

- 香港城市大學能源及環境學院/能量研發能源研究中心。
- 使用測量儀器 horticatcher 和分析軟件 Meteonorm 來估算錦繡花園屋頂每年可接收多少太陽能。
- 進一步估算安裝太陽能光伏系統的全年發電量。
- 最後計算每年可再生能源上網電價補貼。



## 總結:

| No. | no. of rooftops | total rooftop area (m²) | estimated electricity output (kWh/year) | annual income (HK\$) | FIT rate (\$/kWh) |
|-----|-----------------|-------------------------|-----------------------------------------|----------------------|-------------------|
| 1   | 2               | 15                      | 3320                                    | \$16,600             | \$5               |
| 2   | 2               | 16                      | 3552                                    | \$17,759             | \$5               |
| 3   | 2               | 17                      | 3754                                    | \$18,771             | \$5               |
| 4   | 2               | 19                      | 4236                                    | \$21,181             | \$5               |
| 5   | 2               | 24                      | 5337                                    | \$26,683             | \$5               |
| 6   | 2               | 25                      | 5492                                    | \$27,462             | \$5               |
| 7   | 1               | 26                      | 5728                                    | \$28,642             | \$5               |
| 8   | 2               | 26                      | 5728                                    | \$28,796             | \$5               |
| 9   | 2               | 26                      | 5654                                    | \$28,270             | \$5               |
| 10  | 2               | 27                      | 5996                                    | \$29,979             | \$5               |
| 11  | 2               | 27                      | 5896                                    | \$29,481             | \$5               |
| 12  | 3               | 29                      | 6460                                    | \$32,300             | \$5               |
| 13  | 2               | 30                      | 6377                                    | \$31,883             | \$5               |
| 14  | 2               | 31                      | 5989                                    | \$29,945             | \$5               |
| 15  | 2               | 32                      | 6879                                    | \$34,393             | \$5               |
| 16  | 2               | 32                      | 6980                                    | \$34,900             | \$5               |
| 17  | 2               | 32                      | 6316                                    | \$31,580             | \$5               |
| 18  | 2               | 32                      | 7113                                    | \$35,567             | \$5               |
| 19  | 1               | 33                      | 7704                                    | \$38,522             | \$5               |
| 20  | 2               | 34                      | 7213                                    | \$36,063             | \$5               |
| 21  | 2               | 34                      | 8400                                    | \$42,002             | \$5               |
| 22  | 3               | 37                      | 6088                                    | \$30,438             | \$5               |
| 23  | 2               | 38                      | 8303                                    | \$41,514             | \$5               |
| 24  | 3               | 41                      | 8944                                    | \$44,718             | \$5               |
| 25  | 2               | 46                      | 11008                                   | \$55,042             | \$5               |
| 26  | 2               | 50                      | 11009                                   | \$55,046             | \$5               |
| 27  | 3               | 57                      | 11199                                   | \$55,994             | \$5               |
| 28  | 3               | 58                      | 11468                                   | \$57,338             | \$5               |
| 29  | 3               | 61                      | 13144                                   | \$65,776             | \$4               |
| 30  | 4               | 73                      | 14474                                   | \$72,370             | \$4               |
| 31  | 2               | 73                      | 1575                                    | \$78,009             | \$4               |
| 32  | 3               | 110                     | 21724                                   | \$108,614            | \$4               |

參考:

上網電價計劃:  
<10kW: \$5/kWh  
10kW-200kW: \$4/kWh  
>200kW: \$3/kWh

註: 10kW的系統大小大約是60m²  
(根據屋頂太陽能板不同的規格而改變)

## 初步研究結果： 錦繡花園太陽能 系統的成本及回報

- 系統面積：38m²  
(接受太陽能評估住戶的平均屋頂面積)
- 安裝成本：\$160,000  
(按受訪住戶回覆的數字推算)
- 太陽能發電量：7,597千瓦時/年  
(接受太陽能評估住戶的平均太陽能發電量)
- 年度上網電價收入：\$37,985  
(上網電價: \$5/千瓦時)
- 估計回本期：4.2年



## 個案1

- 裝機容量: 6.6kW
- 發電量: 775 kWh (45日計算)
- 45日的上網電價電費: \$3,900



## 受訪住戶太陽能發電潛力 **未被好好利用**

我們早前為**32**戶錦綉居民進行太陽能潛力測量，僅**2**戶已安裝太陽能板。

若受訪居民的屋頂都裝上太陽能板，一年可生產：

= 約**24萬度電**

= 全港最大太陽能發電場發電量：1/10

\*小濠灣: 1.1 MW; 4,237塊太陽能板



渠務署小濠灣污水處理廠  
太陽能發電場

= 錦綉居民 每年少收的上網電價**\$120萬**

= **800**個錦綉住戶 一個月的管理費 (以\$1,500計算)



## 初步研究結果2：

受訪者認同上網電價是**有效**的政策，但大部分仍持**觀望**態度。

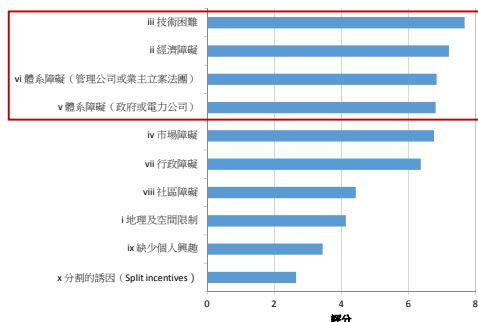
**即使**有上網電價，仍有不少**障礙**。

已裝了太陽能系統的住戶，**未有**在社區中起到積極的**示範**作用。

## 有上網電價，但仍有不少障礙.....

受訪家庭: 錦綉, 40  
訪問日期: 2018年8月至9月

阻力因素評分 (N=40)



## 有上網電價，但仍有不少障礙.....

### (1) 成本、回本期...仍然是問題

...咁姐係我諗住十幾萬  
不如換架車先啦, 做咗  
其他野先啦...  
(F1)

成本高, 預想是10萬  
以下, 會否可以分期  
(F12)

十年回報期太耐,  
十年後可能已搬走...  
(F41)

不過初頭貴囉,  
未係普及化  
(F21)

無人support我地,  
所以最好政府OR  
中電出個Funding  
低息貸款...  
(F6)

## 有上網電價，但仍有不少障礙.....

### (2) 技術困難

完全無一D客睇D  
既資訊去比較,  
性能呀、價錢呀...  
(F23)

好似岩岩個颱風過左,  
吹爛左一個太陽能板,  
飛左去隔離屋或者車喇,  
咁個責任歸邊個,  
呢一個個人責任問題  
都係我既concern...  
(F23)

壞左或者老化咁呢d野  
點樣再好好地處理呢...  
個維修點處理呢... (F35)

如果我裝完之後  
遇著一個大颱風,  
但壞左或者損毀左,  
會唔會話有保險公司  
承擔返個責任等等...  
(F28)

維修保養要錢...  
唔知家居保險包唔包...  
增加保險成本...  
(F22)

### (3) 環保意識薄弱 (大部分居民)

香港人住屋都成困難,  
無條件講再生能源發展  
(F41)

我而家咁嘅價錢, 用電力公司  
囉, 我唔係一定必須要環保架,  
係米呀, 做咩要同你做環保,  
我要俾多1、2百蚊俾你呀?  
(F1)

...想看其他人安裝後的  
情況再作決定...  
(F12)

如果可以賺到  
人地有成功例子,  
會比較有信心  
(F19)

...REFIT唔會推動安  
裝,  
除非有成功例子比人  
參考...  
(F22)

## 初步研究結果3：

錦綉花園....有可能的社區合作模式.....???

大家的想法

## 錦綉花園....有可能的社區合作模式.....???

1. 集體採購(=團購) 支持: 69% (N=39)
2. 屋頂租賃 支持: 55% (N=40)
3. 社區共同擁有的太陽能項目 支持: 31% (N=39)
4. 第三方擁有的太陽能項目 支持: 46% (N=37)
5. 政府和私營投資者合作 支持: 64% (N=36)
6. 眾籌 支持: 16% (N=37)

...因為錦綉花園有個群組  
有住客發表過話有興趣,  
問下有無團體  
我相信呢到5000幾戶  
應該會有唔少用戶會有興趣...  
(F23)

私人機構負責更好,  
我不煩, 更何況世界  
更美好, 風險又不  
屬我... (F41)

如果低費用設施  
既, 我覺得可取  
既... (F23)

例如可能係個湖啊,  
巴士站個頂,  
又或者其他嘅花園 -  
聽落去大家都識成嘅,  
因為as long as唔好搞到自  
己... (F18)

## 下一步....

- 第二輪的居民及其他持份者的訪問
- 整合錦綉及康樂園的資料
- 今年九月前，向政府提出政策建議



這個工作坊正因為有您們的參與，才變得重要  
踴躍發言，與大家分享您的看法!



### Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.

### 鳴謝

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Code

## Code

\_\_\_\_\_

|                          |     |                          |
|--------------------------|-----|--------------------------|
| 一分有<br>趣                 | 無意見 |                          |
| 10                       | -   |                          |
| <input type="checkbox"/> |     | <input type="checkbox"/> |

|                  |                          |                          |                          |                          |                          |
|------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 無<br>感<br>思      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 抑<br>非<br>抑<br>文 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

|      |                          |                          |                          |
|------|--------------------------|--------------------------|--------------------------|
| 非常同意 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 無意見  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- 有以下價值？

[illegible][illegible]

b) 你同意以下的說法嗎？

|                             | 非常<br>不同意                | 不同意                      | 中立                       | 同意                       | 非常<br>同意                 | 無意見                      |
|-----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 小組主持人提供機會讓每個人都參加討論      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 小組所有成員都有差不多的參與程度       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 小組主持人有時試圖以自己的觀點影響小組成員 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iv) 小組主持人確保一些反對的意見都會被考慮    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (v) 小組討論被少數成員所主導            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (vi) 小組成員都能尊重對方的意見          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (vii) 工作坊的簡介文件客觀地反映了不同的意見   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (viii) 專家答問環節解決了我們小組的討論問題   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ix) 總的來說，這個過程有助於我理解整個問題    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

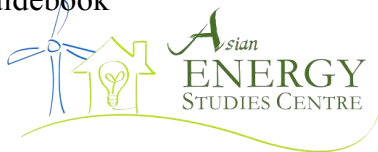
c) 你同意以下的說法嗎？

|                                              | 非常<br>不同意                | 不同意                      | 中立                       | 同意                       | 非常<br>同意                 | 無意見                      |
|----------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| (i) 從這個工作坊中，我獲得了一些新知識                        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (ii) 在這個工作坊中，我能從一些新角度去思考香港的再生能源發展            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iii) 參加完這工作坊後，我改變了我對香港可再生能源上網電價補貼政策的一些觀感/想法 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (iv) 參加完這工作坊後，我更有興趣參與康樂區的社區太陽能活動             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| (v) 參加完這工作坊後，我更有興趣探討在家安裝太陽能板的可能性             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

7. 請提供你的姓名及電話。  
(註：你的個人資料只作研究用途。我們會將你的個人資料保密，在將來發表的所有研究報告上亦會以匿名處理你的個人資料。)

姓名：

電話號碼：



# 太陽能 社區指南



2019年11月

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# 前言

香港浸會大學亞洲能源研究中心整合研究結果及相關團體的資料，製作《太陽能社區指南》，為社區各界人士(包括業主、管理公司等)，提供籌備、安裝、管理、保養太陽能光伏系統的實用資訊，以推動香港可再生能源的發展。

我們希望社區各界人士善用本指南，抓緊香港發展太陽能的機遇，為支持安裝太陽能光伏系統踏出重要一步，共同為香港的可再生能源發展出一分力。



香港浸會大學

亞洲能源研究中心

2019年11月

有關亞洲能源研究中心的資訊，可瀏覽中心網頁 <http://aesc.hkbu.edu.hk/>。

如有任何有關本指南的查詢，歡迎與中心聯絡：

電郵：aesc@hkbu.edu.hk

電話：3411 7187/ 3411 7032

本指南由香港政府政策創新與統籌辦事處的  
公共政策研究資助計劃(Ref: 2017.A2.027.18)，  
及香港浸會大學的社會科學學院研究基金(Ref: FRG2/17-18/096)資助。

## 聲明

歡迎有需要人士使用本指南作非牟利用途。  
未經亞洲能源研究中心同意及授權，  
請不要複製或複印本指南的  
任何內容作商業用途。

# 1. 為何選擇太陽能發電？

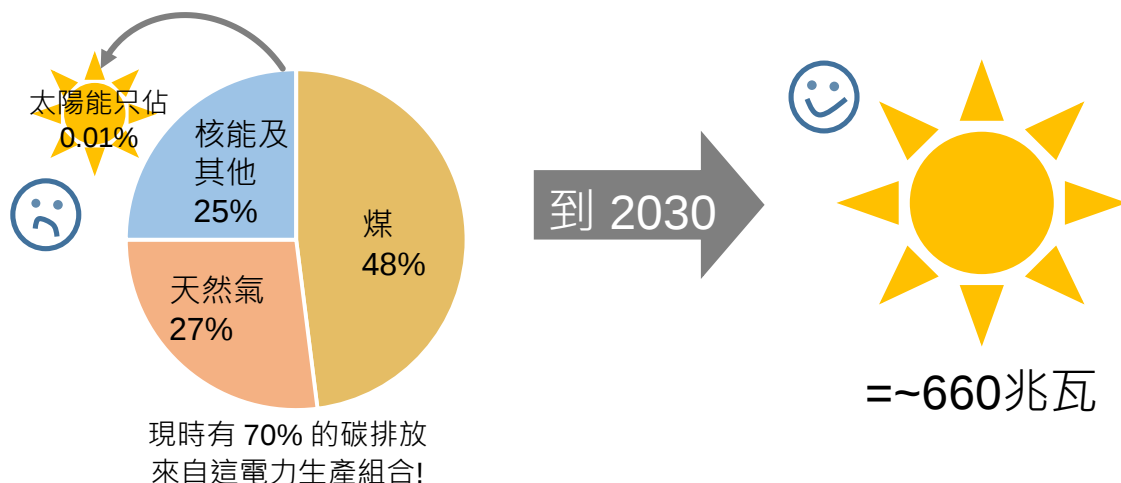
## 1.1. 全球大勢所趨

踏入二十一世紀，發展可再生能源如太陽能已成為全球趨勢。其中，住宅及分佈式的太陽能光伏系統發揮著重要角色。隨着太陽能技術日趨成熟、安裝成本持續下降、相關政策等因素帶動下，世界各地均湧現不同形式的太陽能發展，並為環境、社區及個人帶來多方面的好處，包括：



## 1.2. 香港的可再生能源願景

本港現時約75%的電力依賴化石燃料，2016年的太陽能發電量僅佔總發電量的0.01%(\*註2)。截至2017年，太陽能的裝機容量只有約6.29兆瓦(\*註3)。香港位於亞熱帶地區，大多數時間能採納充沛的陽光，加上太陽能科技日趨成熟，政府近年又積極推出可再生能源上網電價等相關政策，令本地發展太陽能的潛力大增。環境局預計，香港在2030年的太陽能發電量可提高至1–1.5%，即約660兆瓦。



\*註1：資料來自美國 NREL 在2017年發表的 U.S. Solar Photovoltaic System Cost Benchmark: Q1 2017

\*註2：資料根據環境局在2017年發表的《香港氣候行動藍圖2030+》計算

\*註3：資料來自機電工程署在2019年發表的《香港光伏系統應用情況及建築物天台光伏系統的潛力研究報告》(“Study Report of Photovoltaic (PV) Applications and PV Potential on Building Rooftops in Hong Kong”)

### 1.3. 可再生能源上網電價計劃

為推動可再生能源普及發展，政府與兩間電力公司在現行的《管制計劃協議》中引入上網電價計劃。根據該計劃，凡裝設可再生能源發電系統(如太陽能 and 風能)者，可把系統接駁至電網，電力公司會以每度電港幣3 – 5 元的上網電價回購電力。

收取  
上網電價

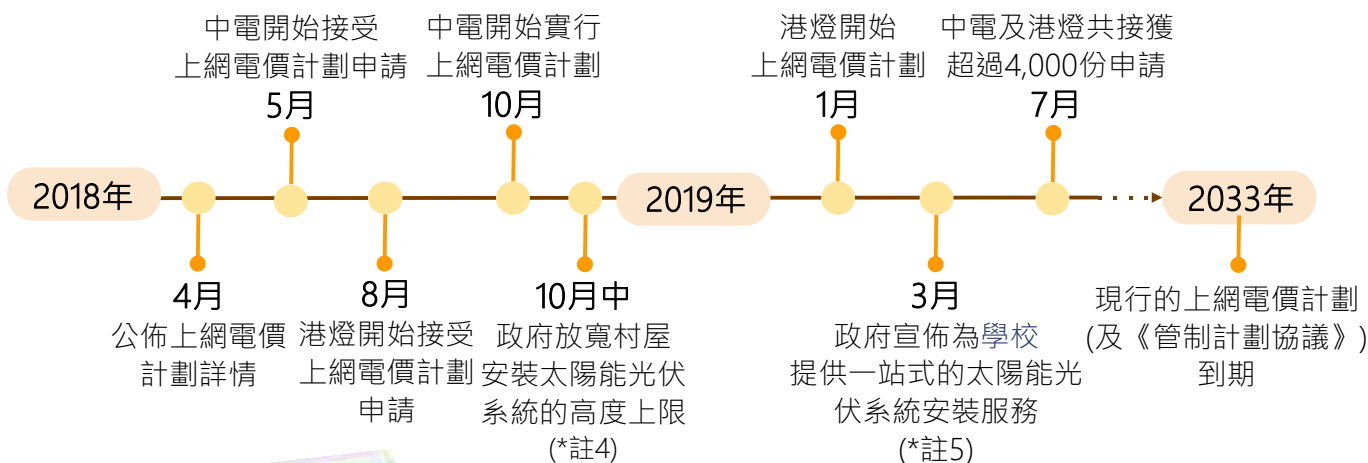
#### 香港上網電價計劃特色

- 上網電價計劃有效期至2033年底
- 電力公司將與政府每年審視上網電價，並有機會作出調整

| 可再生能源系統<br>裝機容量 | 上網電價<br>(每生產1度電可獲) |
|-----------------|--------------------|
| ≤ 10千瓦          | 港幣 5 元             |
| > 10千瓦至 ≤ 200千瓦 | 港幣 4 元             |
| > 200千瓦至 ≤ 1兆瓦  | 港幣 3 元             |

表一：上網電價級別

(資料來源：中華電力有限公司、香港電燈有限公司)



(資料來源：  
中華電力有限公司、  
香港電燈有限公司)

#### 如何賺取電力公司以上網電價回購電力的金額？

凡安裝可再生能源接駁至電網的系統發電，電力公司則以上網電價回購相關電力，並按量減免其每期電費。

如果客戶的可再生能源系統發電量多於電力使用量，則可以選擇：

- (1) 把餘額保留在電力公司的賬戶內，用以減免未來之電費
- (2) 電力公司以支票發還餘額
- (3) 把餘額轉賬至其所指定的同名銀行戶口(只適用於港燈客戶)(餘額需超過港幣150元)

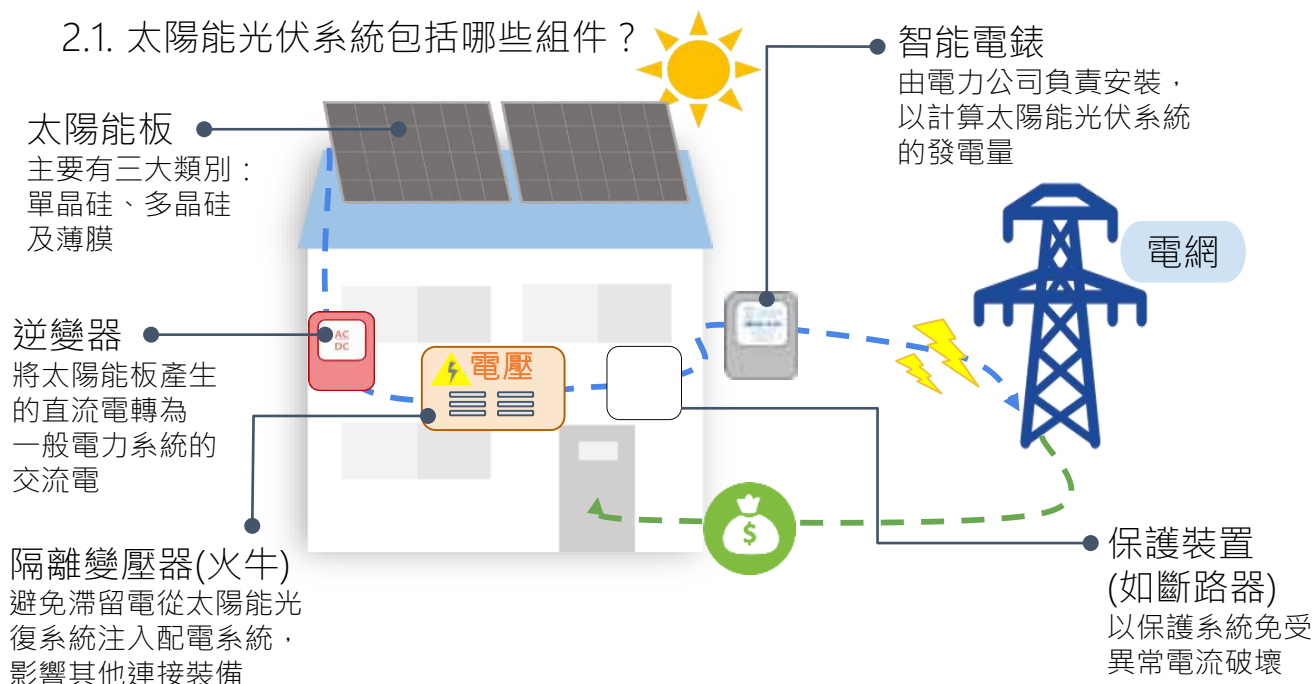
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\*註4：政府放寬村屋太陽能光伏系統的高度上限，由1.5米改至2.5米。

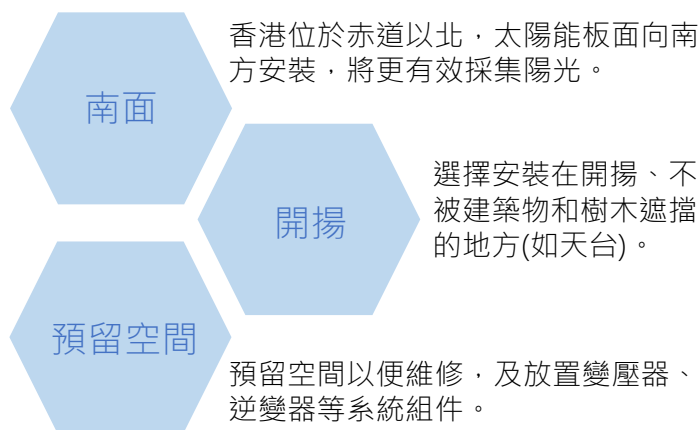
\*註5：政府推出「採電學社：學校及非政府福利機構太陽能支援計劃」，為學校及非政府福利機構免費安裝太陽能光伏系統。

## 2. 階段一：籌備安裝太陽能光伏系統

### 2.1. 太陽能光伏系統包括哪些組件？



### 2.2. 設計太陽能光伏系統時需要考慮甚麼？



**?** 太陽能板被高樓大廈遮擋了一少部份，不要緊吧？

如果安裝太陽能板的位置受到附近的高樓大廈遮擋，普遍不建議安裝。若遮擋位置在東邊，會嚴重減低上午的發電量；若遮擋位置在西邊，則影響下午的發電量。縱使只有一至兩塊太陽能板受陰影遮蓋，亦有可能令整體的發電量暴跌九成。

**??**

#### 毋須提交小型工程申請

根據「新界豁免管制屋宇小型環保及適意設施」，安裝在天台或樓梯頂篷的太陽能光伏系統，若符合屋宇署的規格，毋須向地政總署或屋宇署申請加建。

可瀏覽屋宇署網頁:



村屋  
(\*註6)

條例

其他私人  
樓宇

#### 須提交小型工程申請

委任合資格專業人士進行工程。  
(可查看小型工程項目1.19及3.15)

#### 須符合《建築物條例》

確保系統不會令樓宇負荷過重、影響火警逃生路線、防水及排水。  
申請者要先向屋宇署呈交圖則，獲得批准後方可開展工程。

應查看會否與屋苑或大廈公契有抵觸  
需得到管理公司、業主立案法團等同意。

防水工程

抵擋  
颱風的  
能力

消防安全

設備保險

其他

2.3. 如何動員其他社區人士一同安裝太陽能光伏系統？

除了以「個人」模式安裝太陽能光伏系統外，亦可以「社區」模式與其他人士合作；兩種模式各有優勢，安裝前應細心考慮。

| 「個人」模式             |                                                 | 住戶得到甚麼好處？                                                                                                |
|--------------------|-------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| 集體採購               | 同一個社區的多個住戶 (如20 – 50戶)同時向一個供應商/承辦商購買各自的太陽能光伏系統。 | <ul style="list-style-type: none"><li>自主管理權 – 每戶各自擁有並打理自己的太陽能光伏系統</li><li>團購價 – 同時享用團購價以減低初置成本</li></ul> |
| 住戶出租屋頂予其他公司安裝太陽能項目 | 住戶個別出租屋頂空間給相關公司安裝及管理太陽能光伏系統。                    | <ul style="list-style-type: none"><li>租金 – 收取由租用公司支付的租金</li></ul>                                        |



- ✓適合村屋或低密度獨立屋的業主
- ✓有較大自由度選擇系統規格及安裝安排

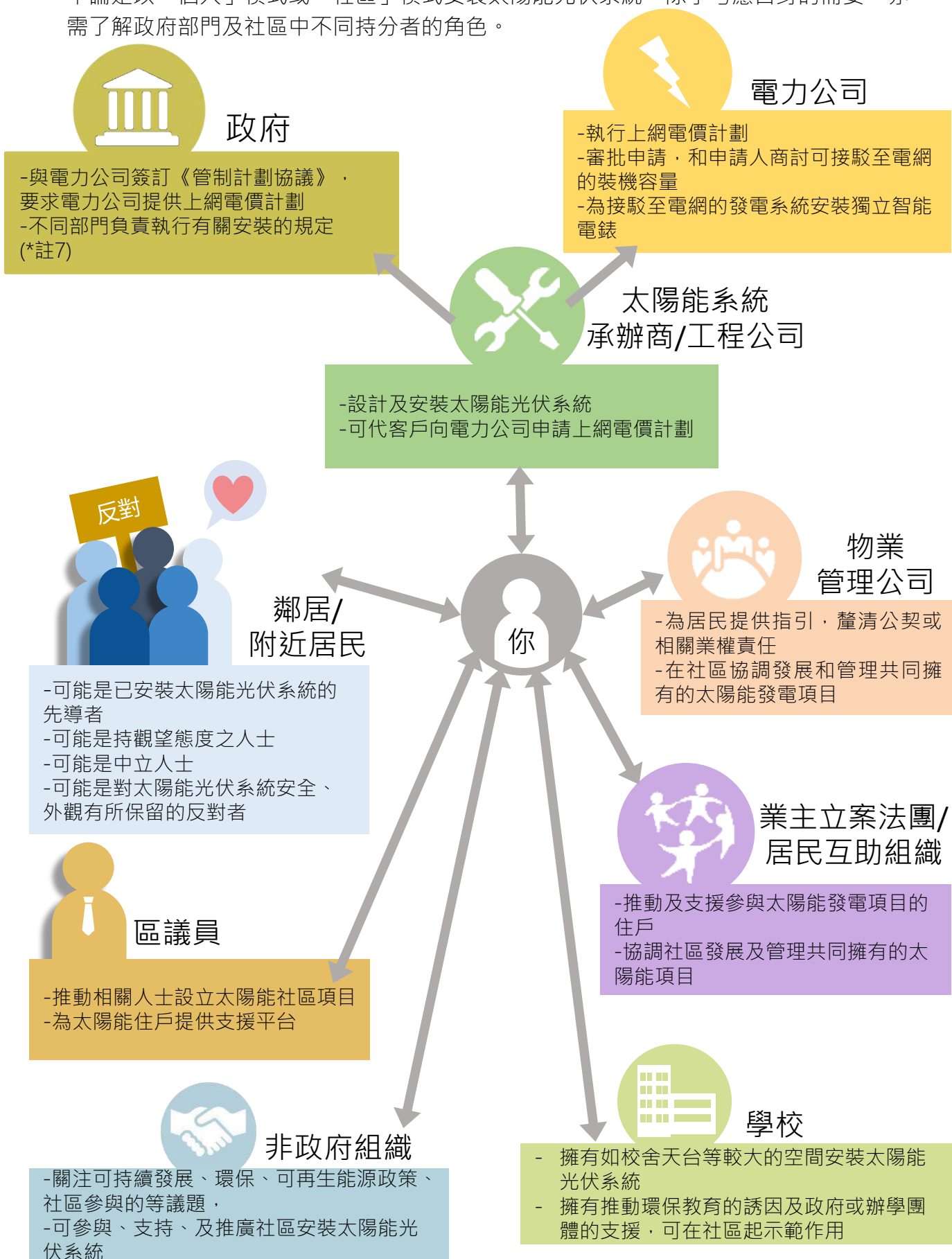
- ✓適合村屋或低密度獨立屋的業主
- ✓適合大廈業主
- ✓可攤分安裝及保養維修之成本
- ✓可攤分管理系統的責任



| 「社區」模式       |                                                        | 住戶得到甚麼好處？                                                                                                                             |
|--------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 社區共同擁有的太陽能項目 | 社區多個業主出資共同擁有並管理一個安裝於公共空間 (如會所天台、停車場)的太陽能光伏系統。          | <ul style="list-style-type: none"><li>上網電價收入 – 接駁至電網並賺取電力公司回購電力的金額，再將收入按投資大小發放利潤、用於其他社區項目、扣減管理費等</li><li>提升屋苑形象 – 提升屋苑的環保形象</li></ul> |
| 第三方擁有的太陽能項目  | 第三方出資設立、擁有和營運太陽能光伏系統。                                  | <ul style="list-style-type: none"><li>毋須出資安裝或維修系統</li><li>提升屋苑形象 – 提升屋苑的環保形象</li></ul>                                                |
| 政府和社會企業合作    | 私營機構(如中國銀行/香港賽馬會/谷歌)提供安裝資金；政府參與協調和組織項目，於公共空間設置太陽能光伏系統。 | <ul style="list-style-type: none"><li>毋須出資安裝或維修系統</li><li>信心保障 – 政府參與及協調</li></ul>                                                    |

## 2.4. 社區中不同持分者有何角色？

不論是以「個人」模式或「社區」模式安裝太陽能光伏系統，除了考慮自身的需要，亦需了解政府部門及社區中不同持分者的角色。

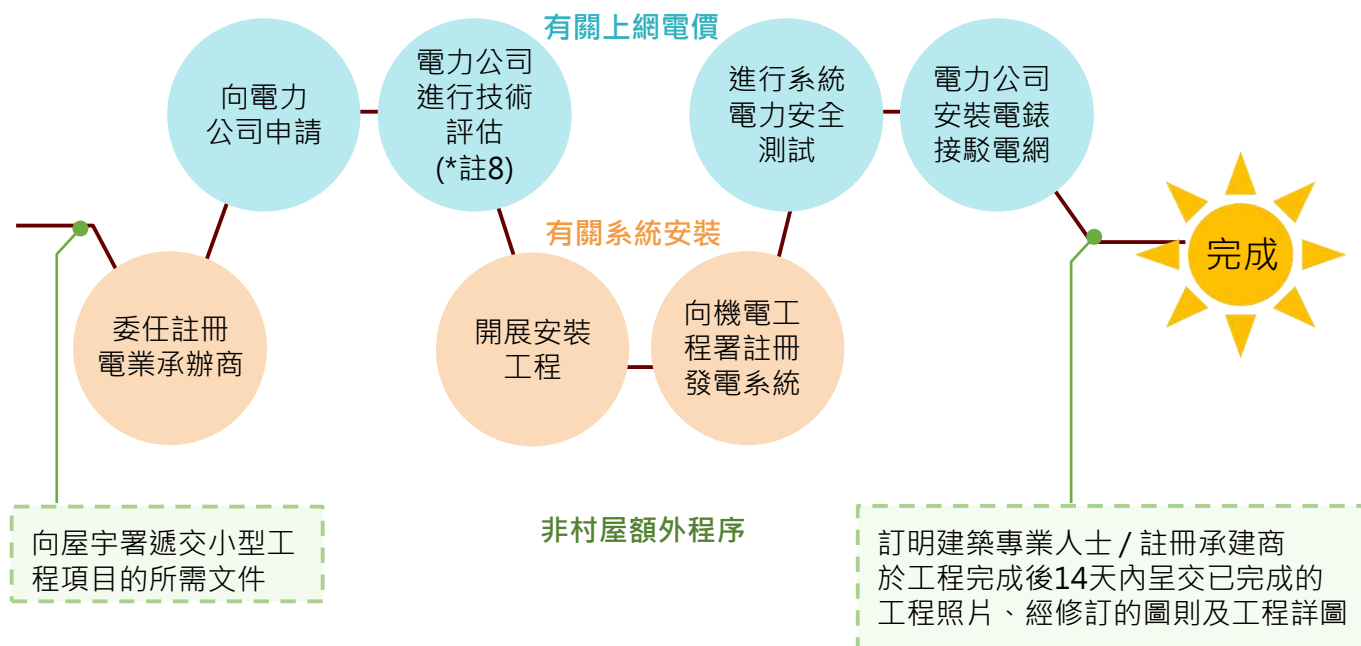


註7：如機電工程署負責確保系統的電路安全；屋宇署負責確保系統安裝不會影響樓宇結構；地政署負責確保安裝符合地契規定

### 3. 階段二: 開始安裝太陽能光伏系統

#### 3.1. 安裝太陽能光伏系統及申請上網電價有何程序？

以下是申請安裝太陽能光伏系統，及接駁至電網的一般流程。所有客戶均需向政府及電力公司提交相關申請，而私人樓宇(非村屋)的申請者需於工程前後向屋宇署提交相關小型工程的文件。



註8：電力公司會根據評估決定可批裝機容量及上網電價(電力公司批准與否會按獨立個案而考慮)

#### 3.2. 如何選擇專業可靠的太陽能承辦商？



你可要求承辦商：

- ☐ 提供公司資歷
- ☐ 列明技術規範，如太陽能光伏系統的可發電量、防滲漏工程安排
- ☐ 提供過往客戶的參考個案
- ☐ 提供太陽能光伏系統主要組件及電路安排的設計
- ☐ 提供安全標準規格證明書，證實太陽能光伏系統符合國際標準(如「[國際電工委員會](#)」標準)
- ☐ 提供工程時間表，並承諾如期完成工程
- ☐ 承諾維修保養期及收費上限



機電工程署的  
註冊太陽能承辦商名單  
(被列入名冊的公司並不代  
表是政府認可的公司)

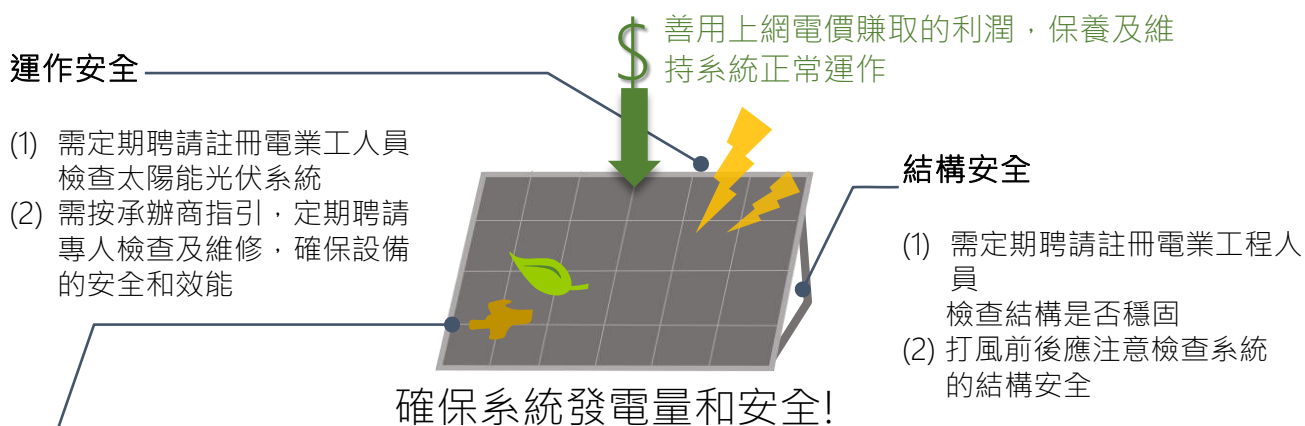
[安裝承辦商](#)



[太陽能組件供應商](#)



## 4. 階段三：保養太陽能光伏系統



如何能有效監測太陽能發電系統的狀況？

現時不少太陽能光伏系統附有雲端監控系統，用戶不但可以手機軟件，隨時遙距監控系統的發電量，甚至能獨立追蹤每塊太陽能板的發電狀況，了解發電量是否與預期相乎，查看太陽能板上是否有雀鳥糞便、枯葉等阻擋物。

## 5. 常見問題

### 上網電價會每年不同嗎？

用戶與電力公司簽訂的上網電價，合約期至2033年底，或系統壽命結束前時完結(以較早日期為準)。兩間電力公司每年都會與政府商討及調整新申請上網電價的價格，預計價格會逐年下調。所以，越早參與計劃及簽約，享有上網電價的年期較長，且能收取較高額的上網電價，可以說是「早申請，早著數」。

### 電網容量是否有限制？電力公司會否只批出低於用戶所申請的裝機容量？

電網容量是有限制的。電力公司會根據用戶該區的整體電網容量及其他技術因素個別審批。審批上網電價申請時，電力公司必須確保電力供應安全和可靠。如用戶申請的裝機容量超出電網可承受的供電容量，電力公司會在實際情況許可下，增加電網容量或進行強化工程。用戶可選擇接受低於申請的裝機容量，或等待強化工程完成，電力公司可批出申請的裝機容量，再以原來申請的裝機容量把發電系統接駁至電網。

### 太陽能板的壽命有多少？

高效率及高品質的太陽能板有約二十至四十年壽命。

### 一般太陽能板的反光問題嚴重嗎？

不嚴重。由於太陽能板只需要採光，不需要吸熱，所以太陽能板的透光率十分高，反光率只有約9.5%，比一般住戶的玻璃窗低。

### 太陽能光伏系統可以不連接至電網嗎？

可以。但用戶需要預備儲電池，以收集系統產生的太陽能電力。

## 6. 個案分享

### 6.1. 錦綉花園管理公司：主動草擬指引

錦綉花園管理公司早於2017年9月，即上網電價計劃開展前13個月，完成草擬《申請安裝太陽能板》表格及指引，讓住戶了解管理公司歡迎住戶安裝太陽能光伏系統的立場，亦詳細列明公司積申請住戶的責任，以減少不必要的爭拗和誤會。

表格的主要內容：

- 要求業主確保單位的結構能承托安裝**太陽能**光伏系統，避免意外發生
- 若業主的太陽能光伏系統引致其他房屋損毀，業主須自行承擔相關的責任
- 沒有限制安裝太陽能光伏系統的方向，業主可選擇讓系統達至最佳效能的位置

管理公司在聆聽及參考居民和專家的意見後，於2018年**修訂表格指引**，放寬太陽能板大小的限制，讓住戶的太陽能光伏系統在發電上更合乎經濟效益。

“安裝在屋頂的太陽能板，**總面積不可超越4平方米**，以及距離中牆(如有)最少1米。” (2017年9月版本)



“太陽能板只可安裝在屋頂的位置，除屋頂部可貼近邊緣外，距離單位**左右兩邊及底部邊緣不少於300毫米**，太陽能板須與屋頂平行安裝且**高度離屋頂不可超過150毫米**。” (2018年5月修訂版本)

### 6.2. 錦綉花園公眾地方項目：工程公司與發展商(大業主)曾計劃以「社區」模式合作發展



山背河

有工程公司曾與錦綉花園發展商(大業主)商討合作，於錦綉花園的公眾地方設置**太陽能光伏系統**。由工程公司負責出資及安裝，再按比例與管理公司攤分上網電價的收入。

### 6.3. 錦綉花園住戶：花點心思，讓系統實用又美觀

不少住戶在考慮安裝太陽能光伏系統時，或會擔心部分組件影響屋宇外觀及佔用空間。以下的錦綉花園住戶，便運用了不同的設計保留房屋的美感，並活用空間。



以白色膠管包裹發電系統的接駁電線，使之與房屋外觀的顏色一致，及避免電線外露，造成凌亂感。



將系統的火牛置於木箱中，蓋上木蓋後更可當作木凳使用，活用空間。



將整套電錶安裝在花園的貼牆儲物櫃，不佔用額外空間之餘，亦可避免設備日曬雨淋。



### 6.4. 采頤花園：管理公司透過有效的居民諮詢，推動業主參與

新蒲崗采頤花園在大廈天台共安裝902塊太陽能板。屋苑在上網電價計劃實施前，已著手研究於屋苑安裝太陽能光伏系統的可行性，並推動居民參與，令其後安裝工程更順暢。最後，屋苑順利在2018年10月成為第一批參與中電上網電價計劃的用戶。

更多采頤花園個案的資料，可瀏覽  
[網頁](#)



- 問卷調查：管理處在與承辦商接觸後，草擬了四個太陽能光伏系統的安裝方案。期後，管業處向所有住戶發放問卷，諮詢住戶對方案的意見，**調查回應率高達八成**。問卷詳列投標承辦商的資料、安裝系統工程的支出及發電分帳等資料，提高工程資訊的**透明度**。
- 解答住戶疑問：管理處舉辦**分享會**，邀請太陽能專家及電力公司代表解答住戶對太陽能工程的疑問。管理處亦在大廈內**張貼告示**，定期公佈工程招標的最新情況。



#### 采頤花園管理處

2018年  
四月

五月

六月

十月

接觸多個可  
再生能源設備  
承辦商

與業主委員會  
商討可行性

為業主、居民  
舉辦分享會

收集承辦商  
報價及  
標書

向住戶  
發放標書內容  
及問卷，並  
選擇方案

在業主委員會  
會議公佈決定

成功收取  
上網電價

## 6.5. 首爾盛大谷：邁向能源自主社區

在首爾盛大谷社區，居民自發設立**能源合作社**，除了向居民推廣節能的好處，亦正計劃與區內安裝了太陽能光伏系統的居民合作，在社區內**自由買賣太陽能電力**。合作社也會不定期舉辦可再生能源的推廣活動，如**流動太陽能咖啡車**，教育下一代並讓他們參與和認識太陽能在社區中的角色。



盛大谷社區地圖

資料來源：金少英女士

## 7. 實用資料



香港政府機電工程署  
[上網電價](#)



香港政府屋宇署  
[搜尋註冊  
專業人士或承建商](#)



香港天文台  
[太陽輻射量的  
二十四小時時間序列](#)



中華電力有限公司  
[可再生能源上網電價](#)



香港電燈有限公司  
[上網電價計劃](#)



浸會大學  
亞洲能源研究中心  
[太陽能地圖](#)

初步估算物業的可用空間面積 (只適用於天台空間)，並計算可安裝多少太陽能板、每年的發電量、成本、及上網電價回報等。

## 8. 參考資料

香港政府機電工程署 - 上網電價

[https://re.emsd.gov.hk/tc\\_chi/fit/int/fit\\_int.html](https://re.emsd.gov.hk/tc_chi/fit/int/fit_int.html)

香港政府機電工程署 - 太陽能光伏系統安裝指南

[https://re.emsd.gov.hk/tc\\_chi/files/PVGuidanceNotes.pdf](https://re.emsd.gov.hk/tc_chi/files/PVGuidanceNotes.pdf)

中華電力有限公司 - 可再生能源上網電價

<https://www.clp.com.hk/zh/community-and-environment/renewable-schemes/feed-in-tariff/feed-in-tariff-residential-customers>

中華電力有限公司 - 可再生能源發電系統 與 電網接駁技術要求

[https://www.emsd.gov.hk/filemanager/tc/content\\_1332/sem20180828-Topic2.pdf](https://www.emsd.gov.hk/filemanager/tc/content_1332/sem20180828-Topic2.pdf)

香港電燈有限公司 - 上網電價計劃

<https://www.hkelectric.com/zh/customer-services/smart-power-services/feed-in-tariff-scheme>

香港政府環境局 - 香港氣候行動藍圖 2030+

<https://www.enb.gov.hk/sites/default/files/pdf/ClimateActionPlanChi.pdf>

端傳媒 - 南韓盛大谷能源社區

<https://theinitium.com/article/20160311-hongkong-nuclearpower/>

District Administration - What to consider for a solar power RFP

<https://districtadministration.com/what-to-consider-for-a-solar-power-rfp/?highlight=solar>

New Climate Economy - Unlocking the Inclusive Growth Story of the 21st Century

[https://newclimateeconomy.report/2018/wp-content/uploads/sites/6/2018/09/NCE\\_2018\\_ENERGY.pdf](https://newclimateeconomy.report/2018/wp-content/uploads/sites/6/2018/09/NCE_2018_ENERGY.pdf)





## HONG KONG SOLAR PARTNERSHIP: WHO, AIMS, ORGANISATION STRUCTURE

- **Aims:**
  - Facilitate dialogue
  - Try new ways of public engagement
  - Share good practice
- **Website** – just launched
- **Funding** sources: HKBU, CLP, HEC
- Is underpinned by **research**



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

## WHY SCHOOLS

1. **Leadership** from principals and teachers
2. School **networks**  
(e.g. 校長聯會、辦學團體的網絡)  
→ Effective mobilization
3. Education **Bureau**  
→ Green schools awards
4. Education **values** of solar  
→ STEM

**Huge untapped solar resources in HK schools**  
Findings from solar schools study (2018):

- If **19** of the case study schools use **50%** of their rooftop area for PV solar panels...
- They can generate **2.4 million kWh** year
- Enough to meet the average power consumption of **751** three-person households in HK
- = 2 times of the electricity generation in the Solar Farm at Siu Ho Wan Sewage Treatment Works (over 4200 panels = 1.1MW)
- BUT, these 19 schools utilised only **5%** of solar resources

## SOLAR SCHOOL WORKING GROUP: POSSIBLE OUTPUTS

- (1) **Solar School Peer Support Group?**
  - Teachers from experienced solar schools take the role as mentors
  - Take turns to answer enquiries; share templates
- (2) **Solar school GUIDEBOOK? Web**-based & interactive?
- (3) **Engaging students as SOLAR INVESTIGATORS** through project-based learning?
  - Engage students as **solar researchers**
  - **Primary or Secondary School Students** - Solar investigators
  - **University Students** – Solar trainers
  - **Professors** – Project leaders
- (4) **Solar school workshop**
  - Tentative theme: "Integrating STEM into Solar Schools"
- (5) **Policy recommendations?**
  - The importance role of "School Sector" in solar developments in HK: solar school targets? Which policies will (not) work?

## OUR OUTPUT: SOLAR SCHOOL GUIDEBOOKS?

Some examples:

- Hong Kong Green Building Council, HONG KONG:  
<https://www.hkgbc.org.hk/eng/greenschguide.aspx>
- The Solar Foundation, US:  
[http://www.solartoolkit.org/media/SolarOPs\\_Solar-Schools-Toolkit-FINAL.pdf](http://www.solartoolkit.org/media/SolarOPs_Solar-Schools-Toolkit-FINAL.pdf)
- View the interactive map: [http://www.solartoolkit.org/media/SolarOPs\\_Solar-Schools-Toolkit-FINAL.pdf](http://www.solartoolkit.org/media/SolarOPs_Solar-Schools-Toolkit-FINAL.pdf)
- Share solar school experiences: <https://www.generation180.org/solar-schools-case-studies>
- Ministry of Education, Culture, Sports, Science & Technology (MEXT), JAPAN:  
<https://www.nier.go.jp/shisetsu/pdf/e-taiyoukou.pdf>
- Schools Going Solar (quite comprehensive and technical but not really interesting):  
<http://www.need.org/files/curriculum/guides/schoolsgoingsolar.pdf>
- The Ultimate Guide to Solar Panels (a simple guide):  
<https://www.greenmatch.co.uk/the-ultimate-guide-to-solar-panels>

## OUR OUTPUT: ENGAGING STUDENTS AS SOLAR AMBASSADORS/ RESEARCHERS?

- **Living Laboratory (Georgia Town University)** –  
involving students to study **Solar Farms**: <https://sustainabilitycollaborative.gwu.edu/living-labs>

During the 2016-17 academic year, Prof. Saniya LeBlanc intertwined research and education by delivering a case study of Duke Energy Renewable (DER) solar farms' technical, financial, and environmental facets and integrating real-world energy applications into graduate and undergraduate courses.

The Living Lab started with a **3-day site visit** by **three faculty** and **eight students** to the DER Pasquotank solar farm in Elizabeth City, NC, and the DER headquarters and remote monitoring center in Charlotte, NC.

After the site visit, the team created **case studies** examining the financial and environmental implications of the solar project. The economic report compared the solar farm power generation and financial metrics to those of a combined cycle power plant and assessed the financial effectiveness of each power generation technology. The environmental report measured the hydrologic impacts of solar farms on the immediate surroundings. Faculty and students worked together closely to develop these analyses.

## OUR OUTPUT: POLICY RECOMMENDATIONS?

Subject: Re: 《星島日報》查詢：協助學校安裝小型可再生能源系統（環境局回覆）

就你的查詢，環境局回覆如下：

行政長官在2018年《施政報告》中宣佈推出一項新計劃，協助學校及非政府機構安裝小型可再生能源系統。新計劃下政府會為有關學校／機構支付可再生能源系統項目的全部資本成本（包括系統組件及安裝費用等），以及為有關項目提供技術支援，例如場地視察及技術評估、系統

安裝及測試等。環境局及機電工程署現正擬定計劃的具體細節，並將於明年公布詳細安排。

在擬定計劃的具體安排時，我們會與不同的持份者保持溝通，並

歡迎它們就計劃提供意見。

環境局及環境保護署

傳媒關係組

廖珮賢（Heidi Liu）

Tel: 3509 8641

## Acknowledgement

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## 鳴謝

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## Appendix 7-9: Presentation slides of the Hong Kong Solar Schools Workshop 2019 on 8th June 2019

主辦: 

協辦: 香港教育工作者聯會  
香港資助小學校長會  
新界校長會  
香港公平貿易聯盟

# 太陽能學校工作坊

2019年6月8日 (星期六)



研究團隊的初步研究分享  
太陽能學校分享教學經驗  
太陽能教材分享  
參觀學校的太陽能項目  
小組討論及大會交流

\*此工作坊主要根據《香港能源發展策略》(2013)由香港電力有限公司贊助。

## 太陽能學校工作坊程序

離開前請跟進工作人員指示領取證書，感謝!

若跟車前往聖言中學，請於**12:45**上車。旅遊巴: TA3163

| 時間            | 活動                                                      |
|---------------|---------------------------------------------------------|
| 9:00 - 9:15   | 登記                                                      |
| 9:15 - 9:25   | 歡迎致辭                                                    |
| 9:25 - 9:40   | 初步研究結果分享<br>香港浸會大學 亞洲能源研究中心                             |
| 9:40 - 10:00  | 太陽能學校的教育經驗分享 1<br>佛教崇德學校 - 杜家慶校長                        |
| 10:00 - 10:15 | 可再生能源教育價值分享<br>學生大使 (香港公平貿易聯盟)                          |
| 10:15 - 10:30 | 太陽能教材分享<br>關士何翠 (香港大學 環境管理 - 環境)<br>香港浸會大學 亞洲能源研究中心 黃智生 |
| 10:30 - 11:00 | 小組討論                                                    |
| 11:00 - 11:45 | 大會問答環節                                                  |
| 11:45 - 12:15 | 參觀學校的太陽能項目 1<br>佛教崇德學校                                  |
| 12:15 - 13:40 | 簡單午餐 及<br>專車前往另一所太陽能學校(聖言中學)                            |
| 13:40 - 14:00 | 太陽能學校的教育經驗分享 2<br>聖言中學 - 黃志強校長                          |
| 14:00 - 14:30 | 參觀學校的太陽能項目 2<br>聖言中學                                    |

今天的參加朋友:

# 老師、學校行政人員

專家顧問

## 專家顧問





**杜家慶校長**  
佛教崇德學校



**梁麗蘭 先生**  
W3 Corporate Ltd.

這個工作坊正因為有您們的參與，才變得重要  
踴躍發言，與大家分享您的看法!



## 《香港中、小學發展太陽能的潛力與挑戰》

研究結果



馬雅燕博士  
香港浸會大學  
亞洲能源研究中心總監  
地理系助理教授  
2019年6月8日

Photo credit: Anthony Okon, Helios Renewable Energy Limited, ASCE, HKU



Alice Siu



**Michael K.**



Mori



**Marc Wolfram**



Fuller



**Gilles Lepasant**



Richard



| 研究期間      | 研究項目                                                                                                               | 贊助機構                   | 贊助金額        | 研究伙伴                                           |
|-----------|--------------------------------------------------------------------------------------------------------------------|------------------------|-------------|------------------------------------------------|
| 2015-2016 | 香港 <b>國際太陽能會展競爭力及政策</b> 建議                                                                                         | 中電                     | \$166,720   | 城大                                             |
| 2016      | 香港 <b>太陽能政策</b> 研究                                                                                                 | 綠和中心、<br>亞洲再生能源<br>基金會 | \$300,000   | 城大、港大、<br>元朗區議會                                |
| 2016      | 香港 <b>太陽能地圖</b>                                                                                                    | 港大                     | \$300,000   | 香港圖書館                                          |
| 2016-2017 | 中國能源創新及轉型<br><b>佛山住宅式太陽能會展</b> 之經驗                                                                                 | UCL、港大                 |             | UCL                                            |
| 2017      | 香港 <b>可再生能源生產</b><br><b>(可再生能源上網電價補貼)</b>                                                                          | 綠和中心、<br>SIOG          | \$80,000    |                                                |
| 2017-2019 | <b>可持續能源服務 (SEs)</b> 的協商參與、信任及社會學習：日本、韓國和中國的比較研究                                                                   | 研究實驗室<br>香港大學          | \$1,326,170 | 港大、京大、東京大學                                     |
| 2018      | 香港 <b>太陽能學校</b><br>概況及挑戰                                                                                           | 綠和中心                   | \$135,000   | 城大                                             |
| 2018-2019 | 社區參與與可持續能源未來模式：<br>兩個香港太陽能學校的探究                                                                                    | 武吉知馬與從前廟               | \$652,500   | 城大、香港大學、港大、<br>政府環境局、香港特約                      |
| 2018-2020 | 嘉應州 <b>中國智慧城市</b> 城市能源轉型的多樣性與關鍵：<br>倫敦、里昂（法國）、里昂、東京、首爾和<br>佛山（中國）<br>City of London, Lyon, Tokyo, Seoul and Foshan | 港大                     |             | 香港理工大學、UCL<br>倫敦大學、里昂大學、<br>東京大學、首爾大學、<br>香港大學 |

9

## 10

## 2問學校

與校長、老師進行訪談



太陽能學校工作坊  
(29老師及學校代表參加)



<http://digital.lib.hkbu.edu.hk/solarmap>

- 評估不同上網電價方案下，回本期可能短多少年



|        | 村屋/<br>低密度住宅                                                                                 | 私人大廈                                                                                      | 學校                                                                                    |
|--------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
|        |          |      |  |
| 地      | <ul style="list-style-type: none"> <li>村屋：&gt; 40,000</li> <li>天台用途：晒衫、BBQ及其他休憩用途</li> </ul> | <ul style="list-style-type: none"> <li>住宅、商業、工業大廈</li> <li>企業：<u>國家可再生能源論壇</u></li> </ul> | <ul style="list-style-type: none"> <li><b>政府學校約900間</b></li> <li>天台、停車場等</li> </ul>   |
| 回本期    | <10年                                                                                         | <3年 (工、商界)                                                                                | 不大重要                                                                                  |
| 太陽能的價值 | <ul style="list-style-type: none"> <li>慳電費/賺少少錢</li> <li>減排/環保</li> </ul>                    | <ul style="list-style-type: none"> <li>社會企業責任</li> <li>保持競爭力</li> </ul>                   | <ul style="list-style-type: none"> <li><b>教育價值 (STEM)</b></li> <li>減排/環保</li> </ul>   |

© 2015 12301: <http://www.hkma.gov.hk/eng/press/2015/04/2015040101.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040102.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040103.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040104.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040105.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040106.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040107.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040108.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040109.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040110.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040111.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040112.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040113.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040114.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040115.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040116.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040117.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040118.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040119.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040120.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040121.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040122.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040123.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040124.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040125.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040126.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040127.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040128.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040129.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040130.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040131.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040132.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040133.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040134.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040135.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040136.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040137.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040138.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040139.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040140.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040141.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040142.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040143.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040144.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040145.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040146.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040147.htm>; <http://www.hkma.gov.hk/eng/press/2015/04/2015040148.htm>;

[illegible]

## 受訪學校太陽能發電潛力被大量浪費

若**19**間受訪學校使用校園天台  
僅**一半**面積安裝太陽能板  
一年可生產：

=約240萬度電

=751個香港三人家庭  
一年的用電量

=全港最大  
太陽能發電場發電量的2倍



渠務署小瀝灣污水處理廠太陽能發電場

約**240**萬度電

約**11**萬度電

## 太陽能潛力 VS 現況

實現潛力=4.6%

**被浪費潛力= ~95% !**



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| 受訪的行業 | 有收銀機及匯款系統之店數 | 計開已匯款之店數 (百分比) | 計開匯款總額 (千元) | 匯款平均額 (千元) | 匯款總額佔營業額之百分比 | 匯款地區 |
|-------|--------------|----------------|-------------|------------|--------------|------|
| 1     | 有            | 65.4           | 64,583.0    | 235.0      | 41.78%       | 菲律賓  |
| 2     | 有            | 41.5           | 50,000.0    | 500.0      | 33.773%      | 台灣   |
| 3     | 有            | 3.4            | 2,666.0     | 600.0      | 38.027%      | 西貢   |
| 4     | 有            | 3.2            | 3,225.0     | 1,400.0    | 33.676%      | 香港   |
| 5     | 有            | 3.0            | 7,617.0     | 2,539.0    | 32.34%       | 台灣   |
| 6     | 有            | 2.4            | 7,799.0     | 3,249.0    | 46.585%      | 香港   |
| 7     | 有            | 2.3            | 1,600.0     | 600.0      | 37.522%      | 香港   |
| 8     | 有            | 沒有資料           | 3,000.0     | 0.0        | 36.697%      | 菲律賓  |
| 9     | 有、但已停止匯款     | 0.3            | 0           | 0.0        | 197.156%     | 大陸   |
| 10    | 有、但已停止匯款     | 沒有資料           | 0           | 0.0        | 75.702%      | 美國   |
| 11    | 有、但已停止匯款     | 沒有資料           | 0           | 0.0        | 31.647%      | 台灣   |
| 12    | 有、但已停止匯款     | 沒有資料           | 0           | 3,300.0    | 424.192%     | 九龍城  |
| 13    | 沒有           | N/A            | 1,000.0     | 1,000.0    | 100.000%     | 大陸   |
| 14    | 沒有           | N/A            | N/A         | 350.0      | 37.617%      | 西貢   |
| 15    | 沒有           | N/A            | N/A         | 37,616.1   | 100.000%     | 香港   |
| 16    | 沒有           | N/A            | N/A         | 67,081.5   | 100.000%     | 龍島   |
| 17    | 沒有           | N/A            | N/A         | 250.0      | 57.093%      | 龍島   |
| 18    | 沒有           | N/A            | N/A         | 430.0      | 84.293%      | 台灣   |
| 19    | 沒有           | N/A            | N/A         | 8,800.0    | 204.112%     | 台灣   |
| 總數    |              | 121.2%         | 113,720.0   | 11,000.0   | 2,686.266%   |      |

<sup>[4]</sup> 在22間醫院屬校實中，有10間醫院和護理院均數據化分析，其他12間醫院屬校的數據沒有包括在此數據表中。

### 研究結果3

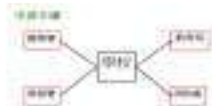
### 學校在發展太陽能項目時遇上多重阻力

## 主要阻力

- 缺乏初始資金
- 太陽能項目申請手續繁複
- 行政工作量大



|     |      |
|-----|------|
| 第一位 | 經濟障礙 |
| 第二位 | 規管上的 |
| 第三位 | 行政障礙 |
| 第四位 | 技術困難 |



## 研究結果4

教育意義最重要，投資回本不重要

## 太陽能學校: 為何而做?



第一位：  
教育價值

- 三大類 - 科普教育、環保教育、關愛社區

• 來自 - 校長、老師、學生、家長、校內環保團體

• 減少溫室氣體排放

• 資金來源:如 E C F;  
回本期: 不重要

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太陽能發展進程...「上網電價 \$5 (最高)」  
香港...



- <https://re.emsd.gov.hk/english/gen/4S/4S.html>

明報 2019年6月6日



## 小組討論

- 經過剛才的分享及匯報，你認為**哪些/哪個**的太陽能教學活動是**理想的/較可取**呢？
- 貴校**現時的情況**能否進行該教學活動？為甚麼？
- 需要哪些**額外的資源/幫助**？

## 鳴謝

本研究項目（項目編號：2017.A2.027.18B）獲香港特別行政區政府政策創新與統籌辦事處公共政策研究資助計劃／策略性公共政策研究資助計劃撥款資助。

# Appendix 7-10: Presentation slides of the workshop on Photovoltaic systems and the feed-in-tariff in Hong Kong on 11th December 2018

## 香港太陽能政策研究

### 初步結果




**馬雅燕博士 Dr. Daphne Mah**  
香港浸會大學  
亞洲能源研究中心總監  
地理系助理教授  
2018年12月11日

Workshop on Photovoltaic systems and the feed-in-tariff in Hong Kong, Department of Electrical and Electronic Engineering, The University of Hong Kong

A Work in progress  
Please do not cite or quote without the permission of the Project Team  
(daphnemah@hkbu.edu.hk)

(Photo credit: Anthony Dixon, HKBU)

## I. 我們的研究: 簡介

## 研究背景: 世界主要城市都大力發展太陽能

全球暖化、太陽能發電**成本大幅下降**，及發生**福島核事故**後：

- 過去幾年，不少大城市都已訂立了發展太陽能的目標、具體政策。
- 在香港，我們沒有任何主要的太陽能政策...直至今年10月出台的「**可再生能源上網電價**」



資料來源: AISC, 2018

## 我們的研究團隊

Collaborating Researchers for Solar Projects



**Daphne Mah**  
HKBU  
Energy Policy



**Kevin Lo**  
HKBU  
Energy Policy



**K. P. Chun**  
HKBU  
Global change



**Byron Choi**  
HKBU  
Computer Science



**Zhou Qiming**  
HKBU  
GIS



**Alice Siu**  
Stanford University  
Public engagement



**Michael K.H. Leung**  
City University of Hong Kong  
Energy Engineering



**Akihisa Mori**  
Kyoto University  
Energy Policy



**Marc Wolfram**  
Sungkyunkwan University  
Urban Governance



**Sara Fuller**  
Macquarie University  
Energy Justice



**Gilles Lepesant**  
Unité Géographie-Cités  
Energy Transition



**Richard Balme**  
Paris School of International Affairs  
Environmental Governance

## 我們的研究項目



| 研究期間      | 研究項目                                                                       | 贊助機構             | 贊助金額        | 研究單位                                     |
|-----------|----------------------------------------------------------------------------|------------------|-------------|------------------------------------------|
| 2015-2016 | 香港 <b>屋頂太陽能</b> 的發展 <b>潛力及政策</b> 建議                                        | 中電               | \$195,720   | 浸大、城大                                    |
| 2016      | 香港 <b>太陽能政策</b> 研究                                                         | 綠色和平、世界野生自然基金會   | \$300,000   | 浸大、城大、港大、史丹福大學                           |
| 2016      | 香港 <b>太陽能地圖</b>                                                            | 浸大圖書館            | \$100,000   | 浸大                                       |
| 2016-2017 | 中國能源創新及轉型:<br><b>佛山住宅式太陽能發展</b> 的經驗                                        | UCL、浸大           |             | 浸大<br>UCL                                |
| 2017      | 香港 <b>可再生能源研究</b><br>( <b>可再生能源上網電價補貼</b> )                                | 綠色和平、350香港       | \$80,000    | 浸大                                       |
| 2017-2019 | <b>可持續能源轉型 (SETs)</b> 的協商參與、信任和社會學習: 日本、韓國和中國的比較研究                         | 研究資助局 (研究局)      | \$1,326,170 | 浸大、港大、京都大學、延世大學、清華大學                     |
| 2018      | 香港 <b>太陽能學校</b> :<br>機遇及挑戰                                                 | 綠色和平             | \$135,000   | 浸大、城大                                    |
| 2018-2019 | 社區參與發展 <b>可持續能源</b> 未來模式:<br>兩個香港 <b>太陽能社區</b> 的研究                         | 香港特區政府政策創新與統籌辦事處 | \$632,500   | 浸大、城市大學、港大、成均館大學、綠色和平                    |
| 2018-2020 | 透過 <b>社區參與</b> 實現城市能源轉型的 <b>多樣性</b> 和關鍵:<br>倫敦、弗萊堡(德國)、紐約市、東京、首爾和佛山的國際比較研究 | 浸大               | \$150,000   | 浸大、麥基理大學、港大、成均館大學、京都大學、成均館大學、Sciences Po |

## 我們的研究 : 重點及特式

### 3.1 Themes:

- Governance for sustainable energy transitions on the Asian region, focusing on solar PV,
- smart grid-enabled energy transitions (including demand response programmes), and
- public acceptance of nuclear energy

### 3.2 Multi-method research:

- (a) solar assessment,
- (b) household and school interviews,
- (c) deliberative energy workshops,
- (d) scenario developments

### 3.3 A global solar city network

### 3.4 Knowledge exchange:

- Hong Kong Solar Partnership

### 3.5 Inputs to public policies:

- solar resource assessment,
- inform target-setting,
- policy formulations,
- policy evaluation



### Hong Kong Solar Partnership



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

A platform for dialogue, and sharing of good practice

### Renewable deliberative workshops



<https://youtu.be/hpzgrVkyfas?t=181>

To collect citizens' informed views on controversial energy issues

### Online Solar Map



<http://digital.lib.hkbu.edu.hk/solarmap/>

To engage the public through playful, and innovative ways

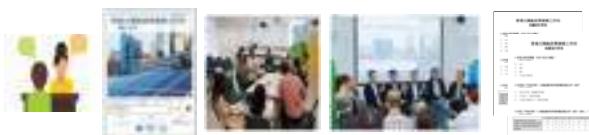
## Hong Kong Solar Partnership:

- **Aims:**
  - Facilitate dialogue
  - Try new ways of public engagement
  - Share good practice
- **Website** – just launched
- **Funding** sources: HKBU, CLP, HEC
- Is underpinned by **research**



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

## 「商議式」的工作坊 (Deliberative Workshops)



訪談    簡介文件    小組討論    專家答問環節    商議前、後的問卷

### 2016年 香港太陽能政策研究

| 第一階段 (2016年6月至2017年3月): 訪問99人        | 第1類<br>潛在太陽能發電戶及村民 | 第2類<br>隨機抽樣的香港市民 | 第3類<br>公、私營各界別人士 |
|--------------------------------------|--------------------|------------------|------------------|
| 第二階段 (2016年11月4-5日): 商議式工作坊 – 參加者57人 |                    |                  |                  |

<https://youtu.be/hpzgrVkyfas?t=181>

## 香港太陽能地圖

<http://digital.lib.hkbu.edu.hk/solarmap/>



- 你可 **估算** 你的物業天台的太陽能發電潛力
- 評估 **不同上網電價方案下**, 回本期可縮短多少年



## II. 初步的研究結果

### 《香港太陽能社區的研究》



### 《香港中、小學發展太陽能的潛力與挑戰》研究



## 上網電價對回本期的影響

政策落實 **前**

沒補貼

回本期: **35年**



天台面積: 約700平方尺  
太陽能板: 6塊  
(每塊約1.65平方米, 共約10平方米, 佔47天台面積)  
安裝費用: HK\$55,000  
年產電量: 1,560度 (每天產電4.27度)

政策落實 **後**

|       |       |
|-------|-------|
| 每度電補貼 | 0.15元 |
| 每度電補貼 | 0.15元 |
| 每度電補貼 | 0.15元 |

每年補貼收益:  
HK\$7,800

• 回本期: **7年**

圖片來源: [https://www.staticfile.com/713/888887234\\_4x52x2614.jpg](https://www.staticfile.com/713/888887234_4x52x2614.jpg)

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## 《香港太陽能社區》 的研究



<http://www.dronetags.com/fairview-park-yuen-kong-new-territories-hong-kong/>

### 研究目的

- 以「**錦繡**」及「**康樂園**」兩個有潛能成為太陽能社區的屋苑作為研究案例
- 本研究旨在探討社區參與對能源轉型的決策過程的作用

### 研究方法

- 分析社區及附近學校對上網電價實施前後的反應
- 在社區及學校進行現場太陽能測量, 評估**太陽能潛力**
- 訪問相關持分者, 探討香港太陽能社區的前景、發展方案、面臨的障礙及可行的策略, 及對太陽能政策的想法 (已訪問**錦繡43戶**+**康樂園29戶**)
- 舉行**工作坊** (2019年2月) 促進各方交流、商討對策

### 探討的議題

- 發展太陽能社區是否可行的能源選項?
- 香港是否可依靠太陽能社區作為可持續能源將來的一部分?
- 香港可從其他太陽能先進城市汲取甚麼經驗?
- 香港可怎樣處理從發展太陽能帶來的技術、經濟、社會政治及制度上的挑

## 初步研究結果1:

受訪者認同REFIT是有效的政策, 但絕大部分仍持觀望態度。

“First movers” 未能起積極的示範作用

個案 A



個案 B



## 香港第一個太陽能社區?



### Fairview Park 錦綉花園



If...  
180W/solar PV Panel (1.65 m<sup>2</sup>) x 6 solar PV panels  
(~9.9m<sup>2</sup> available rooftop area)

= ~1 kW potential installed capacity per rooftop

Potential solar PV capacity at Fairview Park  
= ~1 kW x 5 024 houses

= **~5.4 MW** ????

## 錦綉花園太陽能評估 11戶試驗研究(2018年2月)

- 香港城市大學能源研究學院及能量研發能源研究中心
- 運用測量儀器(horicator)在住戶的**屋頂**測量了**邊的遮陽物** (例如其他建築物) 及天台記錄天台的角度和方向
- 隨後通過**分析軟件**(Meteonorm),
- 並結合香港**氣候數據**
- 估算各住宅屋頂的**太陽能潛力**。



- 估算結果顯示若安裝太陽能發電系統, **每年每平方米的發電量大約會有多少**。
- 住戶可通過估算結果**推斷**可得到的**可再生能源上網電價補貼**大約有多少。



訪問日期: 2018年8月至9月



1. 申請程序、需時的不確定性:  
“不知道要搞幾耐”
2. 技術問題:
  - “isolation transformer”
    - CLP 的安全準則過高?
  - 潛建... 漏水
3. 工程承辦商質素參差:  
“好多公司話可以做, 但全部拿不出 references”

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[https://hk.on.cc/hk/bkn/cnt/news/20150216/bkn-20150216214200810-0216\\_00822\\_001.html?eventid=4028812546ae78770146beaa2b891243&eventsection=hk\\_news&t=bb4](https://hk.on.cc/hk/bkn/cnt/news/20150216/bkn-20150216214200810-0216_00822_001.html?eventid=4028812546ae78770146beaa2b891243&eventsection=hk_news&t=bb4)

- 相對德國及中國大陸：



—「**政策傾斜**」？



<https://www.storm.mg/article/693913>

|        | 村屋/<br>低密度住宅                                                                                 | 私人大廈                                                                                      | 學校                                                                                    |
|--------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
|        |          |      |  |
| 地      | <ul style="list-style-type: none"> <li>村屋：&gt; 40,000</li> <li>天台用途：晒衫、BBQ及其他休憩用途</li> </ul> | <ul style="list-style-type: none"> <li>住宅、商業、工業大廈</li> <li>企業：<u>購買可再生能源證書</u></li> </ul> | <ul style="list-style-type: none"> <li>政府學校-約900間</li> <li>天台、停車場等</li> </ul>         |
| 回本期    | <10年                                                                                         | <3年 (工、商界)                                                                                | 不大重要                                                                                  |
| 太陽能的價值 | <ul style="list-style-type: none"> <li>慳電費/賺少少錢</li> <li>減排/環保</li> </ul>                    | <ul style="list-style-type: none"> <li>社會企業責任</li> <li>保持競爭力</li> </ul>                   | <ul style="list-style-type: none"> <li>教育價值 (STEM)</li> <li>減排/環保</li> </ul>          |

相片来源: [https://www.hknews.com/news/56f696080e8d8190f/hk-discuss/2017/12/%E4%B8%A2%E5%BD%A8B-%E4%B8%9A%E5%AC%A8-%E5%BE%B9%E5%BC%B9%E5%BB%9C%E5%BB%9D%E5%BB%9E%E5%BB%9F%E5%BB%A0%E5%BB%A1%E5%BB%A2%E5%BB>A3%E5%BB>A4%E5%BB>A5%E5%BB>A6%E5%BB>A7%E5%BB>A8%E5%](https://www.hknews.com/news/56f696080e8d8190f/hk-discuss/2017/12/%E4%B8%A2%E5%BD%A8B-%E4%B8%9A%E5%AC%A8-%E5%BE%B9%E5%BC%B9%E5%BB%9C%E5%BB%9D%E5%BB%9E%E5%BB%9F%E5%BB%A0%E5%BB%A1%E5%BB%A2%E5%BB%A3%E5%BB%A4%E5%BB%A5%E5%BB%A6%E5%BB%A7%E5%BB%A8%E5%BB%A9%E5%BB%AA%E5%BB%AB%E5%BB%AC%E5%BB%AD%E5%BB%AE%E5%BB%AF%E5%BB%B0%E5%BB%B1%E5%BB%B2%E5%BB%B3%E5%BB%B4%E5%BB%B5%E5%BB%B6%E5%BB%B7%E5%BB%B8%E5%BB%B9%E5%BB%BA%E5%BB%BB%E5%BB%BC%E5%BB%BD%E5%BB%BE%E5%BB%BF%E5%BB%C0%E5%BB%C1%E5%BB%C2%E5%BB%C3%E5%BB%C4%E5%BB%C5%E5%BB%C6%E5%BB%C7%E5%BB%C8%E5%BB%C9%E5%BB%CA%E5%BB%CB%E5%BB%CC%E5%BB%CD%E5%BB%CE%E5%BB%CF%E5%BB%D0%E5%BB%D1%E5%BB%D2%E5%BB%D3%E5%BB%D4%E5%BB%D5%E5%BB%D6%E5%BB%D7%E5%BB%D8%E5%BB%D9%E5%BB%DA%E5%BB%DB%E5%BB%DC%E5%BB%DD%E5%BB%DE%E5%BB%DF%E5%BB%E0%E5%BB%E1%E5%BB%E2%E5%BB%E3%E5%BB%E4%E5%BB%E5%E5%BB%E6%E5%BB%E7%E5%BB%E8%E5%BB%E9%E5%BB%EA%E5%BB%EB%E5%BB%EC%E5%BB%ED%E5%BB%EE%E5%BB%EF%E5%BB%F0%E5%BB%F1%E5%BB%F2%E5%BB%F3%E5%BB%F4%E5%BB%F5%E5%BB%F6%E5%BB%F7%E5%BB%F8%E5%BB%F9%E5%BB%FA%E5%BB%FB%E5%BB%FC%E5%BB%FD%E5%BB%FE%E5%BB%FF%E5%BB%G0%E5%BB%G1%E5%BB%G2%E5%BB%G3%E5%BB%G4%E5%BB%G5%E5%BB%G6%E5%BB%G7%E5%BB%G8%E5%BB%G9%E5%BB%GA%E5%BB%GB%E5%BB%GC%E5%BB%GD%E5%BB%GE%E5%BB%GF%E5%BB%GG%E5%BB%GH%E5%BB%GI%E5%BB%GJ%E5%BB%GK%E5%BB%GL%E5%BB%GM%E5%BB%GN%E5%BB%GO%E5%BB%GP%E5%BB%GQ%E5%BB%GR%E5%BB%GS%E5%BB%GT%E5%BB%GU%E5%BB%GV%E5%BB%GW%E5%BB%GX%E5%BB%GY%E5%BB%GZ%E5%BB%HA%E5%BB%HB%E5%BB%HC%E5%BB%HD%E5%BB%HE%E5%BB%HF%E5%BB%HG%E5%BB%HH%E5%BB%HI%E5%BB%HJ%E5%BB%HK%E5%BB%HL%E5%BB%HM%E5%BB%HN%E5%BB%HO%E5%BB%HP%E5%BB%HQ%E5%BB%HR%E5%BB%HS%E5%BB%HT%E5%BB%HU%E5%BB%HV%E5%BB%HW%E5%BB%HX%E5%BB%HY%E5%BB%HZ%E5%BB%IA%E5%BB%IB%E5%BB%IC%E5%BB>ID%E5%BB%IE%E5%BB%IF%E5%BB%IG%E5%BB%IH%E5%BB%II%E5%BB%IJ%E5%BB%IK%E5%BB%IL%E5%BB%IM%E5%BB%IN%E5%BB%IO%E5%BB%IP%E5%BB%IQ%E5%BB%IR%E5%BB%IS%E5%BB%IT%E5%BB%IU%E5%BB%IV%E5%BB%IW%E5%BB%IX%E5%BB>IY%E5%BB%IZ%E5%BB%JA%E5%BB%JB%E5%BB>JC%E5%BB>JD%E5%BB>JE%E5%BB>JF%E5%BB>JG%E5%BB>JH%E5%BB>JI%E5%BB>IJ%E5%BB>JK%E5%BB>JL%E5%BB>JM%E5%BB>JN%E5%BB>JO%E5%BB>JP%E5%BB>JQ%E5%BB>JR%E5%BB>JS%E5%BB>JT%E5%BB>JU%E5%BB>JV%E5%BB>JW%E5%BB>JX%E5%BB>JY%E5%BB>JZ%E5%BB>KA%E5%BB>KB%E5%BB>KC%E5%BB>KD%E5%BB>KE%E5%BB>KF%E5%BB>KG%E5%BB>KH%E5%BB>KI%E5%BB>KJ%E5%BB>KK%E5%BB>KL%E5%BB>KM%E5%BB>KN%E5%BB>KO%E5%BB>KP%E5%BB>KQ%E5%BB>KR%E5%BB>KS%E5%BB>KT%E5%BB>KU%E5%BB>KV%E5%BB>KW%E5%BB>KX%E5%BB>KY%E5%BB>KZ%E5%BB>LA%E5%BB>LB%E5%BB>LC%E5%BB>LD%E5%BB>LE%E5%BB>LF%E5%BB>LG%E5%BB>LH%E5%BB>LI%E5%BB>LJ%E5%BB>LK%E5%BB>LL%E5%BB>LM%E5%BB>LN%E5%BB>LO%E5%BB>LP%E5%BB>LQ%E5%BB>LR%E5%BB>LS%E5%BB>LT%E5%BB>LU%E5%BB>LV%E5%BB>LW%E5%BB>LX%E5%BB>LY%E5%BB>LZ%E5%BB>MA%E5%BB>MB%E5%BB>MC%E5%BB>MD%E5%BB>ME%E5%BB>MF%E5%BB>MG%E5%BB>MH%E5%BB>MI%E5%BB>MJ%E5%BB>MK%E5%BB>ML%E5%BB>MM%E5%BB>MN%E5%BB>MO%E5%BB>MP%E5%BB>MQ%E5%BB>MR%E5%BB>MS%E5%BB>MT%E5%BB>MU%E5%BB>MV%E5%BB>MW%E5%BB>MX%E5%BB>MY%E5%BB>MZ%E5%BB>NA%E5%BB>NB%E5%BB>NC%E5%BB>ND%E5%BB>NE%E5%BB>NF%E5%BB>NG%E5%BB>NH%E5%BB>NI%E5%BB>NJ%E5%BB>NK%E5%BB>NL%E5%BB>NM%E5%BB>NN%E5%BB>NO%E5%BB>NP%E5%BB>NQ%E5%BB>NR%E5%BB>NS%E5%BB>NT%E5%BB>NU%E5%BB>NV%E5%BB>NW%E5%BB>NX%E5%BB>NY%E5%BB>NZ%E5%BB>OA%E5%BB>OB%E5%BB>OC%E5%BB>OD%E5%BB>OE%E5%BB>OF%E5%BB>OG%E5%BB>OH%E5%BB>OI%E5%BB>OJ%E5%BB>OK%E5%BB>OL%E5%BB>OM%E5%BB>ON%E5%BB>OO%E5%BB>OP%E5%BB>OQ%E5%BB>OR%E5%BB>OS%E5%BB>OT%E5%BB>OU%E5%BB>OV%E5%BB>OW%E5%BB>OX%E5%BB>OY%E5%BB>OZ%E5%BB>PA%E5%BB>PB%E5%BB>PC%E5%BB>PD%E5%BB>PE%E5%BB>PF%E5%BB>PG%E5%BB>PH%E5%BB>PI%E5%BB>PJ%E5%BB>PK%E5%BB>PL%E5%BB>PM%E5%BB>PN%E5%BB>PO%E5%BB>PP%E5%BB>PQ%E5%BB>PR%E5%BB>PS%E5%BB>PT%E5%BB>PU%E5%BB>PV%E5%BB>PW%E5%BB>PX%E5%BB>PY%E5%BB>PZ%E5%BB>QA%E5%BB>QB%E5%BB>QC%E5%BB>QD%E5%BB>QE%E5%BB>QF%E5%BB>QG%E5%BB>QH%E5%BB>QI%E5%BB>QJ%E5%BB>QK%E5%BB>QL%E5%BB>QM%E5%BB>QN%E5%BB>QO%E5%BB>QP%E5%BB>QQ%E5%BB>QR%E5%BB>QS%E5%BB>QT%E5%BB>QU%E5%BB>QV%E5%BB>QW%E5%BB>QX%E5%BB>QY%E5%BB>QZ%E5%BB>RA%E5%BB>RB%E5%BB>RC%E5%BB>RD%E5%BB>RE%E5%BB>RF%E5%BB>RG%E5%BB>RH%E5%BB>RI%E5%BB>RJ%E5%BB>RK%E5%BB>RL%E5%BB>RM%E5%BB>RN%E5%BB>RO%E5%BB>RP%E5%BB>RQ%E5%BB>RR%E5%BB>RS%E5%BB>RT%E5%BB>RU%E5%BB>RV%E5%BB>RW%E5%BB>RX%E5%BB>RY%E5%BB>RZ%E5%BB>SA%E5%BB>SB%E5%BB>SC%E5%BB>SD%E5%BB>SE%E5%BB>SF%E5%BB>SG%E5%BB>SH%E5%BB>SI%E5%BB>SJ%E5%BB>SK%E5%BB>SL%E5%BB>SM%E5%BB>SN%E5%BB>SO%E5%BB>SP%E5%BB>SQ%E5%BB>SR%E5%BB>SS%E5%BB>ST%E5%BB>SU%E5%BB>SV%E5%BB>SW%E5%BB>SX%E5%BB>SY%E5%BB>SZ%E5%BB>TA%E5%BB>TB%E5%BB>TC%E5%BB>TD%E5%BB>TE%E5%BB>TF%E5%BB>TG%E5%BB>TH%E5%BB>TI%E5%BB>TJ%E5%BB>TK%E5%BB>TL%E5%BB>TM%E5%BB>TN%E5%BB>TO%E5%BB>TP%E5%BB>TQ%E5%BB>TR%E5%BB>TS%E5%BB>TT%E5%BB>TU%E5%BB>TV%E5%BB>TW%E5%BB>TX%E5%BB>TY%E5%BB>TZ%E5%BB>UA%E5%BB>UB%E5%BB>UC%E5%BB>UD%E5%BB>UE%E5%BB>UF%E5%BB>UG%E5%BB>UH%E5%BB>UI%E5%BB>UJ%E5%BB>UK%E5%BB>UL%E5%BB>UM%E5%BB>UN%E5%BB>UO%E5%BB>UP%E5%BB>UQ%E5%BB>UR%E5%BB>US%E5%BB>UT%E5%BB>UU%E5%BB>UV%E5%BB>UW%E5%BB>UX%E5%BB>UY%E5%BB>UZ%E5%BB>VA%E5%BB>VB%E5%BB>VC%E5%BB>VD%E5%BB>VE%E5%BB>VF%E5%BB>VG%E5%BB>VH%E5%BB>VI%E5%BB>VJ%E5%BB>VK%E5%BB>VL%E5%BB>VM%E5%BB>VN%E5%BB>VO%E5%BB>VP%E5%BB>VQ%E5%BB>VR%E5%BB>VS%E5%BB>VT%E5%BB>VU%E5%BB>VV%E5%BB>VW%E5%BB>VX%E5%BB>VY%E5%BB>VZ%E5%BB>WA%E5%BB>WB%E5%BB>WC%E5%BB>WD%E5%BB>WE%E5%BB>WF%E5%BB>WG%E5%BB>WH%E5%BB>WI%E5%BB>WJ%E5%BB>WK%E5%BB>WL%E5%BB>WM%E5%BB>WN%E5%BB>WO%E5%BB>WP%E5%BB>WQ%E5%BB>WR%E5%BB>WS%E5%BB>WT%E5%BB>WU%E5%BB>WV%E5%BB>WW%E5%BB>WX%E5%BB>WY%E5%BB>WZ%E5%BB>XA%E5%BB>XB%E5%BB>XC%E5%BB>XD%E5%BB>XE%E5%BB>XF%E5%BB>XG%E5%BB>XH%E5%BB>XI%E5%BB>XJ%E5%BB>XK%E5%BB>XL%E5%BB>XM%E5%BB>XN%E5%BB>XO%E5%BB>XP%E5%BB>XQ%E5%BB>XR%E5%BB>XS%E5%BB>XT%E5%BB>XU%E5%BB>XV%E5%BB>XW%E5%BB>XX%E5%BB>XY%E5%BB>XZ%E5%BB>YA%E5%BB>YB%E5%BB>YC%E5%BB>YD%E5%BB>YE%E5%BB>YF%E5%BB>YG%E5%BB>YH%E5%BB>YI%E5%BB>YJ%E5%BB>YK%E5%BB>YL%E5%BB>YM%E5%BB>YN%E5%BB>YO%E5%BB>YP%E5%BB>YQ%E5%BB>YR%E5%BB>YS%E5%BB>YT%E5%BB>YU%E5%BB>YV%E5%BB>YW%E5%BB>YX%E5%BB>YY%E5%BB>YZ%E5%BB>ZA%E5%BB>ZB%E5%BB>ZC%E5%BB>ZD%E5%BB>ZE%E5%BB>ZF%E5%BB>ZG%E5%BB>ZH%E5%BB>ZI%E5%BB>ZJ%E5%BB>ZK%E5%BB>ZL%E5%BB>ZM%E5%BB>ZN%E5%BB>ZO%E5%BB>ZP%E5%BB>ZQ%E5%BB>ZR%E5%BB>ZS%E5%BB>ZT%E5%BB>ZU%E5%BB>ZV%E5%BB>ZW%E5%BB>ZX%E5%BB>ZY%E5%BB>ZZ%E5%BB)

## 訪問及評估太陽能發電潛力

學校數目：22間

調查日期：2018年1月至8月

學校種類：17間資助學校、2間直資學校及3間私立或國際學校。

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## 研究結果1:

受訪學校太陽能發電潛力被大量浪費

若**19**間受訪學校使用校園天台

僅**一半**面積安裝太陽能板  
一年可生產：

=約**240萬度電**

=**751**個香港三人家庭  
一年的用電量

=全港最大  
太陽能發電場發電量的2倍



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渠務署小濠灣污水處理廠太陽能發電場

《香港中、小學發展太陽能之潛力與挑戰》研究受訪學校太陽能系統及潛力表<sup>10</sup>

| 受訪學校 | 有沒有太陽能系統？<br>狀況如何？ | 目前太陽能系統年發電量（千度） | 目前太陽能系統全年發電量（度） | 學校天台可安裝面積（平方米） | 若使用學校天台可安裝面積安裝太陽能系統，估計發電量（度） | 學校地區 |
|------|--------------------|-----------------|-----------------|----------------|------------------------------|------|
| 1    | 有                  | 65.4            | 44,500.0        | 220.0          | 41,776.7                     | 觀塘   |
| 2    | 有                  | 41.5            | 50,000.0        | 500.0          | 110,733.3                    | 荃灣   |
| 3    | 有                  | 3.4             | 2,666.0         | 180.0          | 38,037.5                     | 西貢   |
| 4    | 有                  | 3.2             | 3,225.0         | 1,400.0        | 332,675.0                    | 南區   |
| 5    | 有                  | 3.0             | 7,417.0         | 160.0          | 22,334.2                     | 元朗   |
| 6    | 有                  | 2.4             | 776.0           | 220.0          | 48,585.7                     | 葵青   |
| 7    | 有                  | 2.3             | 1,800.0         | 650.0          | 127,022.2                    | 葵青   |
| 8    | 有                  | 沒有資料            | 3,000.0         | 300.0          | 58,497.0                     | 觀塘   |
| 9    | 有，但已停止運作           | 0.3             | 0               | 900.0          | 197,158.0                    | 大埔   |
| 10   | 有，但已停止運作           | 沒有資料            | 0               | 390.0          | 77,702.2                     | 東區   |
| 11   | 有，但已停止運作           | 沒有資料            | 0               | 160.0          | 33,418.7                     | 元朗   |
| 12   | 有，但已停止運作           | 沒有資料            | 0               | 1,300.0        | 424,199.2                    | 九龍城  |
| 13   | 沒有                 | N/A             | N/A             | 1,000.0        | 192,353.6                    | 大埔   |
| 14   | 沒有                 | N/A             | N/A             | 500.0          | 114,174.7                    | 葵青   |
| 15   | 沒有                 | N/A             | N/A             | 350.0          | 57,643.5                     | 元朗   |
| 16   | 沒有                 | N/A             | N/A             | 300.0          | 67,981.5                     | 離島   |
| 17   | 沒有                 | N/A             | N/A             | 250.0          | 57,093.5                     | 離島   |
| 18   | 沒有                 | N/A             | N/A             | 430.0          | 84,749.3                     | 沙田   |
| 19   | 沒有                 | N/A             | N/A             | 1,800.0        | 394,131.0                    | 西貢   |
| 總數   |                    | 121.5千度         | 113,177度        | 11,010平方米      | 2,480,266.6度                 |      |

<sup>10</sup> 在22間受訪學校當中，有19間學校有提供足夠數據作分析，其餘3間受訪學校的數據沒有包括在此數據表內。

約**240**萬度電

約**11**萬度電

太陽能潛力 vs 現況

實現潛力=**4.6%**

被浪費潛力=**~95%**！



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研究結果2 教育意義最重要，**回本期不重要**  
「**上網電價**」政策**未能**推動學校安裝太陽能系統

太陽能學校：為何而做？



第一位：  
教育價值

• 三大類 - 科普教育、  
環保教育、關愛社區

第二位：  
內部影響力/領導力

• 來自 - 校長、老師、學生、  
家長、校內環保團體

第三位：  
環境效益

• 減少溫室氣體排放

第四位：  
資金推動

• 資金來源：如 E C F；  
回本期：不重要

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## 研究結果3

學校在發展太陽能項目時遇上多重阻力

主要阻力

- 缺乏初始資金
- 太陽能項目申請手續繁複
- 行政工作量大



第一位 經濟障礙

第二位 規管上的限制

第三位 行政障礙

第四位 技術困難

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**Subject: Re: 《星島日報》查詢：協助學校安裝小型可再生能源系統（環境局回覆）**

就你的查詢，環境局回覆如下：

行政長官在2018年《施政報告》中宣佈推出一項新計劃，協助學校及非政府機構安裝小型可再生能源系統。新計劃下政府會為有關學校／機構支付可再生能源系統項目的全部資本成本（包括系統組件及安裝費用等），以及為有關項目提供技術支援，例如場地視察及技術評估、系統安裝及測試等。環境局及機電工程署現正擬定計劃的具體細節，並將於明年公布詳細安排。在擬定計劃的具體安排時，我們會與不同的持份者保持溝通，並歡迎它們就計劃提供意見。

**環境局回覆**

1. 有關計劃的詳情，環境局將於明年公布。計劃將由環境局及機電工程署共同推行。環境局將負責提供技術支援，包括場地視察、技術評估、系統安裝及測試等。機電工程署將負責提供系統組件及安裝費用。計劃將由明年開始推行，首批參與學校及機構將於明年上半年開始安裝系統。環境局將與有關學校及機構保持溝通，並歡迎它們就計劃提供意見。

2. 有關計劃的詳情，環境局將於明年公布。計劃將由環境局及機電工程署共同推行。環境局將負責提供技術支援，包括場地視察、技術評估、系統安裝及測試等。機電工程署將負責提供系統組件及安裝費用。計劃將由明年開始推行，首批參與學校及機構將於明年上半年開始安裝系統。環境局將與有關學校及機構保持溝通，並歡迎它們就計劃提供意見。



**Hong Kong Solar Partnership**  
Solar School Working Group – 第一次會議  
2018年11月6日

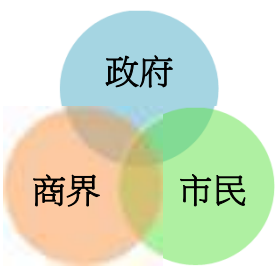
**學界建議：**

- 盡快公布細節
- 「一站式」、「中央採購」...
- 建立平台 – 經驗分享 (項目、融合STEM教學)
- 問卷調查 – 了解校界興趣、需要哪類政策

**學界顧慮：**

- 有多少學校能受惠？
- 學校能否保留一定自主權，例如讓老師及同學參與項目的設計？
- 政府、中電及港燈，能否做得夠快、夠好？

### III. 政策建議



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**政策建議 1: 可再生能源政策必須具有清晰的“願景 (vision)” 和“目標(target)”**

**2017年11月漫大工作坊:**

**市民對政府的信任度下降?**

**市民對政府發展太陽能抱有懷疑:**

- 市民不清楚政府發展太陽能的**展望及目標**
- 市民質疑政府的可再生能源政策缺乏**持續性、系統性**（如：初置成本的補貼、本地太陽能產業的發展）
- 市民認為政府**沒有解決**住戶安裝太陽能系統帶來的**法規問題**

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**首爾經驗：可再生能源政策必須具有清晰的“願景”和明確“目標”**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| <p><b>國家層面</b></p>  <p>可再生能源目標: 20% - 2020</p> <p><b>可再生能源配額制</b> (Renewable Portfolio Standards)</p> <ul style="list-style-type: none"> <li>18間大型發電公司 (&gt;500MW): 2012年 - 2%... 2024年 - 10% 的發電量來自可再生能源</li> <li>* “可再生能源證書制度” (Renewable Certificate)</li> </ul>                                                                                                                                                                                                                                                | <p>香港?</p> <p>“根據現時估計，在2030年前太陽能只可應付約1至1.5%的香港總電力需求。” (香港氣候行動藍圖2030+，2017)</p> |
| <p><b>首爾層面</b></p>  <p><b>首爾市長朴元淳：首爾成為“無核、能源自主的社會”</b></p> <p><b>首爾「減一座核電廠」政策</b></p> <ul style="list-style-type: none"> <li>2012年4月出台：使首爾從2011年用電量約為400百萬噸油當量 (TOE)，占全國的10%，下降到2014年約200百萬噸油當量，省下相當一座核電廠一年的發電量 (約9.6億度電)；能源自給率從2.8%提高到5%。</li> <li><b>公眾參與政策制定</b>: The Hope Policy Advisory panel (The Environment &amp; Culture Subcommittee), Policy Hearing Workshop, Citizen congress, etc.</li> <li>核心項目: “Seoul City of Sunlight Project”: 320 MW</li> </ul> <p>相關的<b>可再生能源上網電價補貼</b> (REFIT) (2013年起)</p> | <p>??</p>                                                                      |
| <p><b>社區層面</b></p>  <ul style="list-style-type: none"> <li>88個<b>「能源自主社區」</b> (目標增至100)</li> <li>目標: 在住宅大廈及屋苑安裝 40,000 250W 微型太陽能系統</li> </ul>                                                                                                                                                                                                                                                                                                                                                                     | <p>??</p>                                                                      |

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**政策建議 2: 香港的太陽資源評估及目標的制定，可透過公眾參與來優化**

**香港: 太陽能潛力有沒有被低估?**

“根據現時估計，在2030年前太陽能只可應付約1至1.5%的香港總電力需求。” (香港氣候行動藍圖2030+，2017)



村屋 (超過40,000間)    錦綉花園 (約5,000戶)    公屋及私人住宅大廈

政府學校 (約900間)    政府建築物、天橋、隔音屏障、運動場看台    水塘

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## 不同的太陽能資源評估方法，能相輔相承

Solar output potential in HK: 5.9% - 35%

| Method       | Estimated solar potential of HK | Reliability index |
|--------------|---------------------------------|-------------------|
| Ground-based | 20-25%                          | High              |
| Satellite    | 10-15%                          | Medium            |
| Hybrid       | 25-30%                          | High              |
| AI           | 20-25%                          | Medium            |
| Big Data     | 20-25%                          | Medium            |

城市大學能源及環境學院：  
實地測量 + 利用Google  
Earth 輔助

向受訪學校/住戶，  
蒐集太陽能發電量數據，  
以了解現況及與潛力評估結  
果作比較。

Mah, D. N.-y., Wang, G., Lo, K., Leung, M. K. H., Hills, P., Lo, A. Y., 2018. Barriers and policy enablers for solar photovoltaics (PV) in cities: Perspectives of potential adopters in Hong Kong. Renewable and Sustainable Energy Reviews, 92, 921-936.



## 政策建議 3: 尋找發展太陽能的「香港模式」 - 大力推動太陽能社區、太陽能學校

### “社區”

1. 大量太陽能資源未被利用
2. 有機會能「規模化」地發展太陽能 (如綠牆)
3. 領導力: 來自居民領袖
4. 社區網絡
5. 太陽能的「總」價值:  
+ 太陽能社區的“社會價值”  
- 如, 社會和諧, 節能意識的提高

### “學校”

1. 大量太陽能資源未被利用
2. 有機會能「規模化」地發展太陽能 (按學校類型: 辦學團體的議價優勢)
3. 領導力: 來自熱心的校長及老師
4. 學校網絡:  
(e.g. 校長聯會、辦學團體, 如區智會的網絡)  
→ 動員能力、
5. 太陽能的「總」價值:  
環境、經濟+“教育價值”  
→ STEM

## 香港首個太陽能社區?



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新蒲崗居屋采頤花園  
• 902 塊太陽能板  
• 12座居屋, 3,000 伙  
• 估計年產近20萬度電、賺逾百萬元, 最快8年回本

啟德明渠



<http://news.takungpao.com.hk/hk/topnews/2015-12/3259351.html>

## 首爾經驗: 相信、及善用社區參與的力量



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## 首爾 盛大谷 (Sungdaegol): 能源自主社區

## 橫濱 Home battery

### Flat Cable (專利)



(Photo credits: So-young Kim)

(Photo credits: AESC, 2015)

## Songpa-gu Guyeo Apartment



(Lee, 2017)

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## 首爾經驗: 首爾政府積極推動 由“個人參與”、“社區參與”, 到“全民參與”

### 1 在主要地標安裝太陽能系統 — 增加公眾認識、支持

The world's first solar-power soundproof  
tunnel on the Dongbu Expressway



<https://www.dailymotion.com/video/x6upnun>



<https://www.4mat.com/4250151/SARLE/05A76812/24215476/4588584>

<https://medium.com/@sns.knowingkorea/the-worlds-first-solar-power-soundproof-tunnel-on-the-dongbu-expressway-b8e50c06573c>

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## 首爾政府積極推動 由“個人參與”、“社區參與”, 到“全民參與”

### 2 太陽能發電市民基金 — 公眾集資

目標:

- 公路及道路安裝10MW太陽能發電設施 (2018前)

做法:

- 政府支持成立的市民基金
- 首爾市民參與公共設施上的太陽能投資項目
- 基金上限為50億韓圓(3.45億港元)
- 而每名市民最多可認購1億韓圓(69萬港元)

## 政策建議 4: 更充份地重視、催化、運用 太陽能學校、太陽能社區的示範項目

- 分享正面、成功的例子

弘立書院(ISF Academy)



- 模範太陽能屋、模範太陽學校 – 節省項目設計、申請的時間及成本

- 共同研發、解決問題



聖言中學

## 總結: 香港太陽能政策的下一步發展

- 領導力: 願景、目標、時間表
- 政策連貫性: 協調有關政策部門、折騰鬆綁
- 促進太陽能社區、太陽學校的示範項目
- 推行以「公平」、「全民參與」為本的太陽能政策
- 建構本地太陽能產業



- 創新商業模式、滿足用家需要

- 中電、港燈, 太陽能承辦商有真正的積極性去做得快、做得好

- 從「個人參與」、到「社區參與」、到「全民參與」
- 社區資源、集體智慧
- 公眾對政策的支持

<https://www.staystock.com/products/lightbulb-cartoon-character-points>

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鳴謝

本研究項目（項目編號：2017.A2.027.18B）獲香港特別行政區政府政策創新與統籌辦事處公共政策研究資助計劃／策略性公共政策研究資助計劃撥款資助。

# 香港太陽能政策研究

## 初步結果



張文偉博士 Dr. Darren Cheung  
香港浸會大學  
亞洲能源研究中心  
博士後研究員  
2019年4月29日

Workshop on Photovoltaic systems and the feed-in-tariff in Hong Kong. Department of Electrical and Electronic Engineering, The University of Hong Kong

A Work in progress  
Please do not cite or quote without the permission of the Project Team  
(daphnecheung@hkbu.edu.hk)

(Photo credit: Anthony Dixon, HKBU)

# I. 我們的研究: 簡介

# 研究背景: 世界主要城市都大力發展太陽能

全球暖化、太陽能發電**成本大幅下降**，及發生**福島核事故**後：

- 過去幾年，不少大城市都已訂立了發展太陽能的目標、具體政策。
- 在香港，我們沒有任何主要的太陽能政策...直至今年10月出台的「**可再生能源上網電價**」



資料來源: AISC, 2018

# 我們的研究團隊

## 太陽能研究項目合作研究員



Richard Balme  
巴黎政治學院  
環境治理



Sara Fuller  
麥理雅大學  
能源公平



Gilles Lepesant  
法國國家科學研究中心  
能源轉型



Akhisa Mori  
京都大學  
能源政策



Alice Siu  
史丹福大學  
公眾參與



Marc Wolfram  
成均館大學  
城市治理



吳雅燕  
香港浸會大學  
能源政策



盧新豐  
香港浸會大學  
能源政策



張文偉  
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能源政策



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香港浸會大學  
地球系統變化



張冠球  
香港浸會大學  
計算機科學



周啟鳴  
香港浸會大學  
地理信息系統



梁國斌  
香港城市大學  
太陽能資源評估

# 我們的研究項目

| 研究期間      | 研究項目                                                               | 贊助機構             | 贊助金額        | 研究單位                                                   |
|-----------|--------------------------------------------------------------------|------------------|-------------|--------------------------------------------------------|
| 2015-2016 | 香港 <b>屋頂太陽能</b> 的發展潛力及政策建議                                         | 中電               | \$195,720   | 浸大、城大                                                  |
| 2016      | 香港 <b>太陽能政策</b> 研究                                                 | 綠色和平、世界野生自然基金會   | \$300,000   | 浸大、城大、港大、史丹福大學                                         |
| 2016      | 香港 <b>太陽能地圖</b>                                                    | 浸大圖書館            | \$100,000   | 浸大                                                     |
| 2016-2017 | 中國能源創新及轉型:<br><b>佛山住宅式太陽能發展</b> 的經驗                                | UCL、浸大           |             | 浸大、UCL                                                 |
| 2017      | 香港 <b>可再生能源研究</b><br>( <b>可再生能源上網電價補貼</b> )                        | 綠色和平、350香港       | \$80,000    | 浸大                                                     |
| 2017-2019 | <b>可持續能源轉型</b> (SETs) 的協商參與、信任和社會學習: 日本、韓國和中國的比較研究                 | 研究資助局 (研究局)      | \$1,326,170 | 浸大、港大、京都大學、延世大學、清華大學                                   |
| 2018      | 香港 <b>太陽能學校</b> : 機遇及挑戰                                            | 綠色和平             | \$115,000   | 浸大、城大                                                  |
| 2018-2019 | 社區參與發展 <b>可持續能源</b> 未來模式:<br>兩個香港 <b>太陽能社區</b> 的研究                 | 香港特區政府政策創新與統籌辦事處 | \$632,500   | 浸大、城市大學、港大、成均館大學、綠色和平                                  |
| 2018-2020 | 透過 <b>社區參與</b> 實現城市能源轉型的多樣性和關鍵:<br>倫敦、弗萊堡 (德國)、紐約市、東京、首爾和佛山的國際比較研究 | 浸大               | \$150,000   | 浸大、麥理雅大學、Unité Géographie-Cités、京都大學、成均館大學、Sciences Po |

# 我們的研究: 重點及特式

### 3.1 Themes:

- Governance for sustainable energy transitions on the Asian region, focusing on solar PV,
- smart grid-enabled energy transitions (including demand response programmes), and
- public acceptance of nuclear energy

### 3.2 Multi-method research:

- (a) solar assessment,
- (b) household and school interviews,
- (c) deliberative energy workshops,
- (d) scenario developments

### 3.3 A global solar city network

### 3.4 Knowledge exchange:

- Hong Kong Solar Partnership

### 3.5 Inputs to public policies:

- solar resource assessment,
- inform target-setting,
- policy formulations,
- policy evaluation



### 香港太陽能伙伴合作平台



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

A platform for dialogue, and sharing of good practice

### 商議式工作坊



<https://youtu.be/hpzgrVkyfas?t=181>

To collect citizens' informed views on controversial energy issues

### 香港太陽能地圖



<http://digital.lib.hkbu.edu.hk/solarmap/>

To engage the public through playful, and innovative ways

## Hong Kong Solar Partnership 香港太陽能伙伴合作平台

- **Aims:**
  - Facilitate dialogue
  - Try new ways of public engagement
  - Share good practice
- **Website** – just launched
- **Funding** sources: HKBU, CLP, HEC
- Is underpinned by **research**



<http://aesc.hkbu.edu.hk/hongkongsolarpartnership>

### 「商議式」的工作坊 (Deliberative Workshops)



訪談 簡介文件 小組討論 專家答問環節 商議前、後的問卷

### 2016年 香港太陽能政策研究

| 第一階段 (2016年6月至2017年3月): 訪問99人        | 第1類<br>潛在太陽能發電戶及村民 | 第2類<br>隨機抽樣的香港市民 | 第3類<br>公、私營各界別人士 |
|--------------------------------------|--------------------|------------------|------------------|
| 第二階段 (2016年11月4-5日): 商議式工作坊 – 參加者57人 |                    |                  |                  |

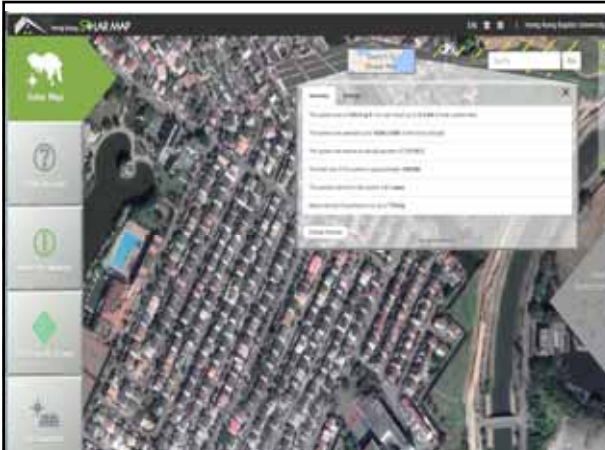
<https://youtu.be/hpzgrVkyfas?t=181>

### 香港太陽能地圖

<http://digital.lib.hkbu.edu.hk/solarmap/>



- 你可 **估算** 你的物業天台的太陽能發電潛力
- 評估 **不同上綱電價方案下**，回本期可縮短多少年



## II. 初步的研究結果

### 《香港太陽能社區》的研究



### 《香港中、小學發展太陽能的潛力與挑戰》研究



## 上網電價對回本期的影響

政策落實 **前**

沒補貼

回本期: **35年**



天台面積: 約700平方米  
太陽能板: 6塊  
(每塊的1.65平方米, 共約10平方米, 佔1/7天台面積)  
安裝費用: HK\$55,000  
年產電量: 1,560度 (每天產電4.27度)

政策落實 **後**

| 系統總電量  | 上網電價   | 每年收益   |
|--------|--------|--------|
| 1,560度 | 1.5元/度 | 2,340元 |
| 1,560度 | 1.5元/度 | 2,340元 |
| 1,560度 | 1.5元/度 | 2,340元 |

每年補貼收益:  
HK\$7,800

• 回本期: **7年**

圖片來源: [https://www.staticfile.com/7130/8888872534\\_e4f52a2614.jpg](https://www.staticfile.com/7130/8888872534_e4f52a2614.jpg)

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## 《香港太陽能社區》 的研究



<http://www.dronetags.com/fairview-park-yuen-long-new-territories-hong-kong/>

### 研究目的

- 以「**錦綉**」及「**康樂園**」兩個有潛能成為太陽能社區的屋苑作為研究案例
- 本研究旨在探討社區參與對能源轉型的決策過程的作用

### 研究方法

- 分析社區及附近學校對上網電價實施前後的反應
- 在社區及學校進行現場太陽能測量, **評估太陽能潛力**
- 訪問相關持分者, 探討香港太陽能社區的前景、發展方案、面臨的障礙及可行的策略, 及對太陽能政策的想法 (已訪問**錦綉43戶**+**康樂園29戶**)
- 舉行**工作坊** (2019年3月及6月)促進各方交流、商討對策

### 探討的議題

- 發展太陽能社區是否可行的能源選項?
- 香港是否可依靠太陽能社區作為可持續能源將來的一部分?
- 香港可從其他太陽能先進城市汲取甚麼經驗?
- 香港可怎樣處理從發展太陽能帶來的技術、經濟、社會政治及制度上的挑戰和機遇?

### 初步研究結果1:

受訪者認同上網電價是有效的政策, 但絕大部分仍持觀望態度。  
“First movers”未能起積極的示範作用

個案 A



個案 B



## 香港第一個太陽能社區?

### Fairview Park 錦綉花園

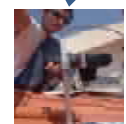


If...  
180W/solar PV Panel (1.65 m<sup>2</sup>) x 6 solar PV panels  
(~9.9m<sup>2</sup> available rooftop area)  
= ~1 kW potential installed capacity per rooftop

Potential solar PV capacity at Fairview Park  
= ~1 kW x 5 024 houses  
= **~5.4 MW** ????

### 太陽能光伏系統發電分析

- 香港城市大學能源及環境學院/能量研發能源研究中心。
- 使用測量儀器 horticatcher 和分析軟件 Meteonorm 來估算錦綉花園屋頂每年可接收多少太陽能。
- 進一步估算安裝太陽能光伏系統的全年發電量。
- 最後計算每年可再生能源上網電價補貼。



## 初步研究結果： 錦綉花園太陽能 系統的成本及回報

- 系統面積：38m<sup>2</sup>  
(接受太陽能評估住戶的平均屋頂面積)
- 安裝成本：\$160,000  
(接受訪住戶回覆的數字推算)
- 太陽能發電量：7,597千瓦時/年  
(接受太陽能評估住戶的平均太陽能發電量)
- 年度上網電價收入：\$37,985  
(上網電價：\$5/千瓦時)
- 估計回本期：4.2年



## 個案1

- 裝機容量：6.6kW
- 發電量：775 kWh (45日計算)
- 45日的上網電價電費：\$3,900



## 受訪住戶太陽能發電潛力 **未被好好利用**

我們早前為**32**戶錦綉居民進行太陽能潛力測量，僅**2**戶已安裝太陽能板。

**若受訪居民的屋頂都裝上太陽能板，一年可生產：**

**=約24萬度電**

**=全港最大太陽能發電場發電量：  
1/10**

• 小灣灣：1.1 MW; 4,237塊太陽能板

**=錦綉居民 每年少收的上網電價 \$120萬**

**= 800個錦綉住戶 一個月的管理費 (以\$1,500計算)**



渠務署小灣灣污水處理廠  
太陽能發電場



## 受訪家庭：錦綉：35；康樂園：27

訪問日期：2018年8月至9月



## REFIT落實後， 住戶仍面對經濟因素以外的多重障礙



- 申請程序、需時的不確定性：  
“不知道要搞幾耐”
- 技術問題：
  - “Isolation transformer”
  - CLP 的安全準則過高？
  - 潛建... 漏水
- 工程承辦商質素參差：  
“好多公司話可以做，但全部拿不出 references”

## 初步研究結果2： 太陽能行業存在隱憂

**技術參差不齊？信譽成疑？**  
業界人手及其專業的增長，會否滯後於市場的需要？

**太陽能公屋：任由損壞廢武功 房屋署塞責**  
(東網 2015年2月16日)



## 香港的安裝成本高

香港：安裝成本約佔太陽能系統價格的**1/3**

相對德國及中國大陸：



### 初步研究結果3: 需要重視 太陽能發展的社會問題: 「公平性」

- 上網電價可能引致的社會問題:

「**劫貧濟富**」?

- 再進一步放寬低密度住宅裝設太陽能系統的限制

「**政策傾斜**」?



<https://www.storm.mg/article/693913>

### 《香港中、小學發展太陽能的潛力與挑戰》研究



### 學校: 是推動香港可再生能源的重要一環

|        | 村屋/<br>低密度住宅                                                                                   | 私人大廈                                                                                | 學校                                                                            |
|--------|------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|
| 地      |                                                                                                |                                                                                     |                                                                               |
| 地      | <ul style="list-style-type: none"> <li>村屋: &gt; 40,000</li> <li>天台用途: 晒衫、BBQ及其他休憩用途</li> </ul> | <ul style="list-style-type: none"> <li>住宅、商業、工業大廈</li> <li>企業: 購買可再生能源證書</li> </ul> | <ul style="list-style-type: none"> <li>政府學校-約900間</li> <li>天台、停車場等</li> </ul> |
| 回本期    | <10年                                                                                           | <3年 (工、商界)                                                                          | 不大重要                                                                          |
| 太陽能的價值 | <ul style="list-style-type: none"> <li>慳電費/賺少少錢</li> <li>減排/環保</li> </ul>                      | <ul style="list-style-type: none"> <li>社會企業責任</li> <li>保持競爭力</li> </ul>             | <ul style="list-style-type: none"> <li>教育價值 (STEM)</li> <li>減排/環保</li> </ul>  |

### 訪問及評估太陽能發電潛力

學校數目: 22間

調查日期: 2018年1月至8月

學校種類: 17間資助學校、2間直資學校及3間私立或國際學校

。

### 研究結果1:

受訪學校太陽能發電潛力被大量浪費

若**19**間受訪學校使用校園天台

僅**一半**面積安裝太陽能板

一年可生產:

=約**240萬度電**

=**751**個香港三人家庭

一年的用電量

=全港最大

太陽能發電場發電量的2倍



渠務署小濠灣污水處理廠太陽能發電場

### 《香港中、小學發展太陽能的潛力與挑戰》研究受訪學校太陽能系統及潛力表<sup>1</sup>

| 受訪學校 | 有沒有太陽能系統? 狀況如何? | 目前太陽能系統全年發電量 (千瓦) | 目前太陽能系統全年發電量 (度) | 學校天台5成面積 (平方米) | 如使用學校天台5成面積安裝太陽能系統, 估計發電量 (度) | 學校地區 |
|------|-----------------|-------------------|------------------|----------------|-------------------------------|------|
| 1    | 有               | 65.4              | 44,500.0         | 220.0          | 41,776.7                      | 觀塘   |
| 2    | 有               | 41.5              | 50,000.0         | 500.0          | 110,733.3                     | 荃灣   |
| 3    | 有               | 3.4               | 2,666.0          | 180.0          | 38,037.5                      | 西貢   |
| 4    | 有               | 3.2               | 3,225.0          | 1,400.0        | 332,675.0                     | 南區   |
| 5    | 有               | 3.0               | 7,417.0          | 160.0          | 22,334.2                      | 元朗   |
| 6    | 有               | 2.4               | 770.0            | 220.0          | 48,585.7                      | 葵青   |
| 7    | 有               | 2.3               | 1,600.0          | 650.0          | 127,022.2                     | 葵青   |
| 8    | 有               | 沒有資料              | 3,000.0          | 300.0          | 58,497.0                      | 觀塘   |
| 9    | 有, 但已停止運作       | 0.3               | 0                | 900.0          | 197,156.0                     | 大埔   |
| 10   | 有, 但已停止運作       | 沒有資料              | 0                | 390.0          | 77,702.2                      | 東區   |
| 11   | 有, 但已停止運作       | 沒有資料              | 0                | 160.0          | 33,418.7                      | 元朗   |
| 12   | 有, 但已停止運作       | 沒有資料              | 0                | 1,300.0        | 424,199.2                     | 九龍城  |
| 13   | 沒有              | N/A               | N/A              | 1,000.0        | 192,353.6                     | 大埔   |
| 14   | 沒有              | N/A               | N/A              | 500.0          | 114,174.7                     | 葵青   |
| 15   | 沒有              | N/A               | N/A              | 350.0          | 57,643.6                      | 元朗   |
| 16   | 沒有              | N/A               | N/A              | 300.0          | 67,983.5                      | 離島   |
| 17   | 沒有              | N/A               | N/A              | 250.0          | 57,093.5                      | 離島   |
| 18   | 沒有              | N/A               | N/A              | 430.0          | 84,749.3                      | 沙田   |
| 19   | 沒有              | N/A               | N/A              | 1,800.0        | 394,131.0                     | 西貢   |
| 總數   |                 | 121.9千瓦           | 113,178度         | 11,010平方米      | 2,480,266.8度                  |      |

<sup>1</sup> 在22間受訪學校當中, 有19間學校有提供足夠數據作分析, 其餘3間受訪學校的數據沒有包括在此數據表內。

約**240**萬度電

約**11**萬度電

## 太陽能潛力 vs 現況

實現潛力=4.6%

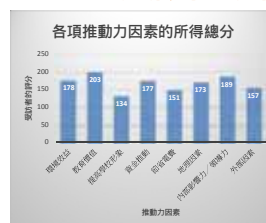
**被浪費潛力= ~95% !**



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**研究結果2** 教育意義最重要，**回本期不重要**  
「**上網電價**」政策**未能**推動學校安裝太陽能系統

## 太陽能學校: 為何而做?



|                   |                             |
|-------------------|-----------------------------|
| 第一位：<br>教育價值      | 三大類 - 科普教育、<br>環保教育、關愛社區    |
| 第二位：<br>內部影響力/領導力 | 來自 - 校長、老師、學生、<br>家長、校內環保團體 |
| 第三位：<br>環境效益      | • 減少溫室氣體排放                  |
| 第四位：<br>資金推動      | 資金來源：如 ECF；<br>回本期：不重要      |

### 研究結果3

## 學校在發展太陽能項目時遇上多重阻力

## 主要阻力

- 缺乏初始資金
- 太陽能項目申請手續繁複
- 行政工作量大



|     |        |
|-----|--------|
| 第一位 | 經濟障礙   |
| 第二位 | 規管上的限制 |
| 第三位 | 行政障礙   |
| 第四位 | 技術困難   |

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**Hong Kong Solar Partnership**  
Solar School Working Group – 第一次會議  
2018年11月6日

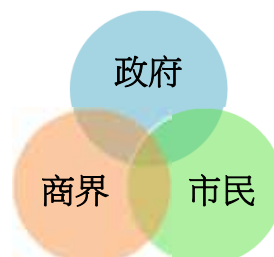
學界顧慮：

- 有多少學校能受惠？
- 學校能否保留一定自主權，例如讓老師及同學參與項目的設計？
- 政府、中電及港燈，能否做得夠快、夠好？

學界建議：

- 盡快公布細節
- 「一站式」、「中央採購」...
- 建立平台－經驗分享(項目、融合STEM教學)
- 問卷調查－了解校界興趣、需要哪類政策

### III. 政策建議



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### 政策建議 1: 可再生能源政策必須具有清晰的“願景 (vision)”和“目標(target)”



#### 2017年11月浸大工作坊

#### 市民對政府的信任度下降?

#### 市民對政府發展太陽能抱有懷疑:

- 市民不清楚政府發展太陽能的**展望及目標**
- 市民質疑政府的可再生能源政策缺乏**持續性、系統性**（如：初置成本的補貼、本地太陽能產業的發展）
- 市民認為政府**沒有解決**住戶安裝太陽能系統帶來的**法規問題**



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### 首爾經驗: 可再生能源**政策**必須具有清晰的“**願景**”和明確“**目標**”

|                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                        |
|--------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| <b>國家層面</b><br> | 可再生能源目標: 20% - 2030<br><b>可再生能源配額制</b> (Renewable Portfolio Standards)<br>• 18間大型發電公司 (>500MW): 2012年 - 2%, ..., 2024年 - 10% 的發電量來自可再生能源<br>• “可再生能源證書制度” (Renewable Certificate)                                                                                                                                                                                                                                   | 香港?<br>“根據現時估計，在2030年前太陽能只可應付約1至1.5%的香港總電力需求。” (香港氣候行動藍圖 2030+ - 2017) |
| <b>首爾層面</b><br> | <b>首爾市長朴元淳：首爾成為“無核、能源自主的社會”</b><br><b>首爾「減一座核電廠」政策</b><br>• 2012年4月出台：使首爾從2011年用電量約為400百萬噸油當量（TOE），占全國的10%，下降到2014年約200萬噸油當量，省下相當一座核電廠一年的發電量（約9.6億度電）；能源自給率從2.8%提高到5%。<br>• <b>公眾參與政策制定</b> The Hope Policy Advisory panel (The Environment & Culture Subcommittee), Policy Hearing Workshop, Citizen congress, etc.<br>• 核心項目: “Seoul City of Sunlight Project”: 320 MW<br>首爾的 <b>可再生能源上網電價補貼</b> (REFIT) (2013年起) | ??                                                                     |
| <b>社區層面</b><br> | • 88個 <b>「能源自主社區」</b> (目標增至100)<br>• 目標: 在住宅大廈及屋苑安裝 40,000 250W 微型太陽能系統                                                                                                                                                                                                                                                                                                                                             | ??                                                                     |

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### 政策建議 2: 香港的太陽**資源評估**及**目標的制定**，可透過**公眾參與**來優化

#### 香港: 太陽能潛力有沒有被低估?

“根據現時估計，在2030年前太陽能只可應付約**1至1.5%**的香港總電力需求。” (香港氣候行動藍圖 2030+ - 2017)





村屋 (超過40,000間)      錦綉花園 (約5,000戶)      公屋及私人住宅大廈





政府學校 (約900間)      政府建築物、天橋、隔音屏障、運動場看台      水塘

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### 政策建議 3: 尋找發展太陽能的「香港模式」 - 大力推動太陽能**社區**、太陽能**學校**

|                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>“社區”</b> <ol style="list-style-type: none"> <li>大量<b>太陽能</b>資源未被利用</li> <li>有機會能“<b>規模化</b>”地發展太陽能 (如鋪鋪)</li> <li><b>領導力</b>: 來自居民領袖</li> <li>社區<b>網絡</b></li> <li>太陽能的“<b>總</b>”價值:<br/>+ 太陽能社區的“<b>社會</b>價值”<br/>- 如, 社會和諧, 節能意識的提高</li> </ol> | <b>“學校”</b> <ol style="list-style-type: none"> <li>大量<b>太陽能</b>資源未被利用</li> <li>有機會能“<b>規模化</b>”地發展太陽能 (按學校類型, 辦學團體的續價優勢)</li> <li><b>領導力</b>: 來自熱心的校長及老師</li> <li>學校<b>網絡</b>:<br/>(e.g. 校長聯會、辦學團體、地區智會的網絡)<br/>→ 動員能力、</li> <li>太陽能的“<b>總</b>”價值:<br/>環境、經濟+ “<b>教育</b>價值”<br/>→ STEM</li> </ol> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## 香港首個太陽能社區?



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新蒲崗居屋采頤花園

- 902 塊太陽能板
- 12座居屋、3,000 伙
- 估計年產近20萬度電、賺逾百萬元, 最快8年回本

啟德明渠

## 首爾經驗: 相信、及善用社區參與的力量



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## 首爾盛大谷 (Sungdaegol): 能源自主社區

### 橫濱

Home battery

### Flat Cable

(專利)



(Photo credits: So-young Kim)

(Photo credits: AESC, 2015)

## Songpa-gu Guyeo Apartment



(Lee, 2017)

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## 首爾經驗: 首爾政府積極推動由“個人參與”、“社區參與”，到“全民參與”

### 1 在主要地標安裝太陽能系統 — 增加公眾認識、支持

The world's first solar-power soundproof tunnel on the Dongbu Expressway



<https://www.dailymotion.com/video/x6upnun>



<https://medium.com/@sns.knowingkorea/the-worlds-first-solar-power-soundproof-tunnel-on-the-dongbu-expressway-b8e50c0e573c>

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## 首爾政府積極推動由“個人參與”、“社區參與”，到“全民參與”

### 2 太陽能發電市民基金 — 公眾集資

目標:

- 公路及道路安裝10MW太陽能發電設施 (2018前)

做法:

- 政府支持成立的市民基金
- 首爾市民參與公共設施上的太陽能投資項目
- 基金上限為50億韓圓(3.45億港元)
- 而每名市民最多可認購1億韓圓(69萬港元)

## 政策建議 4: 更充份地重視、催化、運用 太陽能學校、太陽能社區的示範項目

- 分享正面、成功的例子

弘立書院(ISF Academy)

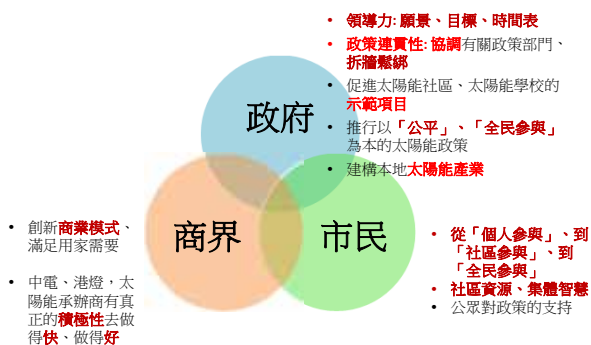
- 模範太陽能屋、模範太陽學校 — 節省項目設計、申請的時間及成本

- 共同研發、解決問題



聖言中學

## 總結: 香港太陽能政策的下一步發展



<https://www.staystock.com/products/lightbulb-cartoon-character-points> 49

## 鳴謝

本研究項目（項目編號：2017.A2.027.18B）獲香港特別行政區政府政策創新與統籌辦事處公共政策研究資助計劃／策略性公共政策研究資助計劃撥款資助。

Appendix 7-12: Presentation slides of the transdisciplinary Symposium on Environmental Health and Social Sciences on 24th May 2019

[illegible]

# 1. Context

- **Global climate impacts and local air pollution** – some of the most pressing environmental health problems confronting contemporary societies
- **Renewable energy** – a mitigation measure to climate impacts, regional air pollution, etc.
- **Urban solar** – has become a global trend as solar photovoltaic (PV) costs continue to decline and policy-makers seek effective policy-coaching climate energy strategies (including Seoul, Tokyo, Singapore, London, and New York City)
- **Community-based solar** initiatives have emerged in many major leading cities, in different forms and with different outcomes
- In **Hong Kong**, solar – has increased in political priority.
  - Now: RE is **Only** about 1 per cent of Hong Kong's electricity generation
  - The government: RE has the potential to provide **3 to 4 %** of the energy mix.

HK's **renewable feed-in tariff**

- introduced in **Oct 2018**.

The diagram illustrates the features of the HKREFIT (Hong Kong Renewable Energy Feed-in Tariff) scheme. It is a central green hexagon labeled 'HKREFIT' with 'Design Features' and 'RE Certificate system' written inside. Surrounding this central hexagon are six other green hexagons, each containing a feature: 'Not net metering', 'Up to 15-year contract (end by 2033)', 'Fixed Tariff (most premium tariff)', 'No official cap in overall scheme', 'HK\$3-5 (one of the highest in the world)', and 'One of the lowest in the world'.

- HK REFIT rate: Maximum - HK\$5/kWh (**0.64 USD**)
- one of the highest in the world: Japan (**2.24 USD**), Germany (**0.099–0.14 USD**), China (**0.053USD/kWh**)

## Solar vision and targets in leading cities

- HK's current solar PV installation is only approximately **5 MW**
- But ambitious targets elsewhere: New York has set a solar PV target of **1,000 MW** by 2030, London **2,000 MW** by 2050, and Seoul **1,000 MW** by 2022

|                                                     | Hong Kong                                                                                                                                                                              | Seoul                                                                        | Singapore                                                                                                                    | London                                                                                                                                                | New York City                                                                                                                |
|-----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| <b>Solar vision</b>                                 | <p>“2022 Solarity Plan”</p> <p>“Policy Address 2018: Climate Change Action Plan 2030”</p> <p>Apply widely among Hong Kong public sector under the NEFTT and fit certificate system</p> | <p>“2022 Solarity Plan”</p> <p>“One Line Nuclear Power Plant” initiative</p> | <p>“SolarVision” – install panel across HDB blocks – research and development for higher performance of solar PV systems</p> | <p>“Solar Action Plan” – for zero carbon city</p> <p>plan-making system for solar installation</p> <p>solar-technology investment and improvement</p> | <p>“OneNYC plan”</p> <p>To identify and remove barriers to solar deployment</p> <p>promote solar jobs</p> <p>“Solar 100”</p> |
| <b>Solar target (MW/GW)</b>                         | <p>Potential in total electricity generation: 1 – 1.5% (~660MW) by 2030</p>                                                                                                            | <p><b>1,000 GW</b></p> <p>by 2022</p>                                        | <p>350 MW</p> <p>by 2020</p>                                                                                                 | <p>850 MW by 2030 ;</p> <p><b>2,000 MW</b></p> <p>by 2050</p>                                                                                         | <p>350 MW by 2025 ;</p> <p><b>1,000 MW</b></p> <p>by 2030</p>                                                                |
| <b>Solar resources (kwh/m<sup>2</sup>)</b>          | <b>3.6</b>                                                                                                                                                                             | 4.9                                                                          | 4.5                                                                                                                          | 2.8                                                                                                                                                   | 4                                                                                                                            |
| <b>Solar installation (at present)</b>              | <5MW (2017)                                                                                                                                                                            | 73,143 MW (2016)                                                             | 112.3 MW (2017)                                                                                                              | 113.2 MW (2017)                                                                                                                                       | 85 MW (2016)                                                                                                                 |
| <b>Solar in electricity generation (at present)</b> | 10,278 MWh (2016)                                                                                                                                                                      | 86,829 MWh (2016)                                                            | Renewable Energy: 814 GWh (2014)                                                                                             | 102.4 GWh (2017)                                                                                                                                      | 39,530 MWh (annual) (2016)                                                                                                   |

**“Engaging the community to develop a model for sustainable energy futures:  
A case study of two prospective solar communities in Hong Kong”**

Public Policy Research Grant (funded by the Hong Kong government)  
(Sep 2018–Aug 2019)  
Collaborating institutions/ organisations: CUHK, CityU, HKU, Hong Kong Baptist University, Greenpeace



**Fairview Park**



**Hong Lok Yuen**

| No. of houses                                                      | <b>5,024</b> (semi-detached)                                          | <b>1,192</b> (semi-detached/ detached) |
|--------------------------------------------------------------------|-----------------------------------------------------------------------|----------------------------------------|
| <b>Median monthly household income</b><br>(HK average: HK\$30,450) | \$65,000                                                              | \$121,160                              |
| <b>Solar resources</b>                                             | 243,099.81 kWh/year<br>(32 households)                                | 212,869.92 kWh/year<br>(19 households) |
| <b>Unique features</b>                                             | Adjoining <b>Ramsar Site</b><br>– Wetland of International Importance | /                                      |

<http://www.sustainableenergy.siu.hk/en/our-projects/hong-kong-sustainable-energy-futures>  
[info@sef.hk](mailto:info@sef.hk) | [www.sef.hk](http://www.sef.hk) | [www.hongkong-sustainable-energy-futures.org](http://www.hongkong-sustainable-energy-futures.org)

# Solar Developments in communities... before and after REFT

## HONG KONG...

| Apr 2018<br>Announcement of REFT's details | May 2018<br>CLP started to receive application | Aug 2018<br>HEC started to receive application | Oct 2018<br>CLP REFT launched & received 1,100 applications | Mid-Oct 2018<br>Gov relaxed the height constraint for installation in <u>exempted village houses</u> | Jan 2018<br>HEC REFT launched | Feb 2019<br>Gov. announced "Solar Harvest" providing financial with one-stop installation support | Mar 2019<br>CLP & HEC received <b>1,770</b> applications |
|--------------------------------------------|------------------------------------------------|------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------------------------|----------------------------------------------------------|
|--------------------------------------------|------------------------------------------------|------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------------------------|----------------------------------------------------------|

## FAIRVIEW PARK

| Sept 2017<br>MCO Set up "Application Form for Installation of Solar Panels" | May 2018<br>MO reviewed the Application Form – relaxation of size constraint from 4 sqm to "any size" with buffer of at least 30cm from each roof edges | Jan 2019<br>21 households submitted forms to MO.<br>16 households approved |
|-----------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
|-----------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|




## HONG LOK YUEN

| Sept 2018<br>Owners Association organized Solar talk, set up WhatsApp community to offer group developing quotations and <b>group-purchasing</b> | End-Sep 2018<br>Owners Association invited 8 solar purchasers to offer published to residents | Dec 2018<br>MO seeking legal advices on the DMIC, Group-purchasing on hand | Apr 2019<br>Total of about <b>6</b> houses installed with PV system |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|---------------------------------------------------------------------|
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|---------------------------------------------------------------------|

### 3. Theoretical perspectives

(1) Community energy:

- Forms of energy governance: **State-led**, **market-led**, **community-led** (Owen 1999)
- But relatively limited discussion on community-based energy initiatives
- Is often associated with terms such as **energy community**, **citizen energy**, **community energy initiatives**

- "A community"

- An important arena for **energy transitions** to take place (Mah, 2019)
- A **space** in which **collective action** happens due to **geographic proximity** (Haggett & Aitken, 2015)

Community as an arena of energy transitions

The diagram illustrates the transition from utility-based to community-based energy systems. At the top, two photographs show industrial power plants. Below them, a red dashed arrow points from left to right. Underneath the arrow are two columns of text describing the characteristics of each system.

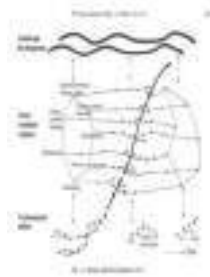
| Utility-based energy systems<br>(Current)                       | Community-based energy systems<br>(Emerging)                                   |
|-----------------------------------------------------------------|--------------------------------------------------------------------------------|
| Centralised, fossil-fuel / nuclear-based                        | Distributed energy generation with more renewable                              |
| More top-down;<br>Government, incumbent utilities as key actors | More bottom-up;<br>end-users play proactive roles as "prosumers"               |
| Ideologies:<br>Efficiency and effectiveness                     | Inclusion of social values –<br>inclusiveness, fairness, energy autonomy, etc. |

[https://www.comp.hkust.edu.hk/~eecs/courses/EES6282/slides/energy\\_transition.htm](https://www.comp.hkust.edu.hk/~eecs/courses/EES6282/slides/energy_transition.htm)

[http://www.themsa.at/en/knowledge\\_development\\_developing\\_smart\\_grid.html#](http://www.themsa.at/en/knowledge_development_developing_smart_grid.html#)

## (2) Socio-technical system thinking of community energy:

- **Socio-technical energy transitions literature** (Geels, 2002; Kemp and Parto, 2005)
- **the "lock-in" effect** of established energy technology and **incumbent utilities**: re-inforced in energy systems by their own ideas, culture, rules, user practices, networks, and technical competence that have developed over time (Smith et al., 2005; Sovacool, 2009; Szatow et al., 2012).
- **Niches**: such as new energy technologies, new energy governance approaches (e.g. community energy), can scale up, and weaken regimes through niche diffusion processes
- **Co-evolution** of technological, socio, cultural, and institutional changes are required
- **Critical processes** matter: **Community leadership**, envisioning, experimentation, social learning, networking, scaling up niche innovations
- **Contextual factors** explain the differences: Socio-economic and political contexts, **trust**, local traditions, **community cohesion**



(Geels, 2002)

## 4. Methodology: A multi-method comparative study

### Research questions:

- What are the **impacts** of the Hong Kong **feed-in tariff** on our case communities?
- How and to what extent do community stakeholders **interact** and create **conductive/ inhibitive conditions** for the **scaling up process**?

### Data collection:

**2018.9-2019.1** Quantitative **solar resource assessment** conducted in Fairview Park (32 households) and Hong Lok Yuen (19 households)

**2018.8-ongoing**: Qualitative **in-depth household interviews** in FP (44 households) and HLY (31 households) and other community stakeholders

**2019.3** **Community workshop** in FP

**2019.6** **Community workshop** in HLY

**2018.11 - ongoing** **HK Solar Partnership (BU-led)**  
(Solar Community Working Group + Solar School Working Group)



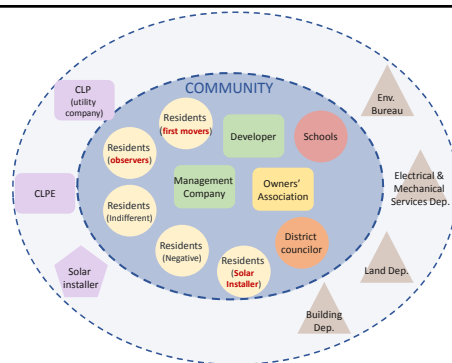
## 5. Findings

### Finding1:

The case communities possess **substantial solar resources**, as well as high levels of **community capacities**

|                                                                                                                              | Fairview Park                                                                                                                 | Hong Lok Yuen                                                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Estimated solar electricity generation<br>(Annual electricity consumption of a three-persons Hong Kong household: 3,300 kWh) | <b>24,000 kWh</b> (32 households)<br>- enough to provide electricity of <b>7</b> three-person Hong Kong households for a year | <b>21,000 kWh</b> (19 households)<br>- enough to provide electricity of <b>6</b> three-person Hong Kong households for a year |
| Potential REFIT earning (year)                                                                                               | HK\$1,200,000 (154,000 USD)<br><br>= <b>800 households'</b> management fee in a month (assume fee at \$1,500/month/household) | \$940,000 (120,500 USD)<br><br>= <b>376 households'</b> management fee in a month (assume fee at \$2,500/month/household)     |

**Who**  
are the  
community  
energy  
stakeholders?



### What are the **community capitals** in FP and HLY?



## Finding 2: But households did not respond well to the REFIT policy. Solar resources have remained vastly under-used

### FAIRVIEW PARK

Jan 2019

21 households submitted solar application forms to MO.

16 households approved

? solar houses

### HONG LOK YUEN

Apr 2019

About 6 solar houses

Group-purchasing on hold

Multiple barriers –  
Many non-economic barriers remained unaddressed ...



## Finding 3: The scaling up mechanisms of community energy transitions the enabling and inhibitive conditions

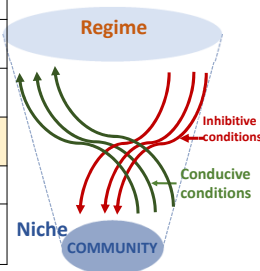
A preliminary policy model of engaging communities in solar development



### Key indicators:

- (i) **Envisioning** – the establishment of the guiding vision for the concerned communities which aligns short-term actions with long-term vision (Lundgren & Merton, 2013)
- (ii) **Community leadership** – some trustworthy individuals in communities have special commitment to the locality and they can mobilize local residents and provide leadership (Lundgren & Merton, 2013)
- (iii) **Experimentation** – pilot projects involving households or a set of other community stakeholders can demonstrate feasibility, and subsequently enhance community, market, and socio-political acceptance of new energy technologies or energy changes (Mah et al., 2015; Socacod et al., 2012)
- (iv) **Networking** – community members can align actors and mobilize resources (which include knowledge, expertise, and skills) (Smith et al., 2010)
- (v) **Social learning** – learning may occur in which community members can carry shared knowledge of contextual constraints and opportunities, but also co-develop knowledge, expertise, and technical and policy solutions (Lundgren & Merton, 2013)
- (vi) **Scaling up niche innovations** – community pilots and early mover experience can be scaled and become mainstream when technological advancements, business models, environmental awareness, regulatory measures and policy legitimacy are aligned (Kern et al., 2015; Mah et al., 2012)

| Governing processes             | FP                                                       | HLV                                                      |
|---------------------------------|----------------------------------------------------------|----------------------------------------------------------|
| 1. Community leadership         | Conductive conditions: xxx<br>Inhibitive conditions: xxx | Conductive conditions: xxx<br>Inhibitive conditions: xxx |
| 2. Envisioning                  | Conductive conditions: xxx<br>Inhibitive conditions: xxx | Conductive conditions: xxx<br>Inhibitive conditions: xxx |
| 3. Experimentation              | Conductive conditions: xxx<br>Inhibitive conditions: xxx | Conductive conditions: xxx<br>Inhibitive conditions: xxx |
| 4. Social learning              | Conductive conditions: xxx<br>Inhibitive conditions: xxx | Conductive conditions: xxx<br>Inhibitive conditions: xxx |
| 5. Networking                   | Conductive conditions: xxx<br>Inhibitive conditions: xxx | Conductive conditions: xxx<br>Inhibitive conditions: xxx |
| 6. Scaling up niche innovations | Conductive conditions: xxx<br>Inhibitive conditions: xxx | Conductive conditions: xxx<br>Inhibitive conditions: xxx |



## An illustrative example: Social learning

| Indicators                                                           | Fairview Park                                                                                             | Hong Lok Yuen                                                                                              |
|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Learning may occur in which community members:                       | <ul style="list-style-type: none"> <li>A resident meeting</li> <li>Management Office (MO)</li> </ul>      | <ul style="list-style-type: none"> <li>A solar householder, solar installer, decoration workers</li> </ul> |
| Share existing knowledge of contextual constraints and opportunities |                                                                                                           |                                                                                                            |
| co-develop knowledge, expertise, and technical and policy solutions  | <ul style="list-style-type: none"> <li>Solar Application form for installation of solar panels</li> </ul> | <ul style="list-style-type: none"> <li>New technology → solar roof tiles</li> </ul>                        |

(Lemke & Harris-Wai, 2015)

## Social learning - Fairview Park

- May 2018: following a resident meeting, the MO revised the Solar Application Form
- Feedback from CLP, a solar installer and an academic research team offered to MO
- relaxation on the size constraints of solar panels
- from 4 m2 to any size (with buffer of at least 30cm from each roof edges)

Sep 2017



May 2018

A resident meeting with MO and other stakeholders (CLP, solar installer, BU-CityU research team)



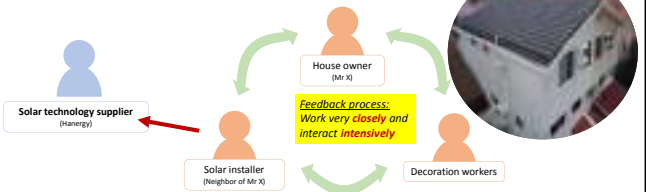
May 2018

...The size of the solar panels to be installed on the roof shall not exceed 4 sq.m and shall be installed projected from the common wall not less than 1 m, if there is any. (2017)

...No other positions except the roof will be allowed for the installation and the solar panel(s) shall be installed parallel to the roof surface with the height no more than 150mm. All sides of solar panel(s), except the top, shall be distanced from the roof edges not less than 300mm. (2018)

## Social learning - Hong Lok Yuen

- A solar householder, a solar installer & decoration workers co-developed technological solutions that fit local constraints
- (involving screw design, colour options for solar tiles)



Sources of photos: interviews

## (2) Conducive conditions created:

- **FP case:** *Feedback* processes involving stakeholder of diverse background promote flexibility in the regulatory systems
- **HLY case:** Intensive *feedback* processes that allow the co-creation of technological solutions that fit local constraints (HLY)

## (3) Inhibitive conditions:

- **FP case:** The existence of *distrust* (among residents with different political orientation, and between residents and the district councilor) *limited peer learning*
- **HLY case:** The lack of *information sharing platform* inhibited *peer learning*

## Some concluding remarks ...

- 1. HK REFIT** – among the **highest** in the world, and yet has **not** been able to **mobilise** the **substantial community capacities** in the two case communities to install solar. **Vast solar resources** have remained **under-used**.
- 2. Limits of community** – by comparing the scaling-up mechanisms across the two case communities, we found that some **conducive conditions** have been in place but many are yet to be created. **Inhibitive conditions** are also many.
- 3. Government** (and other stakeholders – as communities alone cannot do it by themselves) can play a **more active role** in creating such **conducive conditions** in order to unlock potentials of yet untapped solar resources in prospective solar communities. These government functions may include:
  - Policy mixes; support innovation networks in community; establish a platform to enable social learning

## Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.

# Appendix 7-13: Presentation slides of the workshop on Data Analytics in Journalism, Social Science, and Business Studies on 3rd June 2019



Using cross-disciplinary mixed methods to provide insights into the processes and outcomes of energy transitions in the socio-political, economic and environmental contexts in Asia

Daphne Ngar-yin Mah  
Director, Asian Energy Studies Centre; Assistant Professor, Department of Geography  
3rd June, 2019

My research agenda:

## Governance for sustainable energy transitions from an Asian Perspective

**Sustainable energy transitions**

Renewable  
Solar, wind

**Smart grids**  
demand-side-management  
dynamic pricing

**Nuclear power**  
And public acceptability

Public acceptability; deliberative participation; community engagement; central-local relationships

smarter market regulators; state-market relations

**Governance Innovations**

• Broadening geographical scope beyond HK to South Korea, Japan, China

• Potential areas of leading-edge research

• Engage colleagues from different disciplines, within and outside BU (HKBU: Physics, Computer Sciences, Visual Arts; HK: CityU (School of Energy); HKU (public engagement: public opinion); US - Stanford (deliberative politics); France - Science Po, UK - UCL (Sheffield, China - Tsinghua)

• Multi-method: using varied data including solar resource assessment, household and other stakeholders' interviews, deliberative workshops to provide insights into the processes, prospects, limitations, and outcomes of energy transitions in the context of socio-political, economic and environmental contexts in the Asian region.

• Consultancy research

• Public education

• Community outreach

• Stakeholders engagement

### Collaborating Researchers for Energy Projects



**Daphne Mah**  
HKBU  
Energy Policy



**Kevin Lo**  
HKBU  
Energy Policy



**K. P. Chun**  
HKBU  
Global change



**Zhou Qiming**  
GIS



**Michael K.H. Leung**  
City University of Hong Kong  
Energy Engineering



**Akhisia Mori**  
Kyoto University  
Energy Policy



**Marc Wolfram**  
Singapore University  
Urban Governance



**Alice Siu**  
Stanford University  
Public engagement



**John Byrne**  
University of Delaware  
Renewable policy



**Sara Fuller**  
Mcquarrie University  
Energy Justice



**Gilles Lepoutre**  
Unit Geographic-Cités  
Energy Transition



**Richard Balme**  
Paris School of International Affairs  
Environmental Governance

## Project Theme 1: Urban energy transitions with solar

| Project Title                                                                                                                                                                                                                                       | Research Methods and Datasets                                                                                                                                                          | Research questions that we could address                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PPR's "Engaging the community to develop a model for sustainable energy futures: A case study of two prospective solar communities in Hong Kong" (2018-2019; ongoing)                                                                               | Mixed methods:<br>(i) solar resource assessment;<br>(ii) household face-to-face in-depth interviews;<br>(iii) deliberative workshops<br>(iv) Scenario developments                     | 1. <b>Is solar a viable energy option for HK?</b><br>The estimates of solar resources in strategic sectors for SETs (school, and communities)<br>2. <b>Policy effectiveness?</b> To what extent the new REFIT policy effective in overcome barriers to solar deployment in HK?<br>3. <b>Public and stakeholders' perceptions and responses?</b> e.g. What are the perceptions and behavior of prospective solar adopters and other stakeholders) to solar developments? |
| FRGII's "The diversity and critical processes of urban energy transitions through community engagement: An international comparison of London, Freiburg (Germany), New York City, Tokyo, Seoul, Hong Kong and Foshan (China) (2018-2019; ongoing)   | Face-to-face interviews; a comparative study of 7 cities                                                                                                                               | 4. <b>Why and how? Socio-technical and economic contextual factors as an explanatory factor; Conceptualisation of energy transitions mechanisms</b> – e.g. community engagement mechanisms                                                                                                                                                                                                                                                                              |
| Four other solar/renewable policy projects (2016-2018)<br>- CLP's solar rooftop project<br>- WWP/Greenpeace's Solar Policy project<br>- Greenpeace's REFIT project<br>- Greenpeace's Solar School project<br>- UCL's solar and Chinese cities study | Mixed methods:<br>(i) solar resource assessment;<br>(ii) stakeholder in-depth interviews;<br>(iii) deliberative workshops<br>(iv) Comparative study of Asian cities – Foshan and Seoul |                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

### 《香港中、小學發展太陽能的潛力與挑戰》研究



約1000 政府學校  
(n=)

### 《香港太陽能社區》的研究



錦繡花園  
(約5000 戶; n = 47)

康樂園  
(約1192 戶; n = 29)

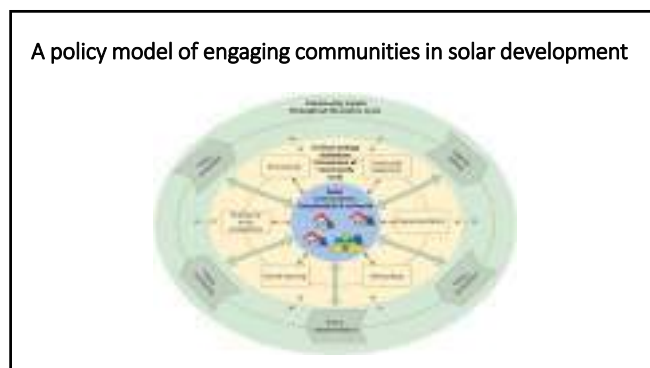
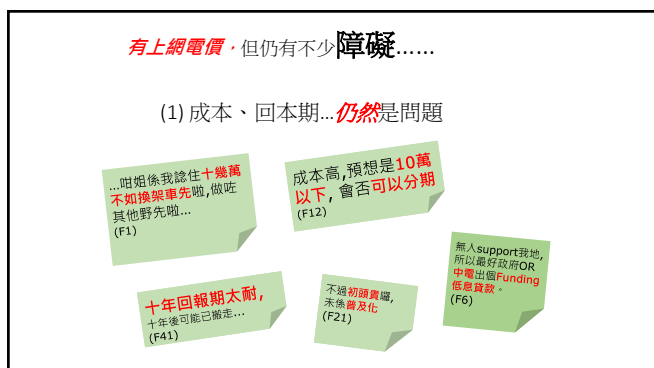
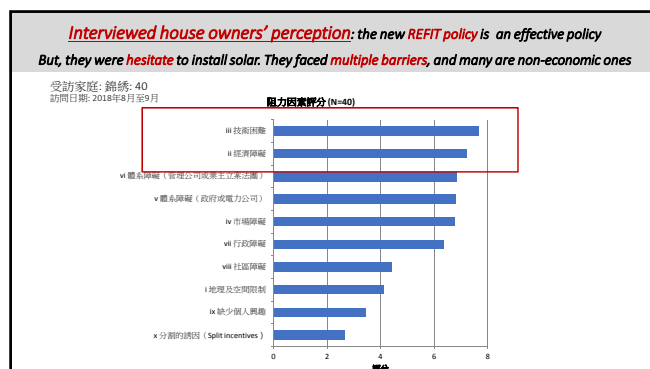
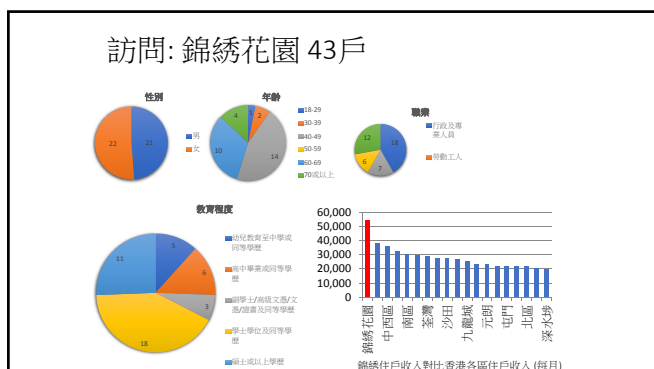
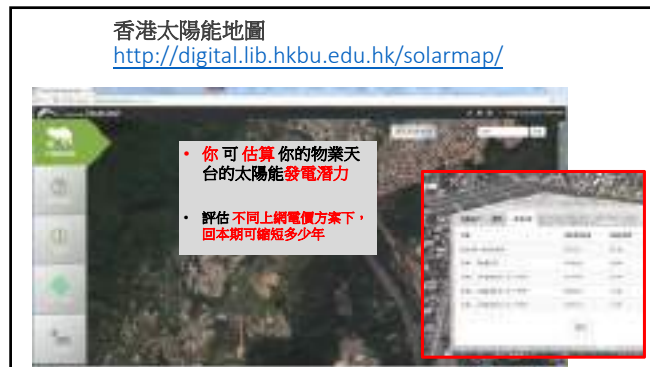
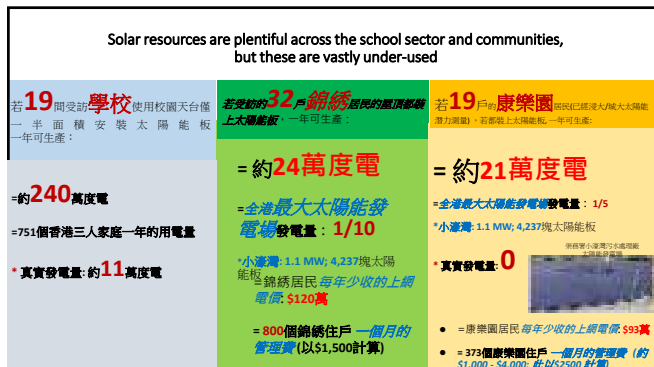
### Solar resource assessment (conducted by collaborators at CityU)




| No. | no. of rooftops | total rooftop area (m²) | estimated electricity output (kWh/year) | annual income (HK\$) | ET rate (€/kWh) |
|-----|-----------------|-------------------------|-----------------------------------------|----------------------|-----------------|
| 1   | 2               | 15                      | 3320                                    | \$16,805             | \$5             |
| 2   | 2               | 16                      | 3522                                    | \$17,750             | \$5             |
| 3   | 2               | 17                      | 3754                                    | \$18,775             | \$5             |
| 4   | 2               | 19                      | 4280                                    | \$21,881             | \$5             |
| 5   | 2               | 24                      | 5357                                    | \$26,889             | \$5             |
| 6   | 2               | 25                      | 5462                                    | \$27,862             | \$5             |
| 7   | 1               | 36                      | 7728                                    | \$39,647             | \$5             |
| 8   | 2               | 26                      | 5759                                    | \$28,796             | \$5             |
| 9   | 2               | 26                      | 5654                                    | \$28,270             | \$5             |
| 10  | 2               | 27                      | 5866                                    | \$29,379             | \$5             |
| 11  | 2               | 27                      | 5866                                    | \$29,381             | \$5             |
| 12  | 3               | 29                      | 6450                                    | \$32,248             | \$5             |
| 13  | 2               | 30                      | 6377                                    | \$31,883             | \$5             |
| 14  | 2               | 31                      | 5869                                    | \$29,345             | \$5             |
| 15  | 2               | 32                      | 6879                                    | \$34,393             | \$5             |
| 16  | 2               | 32                      | 6860                                    | \$34,360             | \$5             |
| 17  | 2               | 32                      | 6310                                    | \$31,585             | \$5             |
| 18  | 2               | 32                      | 7113                                    | \$35,567             | \$5             |
| 19  | 1               | 33                      | 7704                                    | \$38,522             | \$5             |
| 20  | 2               | 34                      | 7213                                    | \$36,063             | \$5             |
| 21  | 2               | 34                      | 8600                                    | \$42,902             | \$5             |
| 22  | 3               | 37                      | 6888                                    | \$34,438             | \$5             |
| 23  | 2               | 38                      | 8303                                    | \$41,514             | \$5             |
| 24  | 3               | 42                      | 8941                                    | \$44,716             | \$5             |
| 25  | 2               | 46                      | 11038                                   | \$55,192             | \$5             |
| 26  | 2               | 50                      | 13039                                   | \$65,196             | \$5             |
| 27  | 3               | 57                      | 13189                                   | \$65,968             | \$5             |
| 28  | 3               | 58                      | 11488                                   | \$57,438             | \$5             |
| 29  | 3               | 62                      | 12444                                   | \$62,216             | \$5             |
| 30  | 4               | 73                      | 14474                                   | \$72,365             | \$4             |
| 31  | 2               | 79                      | 1075                                    | \$5,389              | \$4             |
| 32  | 2               | 80                      | 1075                                    | \$5,389              | \$4             |

上表電價計劃:  
 <10kW: \$5/kWh  
 10kW-200kW: \$4/kWh  
 >200kW: \$3/kWh

註: 10kW的系統大小大約是60m²  
 資料來源: 香港電燈公司 (2018)



**Project Theme 2: Sustainable energy transitions and deliberative participation: a case of smart grids (dynamic pricing, demand-side-management, public acceptability)**

| Project Title                                                                                                                                                              | Research Methods and Datasets                                                                                                                                     | Research questions that we could address                                                                                                                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| GRF's "Deliberative participation, trust, and social learning for sustainable energy transitions (SETs): A comparative study of Japan, South Korea, and China" (2018-2020) | <ul style="list-style-type: none"> <li>• <b>Online</b> pilot deliberative pollings;</li> <li>• face-to-face interviews;</li> <li>• a comparative study</li> </ul> | <ol style="list-style-type: none"> <li>1. How do electricity <b>consumers</b> respond to <b>new pricing systems</b>?</li> <li>2. To what extent and how <b>deliberative polling</b> as an innovative engagement tool can <b>integrate public perceptions</b> into energy transition <b>decision-making</b></li> </ol> |
| ECS's "Engaging Consumers for a Low-carbon Future: A Comparative Study on the Diffusion of Smart Grids in Japan and China" (2015-2018)                                     | <ul style="list-style-type: none"> <li>• <b>Pilot DPs</b> in Kyoto and Guangzhou</li> </ul>                                                                       |                                                                                                                                                                                                                                                                                                                       |

## An overview of this study

- **Funding:** Early Career Scheme
- **Collaborators:** Stanford, Sun Yat-sen University, Kyoto University
- **This is NOT about:**
  - an examination of the **impact** of SGs on energy demand sectors
- **This is ABOUT:**
  - **Social** aspects of energy transition
  - To understand undergraduate students' **perception** of dynamic pricing options
  - how they considered **benefits, costs, risks, and made trade-off decisions**
- **Why undergraduate students?**
  - Studies on youth-led social changes (e.g. *Centers and Powers, 2012*)
- **Why DPs?**

Five key dimensions of comparing different pricing systems

|               | Benefits | Costs | Risks |
|---------------|----------|-------|-------|
| Economic      |          |       |       |
| Environmental |          |       |       |
| Technological |          |       |       |
| Social        |          |       |       |
| Regulatory    |          |       |       |

**Deliberation:**  
 • Dialogues, public debate, reflection on complex and controversial energy issues/choices  
 • conducive to nurturing an **informed, energy-literate** public which is better equipped to make thoughtful, considered, and **responsible** energy-related decisions and choices, and to **embrace changes**

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## Two pilot deliberative pollings (DPs): Guangzhou and Kyoto

- **Guangzhou DP:** 47 undergraduate students from **Sun Yat-sen University**, Mar 2016
- **Kyoto DP:** 47 undergraduate students from **Kyoto University**, Kyoto, Jan 2017



## Pilot deliberative pollings (DPs) in Guangzhou and Kyoto on "Electricity Tariff and Demand-side Management" (each with 47 undergraduate participants)

Guangzhou pilot DP

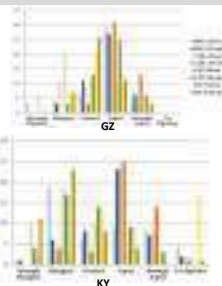
Small Group Discussion

Expert Q&A Session

### Preliminary finding 1: Mixed outcomes in participants' choices of pricing options revealed the complexity associated with trade-offs decisions

1. Participants' **acceptance** of complex and **sophisticated pricing options** noticeably **increased** after deliberation.
  - GZ DP: n increased from 28 to 44 (TOU)
  - KY DP: n increased from 33 to 39
2. A considerable number of participants were **supportive** of the **status quo (BAU)**.
  - GZ DP: n changed from 34 to 33)
  - KY DP: n increased from **17 to 30**

Some participants did not favour change even though they were given the opportunity to do so. Why?



17

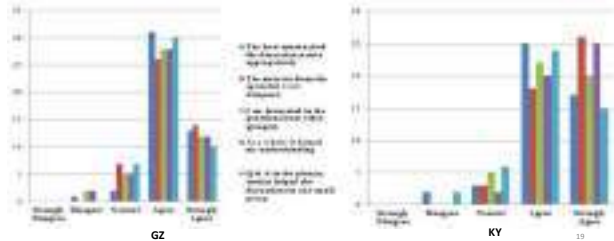
### Preliminary finding 2: National level cultural differences may explain heterogeneity of concerns and responses among young people in GZ and KY

- (1) Public trust
- (2) Familiarity with market logics

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Preliminary finding 3:  
The **normative mechanisms** and **outcomes of deliberative participation** seem to apply in the **Asian context**.

- **dialogues** and **learning processes** seemed to enable participants to become more informed and competent in **weighing trade-offs** associated with complex energy decisions.



What's next: **online** deliberative pollings in Kyoto and Seoul



## Future research directions:

- Governance for energy transitions in Asia
- Establish **energy datasets of HK and other Asian cities** which have potential for big data analytics, e.g. residential electricity consumptions
  - aggregate impacts of households to smooth peak load of the power sector
  - solar electricity generation from communities/ the school sector
- Energy transition **Diffusion** patterns – who, where, how

## Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.



**Complementarity between conventional research methods and big data analysis: The case of Korea and Seoul nuclear and energy transition policy**

Darren Cheung ([dmcheung@hkbu.edu.hk](mailto:dmcheung@hkbu.edu.hk))

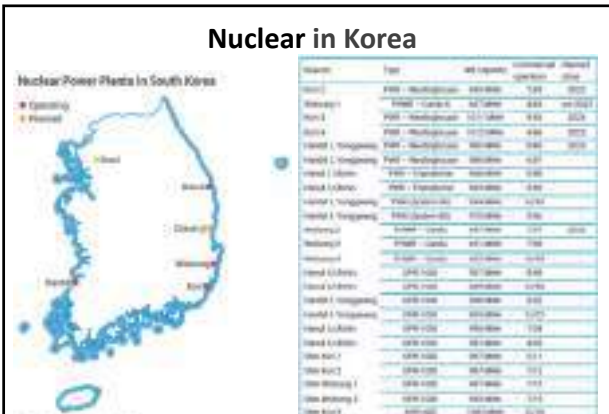
3<sup>rd</sup> June, 2019

Sources: <https://blog.kepco.co.kr/1280>

## Outlines

1. A study about public acceptance of nuclear policy in South Korea
2. Seoul energy policy development
3. Research on Seoul's community energy transition

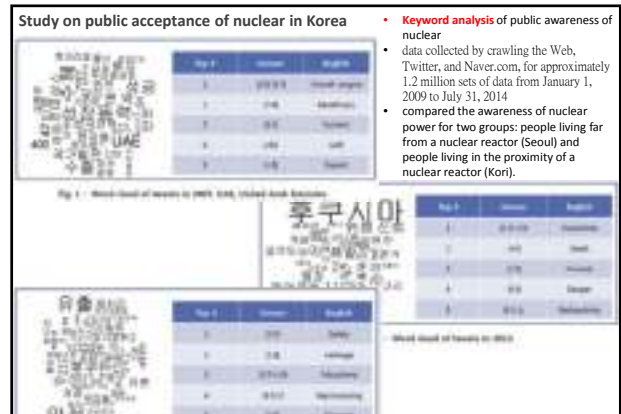
### Nuclear in Korea



| Plant      | Type                            | Capacity (MW) | Operational | Planned |
|------------|---------------------------------|---------------|-------------|---------|
| Wolsong    | Pressurized Water Reactor (PWR) | 1,100         | 1980        |         |
| Wolsong 2  | PWR                             | 1,100         | 1980        |         |
| Wolsong 3  | PWR                             | 1,100         | 1980        |         |
| Wolsong 4  | PWR                             | 1,100         | 1980        |         |
| Wolsong 5  | PWR                             | 1,100         | 1980        |         |
| Wolsong 6  | PWR                             | 1,100         | 1980        |         |
| Wolsong 7  | PWR                             | 1,100         | 1980        |         |
| Wolsong 8  | PWR                             | 1,100         | 1980        |         |
| Wolsong 9  | PWR                             | 1,100         | 1980        |         |
| Wolsong 10 | PWR                             | 1,100         | 1980        |         |
| Wolsong 11 | PWR                             | 1,100         | 1980        |         |
| Wolsong 12 | PWR                             | 1,100         | 1980        |         |
| Wolsong 13 | PWR                             | 1,100         | 1980        |         |
| Wolsong 14 | PWR                             | 1,100         | 1980        |         |
| Wolsong 15 | PWR                             | 1,100         | 1980        |         |
| Wolsong 16 | PWR                             | 1,100         | 1980        |         |
| Wolsong 17 | PWR                             | 1,100         | 1980        |         |
| Wolsong 18 | PWR                             | 1,100         | 1980        |         |
| Wolsong 19 | PWR                             | 1,100         | 1980        |         |
| Wolsong 20 | PWR                             | 1,100         | 1980        |         |

<http://www.world-nuclear.org/information-library/country-profiles/countries-o-s/south-korea.aspx>

### Study on public acceptance of nuclear in Korea



**Keyword analysis of public awareness of nuclear**

- data collected by crawling the Web, Twitter, and Naver.com, for approximately 1.2 million sets of data from January 1, 2009 to July 31, 2014
- compared the awareness of nuclear power for two groups: people living far from a nuclear reactor (Seoul) and people living in the proximity of a nuclear reactor (Kori).

Fig. 1 - Word cloud of tweets to 2009-2014, related to nuclear power

Fig. 2 - Word cloud of tweets to 2009-2014

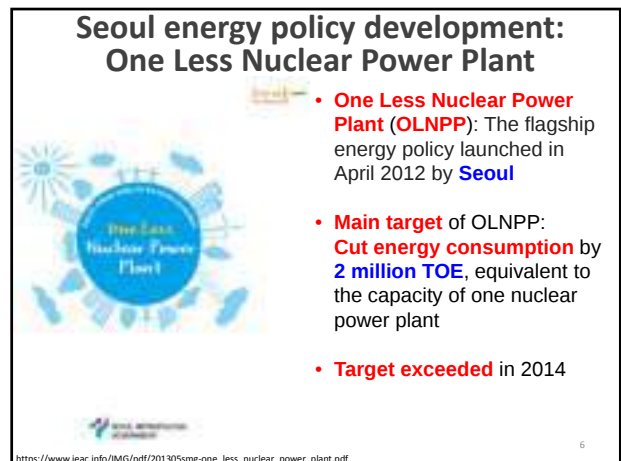
Source: Roh, (2017). Big Data Analysis of Public Acceptance of Nuclear Power in Korea, Nuclear Engineering and Technology, 49, 850-854.

### Study on public acceptance of nuclear in Korea

- “The analysis indicates that **Kori** generated **153 times** more tweets with keywords “smart nuclear reactor,” “nuclear power,” and “nuclear power plant” than did **Seoul**.”
- “The **top 19 users** were all living in **Kori**, which indicates that it is difficult to find people living in Seoul who are interested in issues related to nuclear power.”
- “Results demonstrate that people distant from a nuclear reactor (**Seoul**) are **not aware of nuclear issues** and that it is people/organizations living in the proximity of a nuclear reactor that lead opinion on nuclear power and nuclear power plants.”

Source: Roh, (2017). Big Data Analysis of Public Acceptance of Nuclear Power in Korea, Nuclear Engineering and Technology, 49, 850-854.

### Seoul energy policy development: One Less Nuclear Power Plant



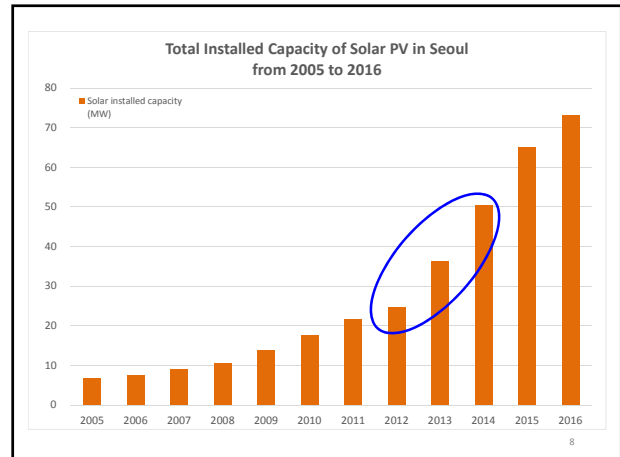
- One Less Nuclear Power Plant (OLNPP)**: The flagship energy policy launched in April 2012 by **Seoul**
- Main target** of OLNPP: **Cut energy consumption by 2 million TOE**, equivalent to the capacity of one nuclear power plant
- Target exceeded** in 2014

[https://www.ieac.info/IMG/pdf/201305smg-one\\_less\\_nuclear\\_power\\_plant.pdf](https://www.ieac.info/IMG/pdf/201305smg-one_less_nuclear_power_plant.pdf)

## Seoul energy policy development: One Less Nuclear Power Plant



Green Energy  
Production Plant, Seoul



## Bottom-up “Energy Self-reliant Village”



9

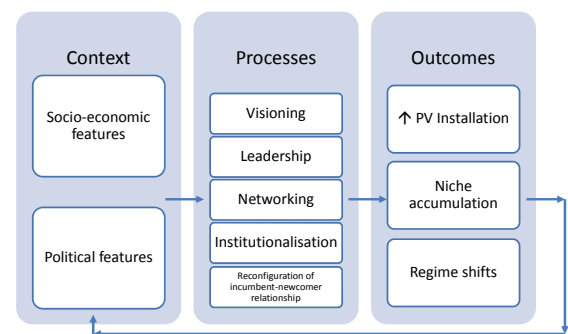


## Community solar energy initiatives in urban energy transitions: A comparative study of Foshan, China and Seoul, South Korea

1. Which processes of socio-technical transitions have occurred in the case communities?
2. How do stakeholders in community-level solar initiatives interact in the transition processes?
3. What are the similarities and differences in the key processes of socio-technical transitions in our two case communities?
4. What *contextual* factors can explain these similarities and differences?

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## Understanding community energy from a systemic perspective: An integrated framework



Community solar energy initiatives in urban energy transitions:  
A comparative study of Foshan, China and Seoul, South Korea

- Semi-structured interviews, desktop research, and field observations
- Interviewees: Key stakeholders, informants, and scholars
- What are the similarities and differences in the key processes of socio-technical transitions in our two case communities?
- What *contextual* factors can explain these similarities and differences?

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Seoul's solar policy: Not only **rooftops**, but **balconies**



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Sungdaegol (盛大谷) Energy Self-reliant Village



(Photo credits: Soyoung Kim)

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Sungdaegol experiences:  
**Bottom-up** energy campaigns

Energy Café to focus on **energy education** to students



Energy Supermarket as the **headquarters** of Sungdaegol energy movements

Dongjak Credit Union to provide **financial assistance** <sup>16</sup>

**Community-Solar  
company-university  
partnership**



Sungdaegol:  
A Living Laboratory



Invention of  
**user-friendly  
cable:**  
Flat Cable



MOU with  
the bank

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Sungdaegol **Technical Team** for  
solar technical issues

- Volunteer Technical Team
  - Solar installation:  
100,000KRW/panel  
(about HK\$720)
  - Post-installation technical services:  
20,000KRW (about HK\$150)



Sources: Soyoung Kim

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### Sungdaegol Energy Exchange Platform

- Collaborated with merchant organisation to setup **solar panels** and **energy storage system**
  - Enabled **energy exchange** within Sungdaegol community



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### Sungdaegol Community Energy Study



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### The complementarity between conventional research methods and big data analysis

- Using **big data approach** to analyse the patterns and changes; and conventional methods to analyse the process
- **Keywords analysis**: to understand the pattern of community energy transition?
- **Data collection**: energy surveys of energy-self reliant community

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### Acknowledgement

This research project (Project Number: 2017.A2.027.18B) is funded by the special round of the Public Policy Research Funding Scheme from the Policy Innovation and Co-ordination Office of The Government of the Hong Kong Special Administrative Region.

Thank you

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敬啟者:

### 推動錦綉花園及康樂園成為太陽能社區的建議

我們是香港浸會大學亞洲能源研究中心的研究團隊，正進行一項為期一年(2018年8月至2019年8月)、由香港政府政策創新與統籌辦事處資助、主題為「透過社區參與建立可持續能源發展的未來方向：以香港兩個潛在太陽能社區為案例」的研究項目。就政府及兩電於2018年10月及2019年1月開始為期十五年的「上網電價計劃」，我們希望可以了解政策對鼓勵錦綉花園及康樂園等中密度住宅安裝太陽能系統的影響，同時了解居民發展太陽能的經驗。

透過與居民及社區持份者的接觸，我們發現錦綉花園和康樂園各有特點和條件發展太陽能。錦綉花園的特色在於其發展規模。錦綉花園共有約五千戶，並且毗鄰米埔內后海灣拉姆薩爾國際重要濕地，很有潛能成為國際知名的太陽能社區。而康樂園的特色則在於居民相對優厚的經濟條件及社區凝聚力。康樂園早有發展社區項目的經驗——廚餘回收，而社區內亦有由居民自發組成的太陽能群組，動員能力相對較強。

我們於2018年9月至今年5月，在錦綉花園及康樂園共訪問了大約80多名居民及相關持份者、為合共約50名居民的居所進行太陽能發電潛力評估，及分別舉行了兩場各有30多名居民出席的商議工作坊。我們初步得出以下研究結果：(1) 錦綉花園和康樂園於天然資源、居民經濟負擔、興趣等方面亦相當有潛力發展太陽能；(2) 「上網電價計劃」雖然為居民帶來一定誘因，不少居民仍持審謹、觀望態度，有部份問題仍有待解決，當中主要包括——高昂初置成本、難以在市場物色可靠承辦商、擔心漏水及颱風問題、及欠缺示範項目。

我們的研究發現居民對政府有所訴求，因此，初步整合了居民及持份者的意見，並提出以下三點建議，謹供政府參考。

第一，我們建議政府設立「太陽能項目專屬資助基金」。「上網電價計劃」雖然可以大大縮短回本期，但高昂的初置成本仍是居民的重要考慮之一。政府「環境及自然保育基金」一直以來積極推動屋苑、商廈實行環保活動，其中康樂園數年前亦透過這基金設立屋苑廚餘循環再造項目，環保工作得以推動至今。我們建議政府就太陽能發展提供類似支援，為居民的個人或社區的太陽能合作項目提供基金，以減輕初置成本負擔，獲資助的居民或社區團體則需要舉辦太陽能相關的社區參與/宣傳計劃，例如詳細紀錄及匿名分享安裝經驗，在社區、甚至為全港發揮示範作用。個案分享可有助居民清楚安裝流程、了解選擇合適承辦商的注意事項，相信長遠能增強居民對安裝太陽能設備的信心。

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第二，我們建議政府**重點打造「錦綉花園或康樂園太陽能街」**。透過訪問，我們發現錦綉花園有些熱心環保的居民聚居同一街或小區，康樂園亦有已安裝住戶帶頭鼓勵鄰居安裝太陽能設備。參考政府最近為學校安裝太陽能光伏系統提供資金及技術援助的「採電學社」計劃，我們認為政府可先於這些較有潛力的地點重點支持太陽能光伏項目。作為試點，政府可提供技術及資金協助，例如邀請該街道或小區居民參與計劃安裝太陽能光伏系統。此等計劃亦有助居民，甚至電力公司了解現時的電網可承載量。

第三，我們建議政府**推動行業設立「太陽能光伏系統工程專業守則」**。就「上網電價計劃」出台後，不少新興的太陽能承辦商湧現，但根據我們的了解，居民對承辦商的專業水平有所保留，除了系統的規格外，他們對漏水、颱風等問題仍存有很大憂慮。尤其是防水工程難以得到保證，令不少受訪者卻步安裝。了解到政府為學校安裝太陽能光伏系統時亦有進行試水，政府可要求或規管承辦商必須為客戶進行試水，若安裝後出現漏水問題，亦有助釐清雙方責任。然而，錦綉花園及康樂園的屋頂均為斜頂，試水規定亦需小心考慮可行性。

「上網電價計劃」是香港發展可再生能源的重要一步，政策亦成功凝聚了一批有興趣、有能力發展太陽能的錦綉花園及康樂園居民，若政府在這難得的機遇能更積極提供配合措施，相信必定能加快社區發展太陽能的進程。

我們的研究將於今年八月完結，屆時將向 貴署提供較全面及完整的研究結果以供參考。

馬雅燕博士

香港浸會大學 亞洲能源研究中心 總監

二零一九年六月十一日



錦綉花園共有約五千戶，並且毗鄰米埔內后海灣拉姆薩爾國際重要濕地，相當有潛力發展具規模、有特色的太陽能社區。

眺望錦綉花園 - 影片: <https://drive.google.com/file/d/16-tNI85WcxLs29ktUF6AhhVpTQKbdpmo/view?usp=sharing>  
(此影片已獲擁有者授權本研究團隊使用)



錦綉花園居民於 2019 年 3 月 23 日的太陽能工作坊中進行小組討論。



康樂園居民踴躍參與浸會大學亞洲能源研究中心於 2019 年 6 月 1 日舉辦的太陽能工作坊。



錦綉花園居民與專家們進行對答。



康樂園居民在太陽能工作坊中互相交流。

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香港浸會大學  
HONG KONG BAPTIST UNIVERSITY



20<sup>th</sup> September, 2019

Dear Prof. Li,

The Asian Energy Studies Centre (AESC), Hong Kong Baptist University, greatly supports the engagement process of the “Long-term Decarbonisation Strategy” led by the Council for Sustainable Development (SDC). With the aim of lending our support to SDC’s good work and in the spirit of offering constructive feedback, AESC would like to draw SDC’s attention to the prospects of exploring local renewable energy sources as a viable energy option for decarbonising Hong Kong.

This consultation document states that “*as Hong Kong has very limited renewable energy potential, regional cooperation plays a crucial role in helping us achieve a higher carbon reduction target beyond 2030*” (p.27). This statement is in line with the Hong Kong's Climate Action Plan 2030+ published in January 2017, in which the Government estimated that Hong Kong has only modest realisable renewable energy potential arising from wind, solar and waste-to-energy at about 3-4% from 2017 to 2030; and only 1-1.5% of Hong Kong's electricity consumption could be powered by solar. This government estimate is equivalent to about 440 million - 660 million kWh which requires an installed capacity of about 440 - 660 MW of solar PV systems to generate such amount of electricity (assuming 1 MW of solar PV systems could generate 1 million kWh of solar electricity annually).

We are concerned that the decarbonisation document tends to emphasis the importance of a regional energy solution in ways that Hong Kong could import more low-carbon electricity from Guangdong, while **understating local solar as a viable energy resource** in meeting Hong Kong’s energy-related climate challenges.

We would therefore like to share an observation on the global trends of urban solar, and some preliminary findings of our recent research that suggests local energy solutions may play a more important role in HK’s long-term decarbonisation strategy than it is currently framed in the consultation document.

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## 1. Local Action, Local Solutions - Core to SD Goals

Responsibility and role of localities in aspects such as climate change were given more attention in the Sustainable Development Goals (SDGs) 2030 than before (Reddy, 2016). As mentioned in the SDGs 2030 report, local authorities, indigenous peoples, and civil society will be involved for the SDGs 2030 (United Nations, 2015). And for energy, the importance of the plurality of energy sources and solutions was mentioned in Goal 7. Although not mentioned explicitly, the report recognised the importance of local energy solutions.

Major leading cities in the world including London, New York City, and Seoul are proactive in developing urban solar as a core element of climate policies. Table 1 provides an overview of some of these cities and Hong Kong in terms of solar developments. While Hong Kong possesses modest solar resources that is comparable to those in some of these other cities, Hong Kong is lagging behind in setting an explicit solar target. Two major renewable energy policies in Hong Kong, the Feed-in Tariff Scheme and renewable energy certificates were launched first in October 2018, followed by Solar Harvest in early 2019. The overview in Table 1 suggests that Hong Kong could be more proactive in introducing effective policy instruments to promote urban solar development, rather than prioritising the import option in our decarbonisation strategy.

Table 1. An overview of leading cities and Hong Kong in urban solar development.

|                                                | London                                                                                                                                                                       | New York City                                                                                                                                                                          | Kyoto                                                                                                                                                                                                   | Seoul                                                                                                                                                                                                   | Hong Kong                                                                                                                                                 |
|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Population by city (2016)                      | 8,799,000                                                                                                                                                                    | 8,615,000                                                                                                                                                                              | 1,475,000                                                                                                                                                                                               | 9,931,000                                                                                                                                                                                               | 7,336,600                                                                                                                                                 |
| Global rank of GDP by country (2017)           | 5 <sup>th</sup>                                                                                                                                                              | 1 <sup>st</sup>                                                                                                                                                                        | 3 <sup>rd</sup>                                                                                                                                                                                         | 12 <sup>th</sup>                                                                                                                                                                                        | 2 <sup>nd</sup><br>(HK: 33 <sup>rd</sup> )                                                                                                                |
| GDP by country (2017; in billion US\$)         | 2,622                                                                                                                                                                        | 19,390                                                                                                                                                                                 | 4,872                                                                                                                                                                                                   | 1,531                                                                                                                                                                                                   | 341                                                                                                                                                       |
| Global rank of GHG emissions by country (2014) | 17 <sup>th</sup><br>(494 MtCO <sub>2</sub> e)                                                                                                                                | 2 <sup>nd</sup><br>(6,319 MtCO <sub>2</sub> e)                                                                                                                                         | 8 <sup>th</sup><br>(1,322 MtCO <sub>2</sub> e)                                                                                                                                                          | 13 <sup>th</sup><br>(632 MtCO <sub>2</sub> e)                                                                                                                                                           | 1 <sup>st</sup><br>(11,601 MtCO <sub>2</sub> e)                                                                                                           |
| Solar targets by city                          | 2 GW by 2050                                                                                                                                                                 | 1 GW by 2030                                                                                                                                                                           | 475 GWh from residential solar PV by 2020                                                                                                                                                               | 1 GW by 2022                                                                                                                                                                                            | N.A.                                                                                                                                                      |
| Urban solar initiatives (selected examples)    | <ul style="list-style-type: none"> <li>• Neighbourhood solar cooperative</li> <li>• Solar empowerment zone</li> <li>• Renewable energy provider exchange platform</li> </ul> | <ul style="list-style-type: none"> <li>• Solar partnership between government and university</li> <li>• Solar empowerment zone</li> <li>• Microgrid energy trading platform</li> </ul> | <ul style="list-style-type: none"> <li>• Government initiated and developer-driven prosumer development integrated with smart homes</li> <li>• Keihanna new city as site for solar prosumers</li> </ul> | <ul style="list-style-type: none"> <li>• Grassroots prosumers' communities promoted by city government</li> <li>• Community coupon scheme for energy trading between prosumers and consumers</li> </ul> | <ul style="list-style-type: none"> <li>• Feed-in tariff policy</li> <li>• Renewable energy certificates</li> <li>• Solar Harvest (for schools)</li> </ul> |



A particularly interesting example to share is the case of Hamburg in Germany. Hamburg is featured by its effort in pursuing the localisation of energy solutions, instead of depending on regional power utility. A referendum was launched in the city to purchase back the electricity grid from Vattenfall, which is a power company serving the broader region, and to transform it into a local city-based public utility. Vattenfall has paid less effort in endorsing clean energy, as it owns two fossil fuel power stations in Europe (Energiewende Team, 2014). Despite the high price of the grid (EUR 400,000,000), the purchase provides opportunities for renewable energy development of the city (The Local Europe AB, 2014). As the city regains its energy independence, it would be more flexible for it to pursue its goals of adopting renewable energy (World Future Council, 2017).

## **2. Preliminary findings of our recent research that suggests local renewable solutions could be a viable energy option for HK's long-term decarbonisation strategy**

AESC is currently conducting an on-going, 15-month Public Policy Research Funding Scheme (PPR) project funded by the Hong Kong Government's Policy Innovation and Co-ordination Office (PICO) titled "Engaging the community to develop a model for sustainable energy futures: A case study of two prospective solar communities in Hong Kong" from September 2018 to November 2019 to research on urban solar development in Hong Kong. The aims of the PPR project is to investigate whether solar communities is a viable energy option for the energy future in Hong Kong, and to identify and develop solutions to the technical, economic socio-political and institutional barriers vis-à-vis the Feed-in Tariff Scheme.

Two prospective solar communities, Fairview Park in Yuen Long and Hong Lok Yuen in Tai Po, are chosen for comparative study. These two communities are characterised by their low-density, low-rise residential housing as well as rich and evenly distributed solar potentials among individual households. This project adopts an interdisciplinary approach by conducting solar potential assessment with 51 households; in-depth, semi-structured interviews with 90 households and stakeholders, and ex-post stakeholder workshops with 57 householders to examine household responses on community solar development before and after the launch of Feed-in Tariff Scheme.

One of the major preliminary<sup>1</sup> findings of this research is that solar resources in these two communities are plentiful. Accordingly to our GIS-based solar assessment (Table 2), the projected annual solar energy potential of the *entire* Fairview Park community (including all 5,024 households) amounted to 42,138 -

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<sup>1</sup> Full report of this study is expected to be available by end this year.



44,424 MWh with an installed capacity of 42.5 MW.<sup>2</sup> This amount of electricity is equivalent to the annual electricity consumption of about 12,800 – 13,500 three-person households.

The projected annual solar energy potential of the *entire* Hong Lok Yuen community (including 1,190 households) amounted to 16,926 – 18,093 MWh.<sup>3</sup> This amount of electricity is equivalent to the annual electricity consumption of about 5,100 – 5,500 three-person households.

To put these estimates into context, 42.5 MW + 17.2 MW = 59.7 MW, which is already equivalent to nearly 10% of the Hong Kong Government’s “solar target” of 660 MW.

To complement the community-wide solar assessment, we also conducted onsite solar assessment in households in these two residential estates. The estimated annual solar energy potential of the 32 onsite assessment Fairview Park households amounted to 222 MWh, with an estimated rooftop area of 1,078 m<sup>2</sup>. The estimated annual solar energy potential of the 19 onsite assessment HLY households amounted to 210 MWh, with an estimated rooftop area of 984 m<sup>2</sup>.

**Table 2: An overview of solar resources in Fairview Park and Hong Lok Yuen**

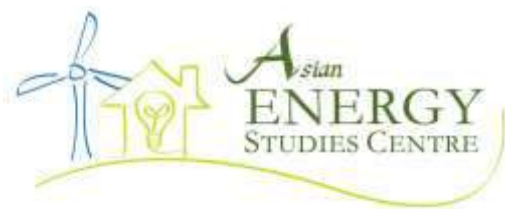
|                                                 | <b>Fairview Park</b>                                                                                                                                       | <b>Hong Lok Yuen</b>                                                                                                                                    |
|-------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Solar installed capacity from projection</b> | 42.5 MW<br>(assuming an estimated total rooftop area of about 240,811 m <sup>2</sup> are fully equipped with solar PV systems)                             | 17.2 MW<br>(assuming an estimated total rooftop area of about 97,544 m <sup>2</sup> are fully equipped with solar PV systems)                           |
| <b>Solar resources from projection</b>          | 42,138 – 44,424 MWh/year<br>(240,811 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 12,800 – 13,500 3-person households) | 16,926 – 18,093 MWh/year<br>(97,544 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 5,100 – 5,500 3-person households) |
| <b>Solar resources from onsite assessment</b>   | 222 MWh/year<br>(32 households; 1,078 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 67 3-person households)             | 210 MWh/year<br>(19 households; 984 m <sup>2</sup> estimated rooftop area; equivalent to annual consumption of about 63 3-person households)            |

<sup>2</sup> We assume an estimated total rooftop area of about 240,811 m<sup>2</sup> are fully equipped with solar PV systems.

<sup>3</sup> We assume an estimated total rooftop area of about 97,544 m<sup>2</sup> are fully equipped with solar PV systems.



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By sharing the preliminary findings of our research, we would like to urge the SDC to pay sufficient attention to local renewable energy sources as a viable energy option for decarbonizing Hong Kong.

Thank you very much for your kind attention.

Yours sincerely,

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